## RCS/MaaP status in Japan









Part1:
Overview of P2P service.



### RCS by 3 Japanese MNOs. P2P service launched in May 2018.



### +message is a unified messaging service by 3 Japanese MNOs.

Inter-connected from day one of service launch.

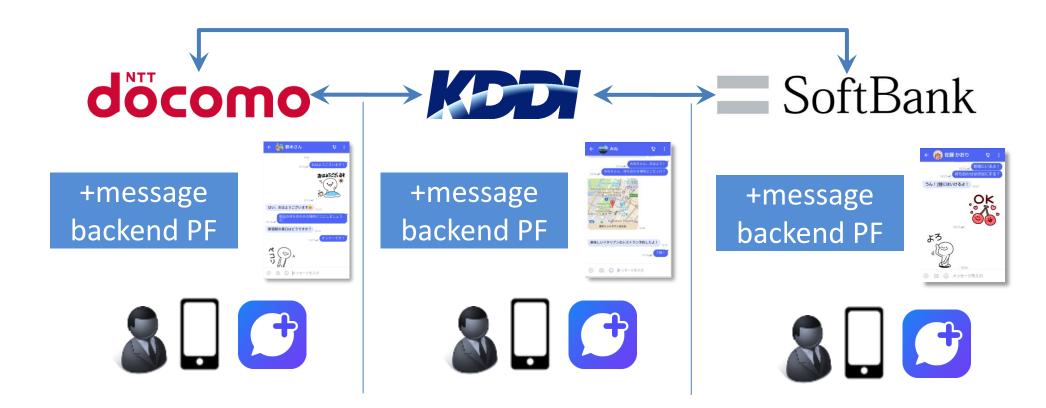








3 Japanese MNOs have own backend PFs, with 1) unified specifications,2) unified service name,3) unified UI/UX



- 1) unified specifications
  - → adoption of GSMA RCS standards
- 2) unified service name
  - → simple & easy to understand for customers
- 3) unified UI/UX
  - → same RCS service features between 3 operators



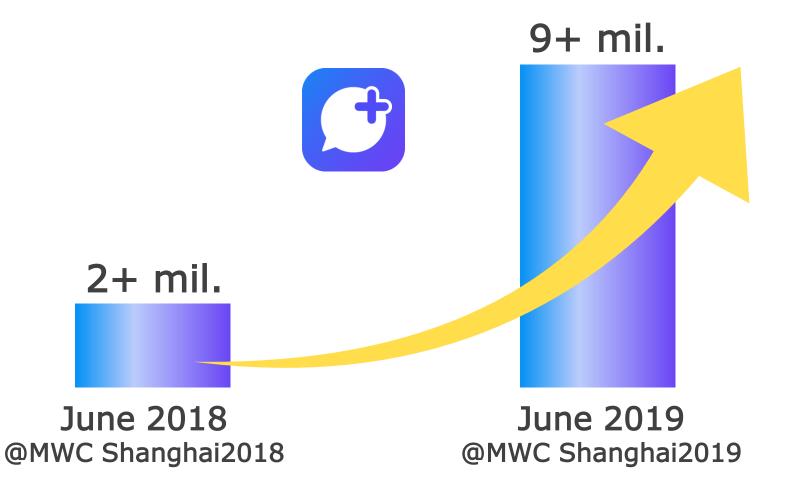






### 9+ million users in total at June 2019

(Android & iOS)





### Market reactions of P2P service is positive.









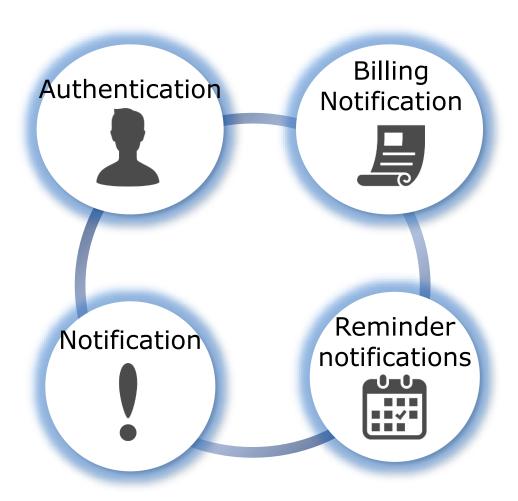
Part2 : MaaP service features.



