

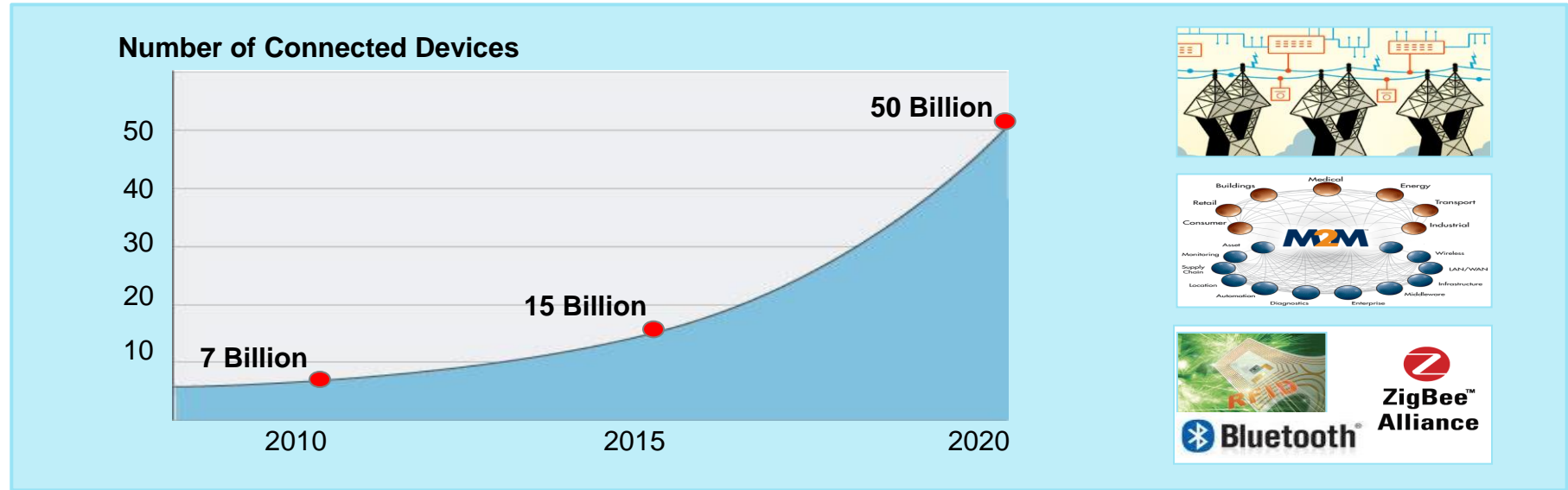
Steve Hellin

Business Development Executive, Mobile

The Connected Life: 25 Billion Connections by 2020



IoT Offers Huge Growth Opportunities in Infrastructures and Services

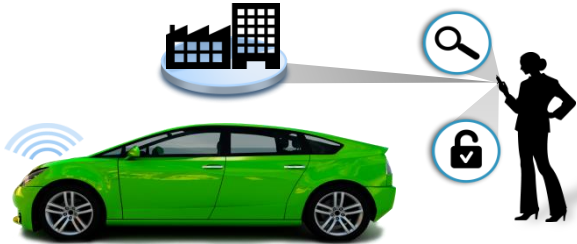


Multiple Sources: Intel, Ericsson, Gartner, etc.

End-to-end IoT infrastructure is needed to operate and manage 50B connected devices by 2020

Source: Company data, IDC, Yankee, Gartner, in Macquarie Group, March 2009

Sample Use Cases for Mobile and M2M



Connected Vehicle

- Find my car
- Predictive parts failure
- Vibration detected, garage notified
- Unlock my car



Connected Home

- TV notifies of incoming calls
- Millions of homes subscribe and publish events to head office (HQ)
- HQ sends targeted advertising back



Connected City

- Collision detected, emergency services notified
- Surrounding vehicles notified
- Traffic lights controlled

Expanding our mobile portfolio with new capabilities

125+ patents for wireless inventions in 2012, bringing the total to 270

1H 2012

1H 2013



IBM acquired:
3M Worklight

IBM INTERACTIVE

Named leader in
interactive design



IBM announced:
IBM Endpoint Manager
for mobile devices



IBM acquired:
Emptoris Rivermine Telecom
Expense Management



IBM acquired:
Urban Code DevOps Platform



Worklight named 'Best Mobile
Development Solution'



