

UNLOCKING THE POWER OF RCS

HOW GLOBAL BRANDS EMBRACE RCS AS THE GAME-CHANGER THE INDUSTRY HAS BEEN WAITING FOR

GSMA RCS Live – Webinar, May 27th 2020

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- 1. The Market
- 2. What is it and How It Works
- 3. Key Benefits Why Brands Love RCS
- 4. Groundbreaking Results (Disney and McDonalds Case Studies)
- 5. 5 Key Success Factors
- 6. Key Takeaways
- 7. Coming soon.... The RCS Brand Report "RCS The Game Changer the Industry has been waiting for"



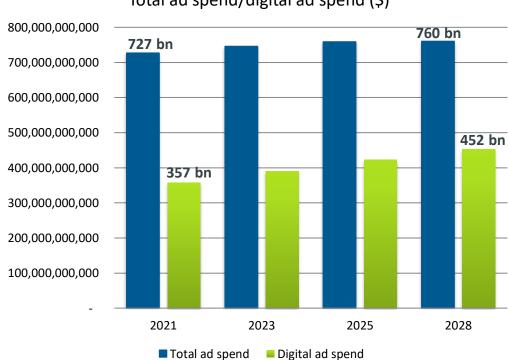
1. THE MARKET

A USD 60 BILLION OPPORTUNITY



CAGR + 115%

RCS spend (\$)



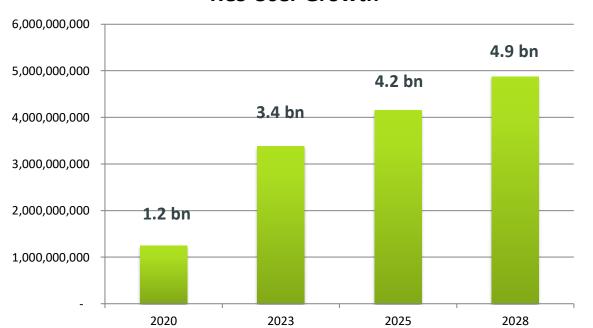
Total ad spend/digital ad spend (\$)

CAGR (digital spend) + 8%

70,000,000,000 59.7 bn 60,000,000,000 50,000,000,000 40,000,000,000 30,000,000,000 23 bn 20,000,000,000 11.2 bn 10,000,000,000 1.1 bn 2021 2023 2025 2028

