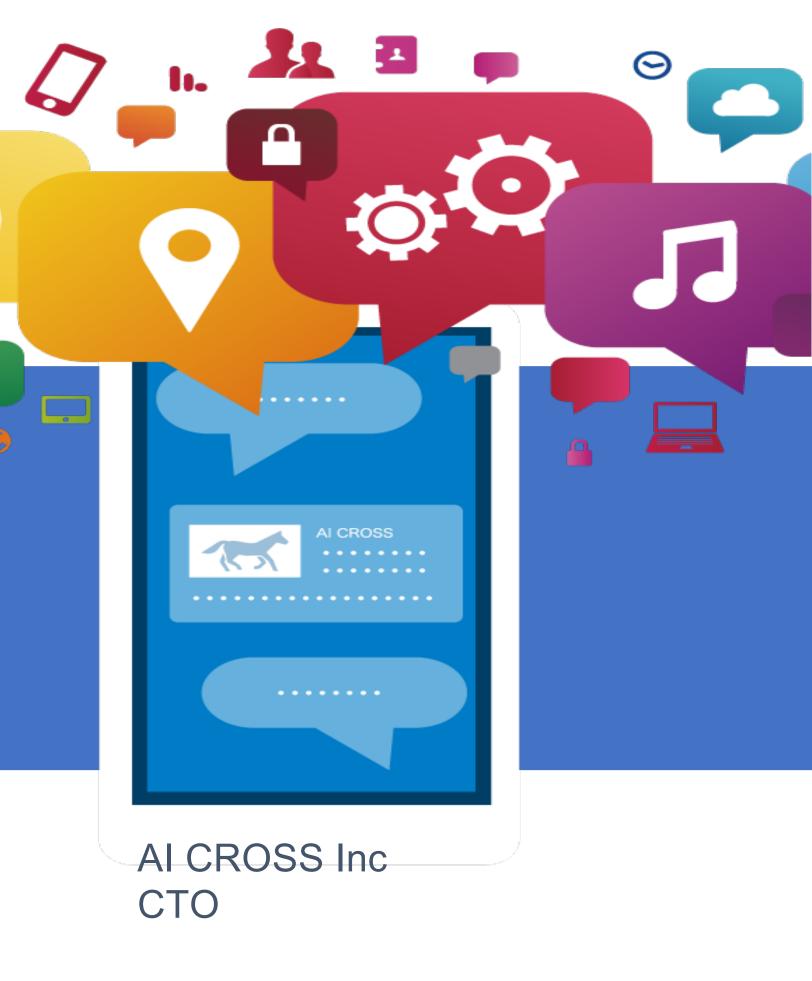
RCS Business Messaging - How to fit into real business scenarios

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Soh Suzuki



Confidential

2019, dawn of "RCS Business Messaging" in Japan

"+message" is Japan's brand name for GSMA standard "RCS" with which end-users can send movie, picture, stamps, texts among handsets. Its' business messaging upgrade - "+message Biz" has started in 2019. It is followed by 2020 - "5G" service. Users' rich communication infrastructure is evolving drastically.

New way of communication – RCS – is there in our fingertips.





