

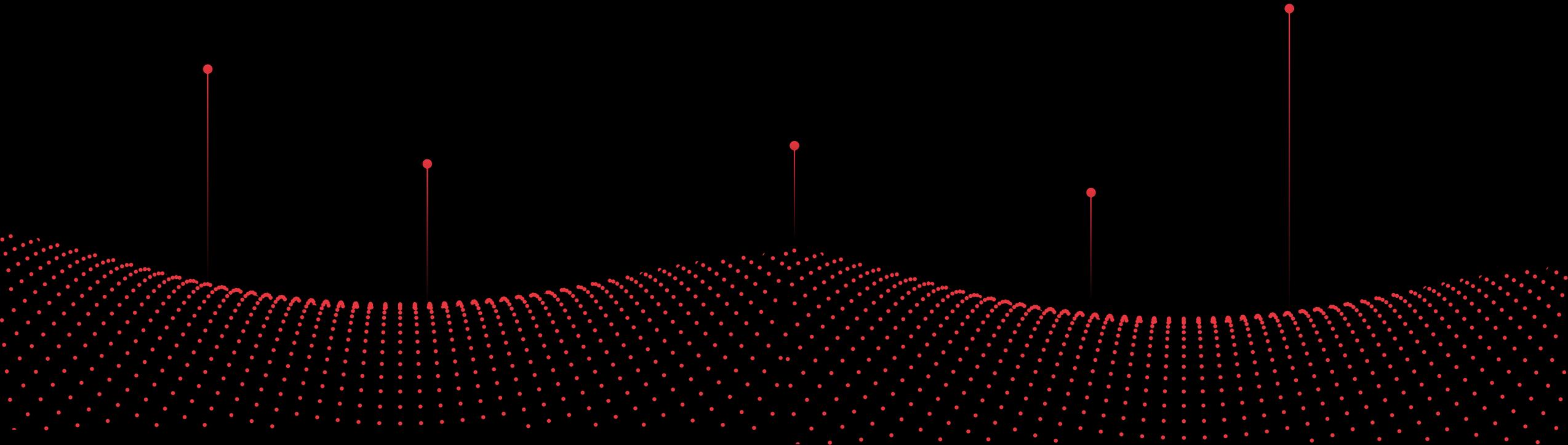
# Thriving Cloud Gaming: Best Practices and 5G Outlook