Source: GroupM and Mobilesquared



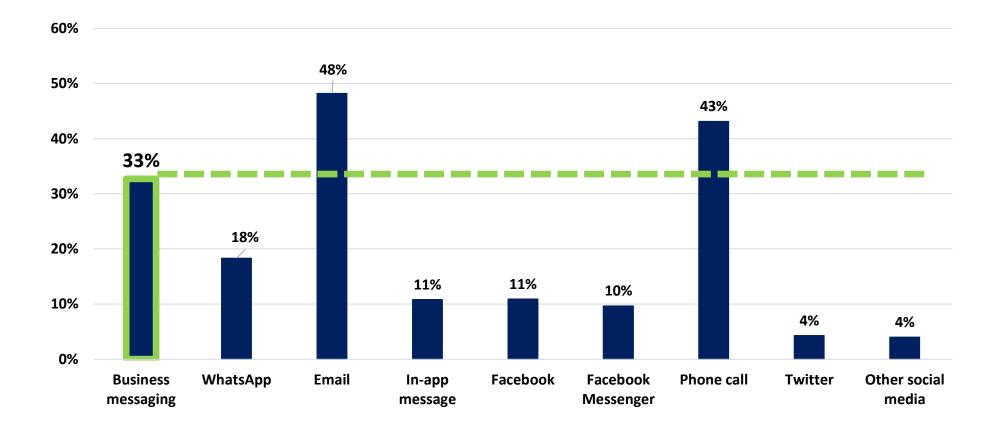


RCS User Growth

By 2028: The single biggest medium in the world

RCS SET TO BECOME A TOP 3 COMMUNICATION CHANNEL FOR BRANDS









2. WHAT IT IS AND HOW IT WORKS



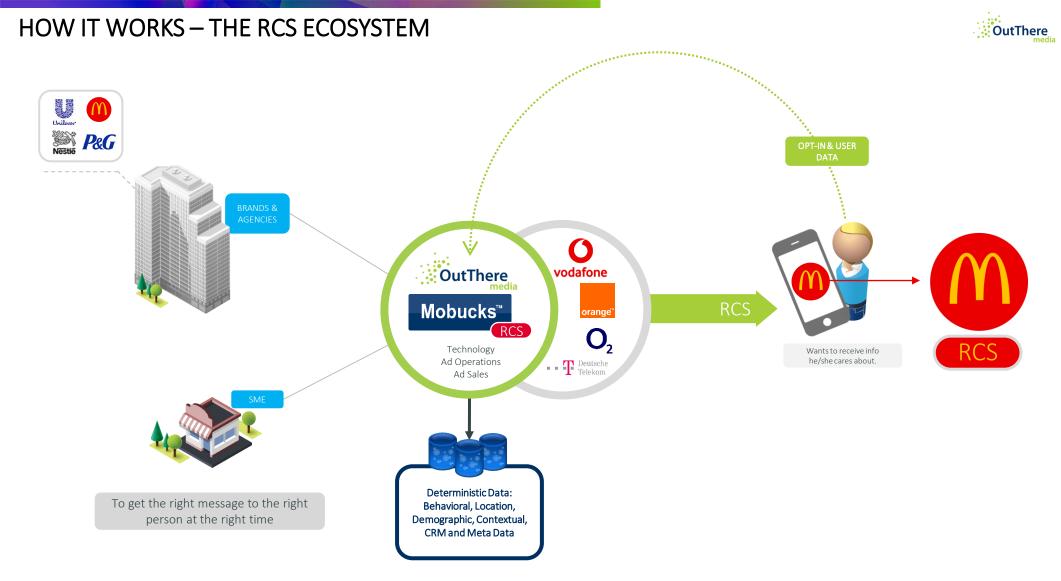
RCS stands for Rich Communication Services

and is the new standard of messaging owned by the mobile operators in the world

providing a native, trusted environment that turns messaging into an interactive, actionable, feature-rich experience, including

rich media, high-resolution images, videos, chatbots, file transfer, payment, location sharing and much more.

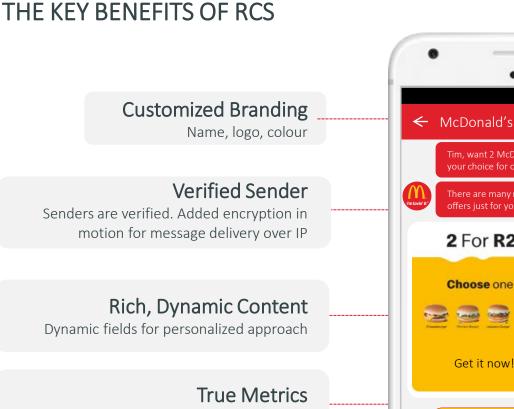
RCS brings the rich functionality of messaging apps like iMessage, Facebook Messenger and WhatsApp **directly to the native messaging app built into your phone**.





3. KEY BENEFITS -WHY BRANDS LOVE RCS

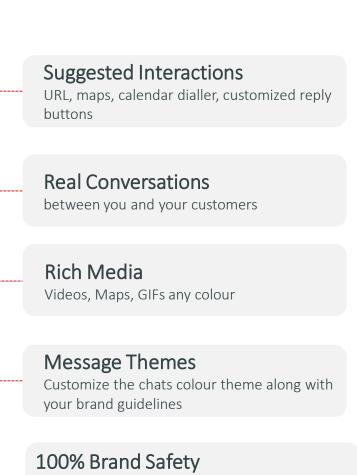




Client based DLRs, read receipt for brands

Ubiquity

Use RCS everywhere in the world, as long as your phone has coverage



RCS provides for 100% brand safety within the trusted environment of the mobile operator

2 Fd

Ch

Get

Crder now

Tim, want 2 McDonald;s items of your choice for only R25?

offers just for you!

2 For R25

Choose one

Get it now!

