

CEQUENS

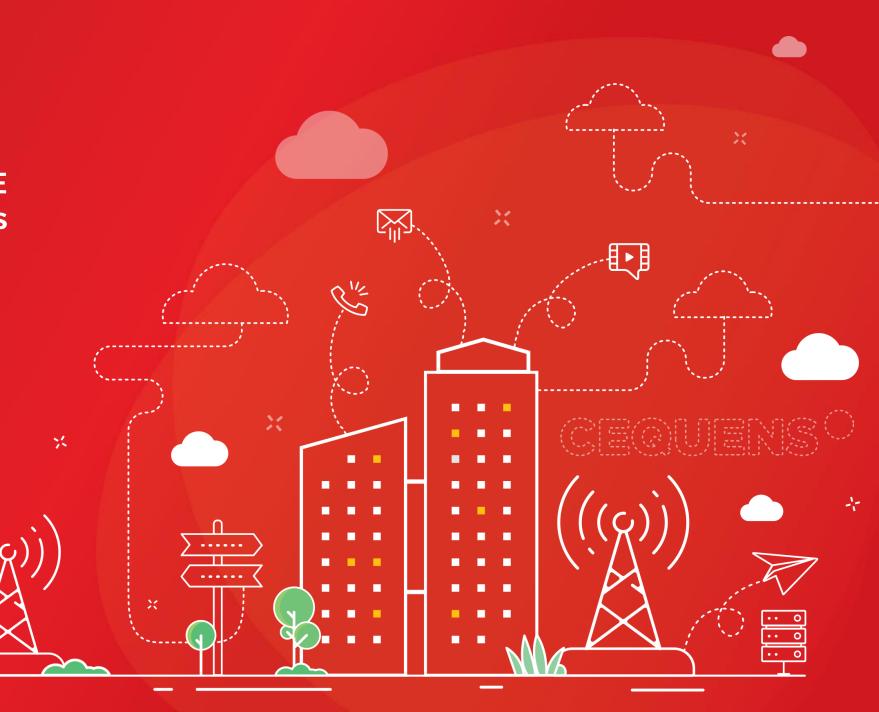
ONE YEAR ON
Setting the stage for
RCS Business Messaging
in the MEA Region

Maged Negm - Head, Products Marketing



OUR VISION

We're here to BRIDGE Communication Gaps in a Communication Driven World.



CEQUENS IN NUMBERS

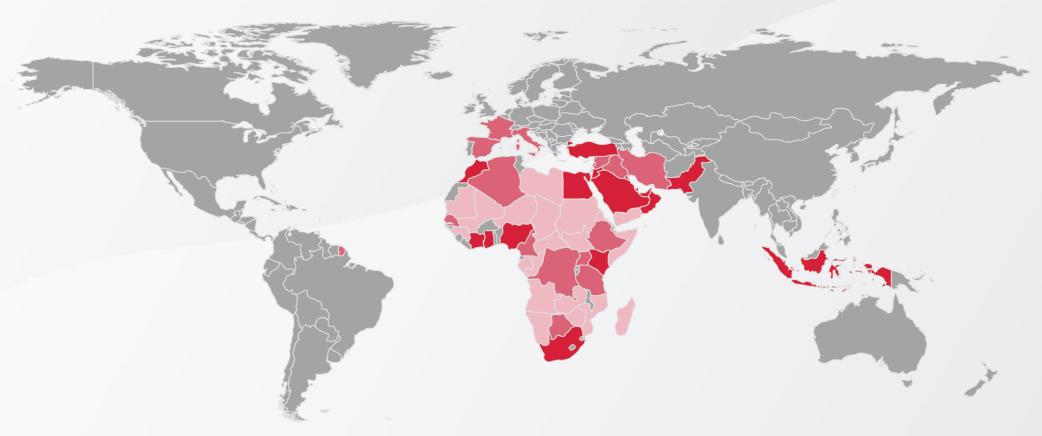
Empowering Business, Transforming Lives



CEQUENS REACH

MEA Focus and Global Reach

The products and solutions developed by Cequens address the MEA regions' biggest communications challenges, including scalability, reliability, cost efficiency, channel variety, and measuring Return on Marketing Investments (ROMI).



