

MINISTRY OF INFORMATION AND COMMUNICATIONS OF THE SOCIALIST REPUBLIC OF VIETNAM

#### **AUTHORITY OF RADIO FREQUENCY MANAGEMENT**

# Implementation of digital migration & Digital dividend

Viet Nam case

Aug 2017, Philippines



# 1. Viet Nam broadcasting market at a glance

# **2. Digital TV transition in Viet Nam**

# **3. Digital dividend for IMT**

# Viet Nam broadcasting market



Analog Terrestrial TV 20,2%
CATV 31,8%
DTH 9%
Digital Terrestrial TV 4,7%
IPTV 6,6%
FTA DTH 27,7%

#### Vietnam's broadcasting market

Source: Kantar Media Vietnam (2014)

DVB-T: 2001 DVB-T2: 2010



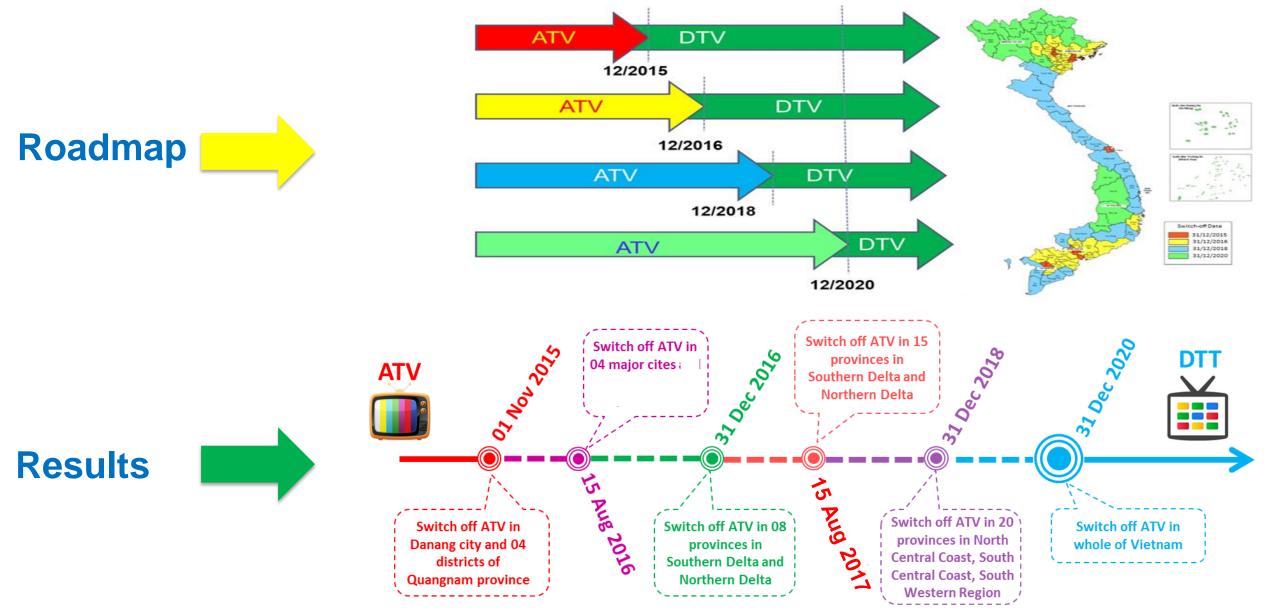


## **1. Viet Nam broadcasting market at a glance**

# **2. Digital TV transition in Viet Nam**

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## **Digital TV transition in Viet Nam** *Roadmap to results*



### **1.** UHF ban plan with SFN orientation

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470 MHz												694 MHz 80												806	06 MHz																									

### **2.** Regulation on DVB-T2 receivers

2013:Approving National technical regulation for DVB-T2 Receivers



All TVs imported or manufactured in Vietnam must be integrated the function of receiving DVB-T2/MPEG-4

### **3.** Promoting public awareness



Advertising on TV and radio on a regular basis



Advertising on press (newspapers, enewspapers,...)



Outdoor advertising (billboards, bus,...)

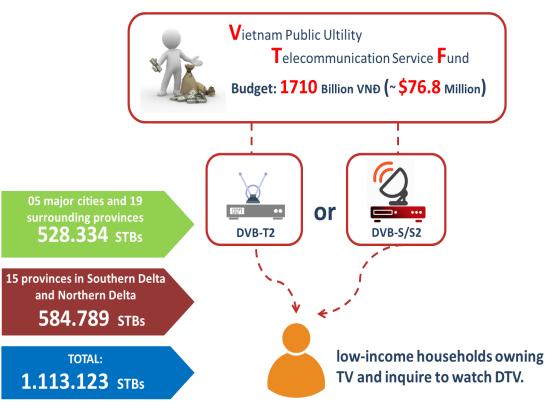


Website: receiving digital television guide <u>http://thudtv.rfd.gov.vn:99/user\_interface/</u>

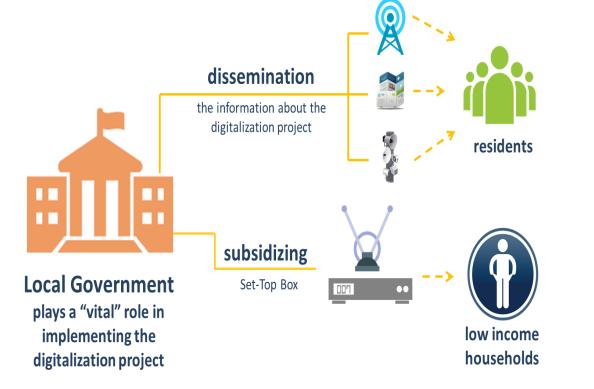
Advertising on community wireless broadcasting networks plays very important role.