Menu

+ Type a message

OutThere



4. GROUNDBREAKING RESULTS

Case Studies with

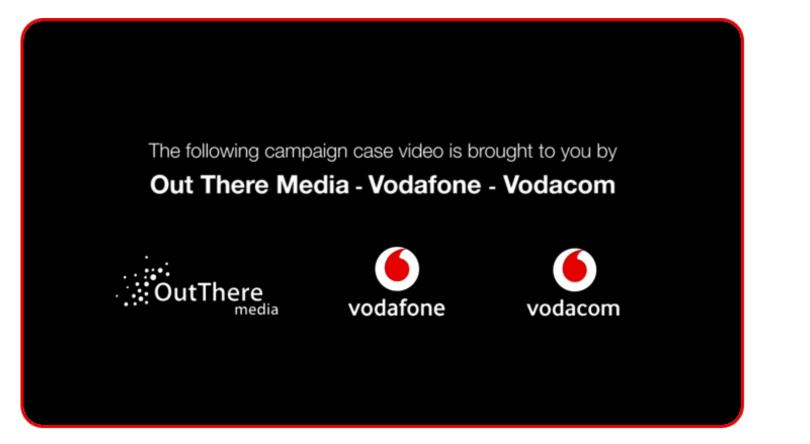
Disney and McDonald's via Vodafone and Vodacom



Video starts on click

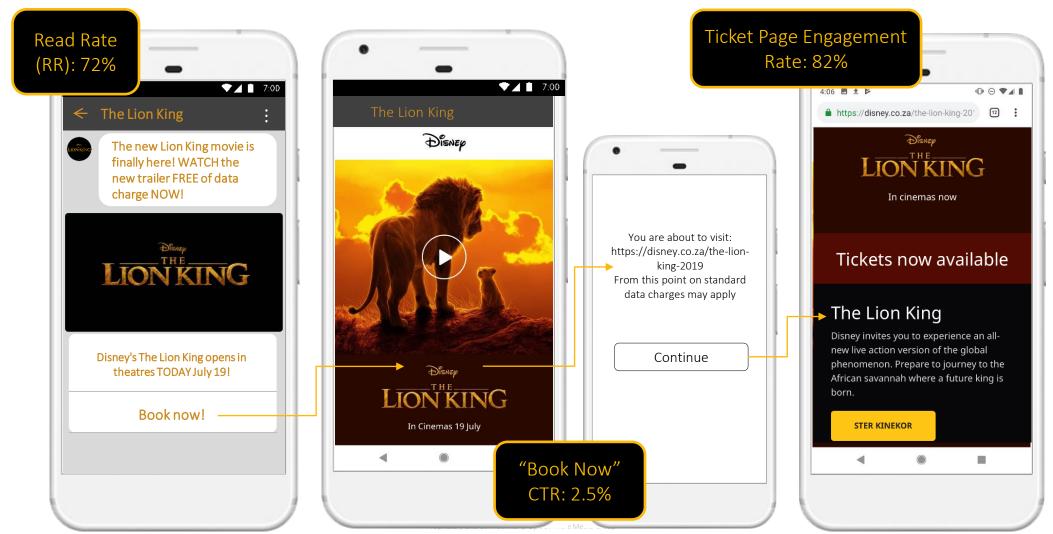
DISNEY "THE LION KING" RCS CAMPAIGN CASE VIDEO

