



# Industry Summit, Promoting Digital Indonesia Socio-economic Benefits of the Digital Transition and Key challenges Thursday 6 February 2020, Jakarta







## We are the GSMA

THE GSMA WAS FOUNDED IN 1987 15 OFFICES WORLDWIDE

































The mobile industry is the first to formally commit to the UN Sustainable **Development Goals** 



The GSMA represents the interests of mobile operators worldwide





WITH OVER in the broader mobile ecosystem



The world's leading mobile industry events, Mobile World Congress and Mobile World Congress Shanghai, together attract nearly

people from across the globe each year

The GSMA works to deliver a regulatory environment that creates value for consumers by engaging regularly with:









Exclusively for GSMA Members, InfoCentre<sup>2</sup> is your place to connect with a global community of industry experts

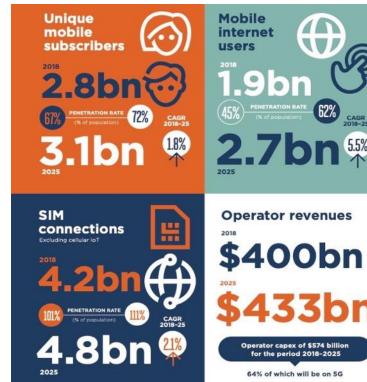
**GSMA Working Groups** provide frameworks and standards in commercial, operational and technical matters that help maintain and advance mobile industry ecosystems

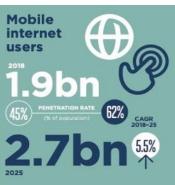


MOBILE CONNECTIONS WORLDWIDE



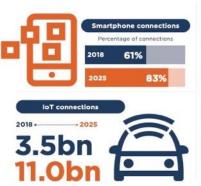
# **Mobile Powering the Digital Economy**

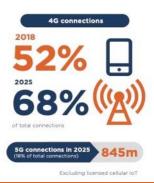




for the period 2018-2025

64% of which will be on 5G





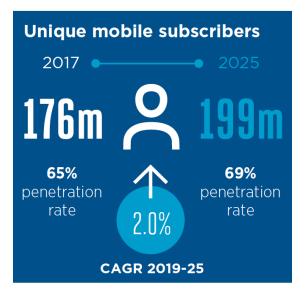


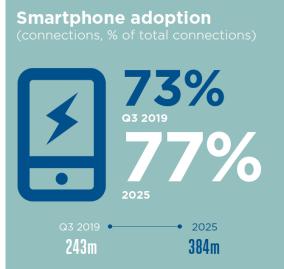


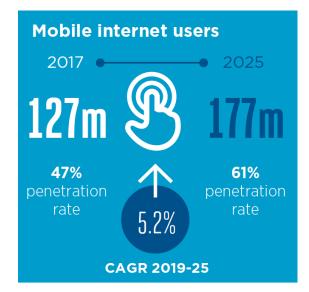




## Indonesia's mobile market at a glance









# Mobile Broadband Foundation of a Digital Society



#### DIGITAL CITIZENSHIP

Interaction between government, businesses and citizens specifically in the provision and use of public services over digital channels



#### DIGITAL LIFESTYLE

Use of smart devices to access locally relevant content and non-core communication solutions that offer a more convenient experience



#### DIGITAL COMMERCE

Simplifies a commerce activity by expanding access to marketplaces, replacing physical cash, and facilitating the processing and delivery of orders over digital channels

## **PLATFORMS**

### DIGITAL IDENTITY

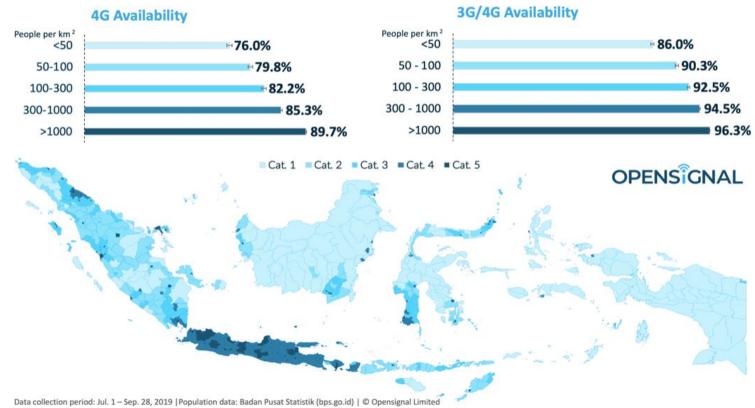
Proof of identity is a prerequisite to socio-economic development and essential to accessing basic services. Mobile technology is uniquely positioned to enable accessible and inclusive digital identity

## CONNECTIVITY

Fast, reliable and continuous individual access to the internet is the foundation for the creation, distribution and consumption of digital applications and services



## Vision for Inclusive Mobile Broadband





# Time to be a Global Digital Champion?