IBM announced:
IBM MessageSight



IBM announced:
IBM MobileFirst

developerWorks Labs

IBM announced:
IBM mobile cloud services



IBM acquired:
Tealeaf CX Mobile



IBM announced:
Managed Mobility and MAPM Services



IBM announced:
**IBM Security Access
Manager for Cloud
and Mobile**



IBM announced:
IBM Connections Mobile

2H 2012

IBM MessageSight appliance for MobileFirst & M2M

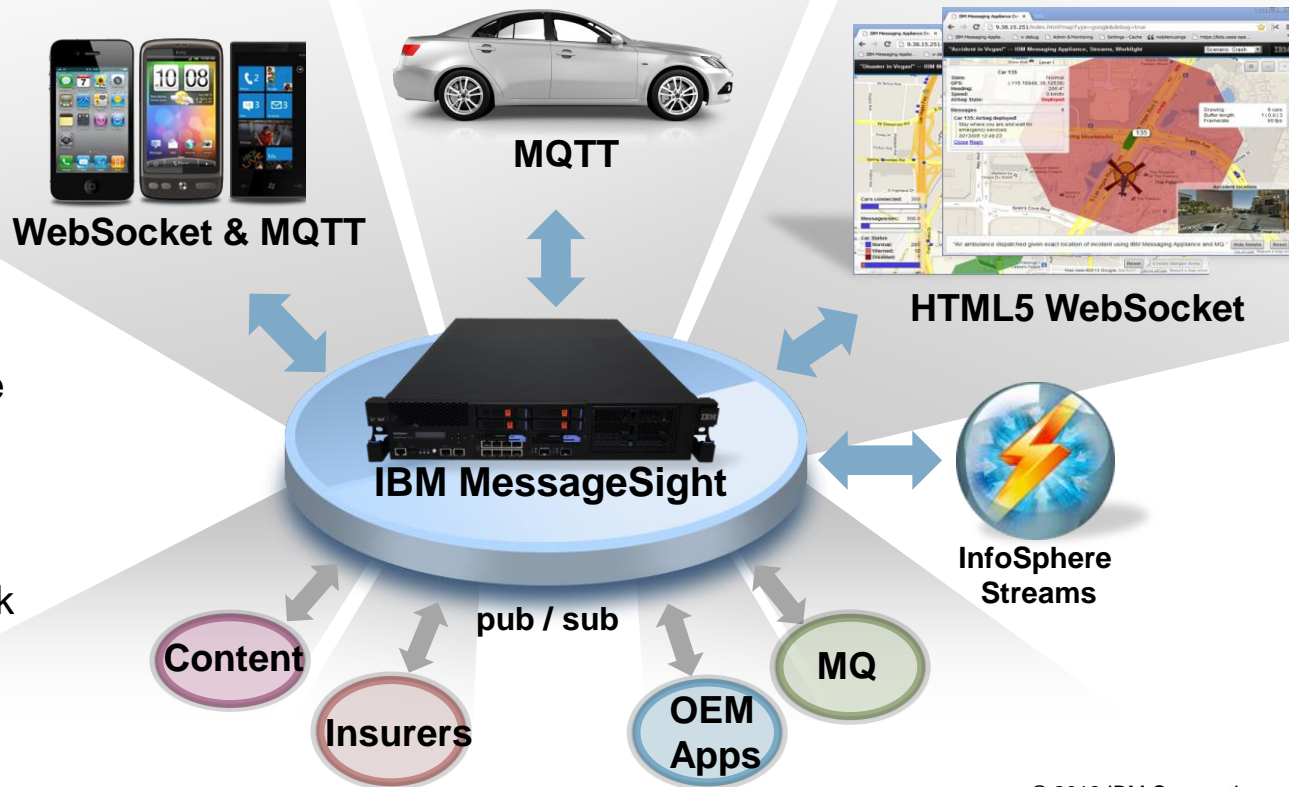
- **Simplifies “Internet of things”, connected car, and mobile**
- Designed for millions things, millions of events
 - Very dense, very green technology
- **m2m engineered for wireless**, with low latency, reliable delivery and quality of service
- **93x faster, 10x less battery, 8x lower bandwidth** versus HTTPS
- 1 rack does 273M messages/sec, 21M concurrent connections (like 1,000 web servers)