### SMS Business Messaging in Japan A2P SMS Business is growing year by year

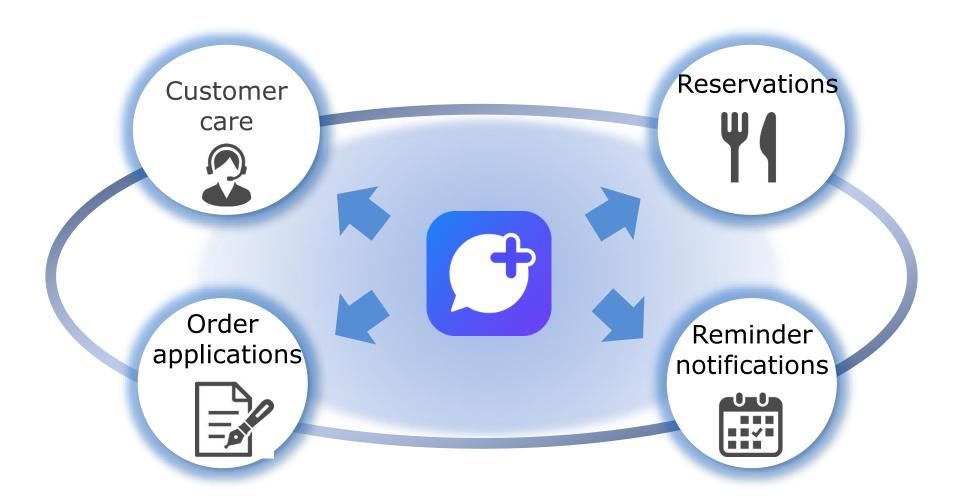
### Reason for use

- Authentication by MSN
- Opening Rate is higher than DM,E-mail
- Cheaper than Letter, Call



### RCS Business Messaging in Japan

Consumers engage directly with multiple brands by two-way communication from +message platform



# Joint press conference by 3 carriers at 23rd April 2019. Announcement of MaaP service launch plan.

100+ press members, incl. national TVs, newspapers.







### "Official Account" service for Brands & Chatbots

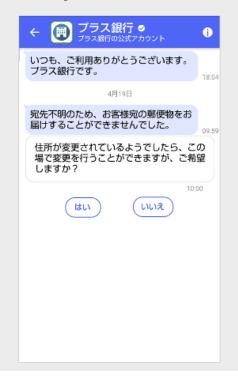
### **Trust & Security**

Brands & Chatbots are verified & authenticated by MNOs



# Convenient Rich Cards, Carousels, Suggested Chip List





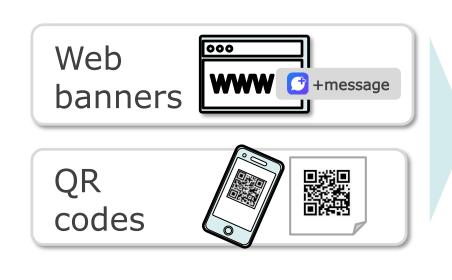
### Japan MaaP/UP2.X implementations

A2P and P2A functions from day-one of service launch: Discovery & Search

#### Chatbot Directory

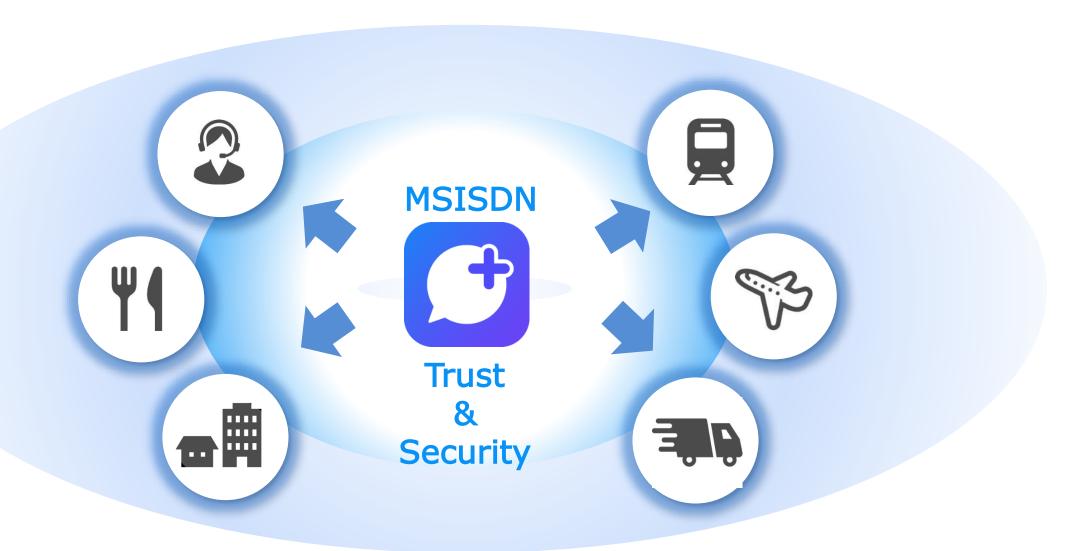


#### Deep Links





### Open Platform for various verticals & use cases



### Part 3 : Commercial MaaP use cases.



# MaaP services in Japan. KDDI launched in May. Docomo & SoftBank will launch after Aug.



KDDI MaaP/Chatobts

3 initial own-services/bots Other brands expected

- 1) Customer Care
- 2) Device Promotions & Sales
- 3) E-Commerce

### Basic UI/UX

#### In-App. Subscription/Opt-in





#### Rich Cards & Carousels





### **KDDI Accounts:**

#### 1) Customer Care



Automatic KYC using MSN.

Personal assistance & support.

Real person/operator to help YOU.

#### 2) Device Promotions



AI assisted bots

w/ NLP search

Personalized recommendation for YOU.

### **KDDI Accounts:**

3) E-Commerce bots.
UX of Conversational Commerce
ID/Authentication & Payment via browser



### Other expected use cases to come...

#### Banks





#### Restaurant reservations





### Upgrade +message to enhance functionality & convenience for our customers



- Universal Profile
- ·MVNOs
- ·Global inter-connect

### Thank you!