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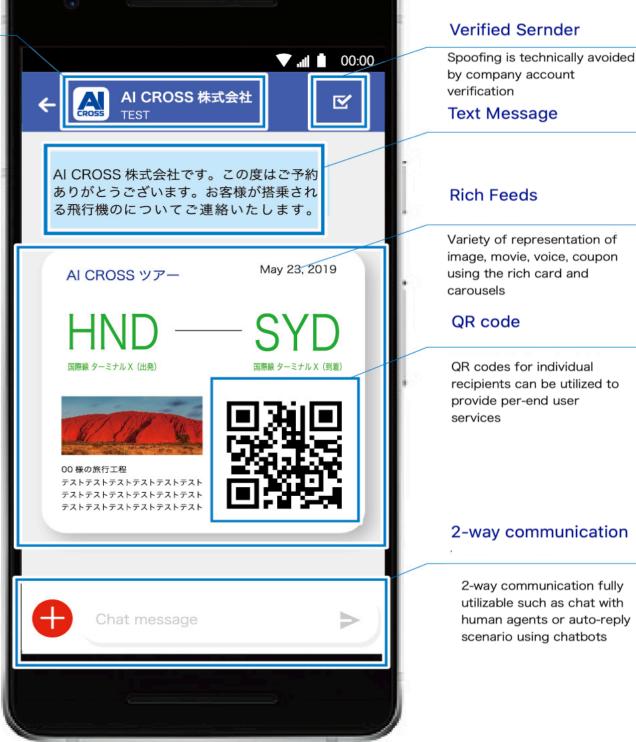




+message Biz - 5G capable tool to enable rich communication only by phone numbers

Company Account

Company account is easily recognizable as a company's account by having rectangle icon (c.f. end users are circle icon) with company name.



Variety of representation of image, movie, voice, coupon using the rich card and

QR code

QR codes for individual recipients can be utilized to provide per-end user services

2-way communication

2-way communication fully utilizable such as chat with human agents or auto-reply scenario using chatbots



Location

Location can be utilized to provide matched info



Voice Mesage

Detail info using voice message can be provided

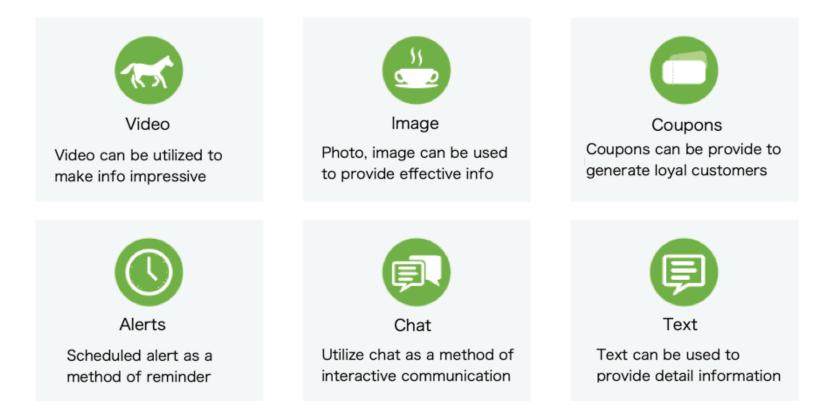
Business Messaging service started in 2019 in Japan

+message is a service led by 3 MNOs, KDDI, Docomo, and SoftBank, compliant with the global standardized RCS (Rich Communication Service).

Rich content such as video and audio, images and stamps, messages of up to 2,730

characters, etc. can be sent and received with the phone number as the destination.

P2P service started from 2018 in Japan. Business Messaging started in 2019 in Japan.



Whole-new user communication platform

Companies–Users engagement strengthened by sending & receiving impressive messages using its rich communication features







