Open Gateway Community call #2

7 September 2023





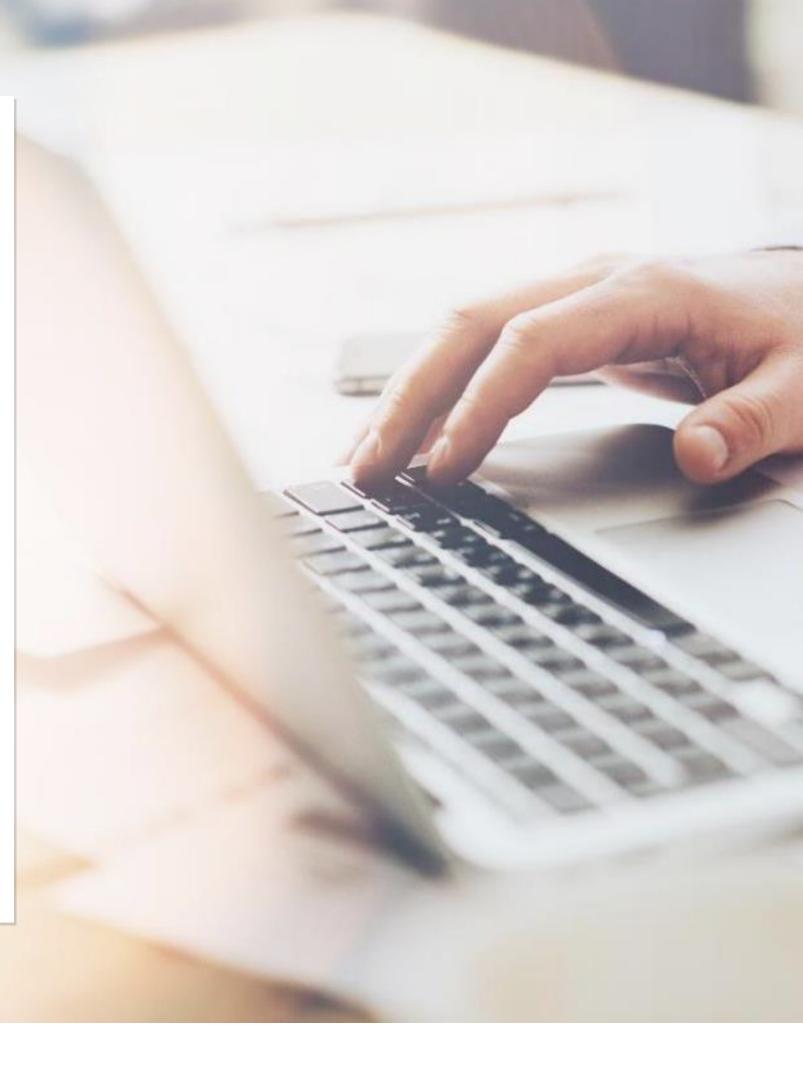


GSMA Antitrust Policy

All GSMA participants must abide by the following rules:

- DO clearly identify the positive purpose of each project and follow it
- DO consult with legal in areas where you are unsure

- DON'T enter into agreements that restrict other parties' actions or creates barriers to market entry
- DON'T discuss or exchange information on pricing, business plans, or any other confidential or commercially sensitive data
- DON'T discuss or recommend any reference prices, or any particular pricing policy







Agenda

- Welcome (5 min)
- Channels to market (10 min)
 - Microsoft Ricardo Villarreal
- Early adopter programmes (30 min)
 - Hubraum/DT Anna Piwowarczyk
 - Telefonica Pedro De Alarcon Sanchez
 - CableLabs Chris Corcimiglia
- Open Gateway progress (25 min)
 - Huawei Jeff Wei
 - Telefonica Alberto Torron Rodriguez
 - GSMA Lucy Thatcher
- Q&A