Hexiang Zhang

Best practices from Gloud Technology and An Outlook on 5G

# Thriving Cloud Gaming Market

How the game landscape will be changed





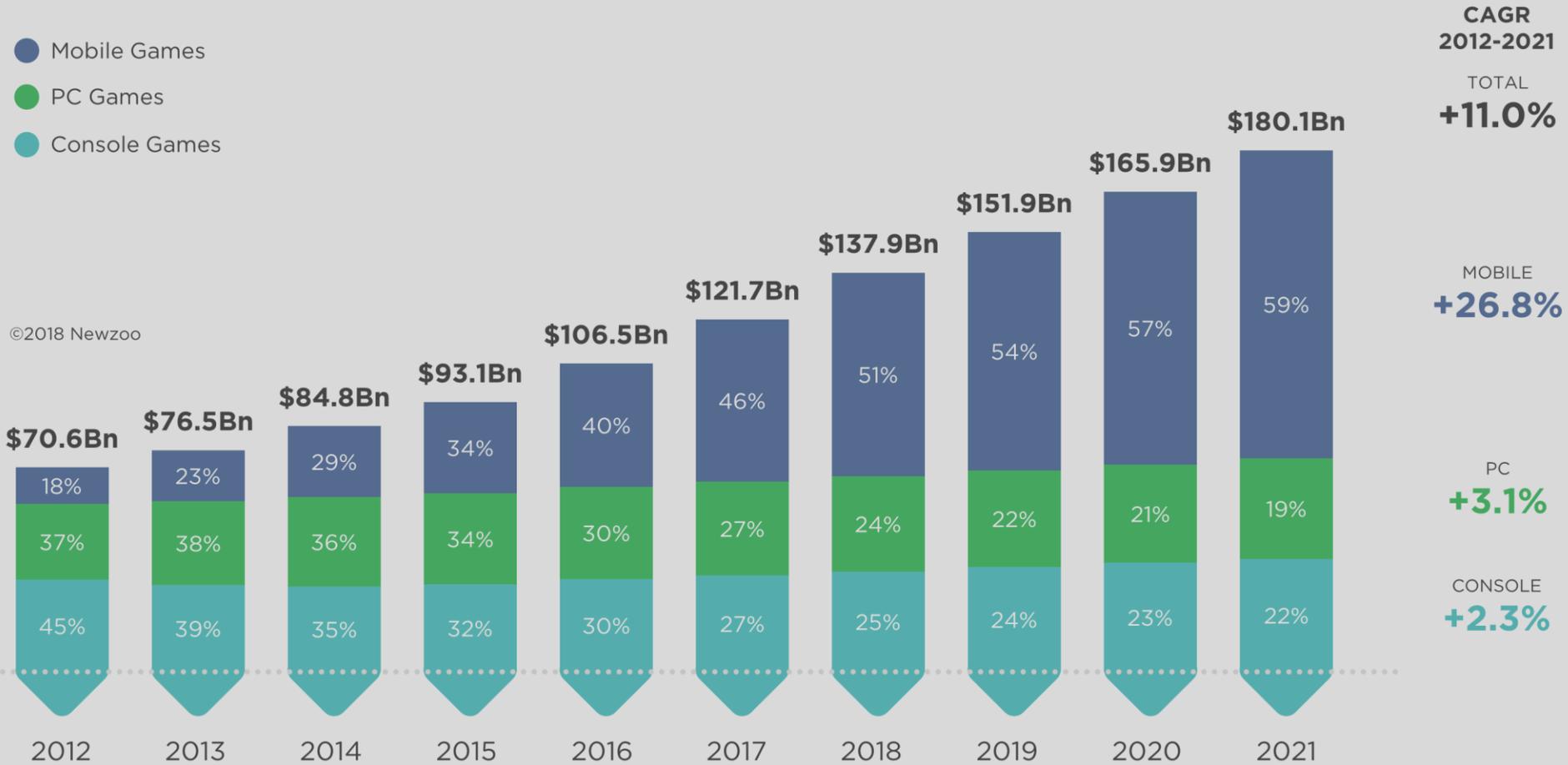
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# 2012-2021 GLOBAL GAMES MARKET

REVENUES PER SEGMENT 2012-2021 WITH COMPOUND ANNUAL GROWTH RATES

- Mobile Games
- PC Games
- Console Games

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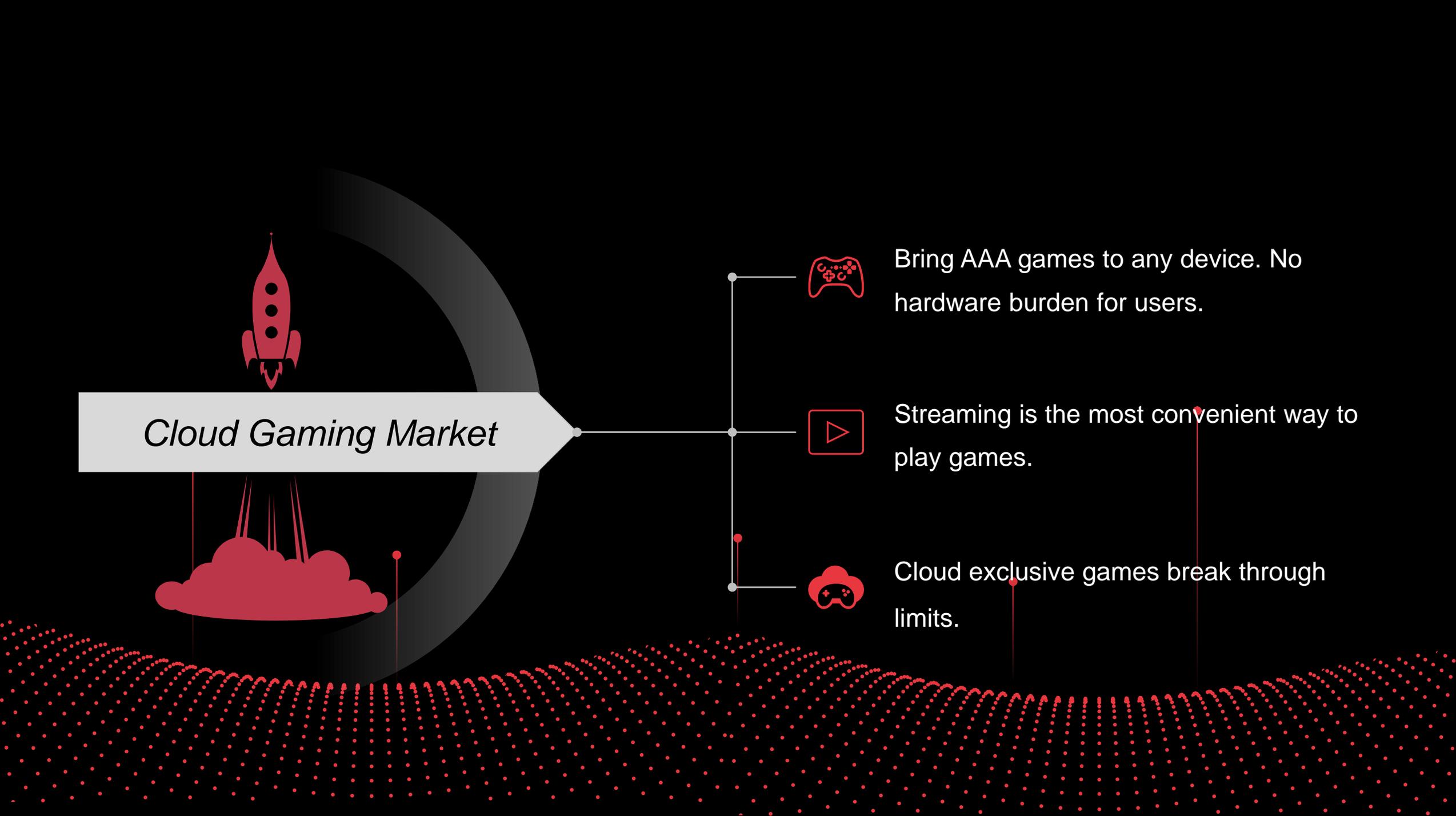
# AAA Games VS. Mobile Games