IBM MessageSight for mobile and m2m

millions of connections
million of events
very dense, very green
1 rack = 1,000 web servers

93x faster messaging on mobile
11.89x less battery to send
170.9x less battery to receive
8x less wireless overhead
50µs app-to-app on fast network



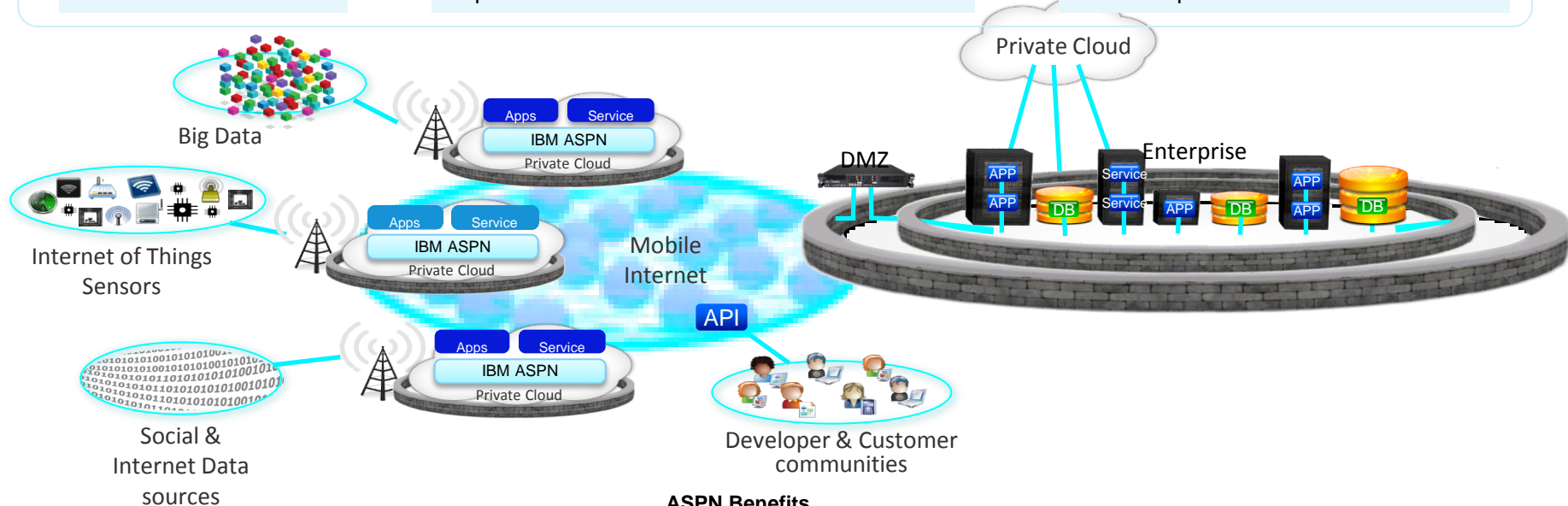
MobileFirst includes IBM Application Service Platform for Networks - scaling M2M applications at the edge of the mobile network