Channels to market



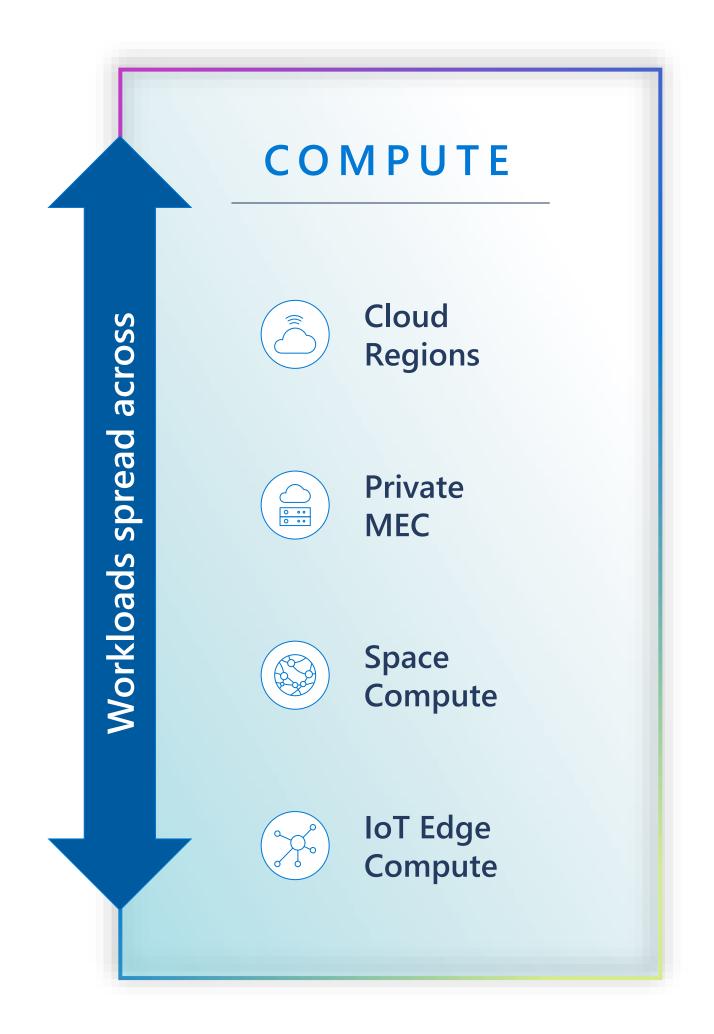


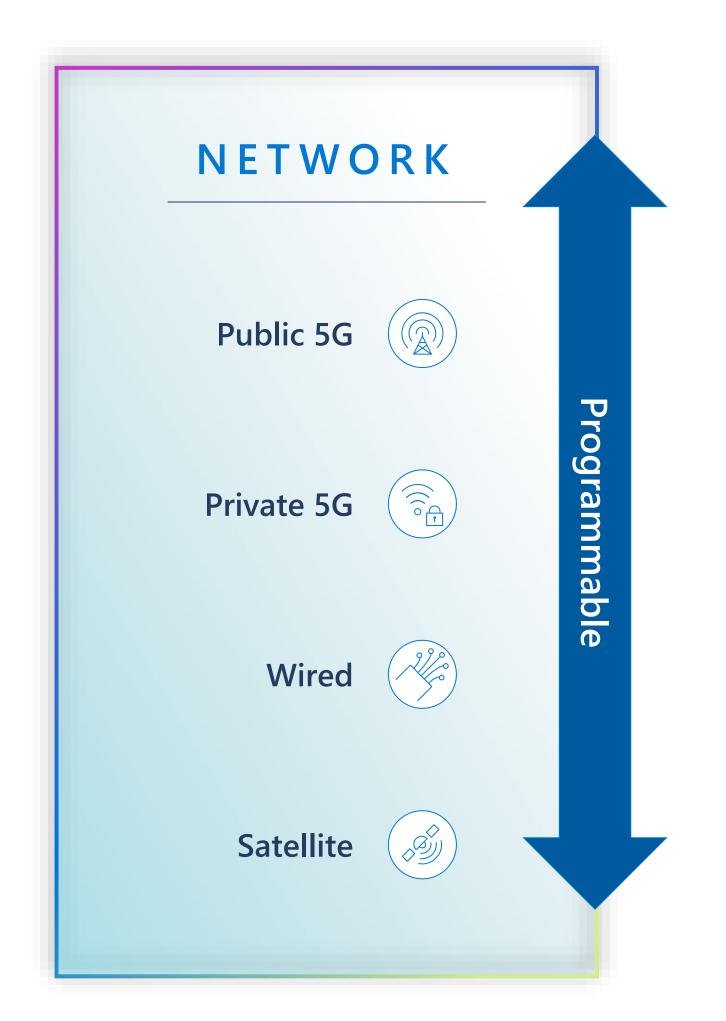
AZURE FOR OPERATORS

Azure Programmable Connectivity (APC)

