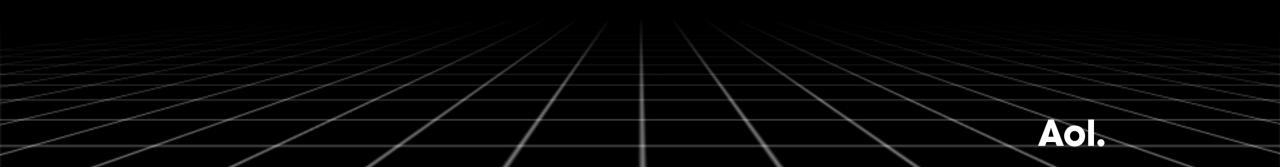
IDENTITY IN THE CHLINE WEDIA ECOSYSTEM

WILLIAM PENCE CTO, AOL

verizon' Aol.

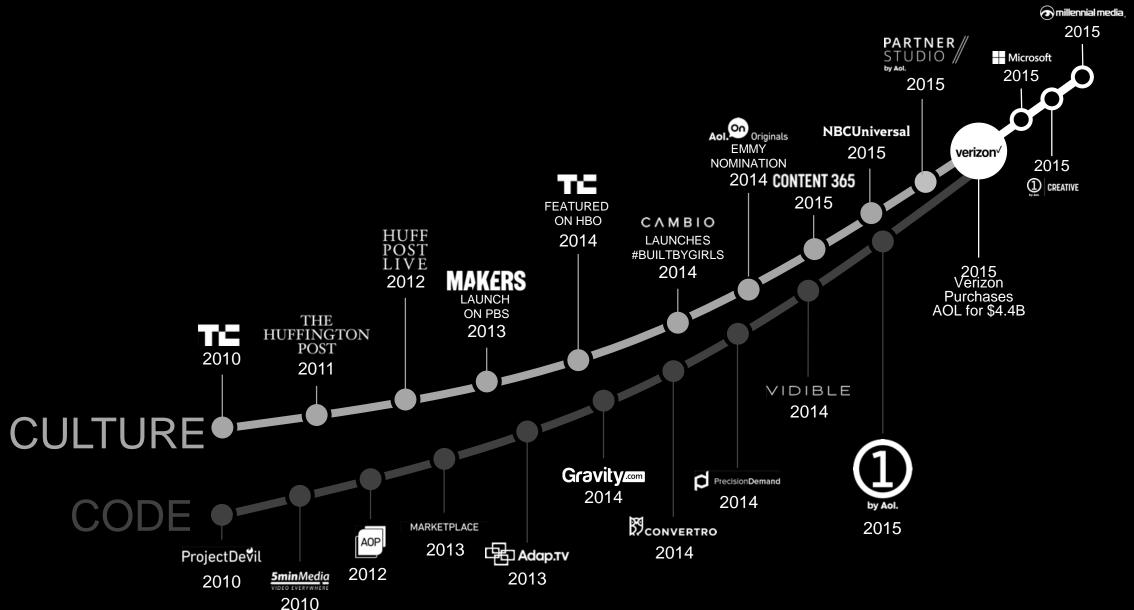


MEDIA TECHNOLOGY COMPANY

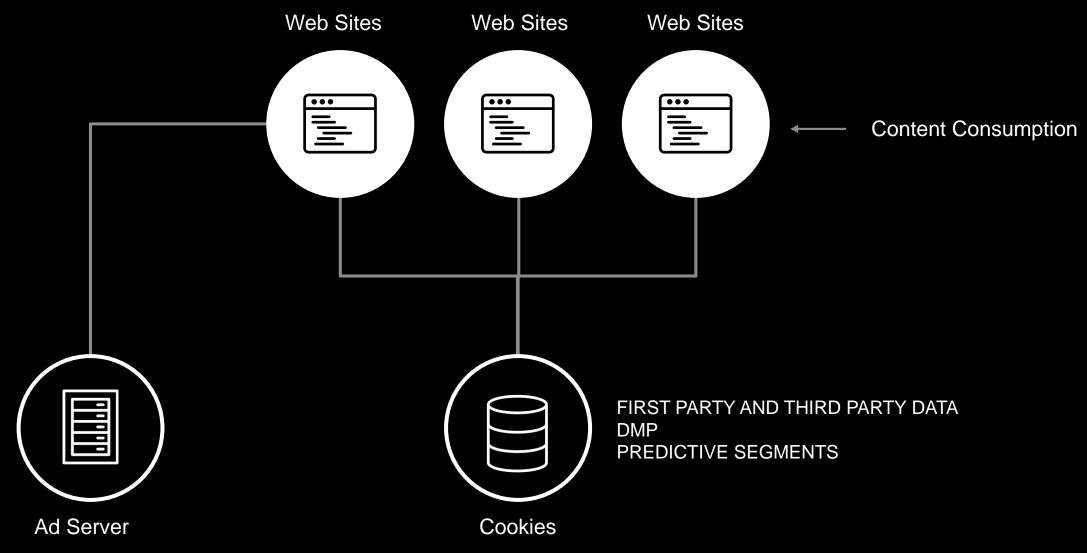
Audience & Engagement Data & Monetization



