

Helen Xu Infineon Technologies July 17th, 2015 Shanghai





Agenda

- Future Mobility Requires Reliability, Safety & Security
- Safety
- Security

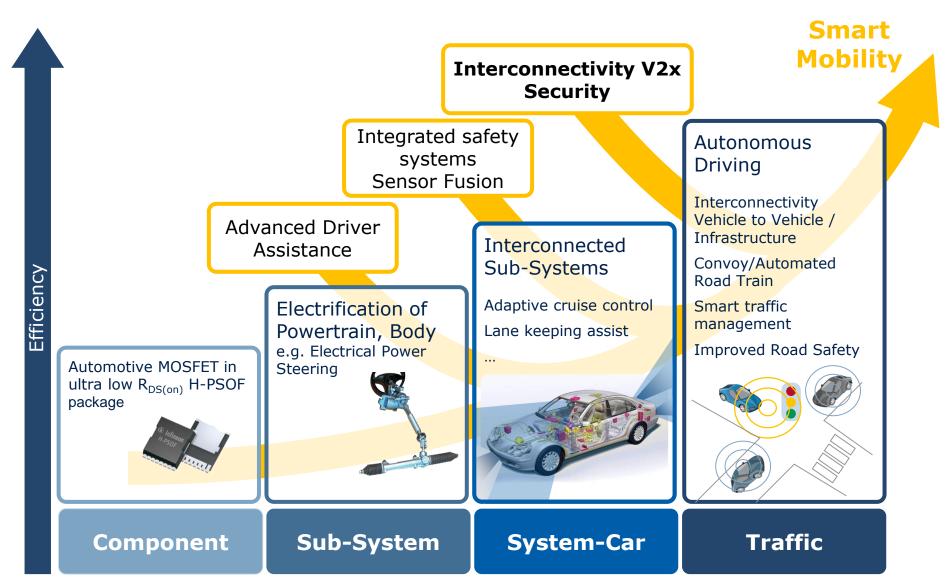
Cars have to be considered as one element in traffic system to reach next mobility level





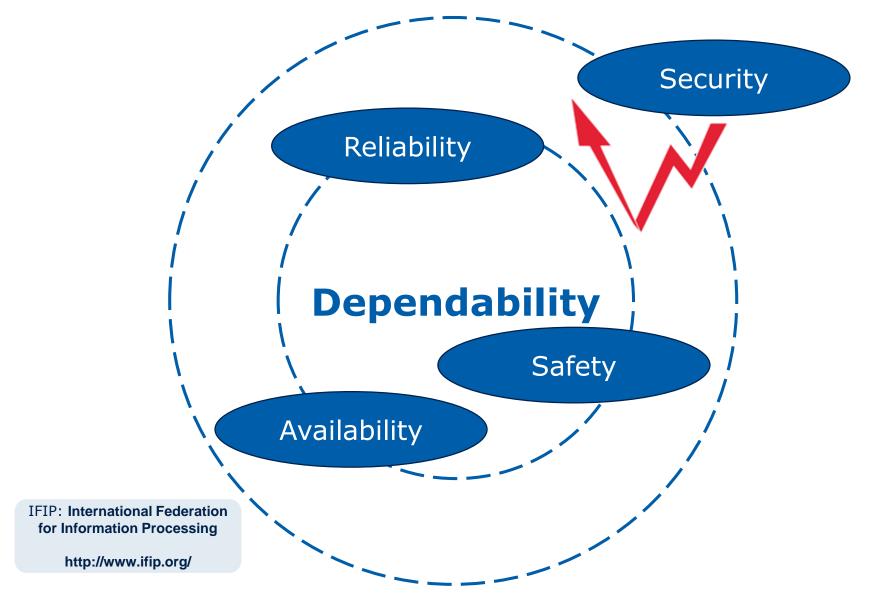
Electrification, ADAS and **interconnectivity** facilitate a smart mobility vision ...







Dependability (as defined by IFIP WG 10.4)



Convergence of Safety and Security within Automotive Context



Safety



Protection against <u>un</u>intentional errors, malfunctions and anomalies



- Wrong
 Calculations
- Uncontrolled behavior of Safety related systems
- HW Fails within Lifetime

Focus on:



Security



Protection against intentional errors, malfunctions and anomalies



- Theft
- Hacking
- Tuning

• . . .

