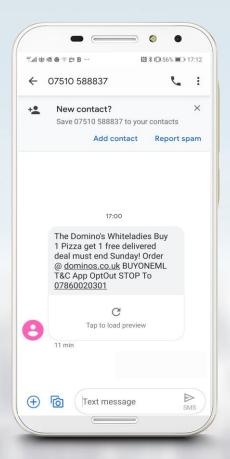
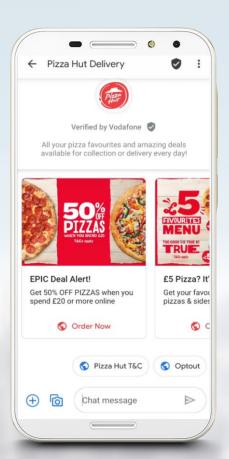


RCS is live in 15 Vodafone markets Business Messaging is available now UK New Zealand (partner market) Germany Romania **Spain Turkey** Italy Albania South Africa **Czech Republic Ireland** Hungary Greece Malta **Portugal** ... and more to come

Business Messaging just got better







Evolve









SMS RCS v1.0 RCS v2.0

Enrich



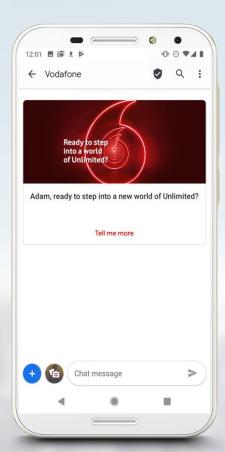


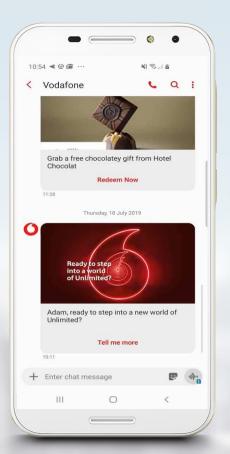






Engage







Engage







Excel



McDonald's promotion

73% read rate

2.5% click "Order Now" 44% proceed to McDelivery

(Out There Media)





Vodafone TOBi Chatbot

90% conversation success rate

Users completed desired task 9/10 cases



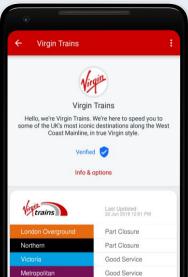


Virgin Trains campaign

5/5 rating from all

0 opts outs compared to 0.6% SMS opt-out

(Open Market)



Good Service

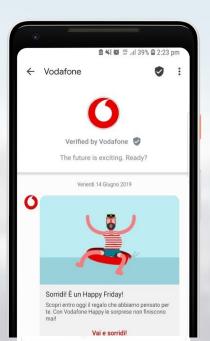
Chat message



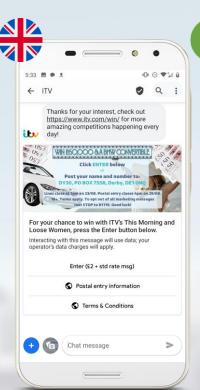
Vodafone Happy Fridays

11x click through

compared to push notification



Excel











ITV premium comp: 9.7% responses 58% via RCS, 42% via SMS) (OpenMarket)

Cancer Research (charity): 21% RCS Click-through vs. 3% SMS

Vodafone Start: **3% RCS** responses vs. 0.4% Push

Happy Friday: 9% RCS redemption rate vs. 8% Participation entries 7% via Push & 7% SMS

Vodafone TV: RCS vs. 3% SMS