Banking Use Case

Redefining The Customer Experience





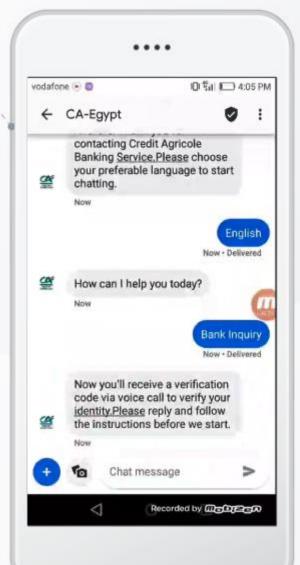
80 Branches



2,371 Employees

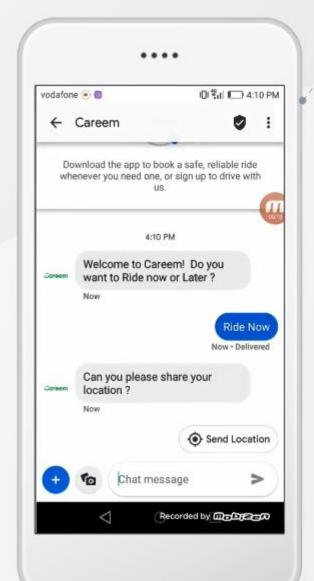


Serving more than 330,000 Customers in Egypt*



RIDE-HAILING Use Case

Redefining The Customer Experience





Careem (The #1 ride-hailing in MENA) Operating in 90 cities



13 Countries



500+ Captains



2000 Employees



15 Million Users

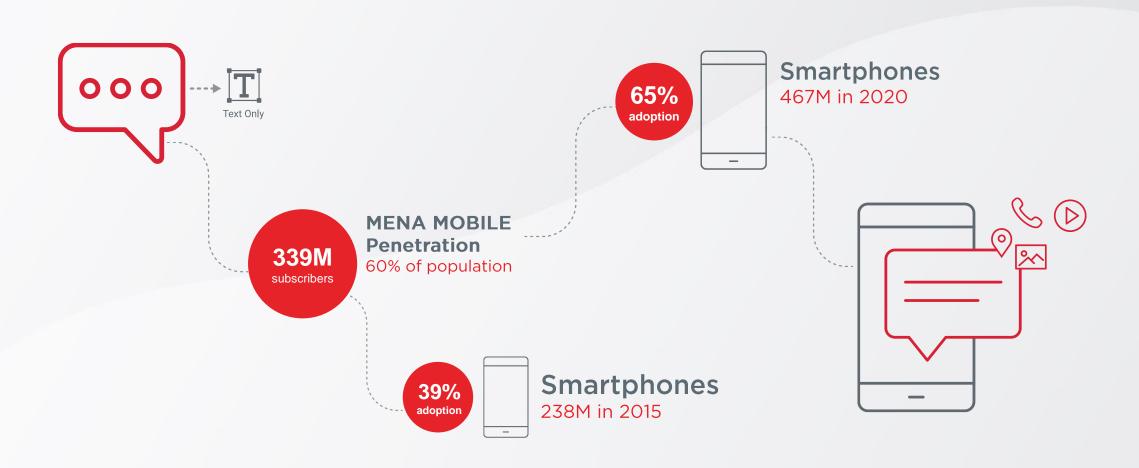
GSMA 2018 - AMMAN, JORDAN

Sponsorship of GSMA Amman, Jordan 2018

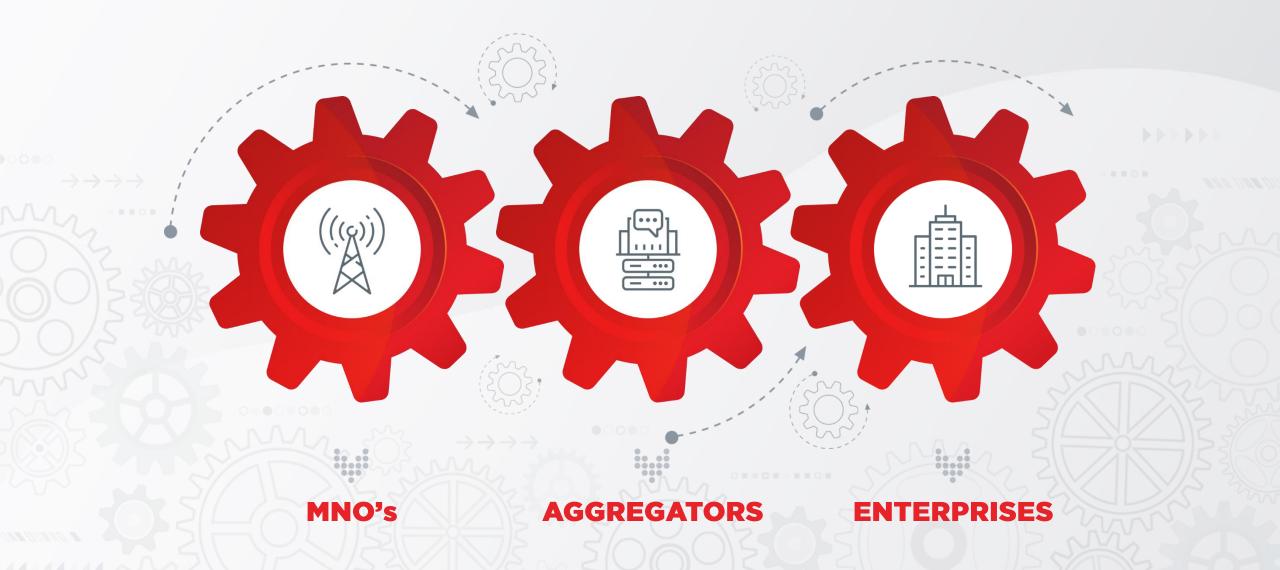


THE EVOLUTION OF MESSAGING