Mobile Networks are at the heart of Business Innovation and Transformation

Continued growth in Smart Phone traffic

Mission critical Vertical solutions increasingly depend on wireless sensors

Enterprises are rapidly extending their business processes to Mobile devices

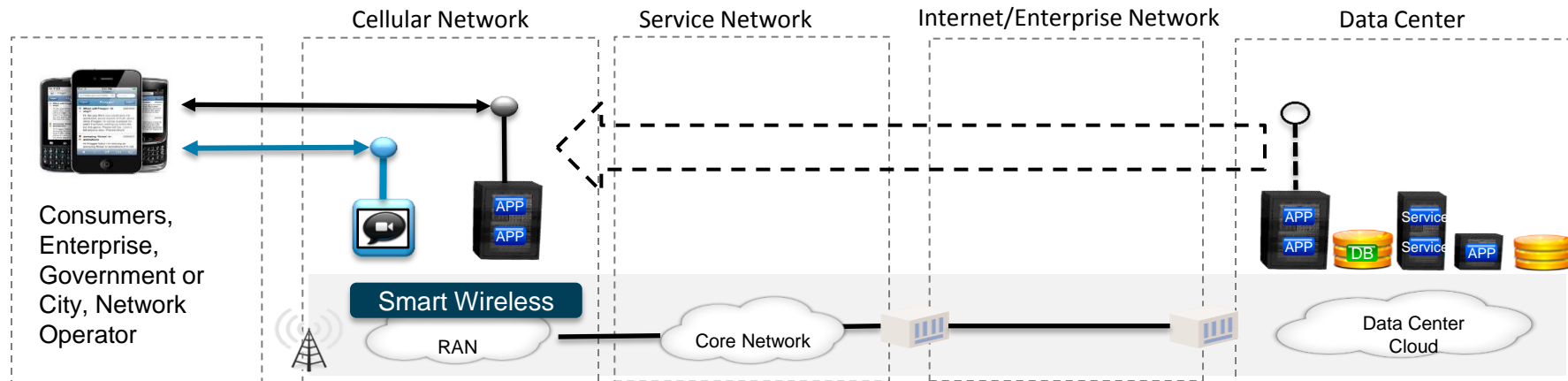


ASPN Benefits

Improve quality of experience
Innovative software eco system

Optimise network traffic
Deliver low latency

Benefits of running applications at the network edge



The edge environment has **capabilities** that can be exploited?

Low latency

- Low RTT brings a responsive & immersive consumer experience and enables new M2M scenarios.

Backhaul avoidance

- Processing and caching at the edge can reduce uplink and downlink traffic flow.

Core network offload

- Processing at the edge can reduce load on core network, especially for M2M cases

Device CPU offload

- Offloading processing from the device to enables advanced immersive and assistive solutions with reduced device CPU requirements and lower battery drain.

Radio & location information

- Edge radio information and location has better fidelity than at the core. More accurate, higher sample frequency, lower latency of delivery.

IBM industry solutions and strategic partners can bring compelling offerings to the network edge quickly

IBM Industry Solutions

Sample IBM solutions extended to run at network edge

City in Motion	Real time city usage monitoring and transportation configuration
Surveillance	Mobile Surveillance with video analytics at base station
Retail	Location based marketing & Customer insight
Energy & Utilities	Real time sensor monitoring and control
Transport	Road traffic monitoring, Connected Cars
M2M	M2M Platform
Enterprise	Enterprise location and security services