Assassin's Creed: Odyssey

Fortnite Mobile





## Cloud Gaming Market



Bring AAA games to any device. No hardware burden for users.

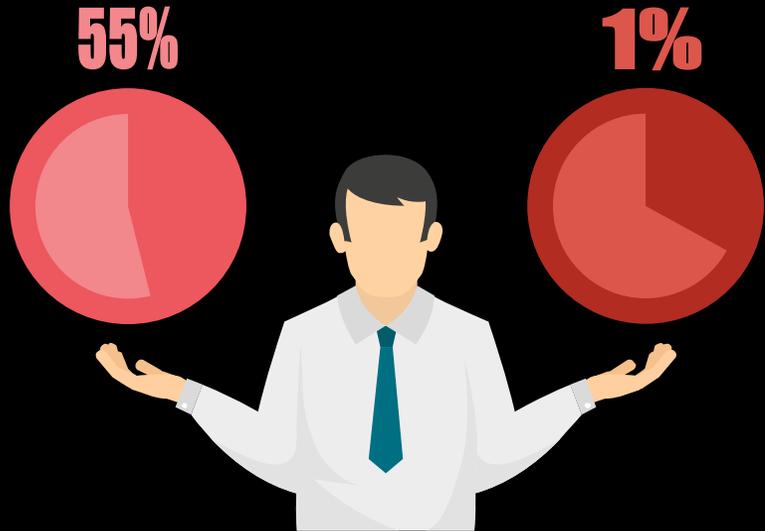


Streaming is the most convenient way to play games.



Cloud exclusive games break through limits.

# Cloud Gaming Brings AAA Games To Everyone



Household Penetration of Console Games developed countries VS. developing countries