Focus on:





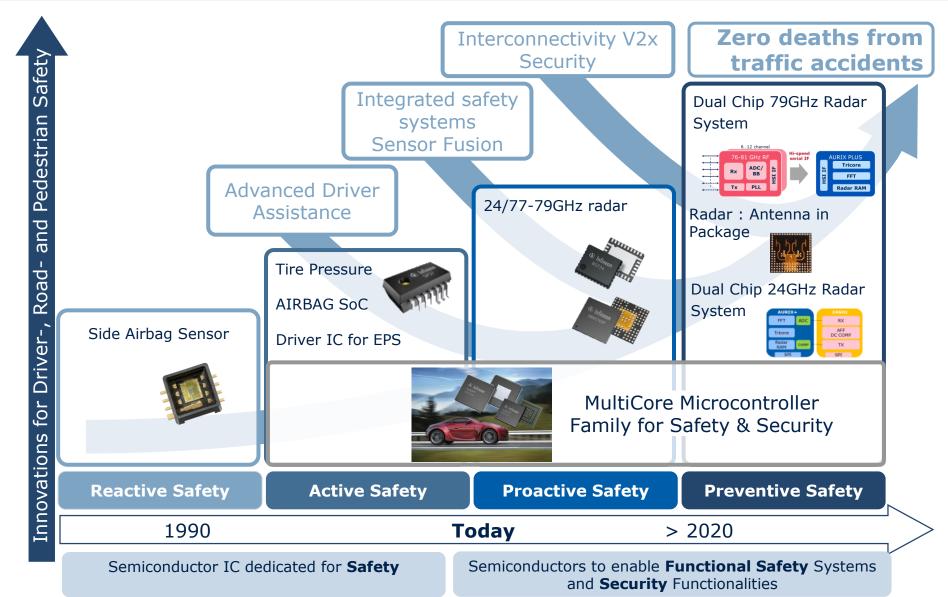


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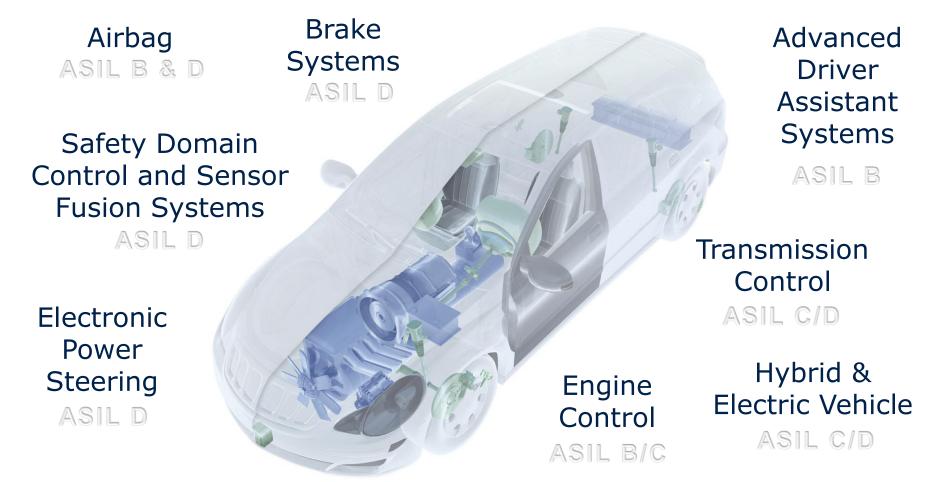


Key Semiconductor Innovation for Safety



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Expected Safety Levels from 2014 onwards



Safety level requirements are defined by OEMs depending on their application. Above target levels represent Infineon's expectation based on customer feedback.

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Key Safety Component: Microcontrollers

Microcontrollers are ...

... a complex system component which needs to run safe

System-on-a-chip (SOC) with many components (CPU, memory, bus systems, peripherals, interfaces)

... a central system control unit which needs to make sure that other system components run safe

System "brain" running the application software and controlling the system condition