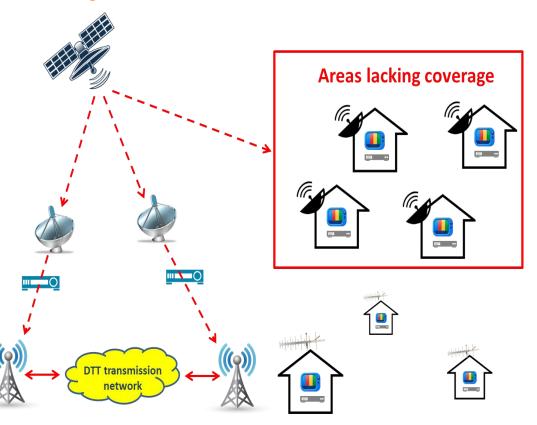
# **4.** Subsidizing Set-Top Box for low income households



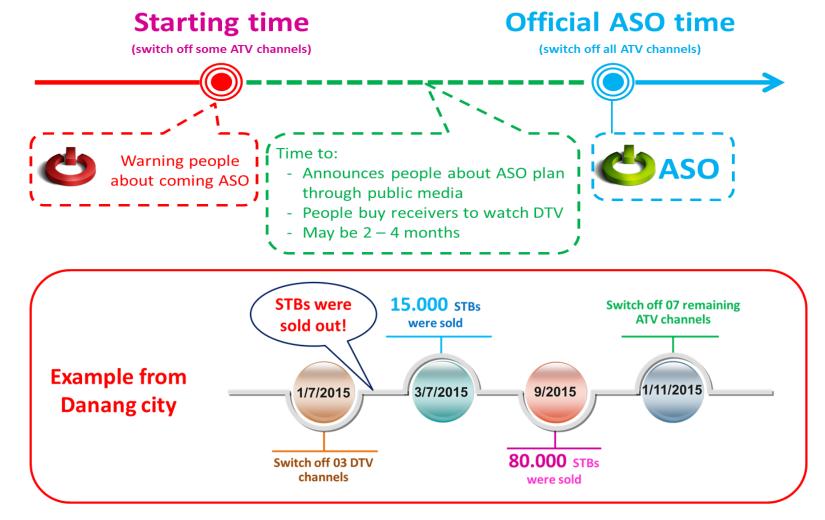
# **5.** Local government plays an important role in the DTV transition



# **6.** DTH transmission will replace DTT at some areas



**7.** "Soft" analogue switch off





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### Digital dividend for IMT 700 MHz band plans

• Support APT700 FDD full duplex (2x45 MHz)

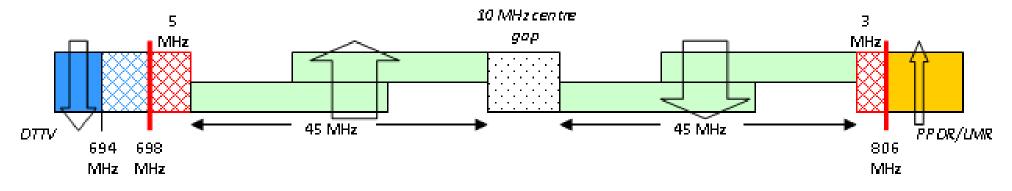


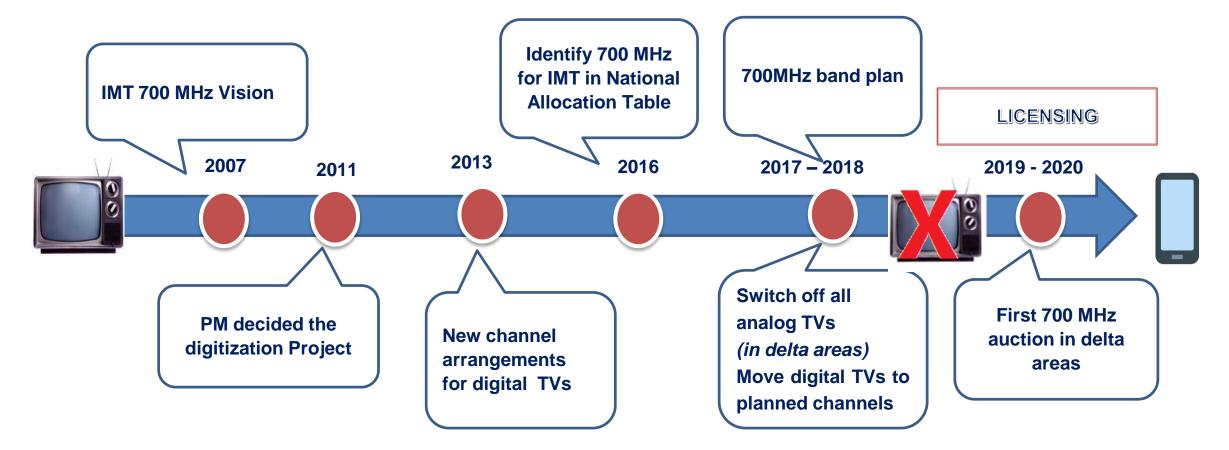
Figure 1: Harmonised FDD Arrangement of 698-806 MHz band

### Largest amount spectrum of 700 MHz band for IMT

### Harmonize with other Asean countries

## What is Roadmap for 700 MHz Band ?

#### Expect to release 700 MHz band plan in 2018 and first auction this band in 2019





 ASEAN members should accelerate the implementation of digital migration

• 700 MHz band – a key band for coverage & rural connectivity

Viet Nam supports APT 700 band plan (2x45 MHz FDD) for IMT

# **Thank you for your attention !**