Not so SIMple: the Embedded SIM and what it means for M2M

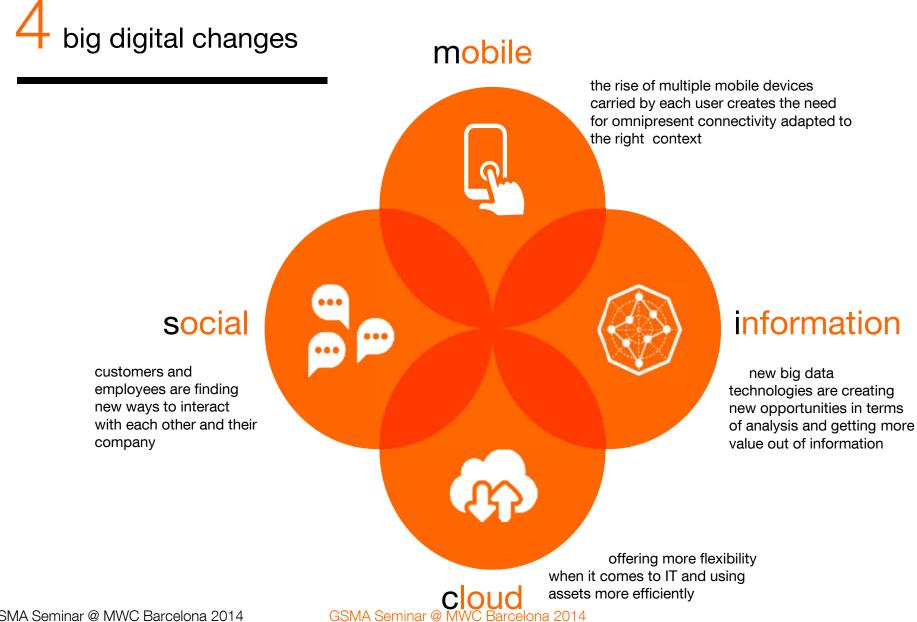
Stéphane Petti, M2M Business Development Director Orange Mobile Enterprise

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M2M in the Orange Business Services vision





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faced with these challenges, our customers ask us

how can we use digital to...

take advantage of opportunities to create value and challenge new competitors? develop new digital uses for our customers while maintainting trust?

engage our employees in our digital transformation?



transform data into useful and real time information to provide personalized "just in time" services

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2 Real time connectivity 2 M2M managed global connectivity



1 M2M managed global connectivity value proposition soldered SIMs for simplified business processes

1	unmatched global network we give customers access to our unmatched global networks	ļ	global mobile network enhanced by roaming agreements and Global M2M Association MPLS network & hosting in the Cloud
2	one-stop-shop service simplified customer experience with dedicated customer support	:	one contract, one invoice adapted SIM supply chain dedicated M2M customer support

connectivity management services we help customer manage their connectivity services remotely and

easily

- web based connectivity platform solution to control and monitor your mobile lines
- customizable billing system, M2M dedicated soldered SIM on chip cards,

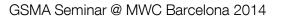


2 Automotive is pushing telecom to comply to local regulation









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Automotive is pushing telecom to respond to user's appetite for connectivity

Audi, T-Mobile Offer In-Car Wi-Fi for \$15 Per Month



T-Mobile and Audi are taking in-car infotainment to

the next level with a new data plan that offers more options and reduced prices.

Connected Audi drivers can find real-time news, weather, and fuel prices, as well as gain access to Google Earth and Google Voice Local Search via secure Wi-Fi. Plans start at \$15 per month, and allow for connection of up to eight devices.

"Customers want to have the wireless experience they wan'

in their c said in a



WEB

NAV

GM

Your music starts here



Online Entertainment brings music into your BMW without having to use any other devices such as your smartphone. There are no limits. You simply open an account for unlimited music access with the BMW music partners (i.e. Rara) and then you can listen to all your







WiFi Hotspot⁺ is on-demand WiFi+ 3G connectivity that's built-in and ready to go whenever you are. Once your vehicle is registered for Uconnect® Access, you can purchase a Wifi Hotspot subscription at the Uconnect[®] Store⁺. After you've made your purchase, turn on your signal and connect your devices. It's never been easier to bring your home or office with you.

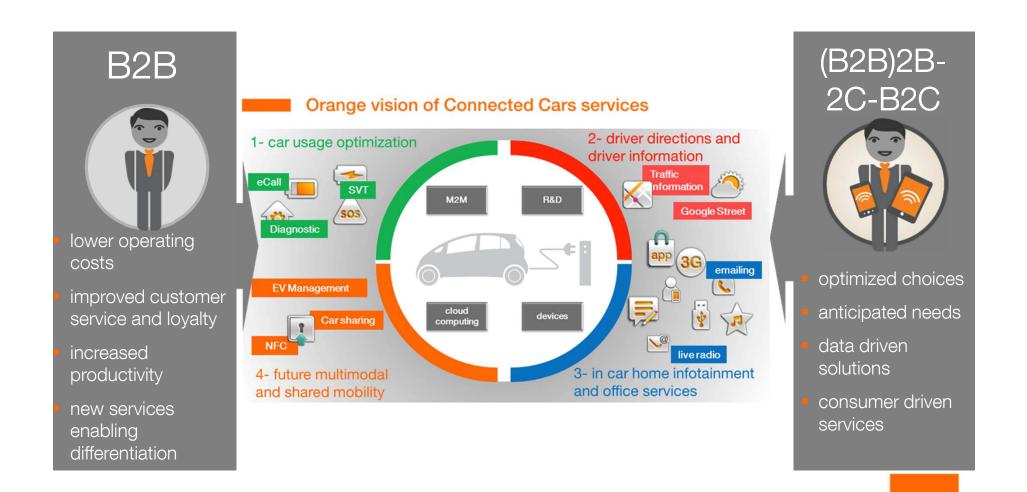


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Automotive is pushing telecom

