Telkom

Rich Communication Service (RCS):Taking RCS to the South African Market

2019

Telkom

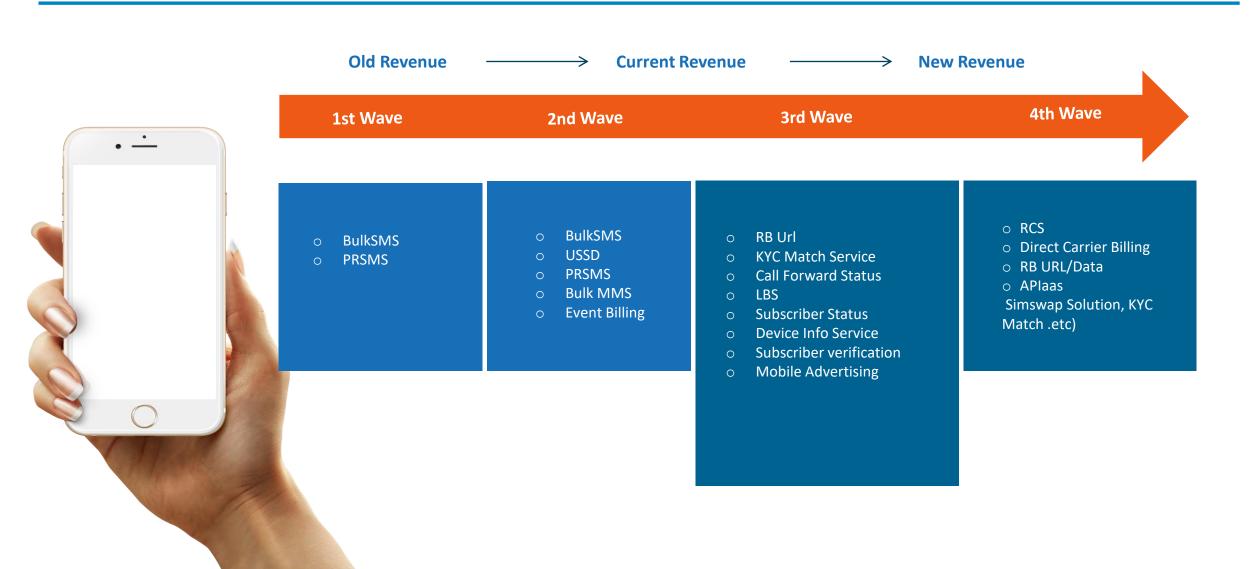
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Industry History

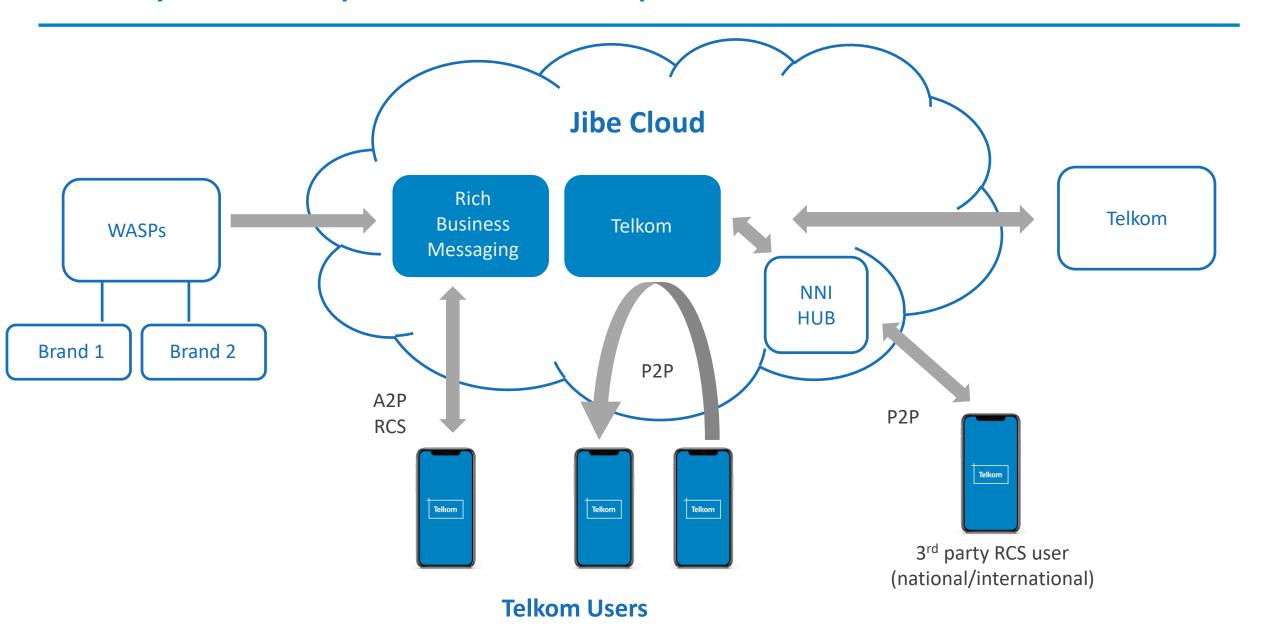
1840-60	1890-91	1894	1925-60	1976-77	1980-81	2013
AG Bell is legally credited with the invention of the telephone	First Telephone Exchange installed in Pretoria	Johannesburg telephone exchange opened	1925, first British MU 2,400 line automatic Exchange installed in Port Elizabeth South Africa 1960, first Siemens & Halske EMD Auto Exchange installed	CP24 electronic telephone switching system (1000 line) commissioned at Constantia Park, Pretoria on 29 October 1966	First electronic exchange opened in Pretoria (French SA128) and Sunninghill Park Johannesburg (German EWSD)	16 August 2013, the IMS core was successfully installed and configured.

