

#### **Global Trend: Mobile Phones**

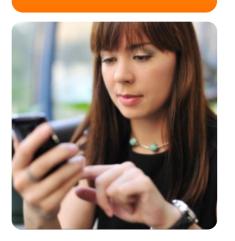
By 2014, UN Predicts More Mobile Connected Devices Than People On Earth





#### U.S. Healthcare Trend: Mobile On Rise

80% Internet users lookup health information online<sup>1</sup>





95 million People access health information via mobile<sup>2</sup>





73% Believe that mobile significant health benefits<sup>3</sup>



53% Adults 50 and older are using or want mHealth<sup>4</sup>

Sources: 1. PewInternet: Mobile by Joanna Brenner, September, 2013 2. Cybercitizen Health U.S. 2013 study 3. Global views on potential of mobile health solutions to address chronic disease challenges, GSMA white paper, 2013 4. AARP Report, March, 2011 mHealth Technologies: Applications to benefit older adults



## "The Industrial Internet" to Boost Global Economy



**Aviation**1% Fuel Savings





Gas Powered Fleets

1% Fuel Savings





Healthcare

1% Productivity Improvement

\$63B



Oil & Gas

Exploration, Development 1% Reduction in Cap X

\$90B



Rail

1% Productivity Improvement

\$27B

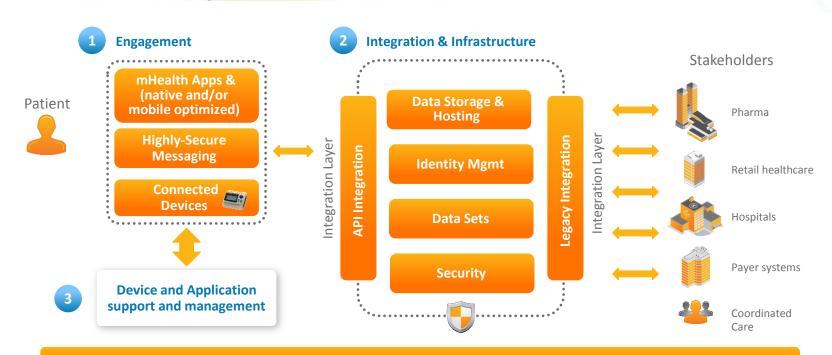
15 Years = \$10-15 Trillion

Source: Industrial Internet: Pushing the Boundaries of Minds and Machines, Peter C. Evans and Marco Annunziata, November 26, 2012



## **Deploying mHealth Solutions**

How do you go mobile?

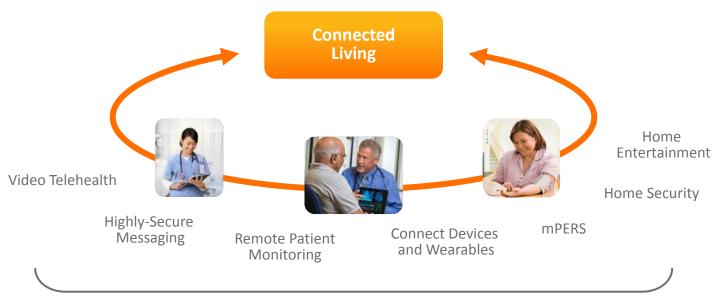


**Mobile Strategy Development and Execution** 



#### More than a Connected Home, Connected Living

How Mobility is Enabling Connected Living



Platform Integration



# **Examples of Connected Living**

#### Connected Home



Smart City



Connected Car



mHealth





## What to Expect Next

- Simplify with a single global SIM
- Making informed decisions
- Improving customer experience
- Expand product innovation



**Mobile Technologies** 