Minimum monthly income in developing country

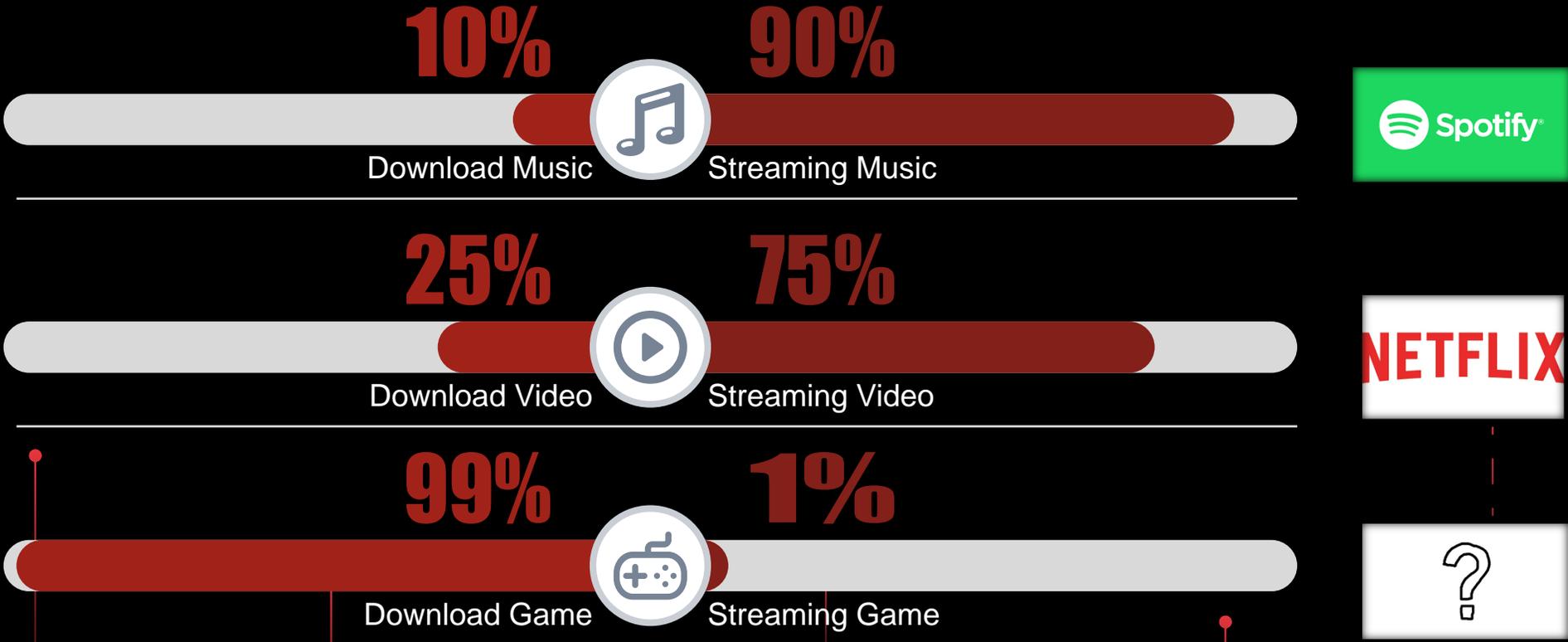


Minimum monthly income in developed country

Average console price: \$300  
AAA game price: \$60

Hardware is an entry barrier for most gamers globally.  
Billions of game video/stream viewers are eager to play games.  
Ubisoft CEO: Cloud gaming can help AAA games grow beyond PC and console.

# Streaming Is The Inevitable Future



As network becomes faster and faster, streaming will dominate. Because it's the most convenient way to access contents.