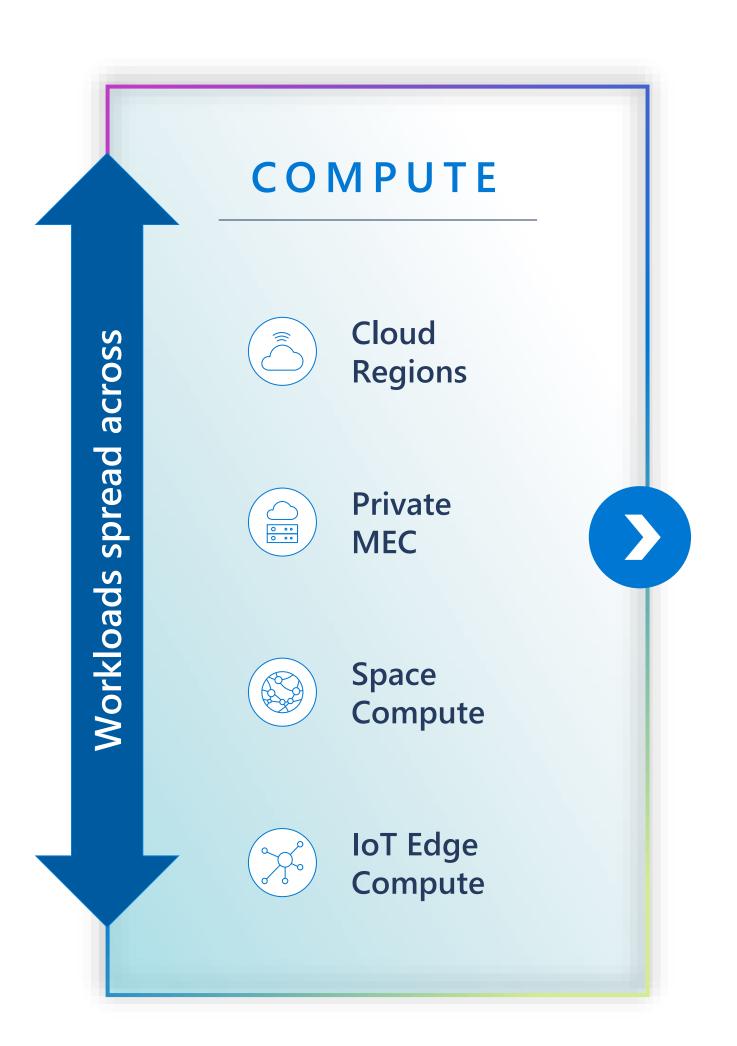


Modern Connected Applications





Network Programmability Vision

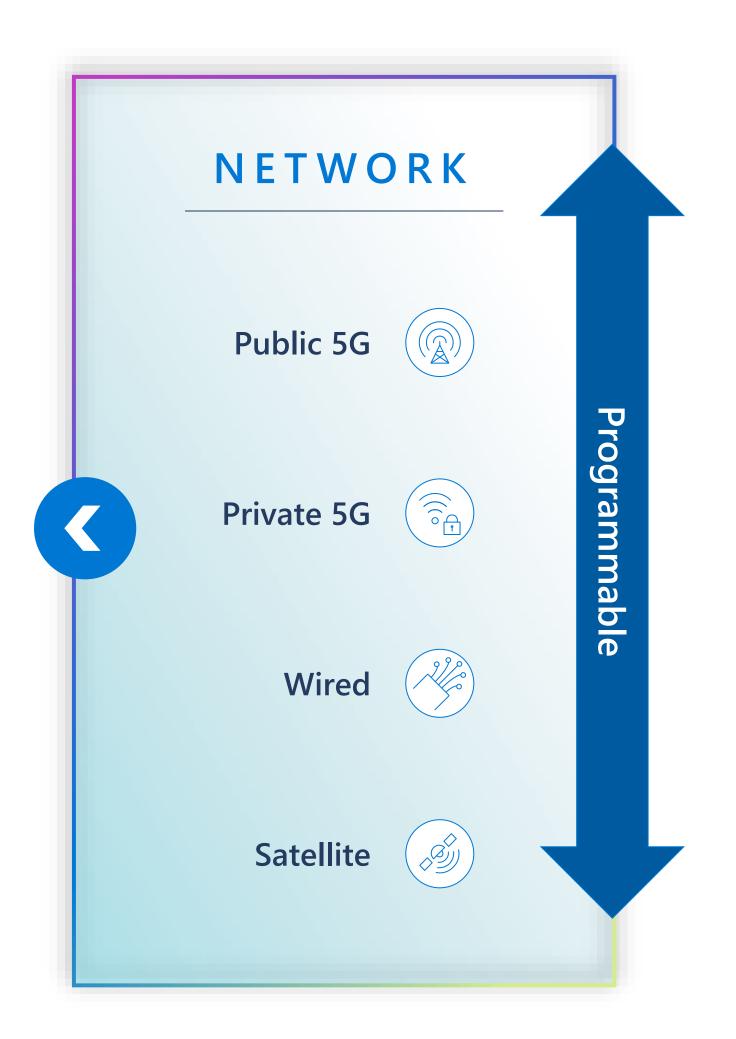


VISION

Best tools to write and deploy network-aware apps across diverse networks with a consistent experience

By providing...

Network Intelligence	Network programmability accessible to apps via APIs
Unified Connectivity	Network agnostic / Code does not change
Complexity Abstraction	High-level objectives abstract low-level network adaptation



Network API Challenges

LOW-LEVELS OF ABSTRACTION

- Network APIs are too low-level for most developers
- Network APIs provide inputs to intelligent adaptation
- Devs want abstractions for guiding intelligent adaptation



Solution: high-level objectives integrated with Azure services

IRREGULAR INTERFACES

- Each operator's API will be a different flavor (even if NEF based)
- As apps scale, they must interact with more and more APIs
- Requires learning and maintaining code for each operator API



Solution: aggregation and translation via Network API Gateway

Azure Programmable Connectivity

ARCHITECTURE STAKEHOLDER OBJECTIVE









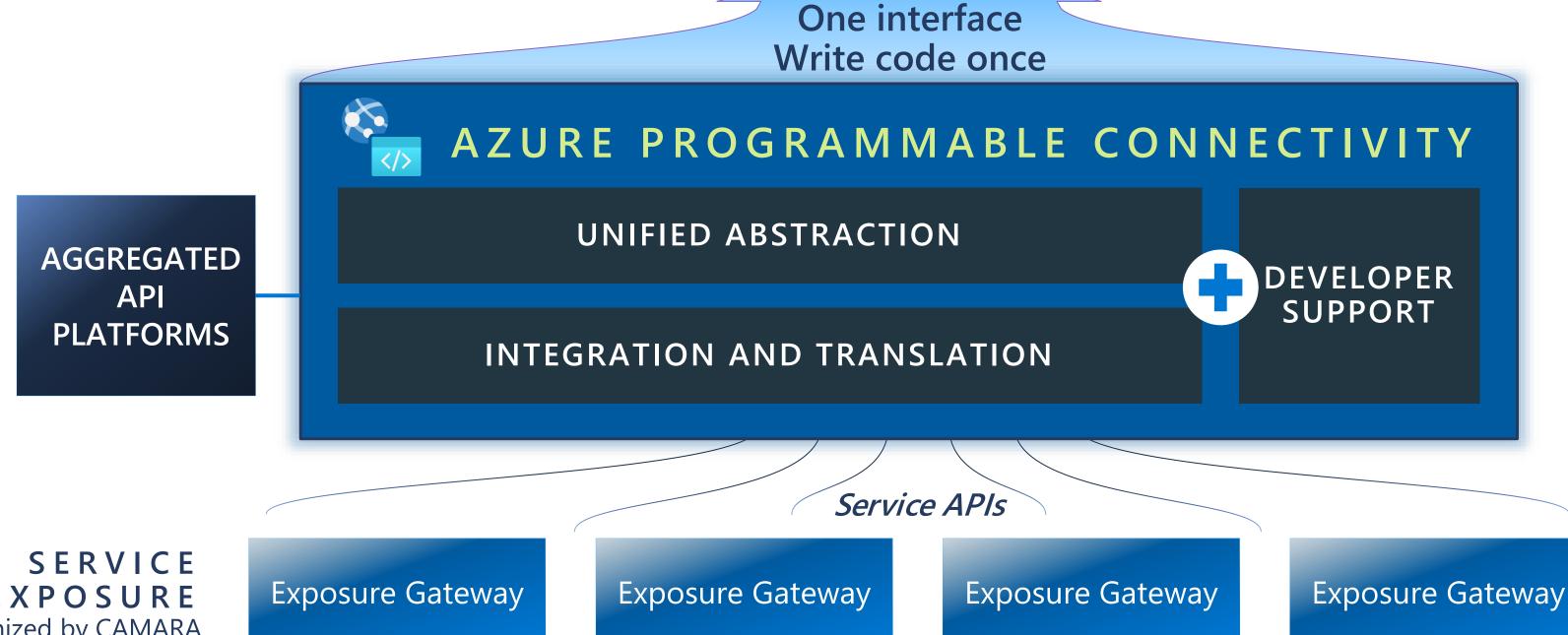






DEVELOPERS

Seamless unified experience to infuse applications with new network capabilities across all modern operator networks



AZURE

Provide a simple Azure experience for developers abstracting the complexities of using network APIs and helping operators transparently differentiate their offerings