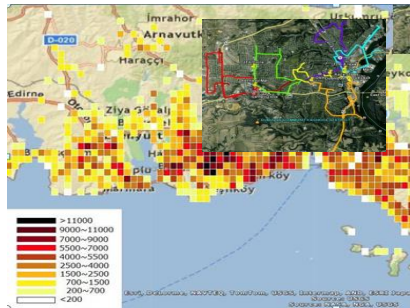
IBM Partner Solutions

Sample Consumer services IBM could develop with strategic partners

Gaming	Local gaming server
Augmented Reality	Enterprise and Consumer

IBM City in Motion

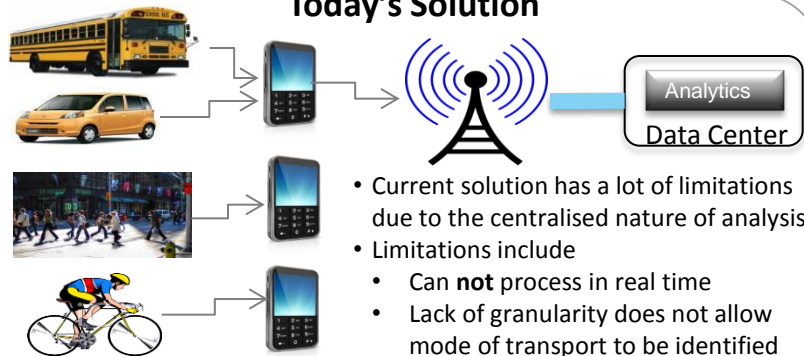
IBM Offering



Mobile phone movements reveal how and where people go

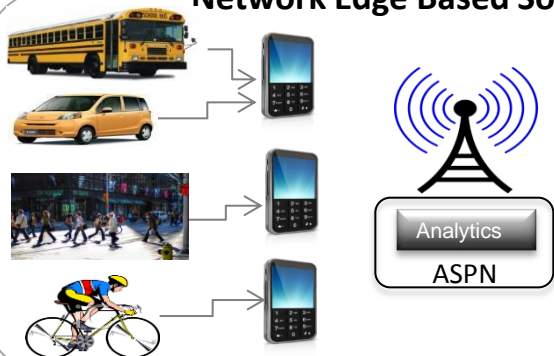
- **real-time management** (traffic information, signal control, bus dispatching, etc.)
- **short-term planning** (event planning, road closures, time-of-day adjustments, etc.)
- **long-term planning** (zoning decisions, construction scheduling, etc.)

Today's Solution



- Current solution has a lot of limitations due to the centralised nature of analysis
- Limitations include
 - Can **not** process in real time
 - Lack of granularity does not allow mode of transport to be identified