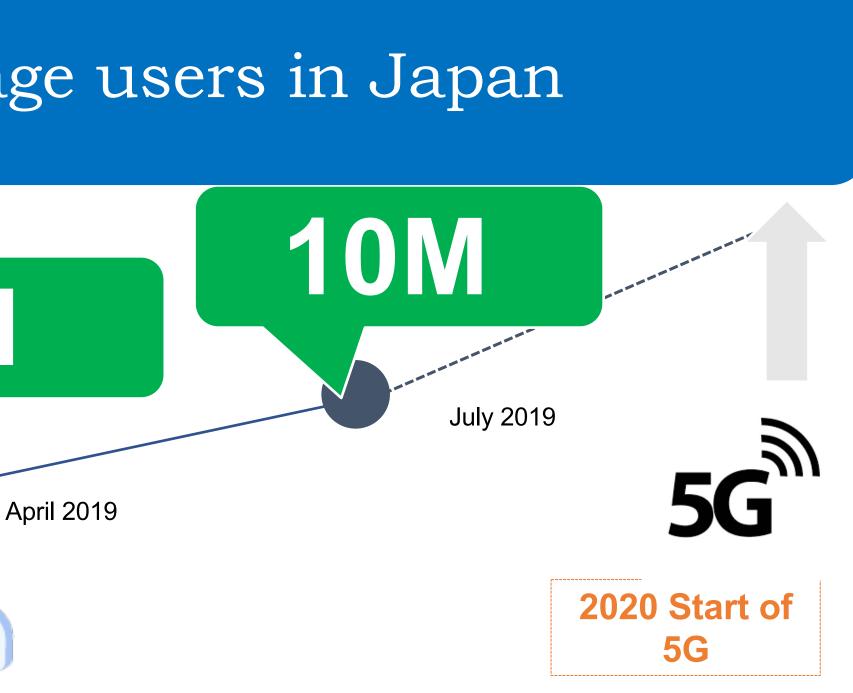
Steady increase of +message users in Japan

8M

+message

Since the launch of P2P service in May 2018, the number of users has been growing steadily, and the number of users has increased to 10 million in about one year





5G (5th Generation cellular network technology)

A next-generation communication system, which is planned for actual use in on 2020 in Japan. It is expected to have a significant impact on the expansion of messages., by its capacity / multiple connections / high speed / low latency,

Pre-installation on the device in progress, Expected to expand after spread of 5G devices

KDDI / Docomo / SoftBank

Android

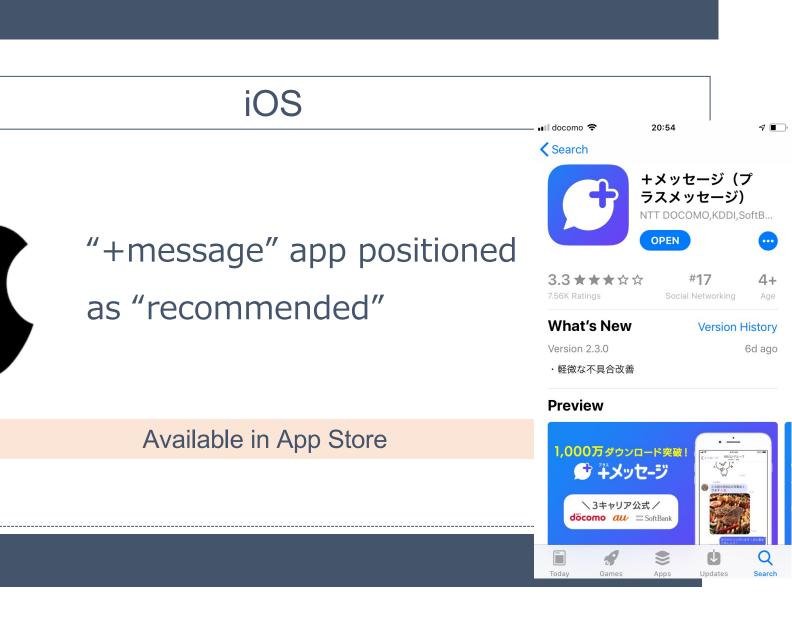
Pre-installation in Android devices released by KDDI / Docomo / SoftBank released after May 2018

Available in Google Play

MVNO



Currently MVNO are not supported, but fallback SMS can be delivered to MVNO devices by determining carrier when sending messages



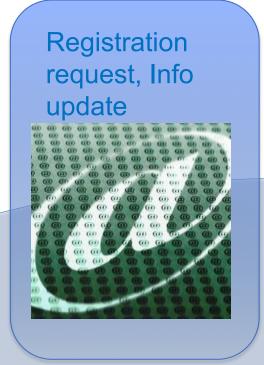
Business messaging scenarios and RCS values





What communications are companies doing?