ISO 26262 Impact on Automotive Companies

Development Process must follow ISO Requirements

Organization must follow ISO Requirements

Supporting Process must be implemented following ISO

Safety Analysis must be done according to ISO

Documentation must be done according to ISO



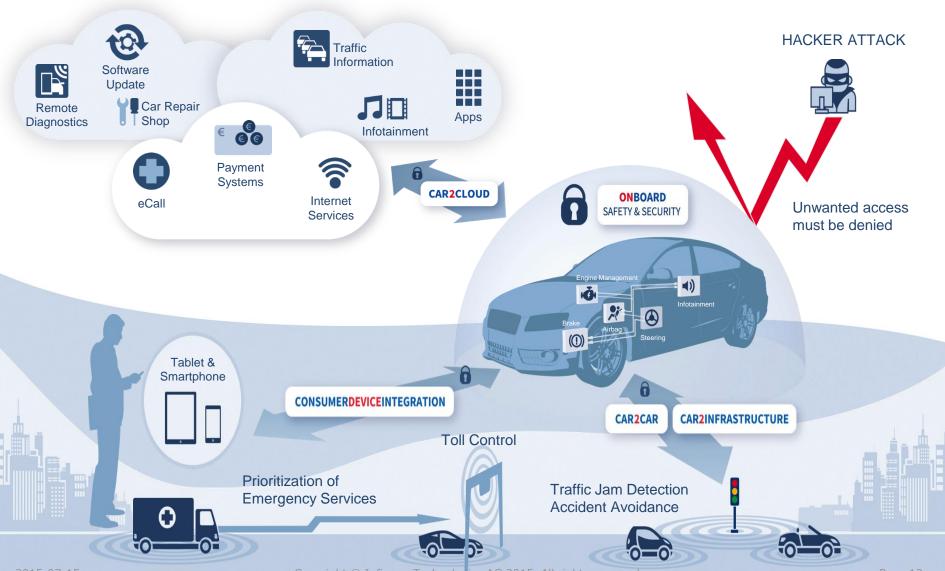
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Overall Security Architecture inside the car & with controlled interfaces to the outside world







Security Alerts



Drivers and Market Intelligence **Automotive Security**



Legislation

□ **US:** Willingness for regulation announced (2014).

Regulation: 2017.

Expectation: ~ 2019 mandatory deployment.

Enforcement by after sales components on old cars: No US OEMs: Starting 1H 2014.

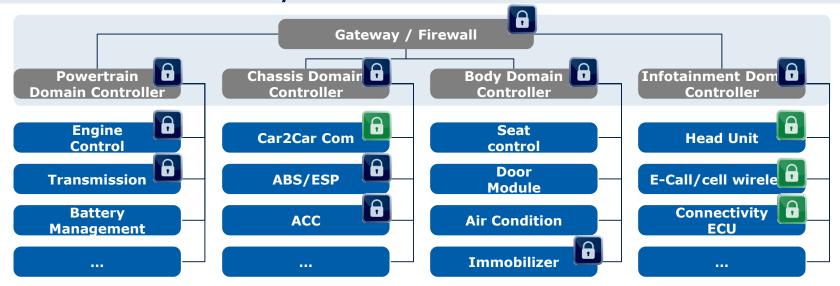
- **EU:** no regulation announced yet.
 - Germany, Dutch and Austria committed to support PKI Infrastructure in certain regions
- □ Japan: Proprietary FM Radio with locally transmission existing ITS existing. Also regulation expected.
- Korea: ?
 - Considering using V2V as tolling systems
- China: ?

OEM Feature Differentiation

Seen by leading German OEMs therefore introduction of V2V independent of regulation



Automotive Security Architecture 2018+





Trust anchors



Protected Execution Environments hosting

- Key storage and related cryptographic operation
- Security Applications

Integrated on MCU

- 1
- High speed
- Secure Onboard Communication
- Logical security

Discrete Security Controller

- 2
- External communication
- Protecting high value
- By certified hardware security

Enabling the root of trust for internal and external communication

Hardware Security Solutions – Protect sensitive data, components & IP

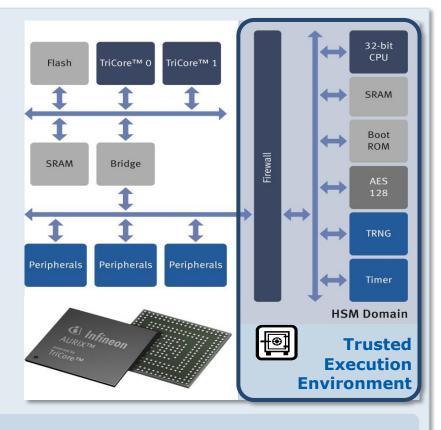












Flexibility

Automotive Environment Quality

Security

Crypto Performance



Enabling System Security in Automotive

Forecast for cars with eCall

[units m] 56 34 2010 2013 2016 2019

Source: Strategy Analytics; active and inactive systems, cumulative

System Design Consideration



Scalable HW & SW Security Solution

Security-Certified Concept, Design and Development

Process

Security-Certified Production
Secure Personalization

Large Portfolio of Common Criteria Certified Products

Applications subject to hacker attacks









Secure Elements for Telematics & V2x



ENERGY EFFICIENCY MOBILITY SECURITY

Innovative semiconductor solutions for energy efficiency, mobility and security.





