

#### THE FUTURE OF DIGITAL IDENTITY

A global opportunity for governments, inter-governmental forums and other stakeholders



- Digital identity can help governments to empower citizens and build a more connected digital society both in developing and developed countries
- Governments around the globe, are leading a digital transformation through digital identity
- Despite that the methods of proving identity remain fragmented and fail to address core citizen's needs



For a secure, scalable, convenient and privacy enhancing solution

#### Unlocking the value of the digital economy globally



Today, digital identity is seen as an opportunity to drive transformational change for citizens, businesses and public administrations

The adoption of mobile technology for digital identity solutions across governments support and enhance government performance and delivery and promote a more connected society both at national and cross-border level



Enabled by trusted digital identity

\$50bn

Global annual savings by 2020



\$522bn

Wider economic benefits by 2020

Through digital and technology transformation

\$2.5bn

annual savings in 2014-15 in the UK

### Empower citizens, build trust and awareness



Worldwide consumers expectations to exercise **choice** and **control** over their data when accessing digital services are raising continuously

A user-centric approach that places the individual at the heart of digital identity and puts them in control of when, how and if they wish to assert their identities online, is paramount

82% 74% of consumers worldwide would of EU consumers like to know want to give their when personal specific approval 18% information, and before any kind what type of of personal data information, is is collected and feel in control of the being collected processed information shared

Sources: GSMA Consumer Research 2015. EC Special Eurobarometer 359

#### Bridging the identity gap to enable digital inclusion



Digital identity is becoming a priority also of low income developing countries both as a primary source of identification and an opportunity to foster digital inclusion through authentication and other trust services

The widespread lack of ID in developing countries is a critical stumbling block to national growth. Digital ID combined with the already extensive use of mobile devices in the developing world, offers a transformative solution to the problem.

ID4D, World Bank Group

1.5bn

unregistered people who lack access to formal identification and are socially, economically and politically excluded

40%

births in Africa and Asia that are unregistered

**\$20**bn

estimated savings realised by electronic welfare payments equivalent to 1% of GDP a year in India

Need of alignment between public and private sector to ensure proportionality between cost efficiency, scale and adoption

### **Existing International models to digital identity**





OPEN ID WITH ATTRIBUTE EXCHANGE (VERIFIED)

Verified attriibute exchange

GOV.UK VERIFY

Australian Government

**Model 1:** Self asserted open digital identity frameworks

**Model 2:** Hybrid models based on multi-identity federated frameworks across identity providers

Model 3: Multi channel/infrastructure digital identity based on national eID schemes

Model 4: Other Hybrid models / e.g. based on verified attribute exchange

Mobile Connect has the reach, flexibility and security to integrate into all these digital identity systems, but mainly focuses on models 2, 3 and 4

**COMMERCIAL DRIVEN** 

SELF ASSERTED IDENTITY FRAMEWORKS

Authentication

Sign in using your email address

Or, type your email address

Don't have an email address? Get a new Gmail address

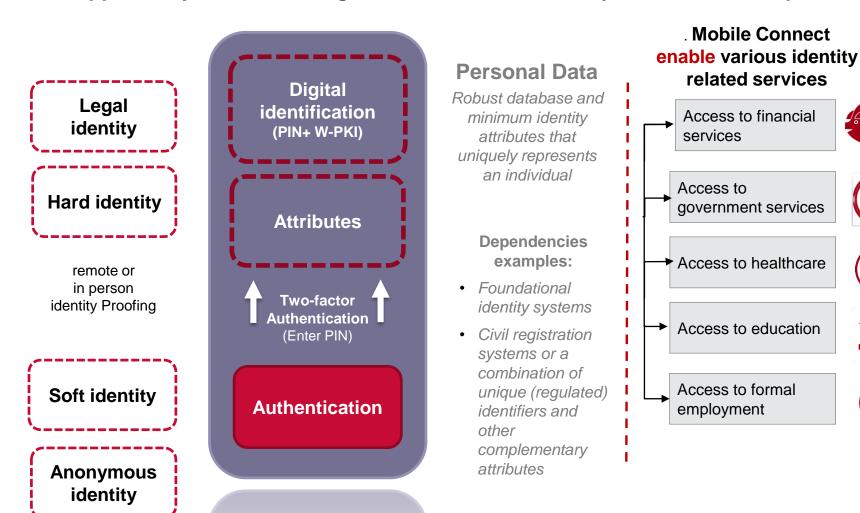
Aol Mail.

**GOVERNMENTS DRIVEN** 

## Digital Identity Assurance A roadmap to unlock the potential of the digital economy



The longer-term opportunity lies in building out a wider set of identity services across public and private sector use cases



# Mobile Connect brings strong benefits for both the public and private Sector





- Simple user experience, on a device that citizens already carry with them
- Frictionless login encourages citizens to access government services more often.



- Flexible security helps protect citizens' accounts and personal details.
- Compliant with regulatory requirements on authentication, aligned with the International security standards.
- Outspoken **privacy** focus, preserves citizens' trust and aligned with government priorities



- Cost effective, no need for additional devices or readers
- Efficient and ubiquitous solution, working across public and private sector



- Enables new digital public and private services improving citizens' daily life
- Easy-to-use digital identity is a key enabler to build a more connected society and enhance digital inclusion



- Mobile operators work with digital service providers are the ideal partners to create a trustworthy ecosystem
- Drives scale and ensures national and international inter-operability