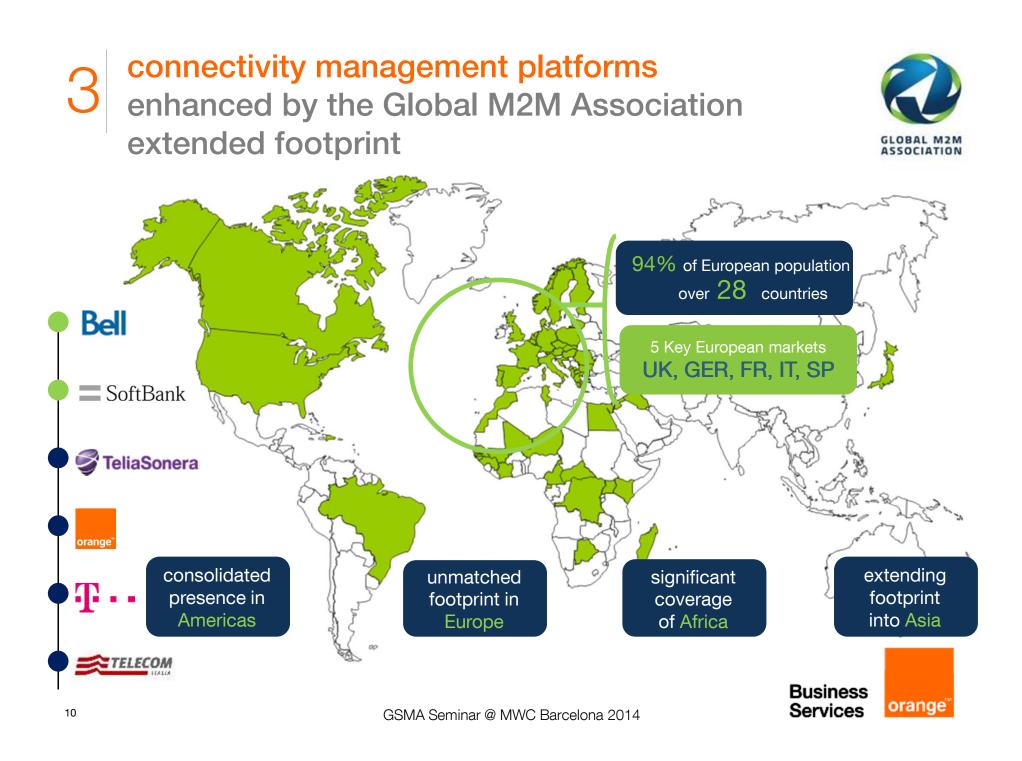
to enable compelling and innovative business models



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3 connectivity management platforms enhanced by a the embedded SIM technical enabler



ensure scalability and manage global operations

end-user benefits

unified and seamless experience

real time top-up and connectivity access

device and service reliability

local tariffs for high broadband usage

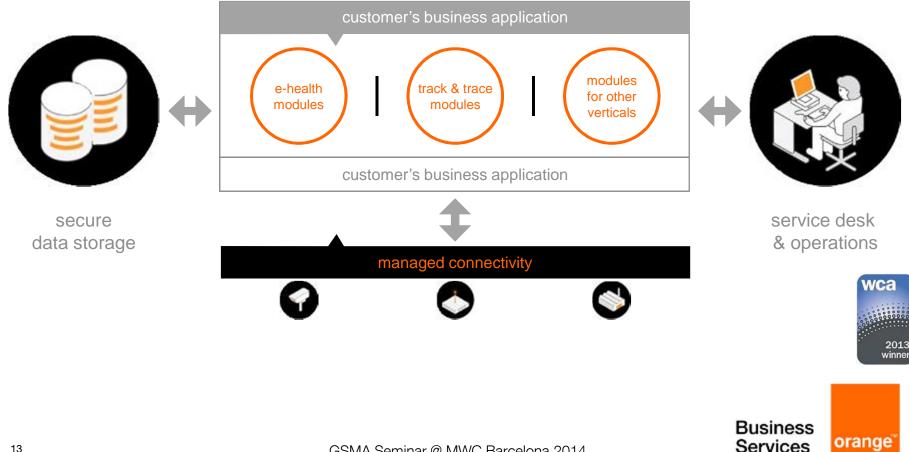
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3 Value creation through data transformation intelligent apps enabler



Intermediation platform to accelerate data transformation Intelligent Apps Enabler to ease and accelerate the development of M2M applications



Creating useful and valuable innovative services to consumer and businesses How SIMple is it now ?

Now that connectivity affordability is becoming less and less of an issue, it is time to focus on...

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Differentiating and getting legitimacy vs. smartphone use

Creating appealing and valuable in car services for drivers and passengers

Achieving to engage consumers to adopt even affordable services

Creating value !!!

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