EXPOSUREHarmonized by CAMARA
and Open Gateway

-- Network APIs

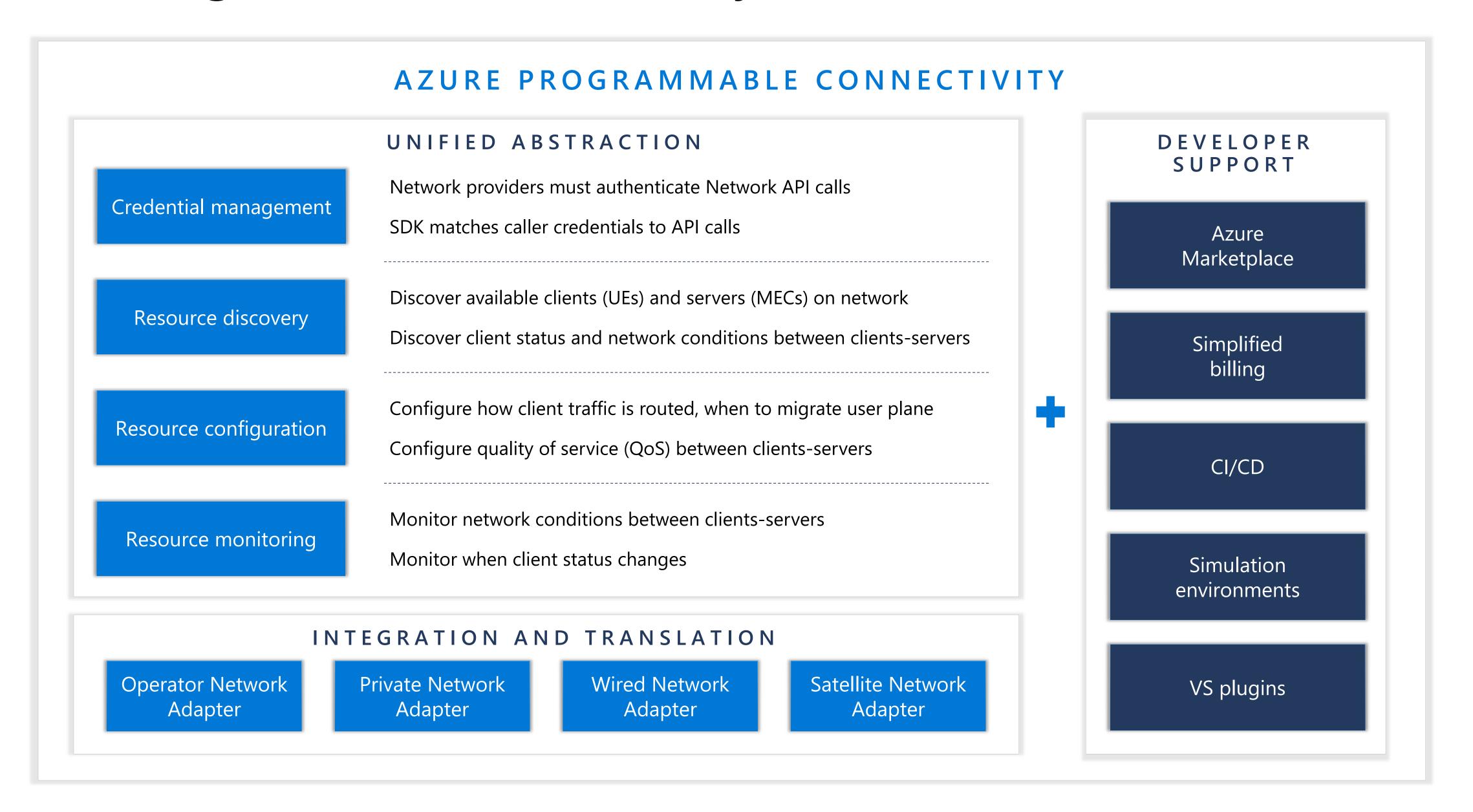
NETWORK
CAPABILITIES
Based on existing network
infrastructure technology

Operator Network
Capabilities

Private Network Capabilities Wired Network Capabilities Satellite Network Capabilities **OPERATORS**

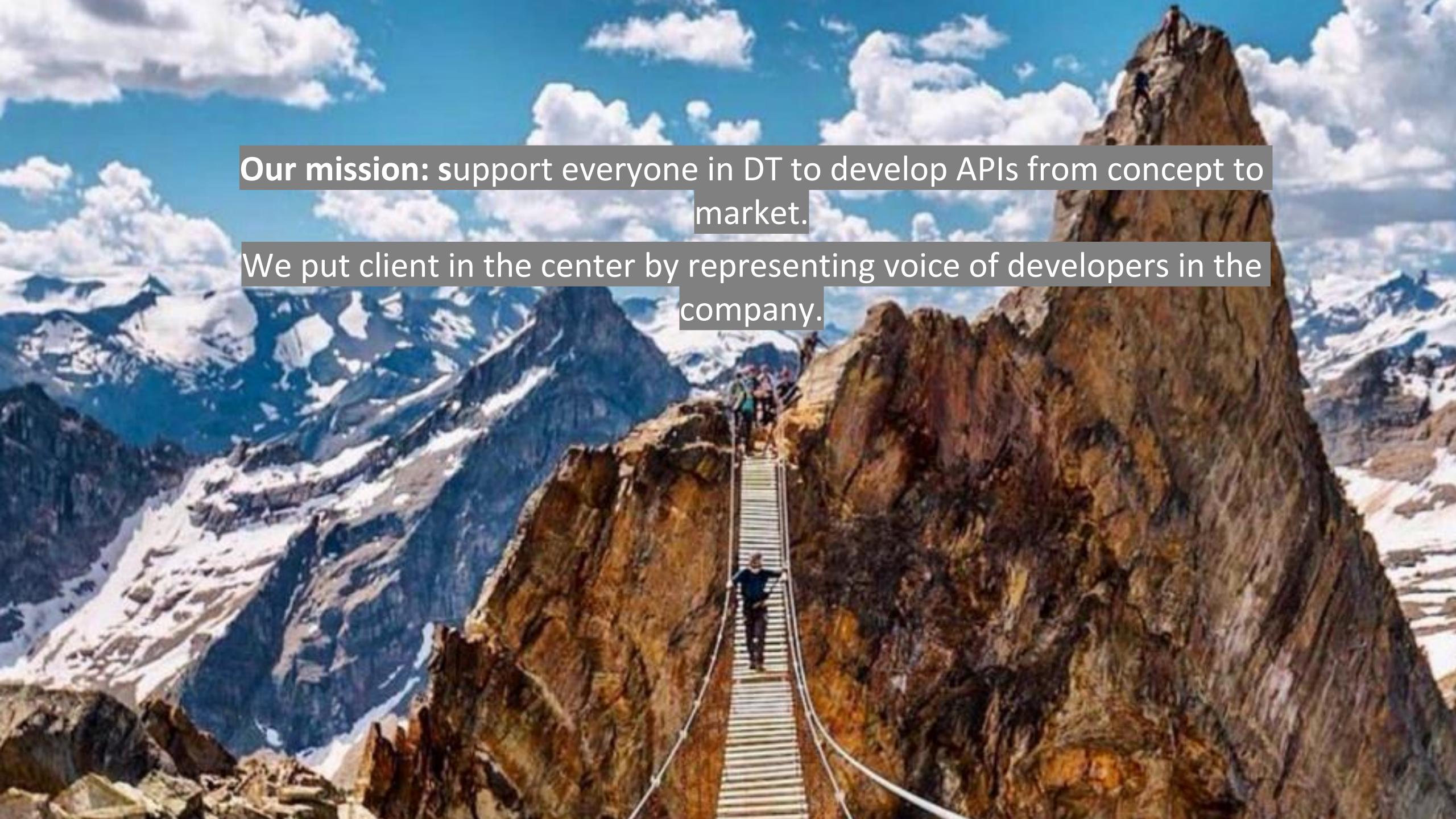
Access to developer ecosystems to monetize new network capabilities