Network Edge Based Solution

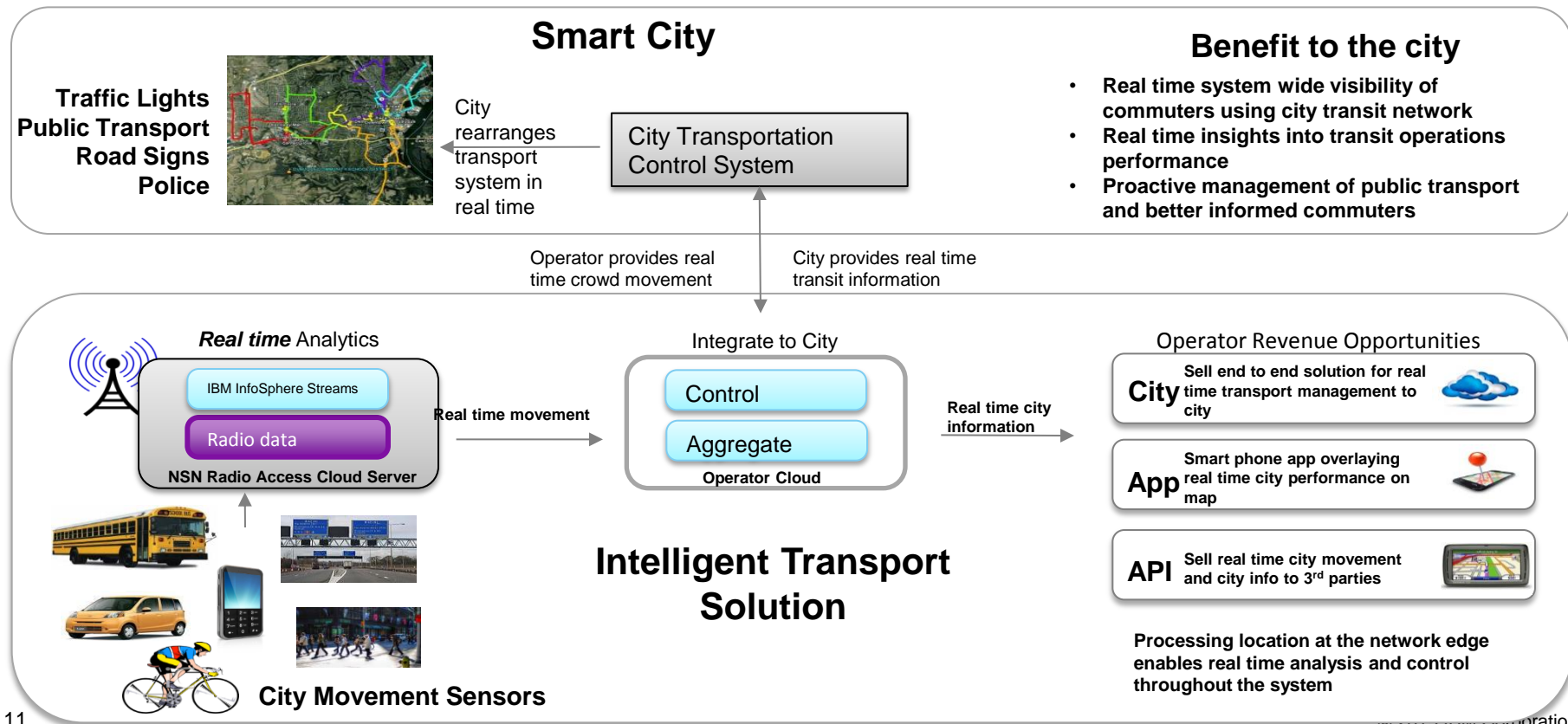


- Location analytics deployed directly at cell tower
- Distributing processing and gaining access to richer data

Benefit to Mobile Operator

- Network Edge based solution can deliver **unique** real time and mode of transport features
- Operator cell tower footprint provides distributed infrastructure
- Sticky, long term annuity contract with city

Enabling the optimisation of City transport systems in real time



IBM Smart Vision Suite

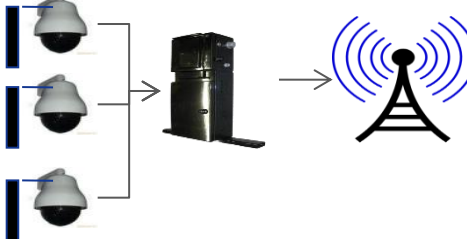
IBM Offering



- Light Portable Observation Device
- Wireless Infrastructure
- Analytics Observational Device
- Image Analytics

Today's Solution

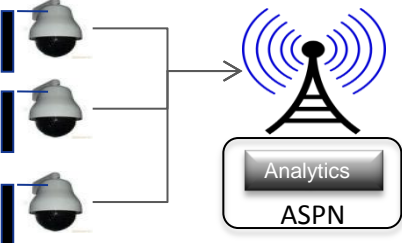
Cameras



- Analytics deployed at the Core requires high bandwidth always on connection

Network Edge Based Solution

Cameras

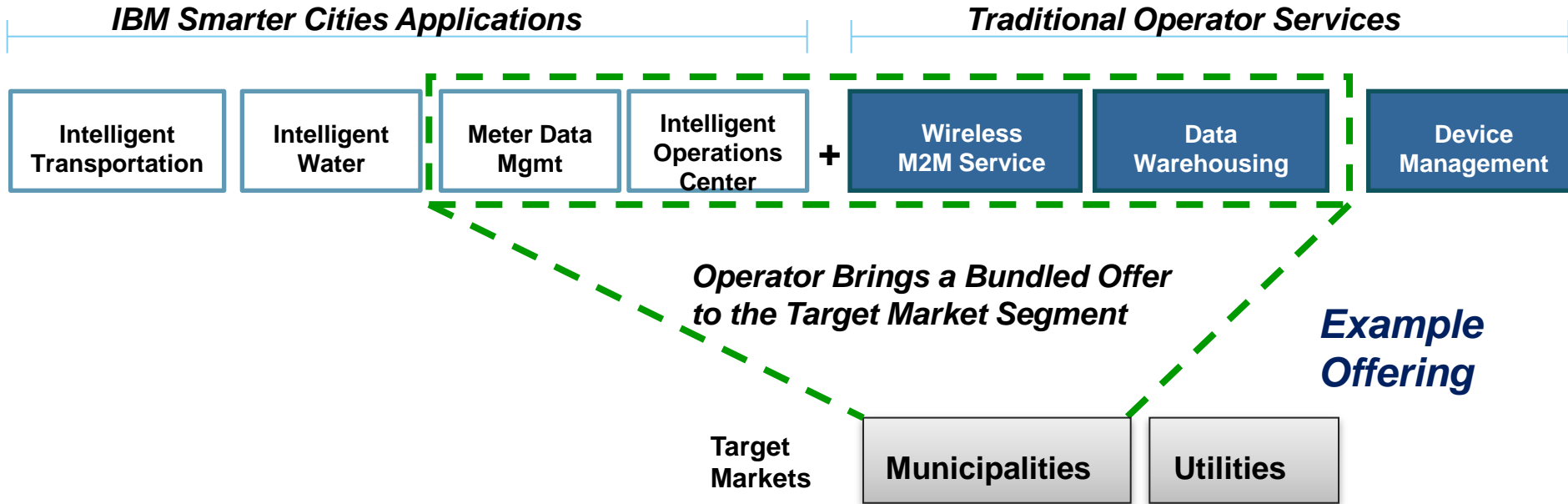


- LPOD Analytics functions deployed to network edge as software
- Meta Data describing objects is sent to network core avoiding need to carry raw video