WE INVESTED IN CULTURE AND CODE

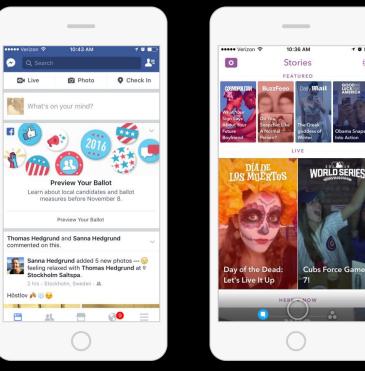


PROGRAMMATIC ADVERTISING

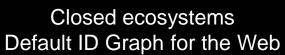


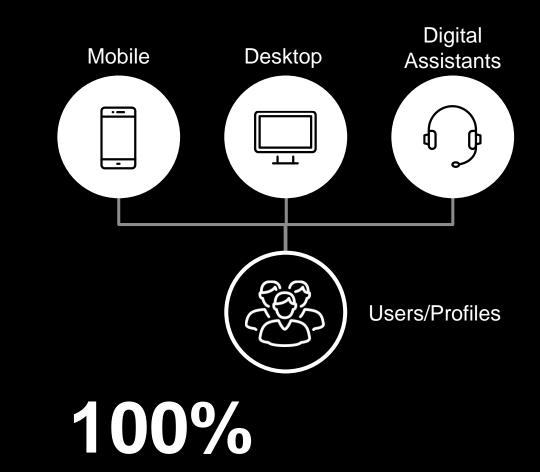
THE MOVE TO PEOPLE BASED MARKETING **CHANGING PRIVACY AND OPT IN ECOSYSTEM**

Engagement + First Party Data are the keys

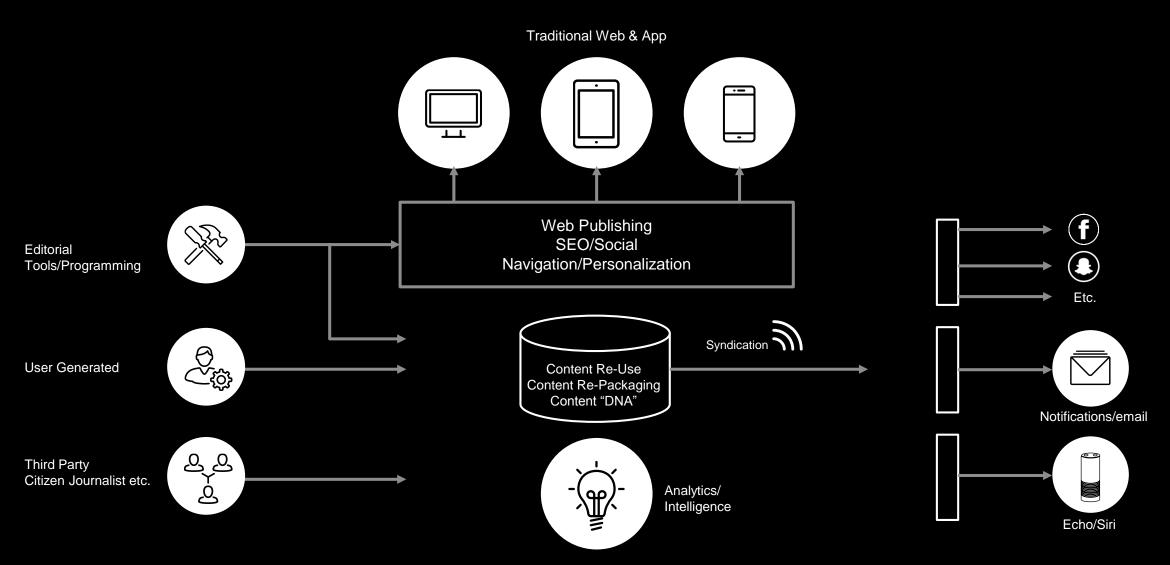


10.





