

Telematics Eco System: The Power of Value Added Services

Ali Moidu

Chief Operating Officer DUBAI TECHNOLOGIES

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Telematics needs Value Addition!

- In the Region, Connected vehicles are a lot like the World Wide Web in 1995
 - > A smattering of content and services
 - > Not many people realized its full potential
- As the vehicles are re-imagined as another smart mobile devices
 - Consumers expecting same breadth of content and services as on today's Web
 - > The same degree of personalization

So?

- Instead of in-vehicle services, need in-vehicle service environments
- Technologies making the vehicle to a platform which deliver selected services
- Allow consumers to integrate their phone or Internet-based services
- Open Platform for developers to create new services

The Focus: Eco System

After Market

Basic Telematics

- Fleet Security
- Navigation/Routing
- Fleet Visibility
- Fleet Control
- Driver Monitoring
- Asset Monitoring

FOCUS

Eco System:
Value
Added
Services

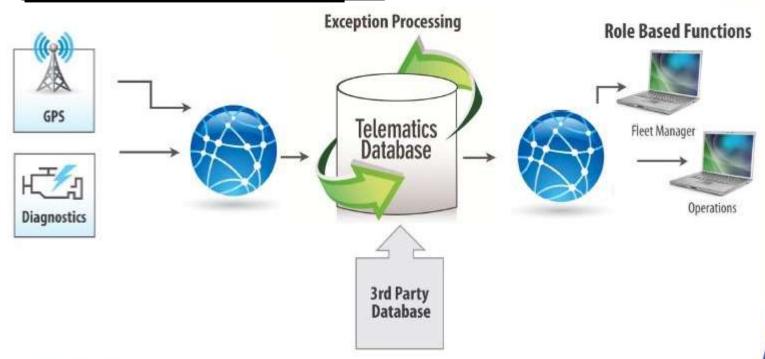
OEM

In-vehicle Services

- Infotainment
- Navigation
- Vehicle Diagnosis

Evolution of After Market Telematics

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- Relps atilities & Alerties & Resource based

Evolution of After Market Telematics

Value Added Fleet ERP



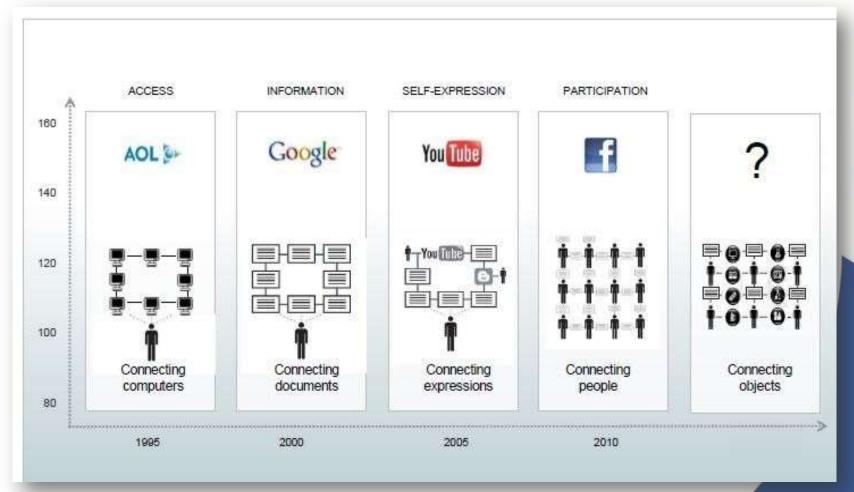
- Efficiency will improve
- Old scheduling concepts like territories will be replaced by data driven scheduling
- Companies can tap larger pools of resources
- Opportunities to turn service delivery from a cost-centre to a profit-centre
- Will begin to minimize humans from the equation

Evolution of OEM Telematics



The Game Changer – Unified Platform

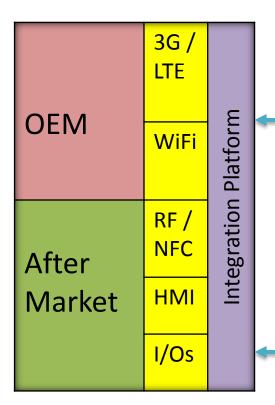
To integrate the vehicle into the wider ecosystem, a common unified platform must be delivered for OEMs to provide security, functionality and the space for developers to get involved in the connected car space



Unified Platform – Overview

Collaboration is a key issue!

If it fails, it might look like this...



In-Vehicle Device

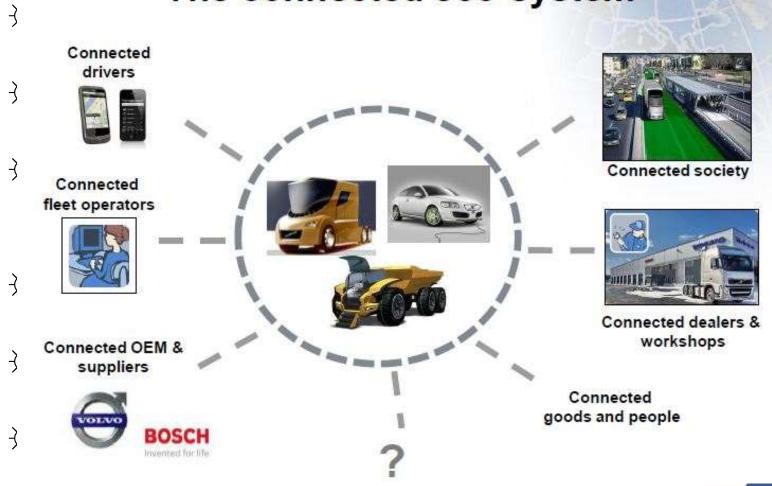


Eco System: Value Added Services



Summary

The connected eco-system





THANK YOU