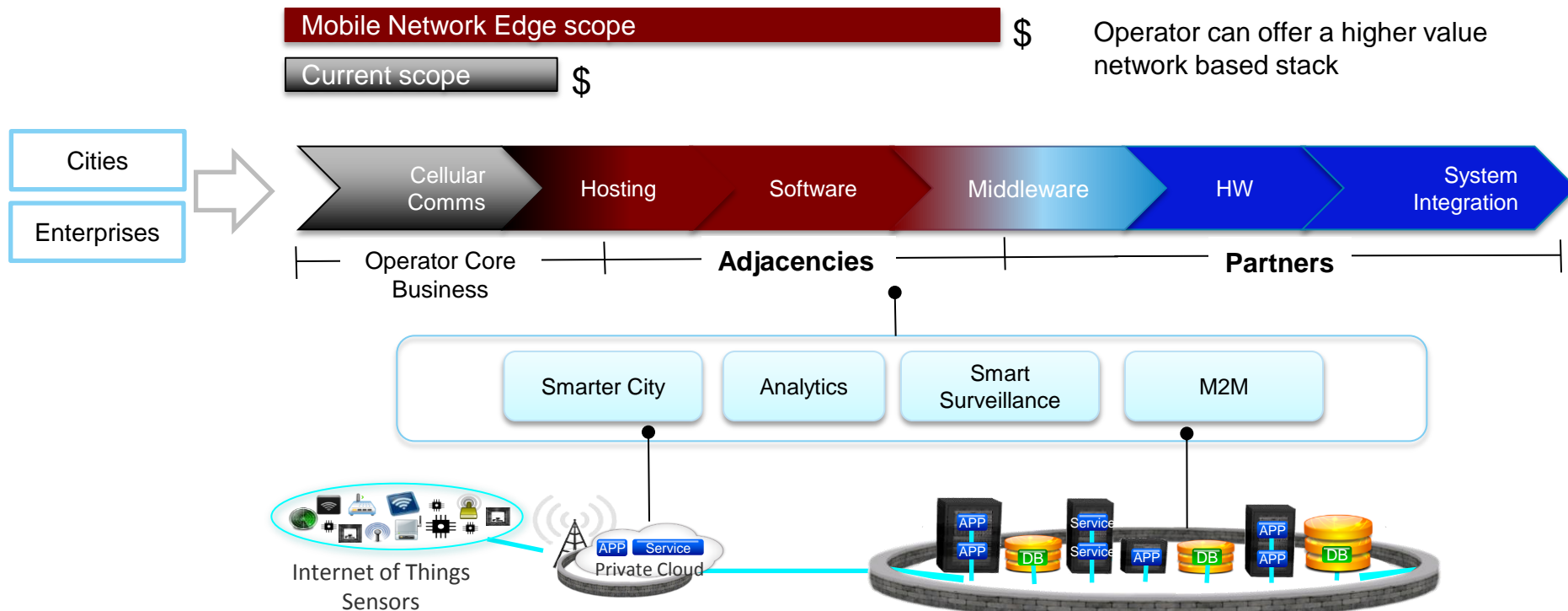
Benefit to Mobile Operator

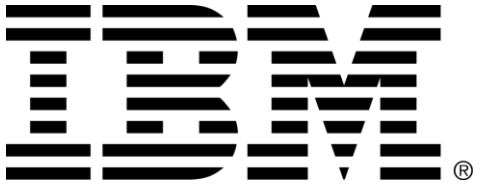
- Mobile surveillance offering can be offered as a service
- Network backhaul optimised by carrying analysed video meta data

Operators can compliment existing offerings with high value IBM Smart offerings



...and benefit from adjacent **Sticky** opportunities in the network





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