Azure Programmable Connectivity Features



Early adopter programmes





Developer relations journey for network APIs

Phase 1

From concept to Validation



Developer Relations start

• Extensive developers' research

2021 2020

5G Early Access Challenge

First exploration of 5G APIs

Phase 2 From MVP to PRODUCT



5G Early Access Program

Extensive 5G APIs tests with developers' community

2023

2022

First MVP portal

Phase 3

From PRODUCT TO SCALE

Early Adopters Program

G2M support to monetize network and communication APIs



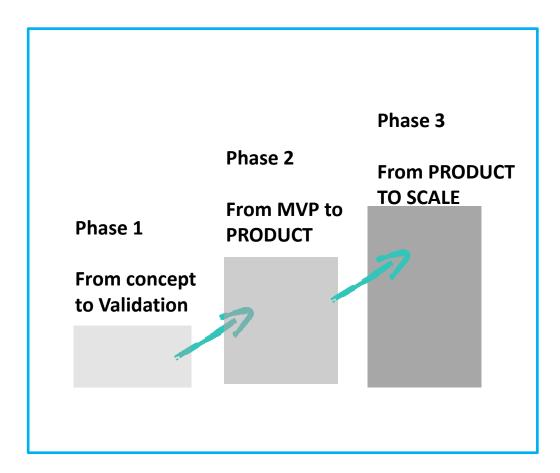
launched





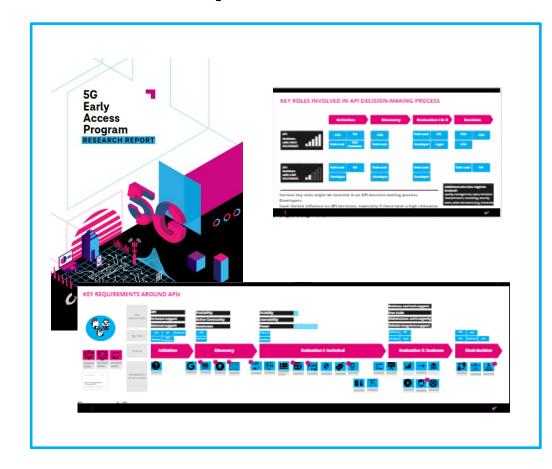
We provide a unique e2e environment

Proven frameworks



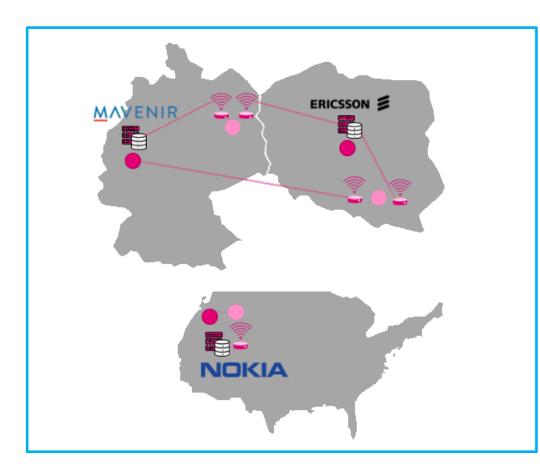
- Ready solutions for every stage of API development
- Establishing developer
 relations as a new function

Developer research



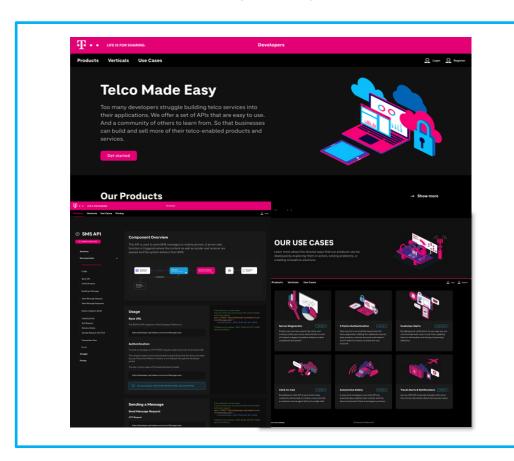
 Understanding developers' needs and transferring know-how to DT