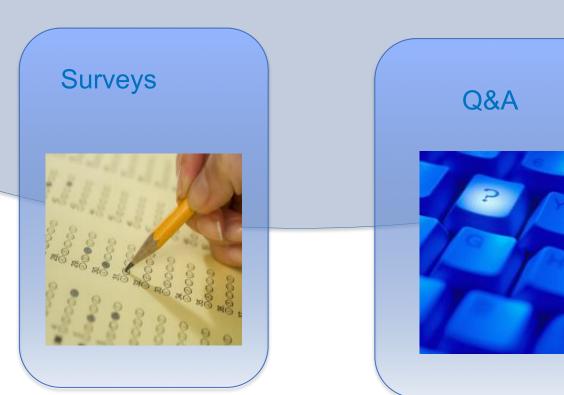




Reservation, Reminders, Pickup notice



Business communication examples





Companies doing many kinds of communication with customers

Corporate messaging has its own requirement

-Trust -Coverage -Interactiveness

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RCS – providing whole new set of values



Looking at corporate messaging needs

-Trust -Coverage -Interactiveness

Using RCS satisfies these



Trust is the key

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Spoofing mail – not in RCS

Spoof mail – which pretends to be Bank/EC site and urge users to go to malicious website - headache of current messaging system





Spoofing technically prevented in RCS

Spoofing "Prevented By design"



Verified Mark (Proof of account)

Verified mark given only to the account confirmed by the carriers that the company account holder is valid.

Company account visually recognizable

Approved company accounts are displayed with

- End-user icons are "ROUND".
- Difference is apparent, easily recognizable by users.

Trust

- Verified mark
- Easy opt-out
- Carrier's policy

Coverage - SMS fallback provides the

coverage

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Interactiveness - Read receipts - Chatbots

Usage patterns





2 patterns Use "Closed account" only Use "Directory"

Use closed account as an announcement tool for existing users





Information channel for existing customers

Provide personalized information and service updates, take inquiry from existing customers

USAGE EXAMPLE :

Reservation status notification, point acquisition status confirmation, various history confirmation, etc.



Use "Directory" for promoting service



Promote the service for new users

Publish to official account list New users can add the account from the list. Widely recognized by non-existing users.

USAGE EXAMPLE :

New product / service sales launch guidance, open campaign, event announcement, etc.

Delivery methods

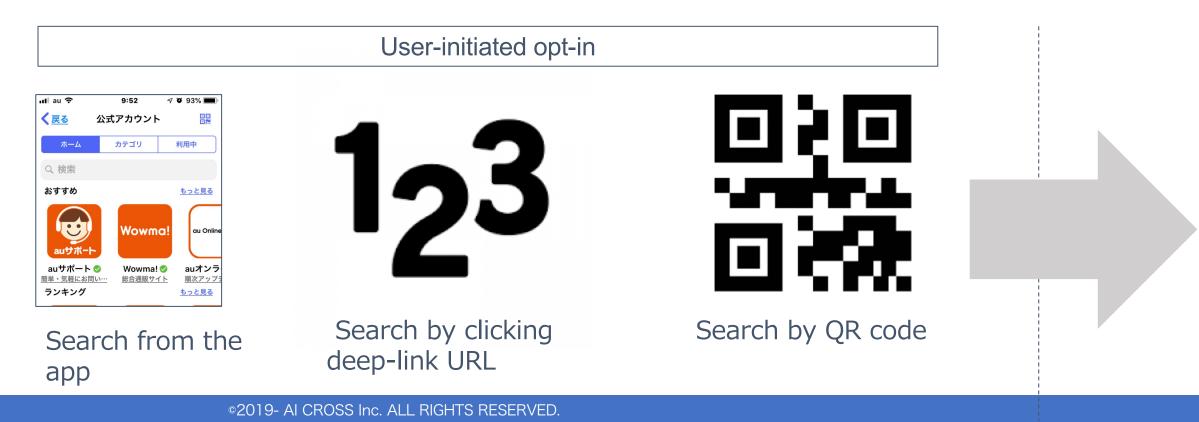
Deliver messages to company's phone number list 1)



Opt-in List :

Leverage the users' list that companies already have. This list should have opt-in pre-acquired.