# Games In The Cloud Will Be Beyond Our Imagination

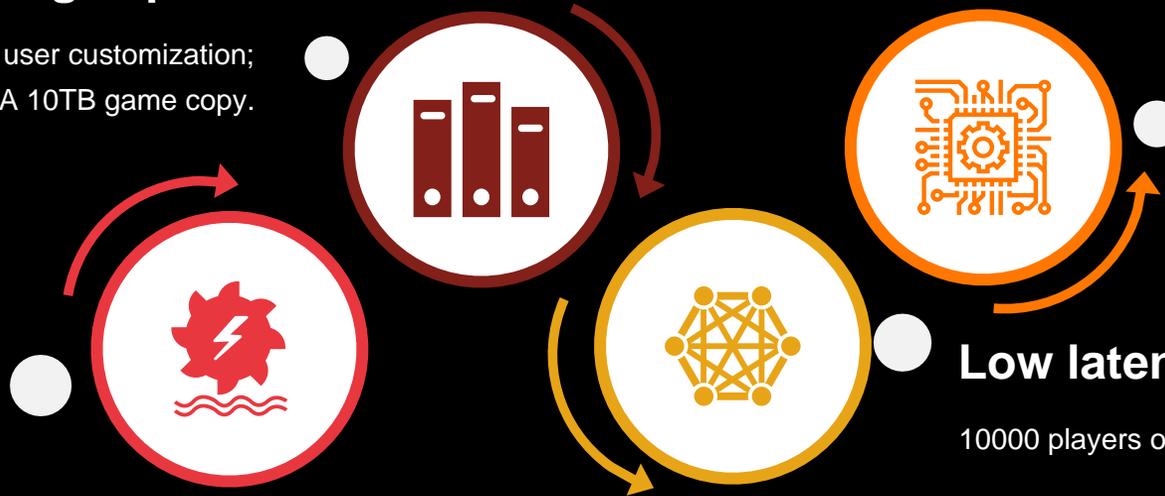


## Unlimited storage space

8K texture; Persistent world; Ultimate user customization;  
A 10TB game copy.

## 100x Computing power

One game, running on GPU farm.



## Game engine redesign

one machine architecture =>  
multi-server architecture.

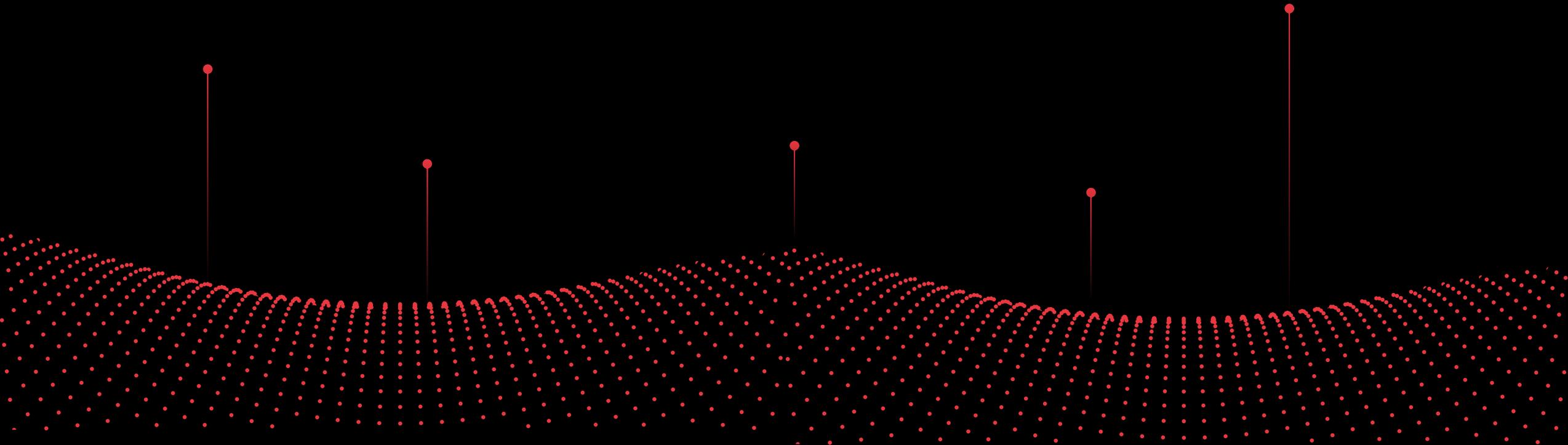
## Low latency connection

10000 players on one map simultaneously.

For so long, games are restricted by \$300~\$600 hardware.  
Shackles off! Now, games are unleashed in the wild wild cloud.

# Best Practices In China

Clouid Technology's strategy and data sharing



# How We Choose Target Audience In China

## AAA Games



To mobile, TV and PC users.  
Touchscreen adaptation.  
Recommend gamepad.

## Online Games



To mobile and PC users.  
Touchscreen adaptation.

## Mobile Games



To mobile users.  
Trial play only.