5G testbeds



 Pre-Commercial 5G network available for developers

Developer portal



- Integration & exposure of APIs
- Documentation





>>>

Early Access Program









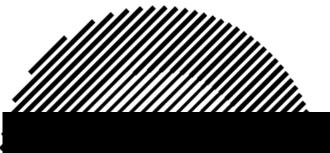




Goals



- > We open up the products for external feedback
- > We focused on the target groups that DT has no experience yet
- ➤ We implemented user feedback into the product development to ensure a proper product/market fit



Deliverables



- 4 Program Batches
- 1 Joint X-Ocean Program with T-Mobile US
- 70 Developers actively working on the use-cases
- 20 Use-cases (startups, hyperscalers, corporates)
- 12 Main industries
- **100** Bugs reported



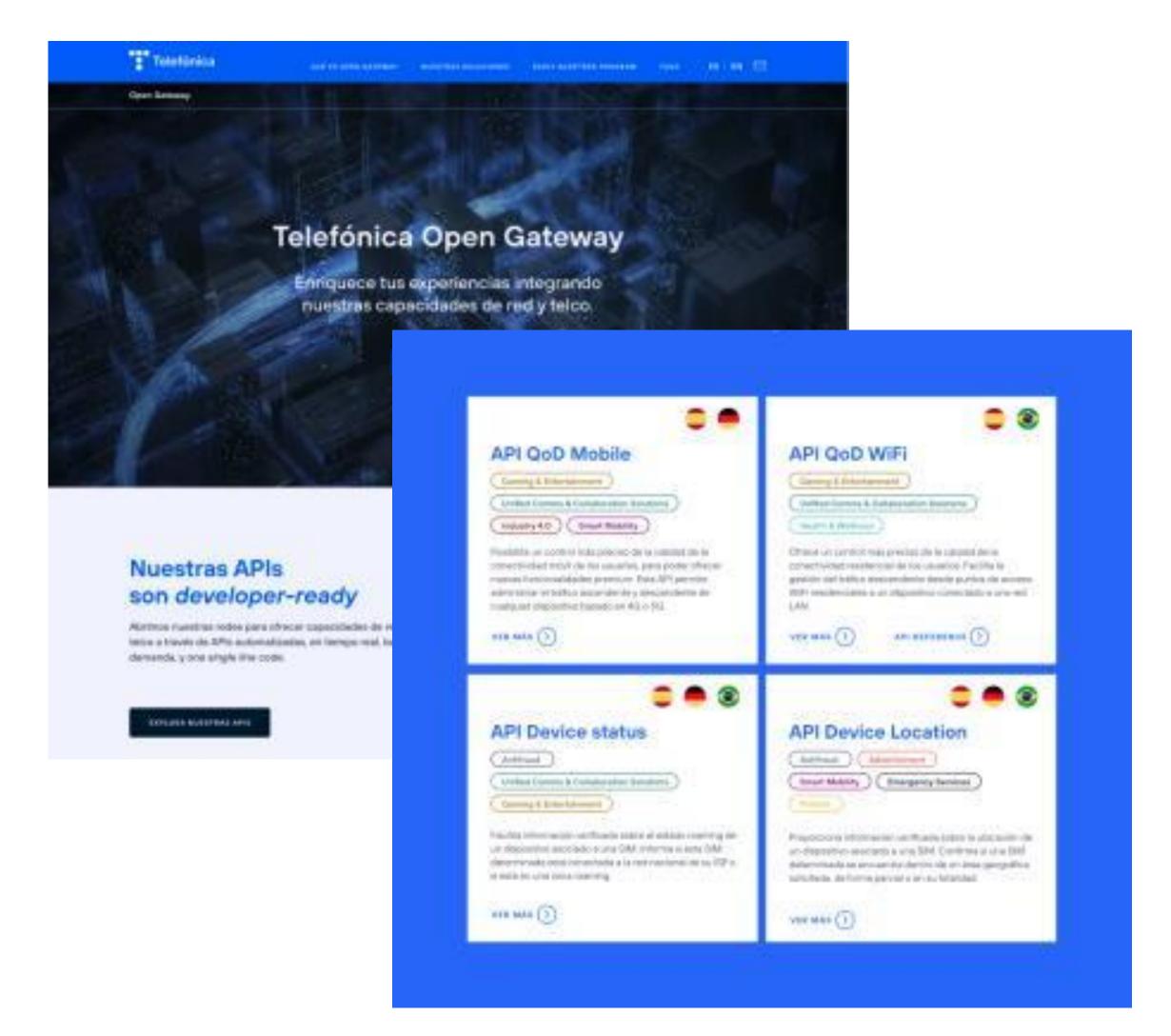


Early Adopters Program (EAP): Accelerating Developer Engagement

Telefónica Open Gateway EAP was launched in MWC'23 and is now live in our production platforms to:

- Mobilize the developer community
- Validate OGW business hypothesis
- Identify new and innovative use cases and make them a reality
- Create a continuous feedback loop for APIs definition and evolution
- Test E2E process of integration with Hyperscalers and Aggregators







Benefits for the developer



Free Access

Free access to the pre-commercial APIs of Telefónica Open Gateway



Test Use Cases

Test and validate selected use cases to generate end-toend services for end customers (B2B or B2B2C)



Experiment

Experiment with high-performance network capabilities to create valuable end user applications



Dev Kit

Get access to a complete kit for developers with all resolution of the tools: SDK, code samples, docs and user guides