The Evolution of Wireless Application Services



The Evolution of Messaging **RCS** Take over by OTT Major decline in P2P messaging **Evolution of SMS Features** Enhanced messaging, language tables evolved **BulkSMS** Business messaging introduced. **Introduction of Short codes** Short codes are used for outbound notifications and marketing. **Phones Support SMS Text** Nokia was first handset manufacturer with their GSM phone line to support SMS. In 1997 it was first to produce mobile phone with full keyboard. First Text Message Sent "Merry Christmas" was sent from a PC to a GSM network phone by Niel Papworth SMS Concept developed • In Franco-German GSM cooperation; Friedhelm Hillebrand & Bernard Ghillebaert

RCS Ecosystem: The Importance of Partnerships



RCS Ecosystem: The Importance of Partnerships

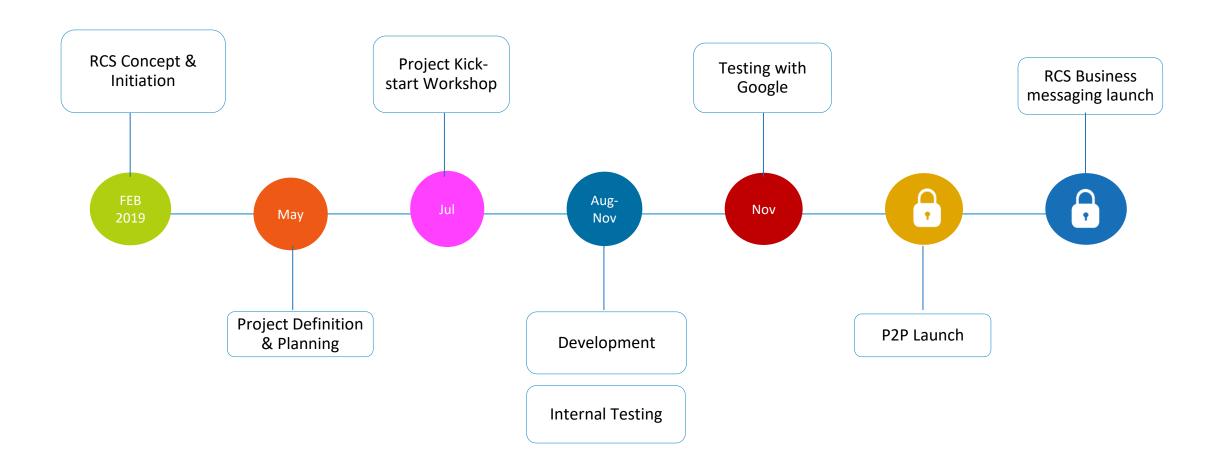
Rich Communications Service (RCS), or Next-Generation Text Messaging, is the platform that enables the delivery of communication experiences beyond SMS and voice, providing consumers with instant messaging or chat, live video and file sharing – across devices, on any network. RCS for business is an enriched message with branding, rich media, interactivity and analytics. RCS is the evolution of mobile messaging.

Mobile Network Operators (MNOs)- RCS is giving MNOs an opportunity to substitute an SMS with more relevant and enhanced offering. This allow MNOs to compete in the OTT space. Telkom has opted to partner with Google in order to be in a position to offer universal profile standards. RCS business messaging can be added to the Aggregators' product suite. MNO have to prepare the market for business messaging with RCS P2P and subscriber education. MNOs are accountable for driving adoption of P2P, which will in turn encourage brands to start using business messaging.

Aggregators- MNOs have existing partnerships with aggregators, the best way to take RCS to market and by building on those existing relationships. Aggregators will in turn be able to on boarding different brands/clients. Aggregators have an important role of taking RCS business messaging to market, create awareness and education with brands.