NEW CONTENT OPERATING SYSTEM



Text/Video/VR&AR Audio/Podcast

CONTENT + UTILITY IS KEY

AOL/YAHOO PROPERTIES THIRD PARTY SYNDICATION **"SUPER CHANNELS" OFF-NETWORK CONSUMPTION** THE YAHOO! YAHOO! HUFFINGTON POST Referral Content (especially Premium) Utility (mail/messaging, or widgets, livestream, score, Fantasy sports, etc.)

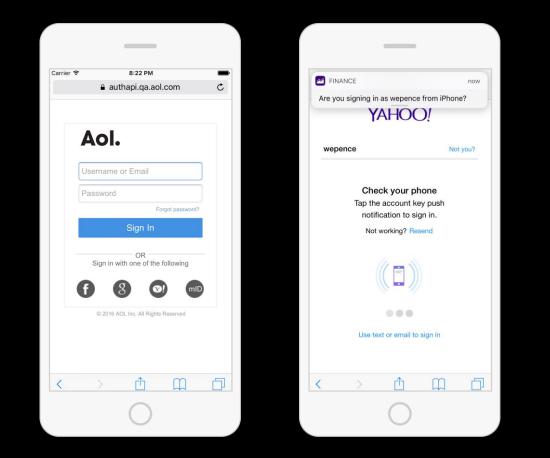
Ambience Scale/Frequency/Targeting ID = Engagement across platforms

IDENTITY IS BROKEN TODAY

- Identity increasingly owned by closed, "black box", platforms – Facebook et al.
- Friction around creating other logins is high & security risks are growing.
- Regulatory environment pushing towards login.
- Market need to "level playing field" for other publishers – Aligned with carrier interests in identity.
- Move to Mobile.



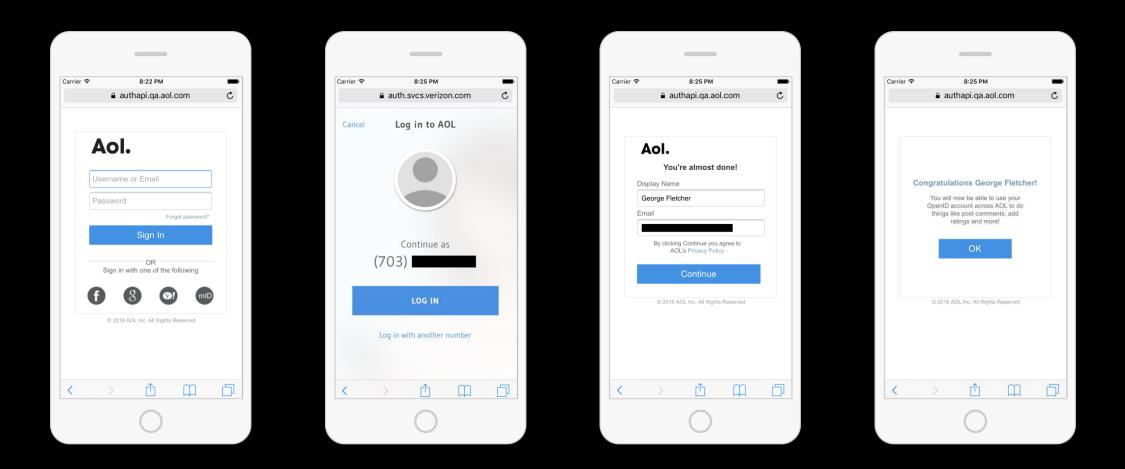
MOBILE IS THE DOMINANT PLATFORM – AND THE PHONE IS YOUR KEY DEVICE

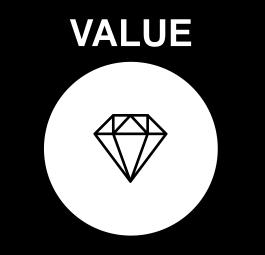


Low friction, cross-carrier solution tied to data is needed

MOBILE IDENTITY

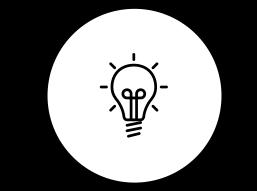
A superior experience; full opt-in; deterministic first party data





- Fix broken Identity Give superior consumer experience
- Democratize login for publishers break identity "monopolies"
- Enable richer, more engaging experiences with less friction
- Capture opt-in and move away from cookie based, imprecise approaches
- Enable publishers to manage user data responsibly

OPPORTUNITY



- Need to move Quickly
- Other User control points getting stronger (AI, Digital Assistants)
- Good for publishers, good for users, good for carriers

THANK YOU