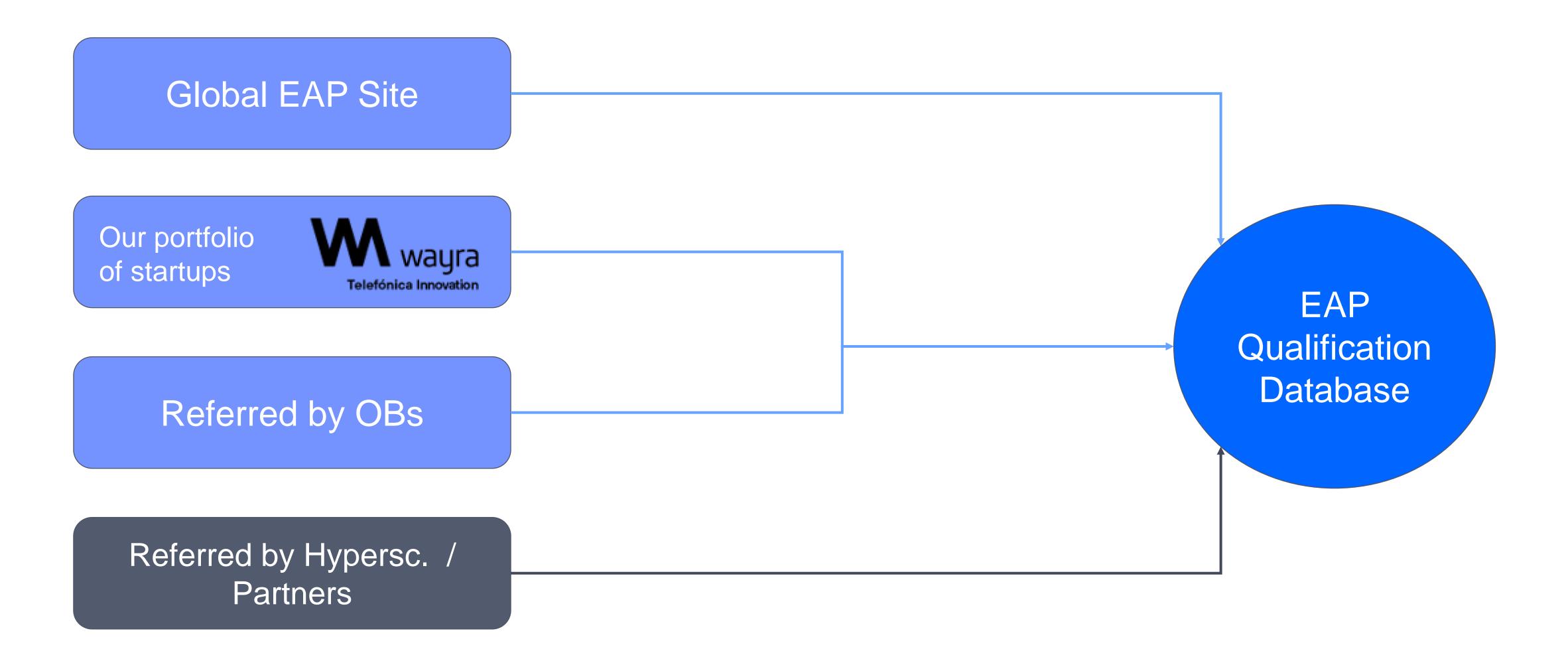


Support

Receive full support in the queries and incidents during the entire process



Lead sourcing for the EAP



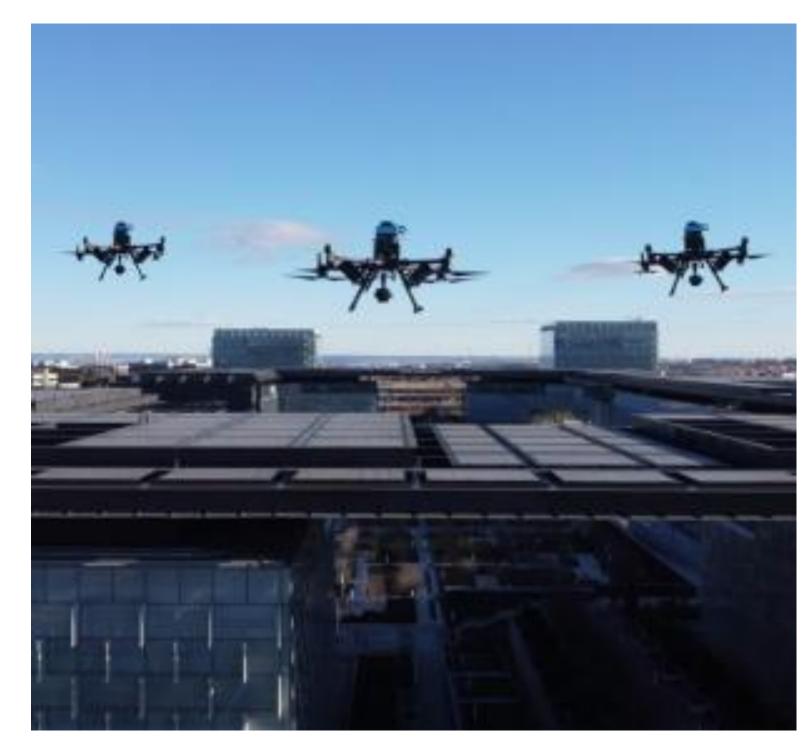


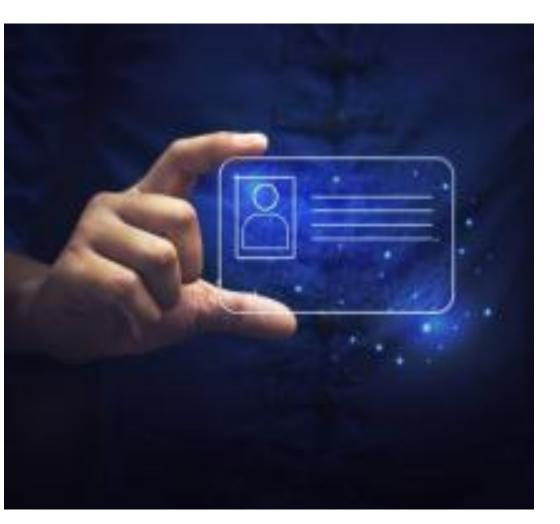
Global EAP Lead Funnel today: aprox. 200 valid entries





High interest in QoD Mobile, Checkout and Fraud Prevention.









Insightful collaboration with qualified leads.

Objective Services involved When Geographies Business opportunity is clear, but Silent authentication. Validating e2e service experience the service needs to be tested SIM Swap. **KYC Match** with hyperscalers. **QoD Mobile** Use case is clearly defined but 10 Validate Use Case / Demand Device Status (Roaming) the market fit needs to be proved. Device Location Verification. There is a technical capability CDN Insights to shape the service what the use case needs to be Edge routing further defined. WebRTC The service is ready to be Checkout **Direct monetization** monetized as soon as it is integrated by the hyperscalers.