# Data Sharing

## Cloud Games

Launched since 2015

- Largest cloud gaming platform in China
- Subscription mode and BYOG

1

**20M register users. 70% are mobile.**

2

**50~100ms end-to-end latency.**

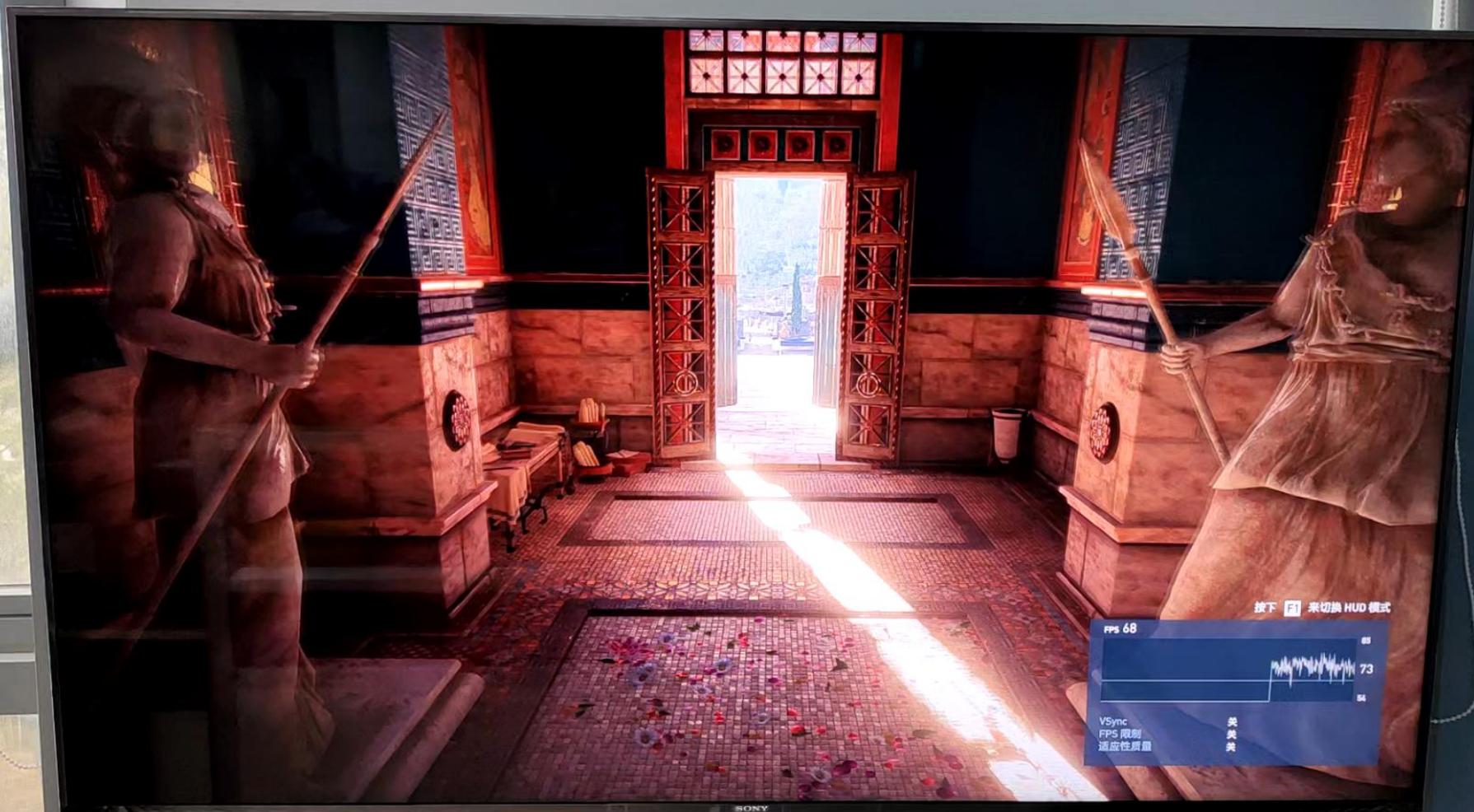
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**4K 60fps is available. 1080p 60fps is recommended.  
720 30fps is acceptable on mobile devices.**