Deliver messages to users who have subscribed to official accounts themselves 2)





1st message is displayed on the top screen

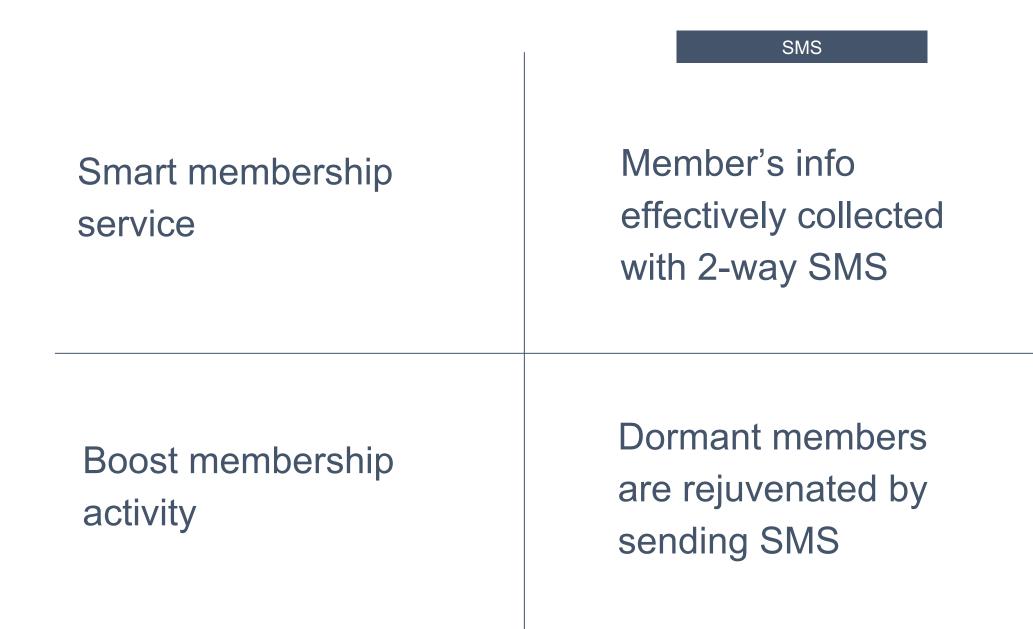
For the users who cannot receive RCS, send SMS





Scenario patterns example

Smart Bot capability, Rich message capability, both provide value to the corporate scenario