From SMS for communication to messaging experience for engagement

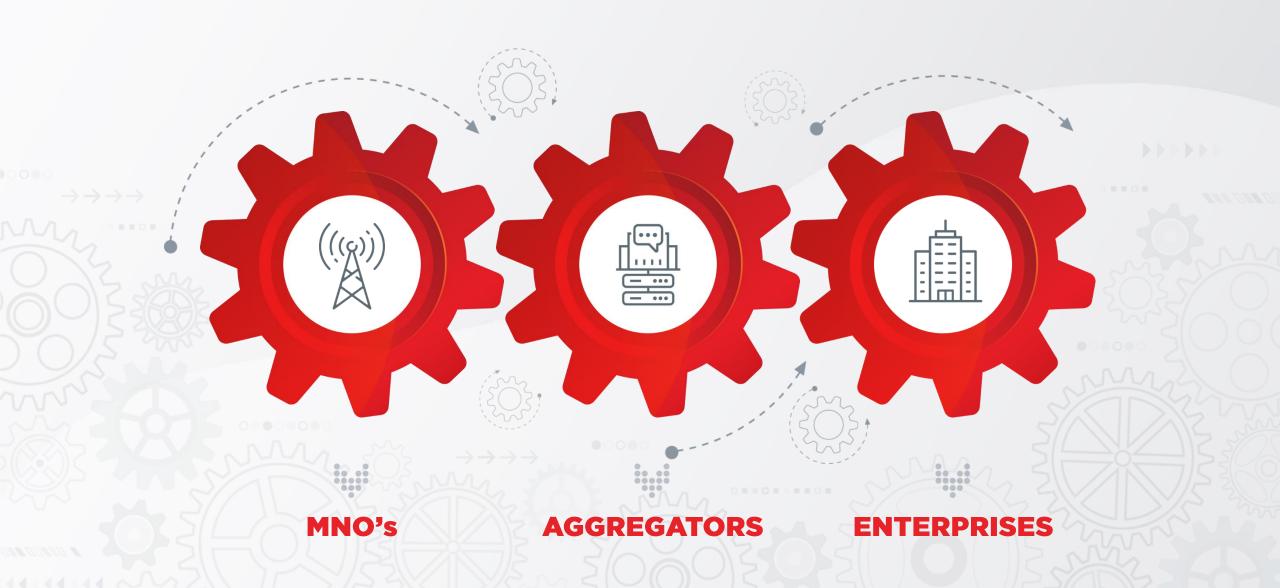


Closer Look on MEA Region



CEQUENS

MNO's Prospective



MNO's Prospective



CHALLENGES

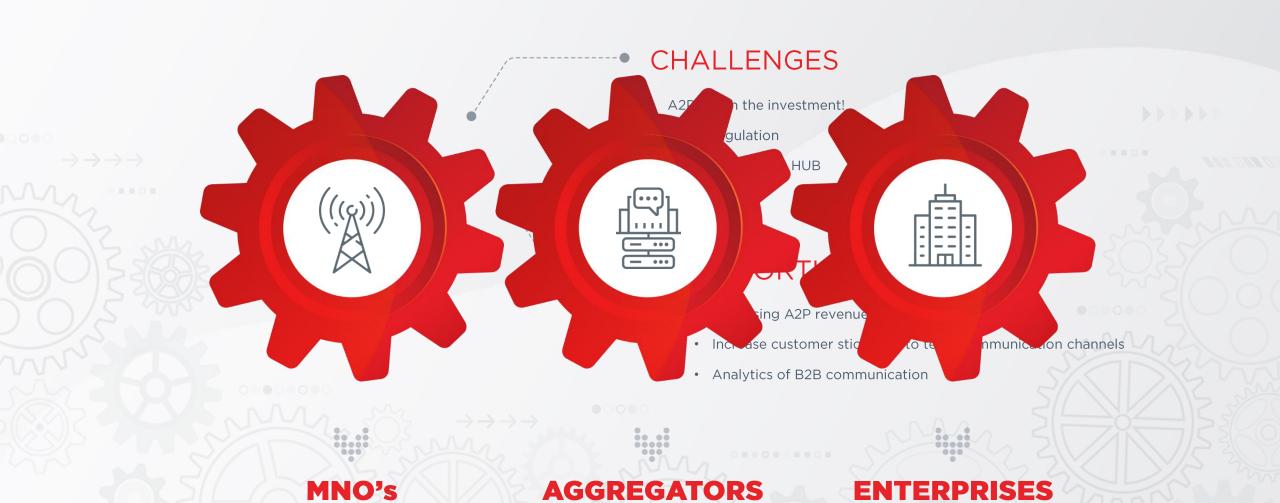
- A2P worth the investment!
- Local Regulation
- To HUB or Not To HUB

OPPORTUNITIES

- Increasing A2P revenues
- Increase customer stickiness to telco communication channels
- Analytics of B2B communication

MNO's

Closer Look on MEA Region



Aggregator's Prospective



MNO's

AGGREGATORS

ENTERPRISES

Aggregator's Prospective



CHALLENGES

- Consultant role for the MNOs
- Countries partial rollout