4

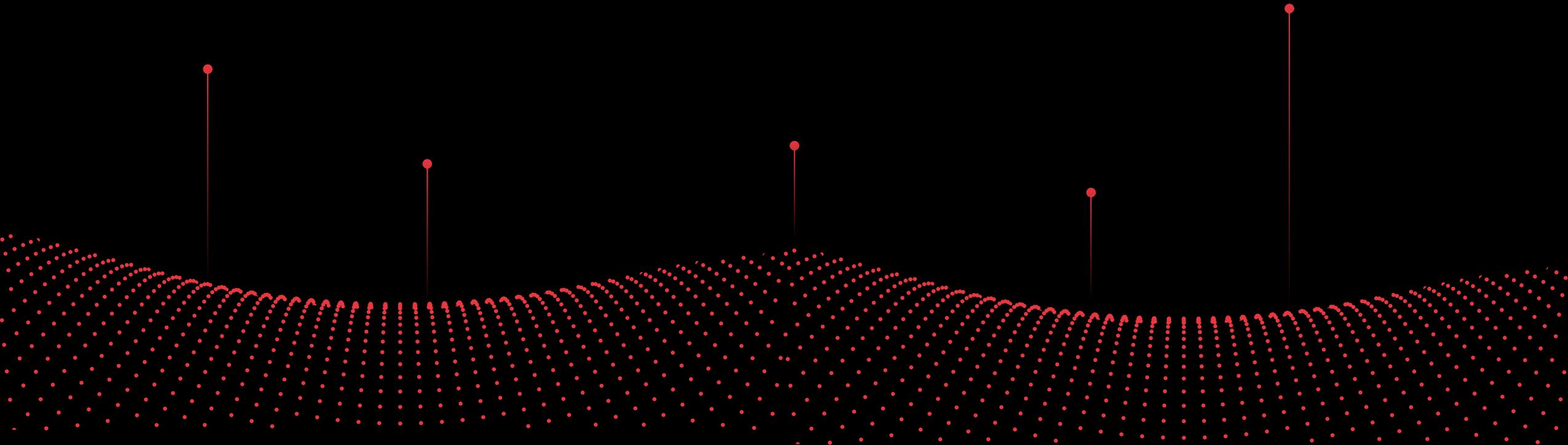
**4G network has 50+ms latency but stable.  
Wi-Fi network has lower latency but unstable.**

# Huawei & Gloud Brings 4K 60fps Cloud Gaming to Reality

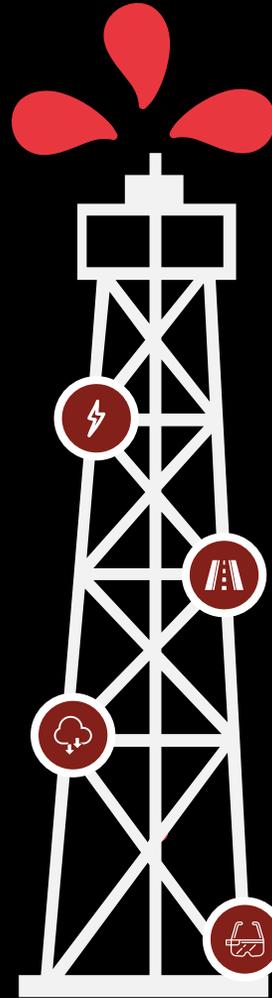


# 5G is the Tipping Point

How 5G will boost cloud gaming



# 5G Outlook



## Low Latency!

<50ms end-to-end latency will be perfect.

## High Bandwidth!

4K 60fps cloud gaming for everyone.

## Edge Computing!

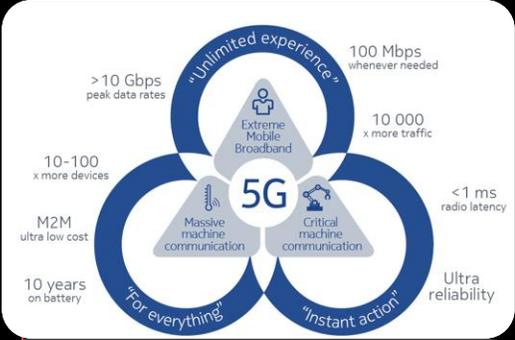
Cloud gaming servers must be near to user.

## VR, AR and more!

The next computing platform?

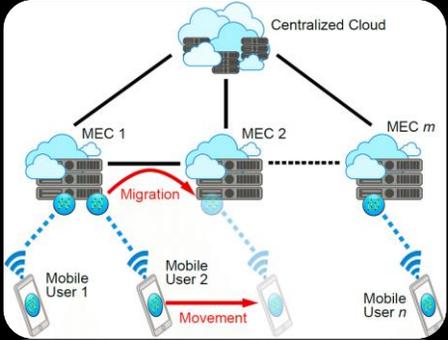
# How 5G Will Boost Cloud Gaming

50%



Low latency and high bandwidth brings great gaming experience.

50%



Cloud gaming servers can be deployed near the users.

100%



Happy Gamer

Anyone can play any game on any device at anywhere.

# THANKS

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以下为备用页面

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+ 03 5G is the tipping point

# Our Vision



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