RCS

Utilize Smart Bots to effectively collect member's info

Utilize Rich Content to catch attention of dormant users

Requirements to fit into real business scenarios

Coverage is questioned

• SMS fallback capability is needed

Customers have existing business processes

 Platform need to be flexible enough to accommodate customer's processes

providing report that

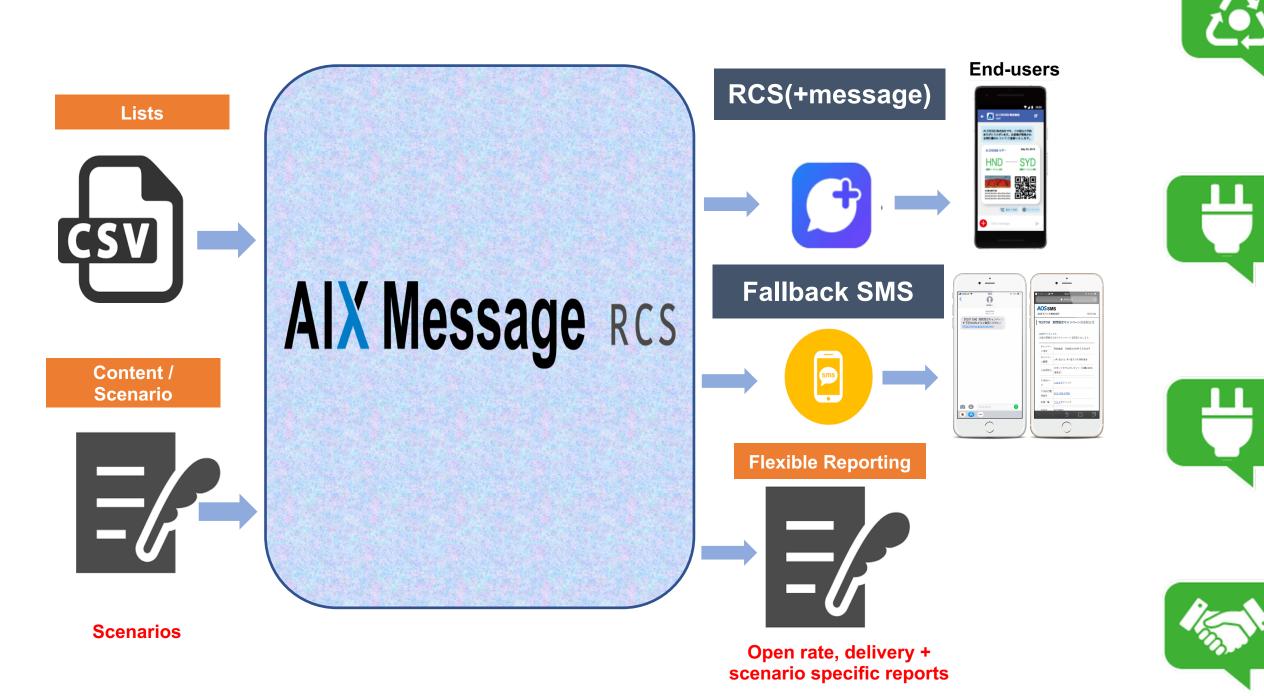
Reporting has customer specific needs

 Platform need to be capable of scenario-specific customer wants

Customers are new to this

 Always need to stand close to customer's needs and provide consultation

RCS service



ONE STOP SERVICE

 All process including carrier registration (RCS and SMS to Japanese carriers) packaged onestop

SMS FALLBACK

• SMS fallback

FLEXIBLE REPORTING

 Scenario-specific report also provided as well as read/delivery reports

CONSULTATION

• Full consultation and support leveraging the RCS knowledge + SMS messaging knowledge

Using RCS satisfies corporate messaging needs

-Trust -Coverage -Interactiveness

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Rise of Rich Communication

With 5G service commercially deployed next year, we expect rich messaging will even be closer to everybody's hands!



AI CROSS Inc. – "Smart Work, Smart Life" enabler

Messaging Service **AIX** Message

Promote work efficiency

Reduce the workload and improve the efficiency of personnel who takes communication with customers



Business Chat Service TALK InCircle

Increase productivity

Accelerate the communication and improve productivity. Enable smooth communication among various work styles.

From the time of foundation, AI CROSS has been working on business communication in two dimensions. Business–Customer communication – SMS(1way/2way)/RCS

In-company communication – Business Chat With the deep knowledge of many business communication patterns in Japan, we are now leveraging AI technology to realize smarter work. We will bring the utmost work efficiency and flexible work style leveraging the most advanced technology, thereby realizing Smart Work for the company and Smart Life for the working people.

Al Analytics Service

People Engagement® Cloud

Work efficiency, Productivity

Through AI, natural language analysis and data, improve the efficiency and productivity of working people

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Smart Work, Smart Life

- Make business style smart by the power of technology -

AI CROSS Inc. – "Smart Work, Smart Life" enabler



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