- Region partial rollout

OPPORTUNITIES

- Increasing A2P messaging margins
- New area of partnerships with operators with optional exclusivity
- Main differentiator for Enterprise customers



AGGREGATORS

Closer Look on MEA Region



- Consultant role for the MNQs



- Increasing A2P messag
- with optional exclusivity New area of partnersh 1 Op
- Main differentiator for Enterprise continues





Enterprise's Prospective



CHALLENGES

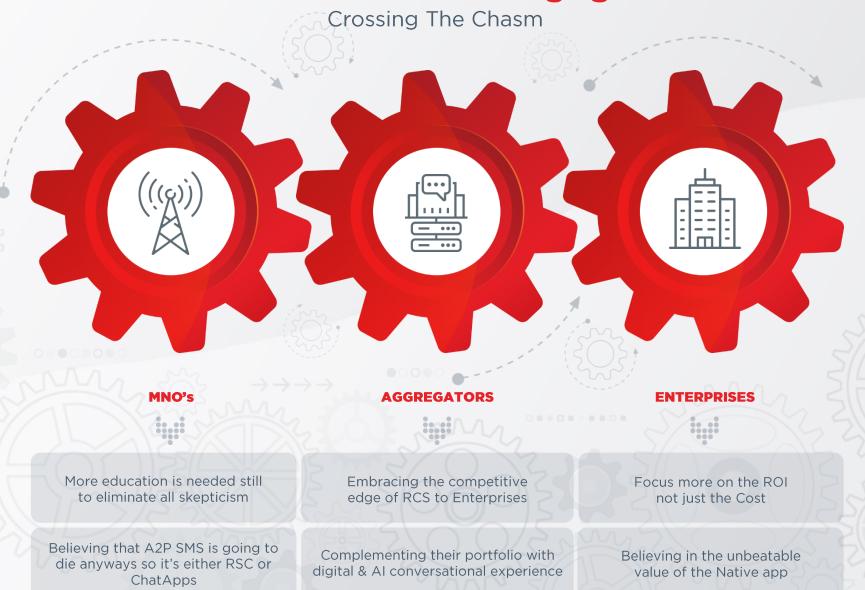
- While it will be easier in terms of regulations still needs to be addressed
- OTP Price Increase
- Justifying investment done on mobile app

