

GSMA™

GSMA eSIM 服务

上海浦东 嘉里大酒店 - 3号多功能厅

2023年6月30日 星期五, 10:00-11:00



Chris Li
GSMA 产品总监

MWC上海

MWC™
GSMA

金牌赞助商



RedteaMobile

Valid

GSMA™

GSMA eSIM Service

Kerry Hotel - Function Room 3, China,
Shang Hai Shi, Pudong

Friday 30 June 2023, 10:00-11:00








Chris Li
Product Director,
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MWC Shanghai

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GSMA

Gold Sponsors:  RedteaMobile  Valid

GSMA Services

		Product Groupings				
		Blockchain and Roaming	Device Information	eSIM	Fraud Prevention and Security	Network and Interconnect
Themes	Device Data		<ul style="list-style-type: none"> GSMA TAC Allocation > GSMA Device Map > GSMA Device Database > 	GSMA eUICC Identity Scheme	<ul style="list-style-type: none"> GSMA Device Check™ > GSMA Device Registry > GSMA IRSF Prevention > 	GSMA PathFinder™
	Interoperability Solutions	<ul style="list-style-type: none"> GSMA eBusiness Network GSMA Node GSMA Settlement GSMA Negotiator 		GSMA eSIM Discovery		<ul style="list-style-type: none"> GSMA Network Settings Exchange > GSMA Interoperability Testing > GSMA Root DNS
	Assurance			<ul style="list-style-type: none"> GSMA eUICC Security Assurance GSMA Security Accreditation Scheme 	<ul style="list-style-type: none"> GSMA Network Equipment Security Assurance Scheme > 	

Understand our service in details

GSMA Online Service Demo



GSMA Services Introduction

网络和互联

保障 VoLTE 以及其他 IMS 类服务稳定可靠, 改善 4G/5G 服务订购用户体验。

GSMA Interoperability Testing
提供行业标准测试, 检验 VoLTE 部署在互操作和漫游场景中面向不同设备与网络时的互操作性、功能和兼容性。

为什么选择这项服务?
验证 VoLTE 的互操作性和可靠性, 提升用户对服务的信心。
向整个移动生态系统展示 VoLTE 的最佳表现。

GSMA PathFinder™
提供企业、移动运营商和聚合平台发送重要客户消息的路径, 确保实时地与全球客户的沟通。

GSMA Network Settings Exchange
作为一站式中心, 让运营商在此为设备制造商提供其最新设备的网络配置, 实际设备在运行前经下游测试, 确保全球范围内的所有设备都能够稳定运行。

为什么选择这项服务?
降低运营成本, 及时对接全球设备制造商。
提供轻量化架构, 方便快捷地部署。

GSMA Root DNS
通过运营网络互连的专用网络, 实现基于智能包网服务的无缝漫游体验。

区块链与漫游

加快批量化协商和结算, 借助我们突破性的区块链业务解决方案, 简化跨运营商的结算流程。

GSMA eBusiness Network
一个由多方组成的区块链电信网络, 旨在实现运营商、供应商和 GSMA 的数字化程序互连, 从而更高效地开展跨运营商业务。我们现已开始提供批发资源服务。

GSMA Node
便于轻松对接 GSMA eBusiness Network 的一体化工具包, 它能够为运营相应的技术工作, 包括运行应用程序、托管、网络连接、软件授权和 API 对接。

为什么选择这项服务?
大幅优化业务办理流程。
减少人工操作所需成本, 同时提升效率。
充当区块链的共享数字分类账, 为互不可变性、透明度和可追溯提供支持。

GSMA Settlement
借助区块链使用预先达成的智能合约自动化了 TAP、BCE 和前置结算流程, 向大幅提升批处理结算的计费效率。

eSIM

采取轻量化、高可靠性的互操作方式, 借助 eSIM 的增长促进新业务发展。

GSMA eSIM Discovery
通过 SIM DP+ 经销商实现非通用的远程 eSIM 配置, 这种可以远程部署的轻量化方法, 可为消费者带来更便捷的使用体验, 您完全提升整个生态系统的成本效率。

GSMA eUICC Identity Scheme
eUICC 制造商可以分配其专有的 ID, 每个 eSIM 嵌入物理格式 eUICC 中, 必须通过识别码, 这符合 GSMA 目前所采用的方式下发 eUICC 识别码 (EID) 和 TAC。

GSMA eUICC Security Assurance
遵循行业建立的严格安全标准的认证体系, 旨在提升对 eUICC 产品的信心, 它为 eUICC 安全性评估提供了一套完整的鉴别和程序。

为什么选择这项服务?
解决了 eSIM 当前面临的多项挑战:
- 流程简单直接, 无需客户选择
- 便于大规模设备部署
- 无需用户界面, 便于物联网设备使用

3 x eSIM Specifications

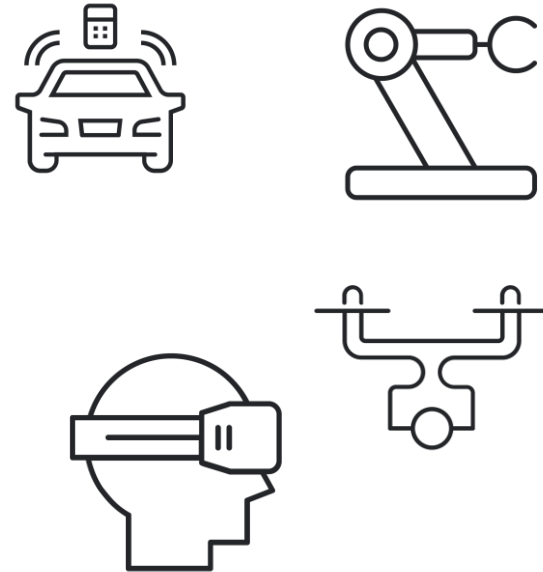
- Machine to Machine



- Consumer



- IoT



GSMA supports SIM / eSIM ecosystem at all levels

Ecosystem

GSMA eUICC Identity Scheme (eIS)