by Out There Media and Vodafone



DISNEY "THE LION KING" CAMPAIGN CASE VIDEO



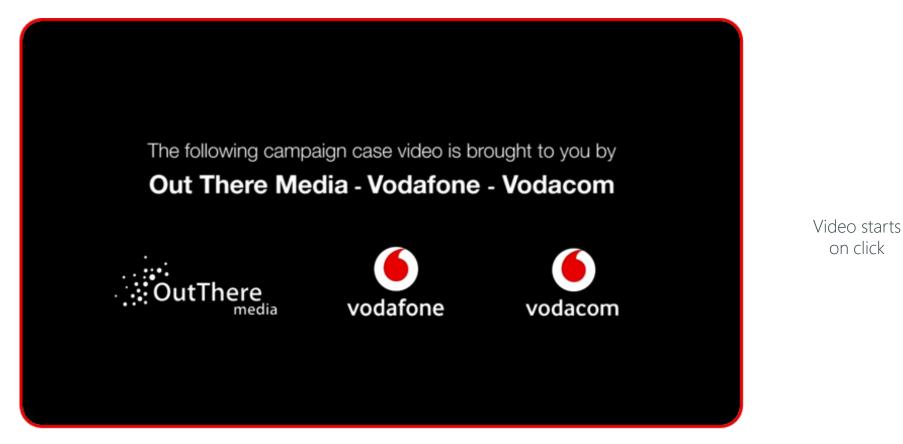




on click

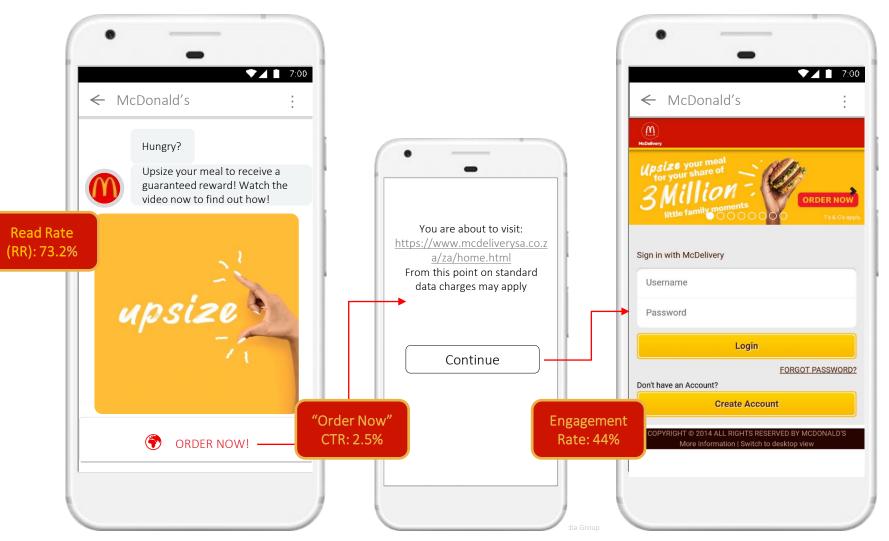
McDONALD'S CAMPAIGN CASE VIDEO

by Out There Media and Vodafone





McDONALD'S "REWARDS" RCS CAMPAIGN





5. THE 5 KEY SUCCESS FACTORS



- 1. Be relevant! Targeting!
- 2. Transparency and metrics trusted operator environment with reliable data / reports and 100% brand safety
- 3. Add value via rich experiences: mobile payment, chatbots, video, maps etc
- 4. Use it, don't abuse it! Opt-ins, no spam!
- **5.** For operators that do not have RCS enabled yet: Enable RCS by end of 2020 and become a substantial player in the digital advertising space!



6. KEY TAKEAWAYS

KEY TAKEAWAYS: RCS – THE GAME CHANGER THE INDUSTRY HAS BEEN WAITING FOR



1. Massive revenue opportunity for RCS:

To reach US\$60 billion in advertising spend by 2028, equalling approximately 20% of total digital ad spend today

2. Outstanding results:

730x better performance than digital ad industry comparables.
Case Studies show: 73% read rate, 82% engagement rate

3. Combines the best of two worlds:

Reach and targeting with richness and interactivity

4. Scale:

• Potential to convert 5 billion messaging users globally to RCS over the next years – this will make RCS the single biggest medium in the world

5. Brand Safety:

• Advertising within a 100% secure and trusted environment

6. Great potential for mobile operators:

• New, significant revenue streams from advertising and the unique opportunity to become a substantial player in the digital ad space

7. The way forward for brands and agencies:

• The way forward to enter into a **one-on-one dialogue with your audience at scale – comb**ining the universality of messaging with personalization and interactivity in a rich media environment



7. THE RCS BRAND REPORT

"RCS – THE GAME CHANGER THE INDUSTRY HAS BEEN WAITING FOR"

BY MOBILESQUARED & OUT THERE MEDIA

Coming soon! On June 17th

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