OPPORTUNITIES

- Improved Customer Satisfaction
- Better brand image
- Exceptional ROI

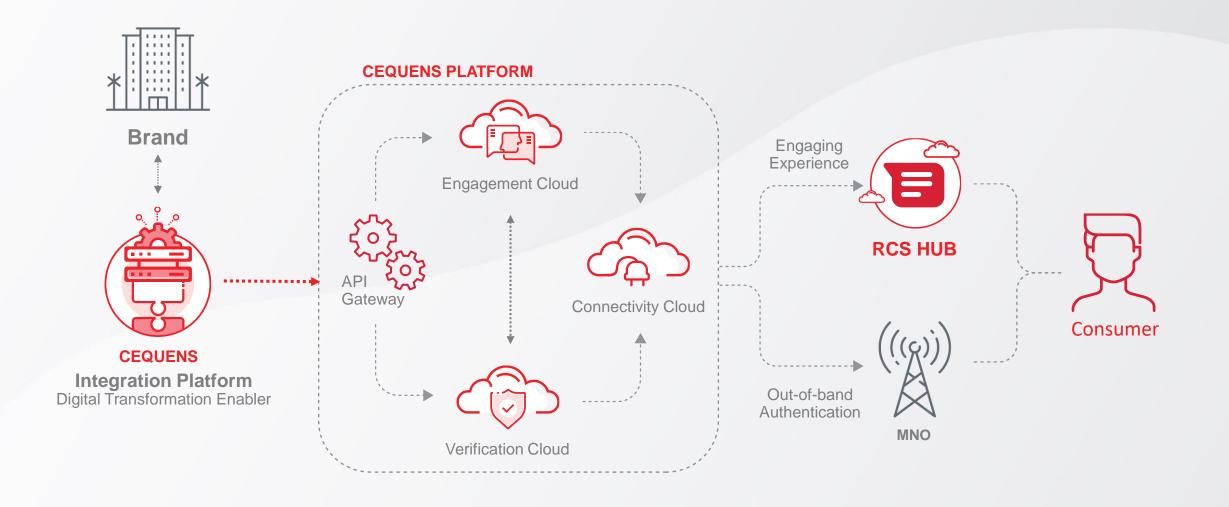
ENTERPRISES

RCS Business Messaging



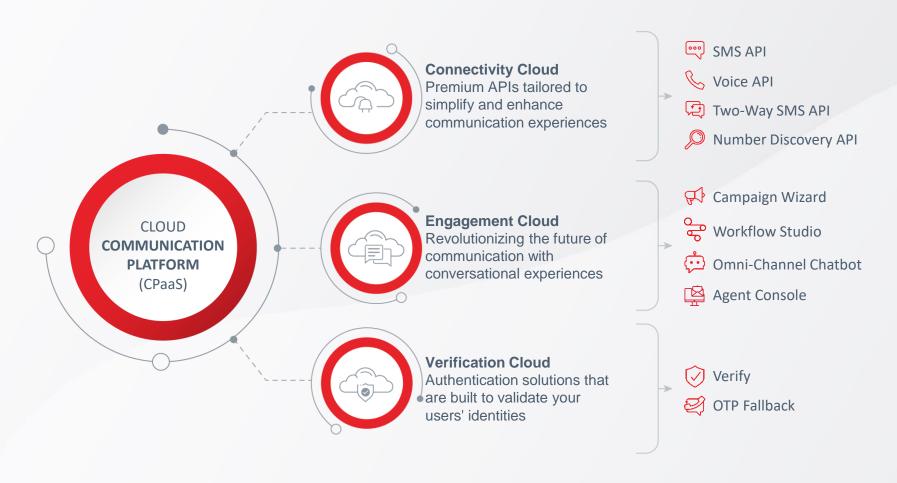
BRANDS' COMMUNICATION ECOSYSTEM

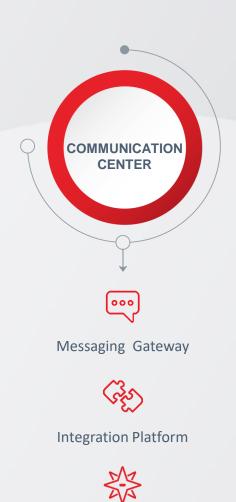
Where do we fit?



CEQUENS PRODUCTS PORTFOLIO

CEQUENS Vision





TrueNorth