Allow manufacturer allocate their unique EID — each eUICC requires eUICC identifier. This applies to all eUICC manufacturers under the eUICC Identity Scheme

Manufacturing

GSMA Security Accreditation Scheme (SAS)

Ensure UICC/eUICC manufacturer and Remote SIM Provision follows comprehensive security requirement as stated in industry standards

Assure

GSMA eUICC Security Assurance (eSA)

Accreditation scheme squarely to enhance people's trust in eUICC products compliance with straight industry security requirements

Operations

GSMA eSIM Discovery (Root SM-DS)

The only remote eSIM provision method designated by the industry. Ensure seamless eSIM remote provision through standardized and automated approach

Impact of GSMA SIM / eSIM Services

Ecosystem

GSMA eUICC Identity Scheme (eIS)

5 Licensed companies

Manufacturing

GSMA Security Accreditation Scheme (SAS)

65 SAS-UP Accredited production locations
37 SAS-SM Accredited sites
3 SAS-SM Accredited Public Cloud providers

Assure

GSMA eUICC Security Assurance (eSA)

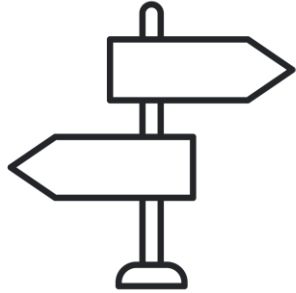
1 eSA Certification Body
5 eSA Licensed Labs
2 Accredited Products

Operations

GSMA eSIM Discovery (Root SM-DS)

4 eSIM DS providers
3 ready to go
40 MNOs commercially using

GSMA eSIM Discovery / Root DS



One Central Location

Enable Consumer and IoT devices
to locate eSIM Profile

Automated, Simplified, Independent



Universal, independent lookup
service which automatically
connects MNO and device thus
enabling simple eSIM RSP profile
download

Extendable solution for superior
“Open Box” Experience

Introducing GSMA eSIM Discovery

4

eSIM Discovery
Providers

40+

MNO Account from
30+ countries

120+

Device Models from
25+ Major OEMs

42M+

unique devices
since 2020

GSMA
eSIM Discovery
Provider

 **Giesecke+Devrient**
Creating Confidence

THALES
Building a future we can all trust

 **TRUPHONE**

 **IDEMIA**

OEM brands supporting GSMA eSIM Discovery

Brands:

SAMSUNG
oppo

Google
SONY

SHARP
Rakuten Mobile

ZTE 

Lenovo



FCNT

 **Microsoft**

 **KYOCERA**

MONTBLANC

Models including:

S23 / 22 / 21 / 20 Series, Z
flips, Z folds, A54, A34,
Watch 3 / 4 and more

Pixel 7, 6, 5, 4a and more

AQUOS wish2, wish, sense4 lite,
sense6 and more

A73, Find X3 Pro, Reno 5A,
Reno6 Pro 5G, A55s, OPPO
Watch

Xperia 1, 5, 10 IV, Ace III, 10
III Lite

Rakuten mini, 5G2, BIG,
Hand

Source: GSMA eSIM Discovery, May 2023

European MNO Case Studies

T Deutsche Telekom Germany

“With eSIM direct, the activation of the eSIM profile on the end device is triggered by the network operator. The customer only has to confirm with “OK” on his or her device. The eSIM profile is transferred to the device immediately after the order is completed.”

[How Deutsche Telekom is ready to ride the eSIM wave](#)

[Easy and simple: eSIM](#)

[What is eSIM? \(German\)](#)



GSMA Case Study

V Vodafone Germany

“Have you ordered your tariff with device online from us? Then the eSIM push runs automatically. We already activated your eSIM profile via the eSIM push when you placed your online order and paired it with your device.....”

[How can I push my eSIM profile to a device? \(German\)](#)

[Everything about eSIM \(German\)](#)



GSMA Case Study

eSIM ecosystem - the new weapon to combat device fraud

- Fraudulent activities have always been challenge for the industry
 - New eSIM ecosystem is secure and tightly integrated for deploying sensitive eSIM profiles
 - eUICCs provide new opportunities to monitor suspicious activities
- Likely roadmap for reducing risk exposure
 - GSMA already manage list of flagged IMEIs on behalf of ecosystem
 - We are preparing an EID fraud list to flag devices that are high risk
 - Propose to reduce risk exposure through feedback loop on eSIM profile download

Next Steps

Device Manufacturer

- Are you product eSIM ready?
- Work with eSIM ecosystem to enable streamline eSIM download with eSIM Discovery

SM-DP+ Provider

- Enhance your service for MNO by including
- eSIM Discovery support
 - eSIM based anti-fraud enhancement

MNO

- Work with GSMA eSIM Discovery Service Provider to maximize eSIM benefits
- Explore new anti-Fraud tactics with GSMA service



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