Hub providers/RCS network Provider- Telkom has partnered with Google. Google Jibe cloud hosted RCS solution. This partnership will see Telkom go to market much faster. Google is on a drive to take RCS market in various countries using Messages which is UP compliant and interoperates with any other UP compliant client. They have the technical capability and brand power to make RCS a success. Google is an international player and they are committed to launching RCS globally.

Telkom RCS Technical Readiness

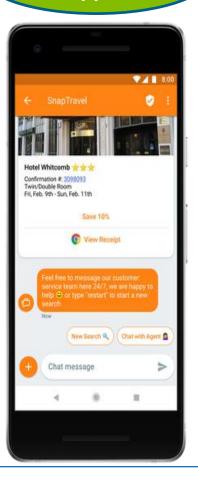


RCS Business Messaging Use Cases

Marketing



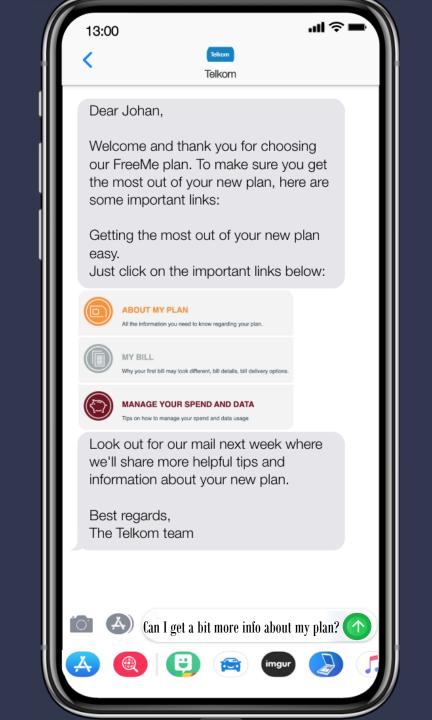
Customer Support

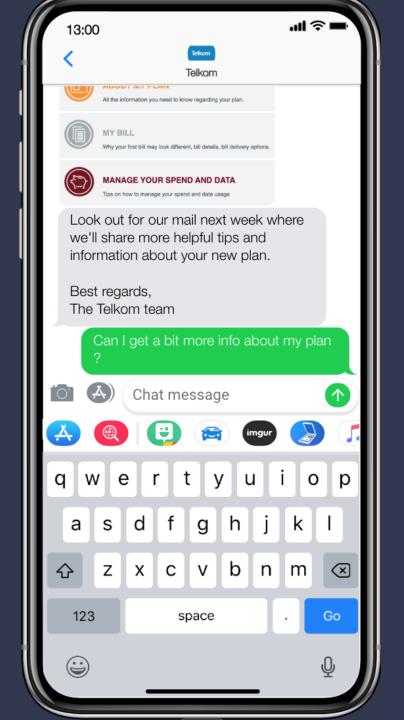


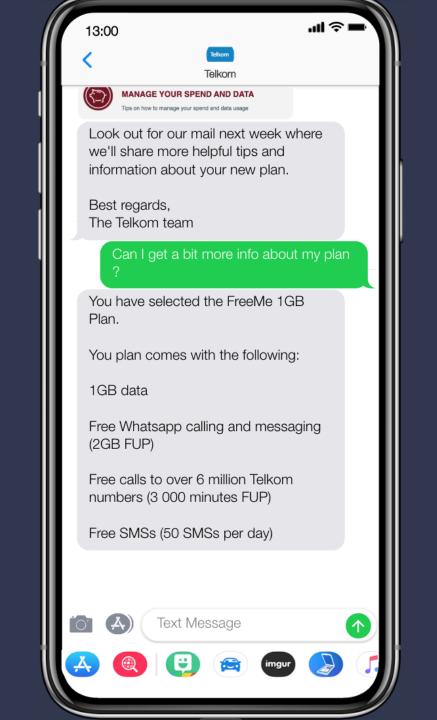
Subscriber On-Boarding

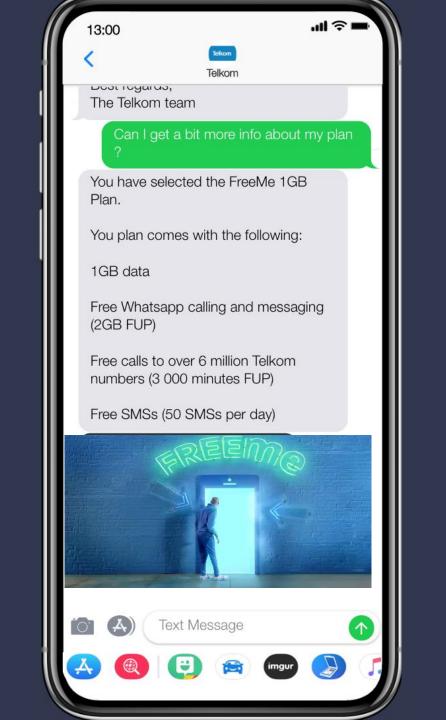












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