Silent Auth.

Ding

Developers Pricing

User

authentication for scale ups

Send verification text-message anywhere in the world with the best price and deliverability.



.DING



Sngular





Fraud Prevention

Abanca



Vehecall



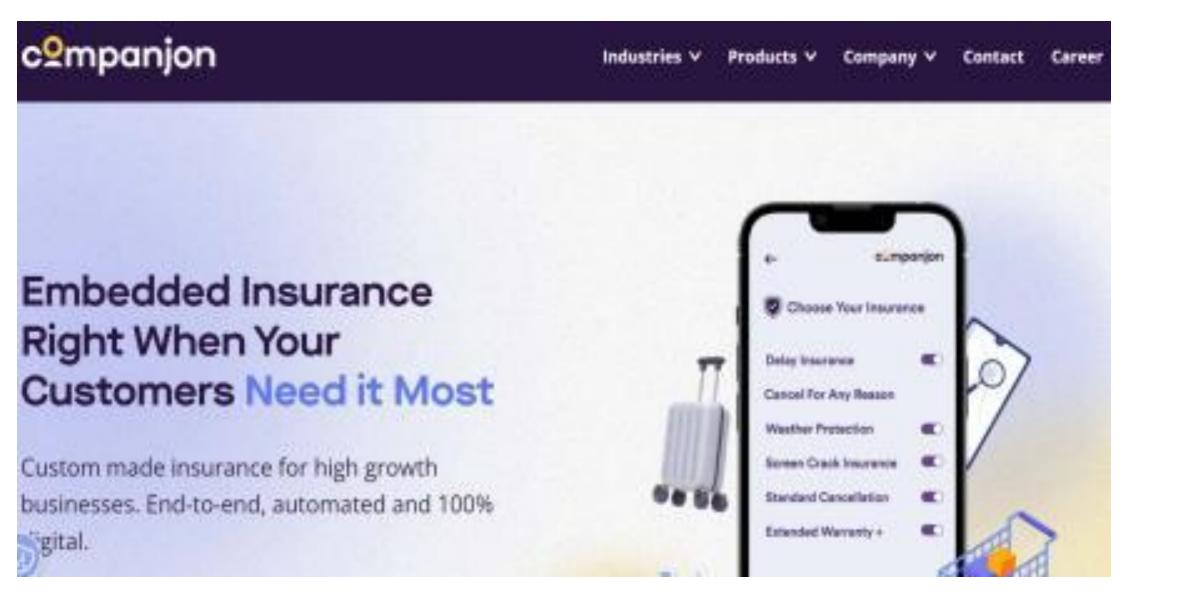
OFG Group





Device Status (Roaming)

Companjon



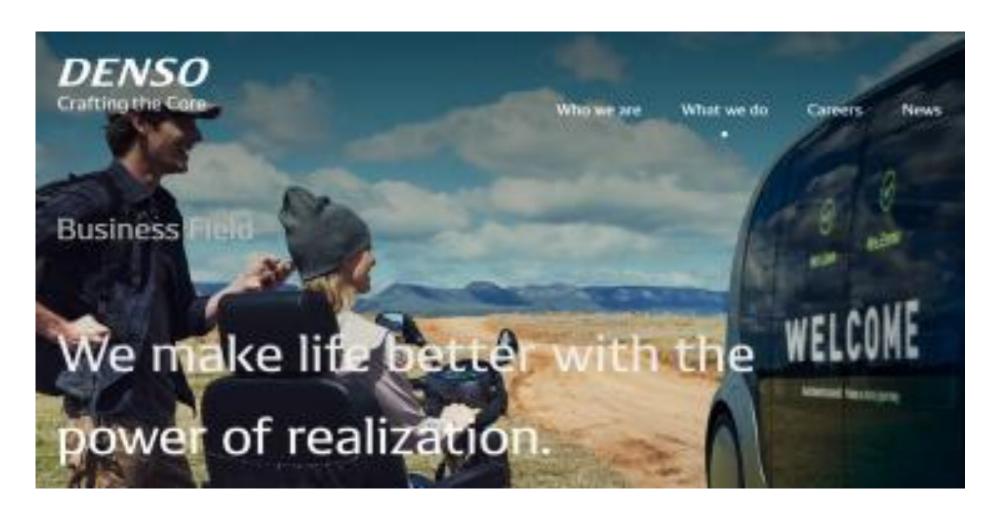
Contecnow





Device Location

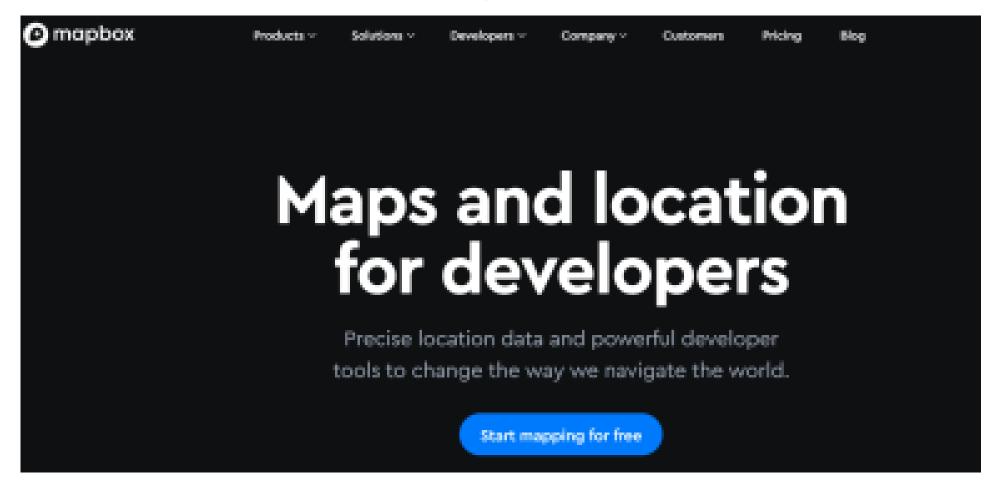
Denso



Ride-on



Mapbox



Wipass



KYC Match

Digitel / MadisonMK (+Bankinter)



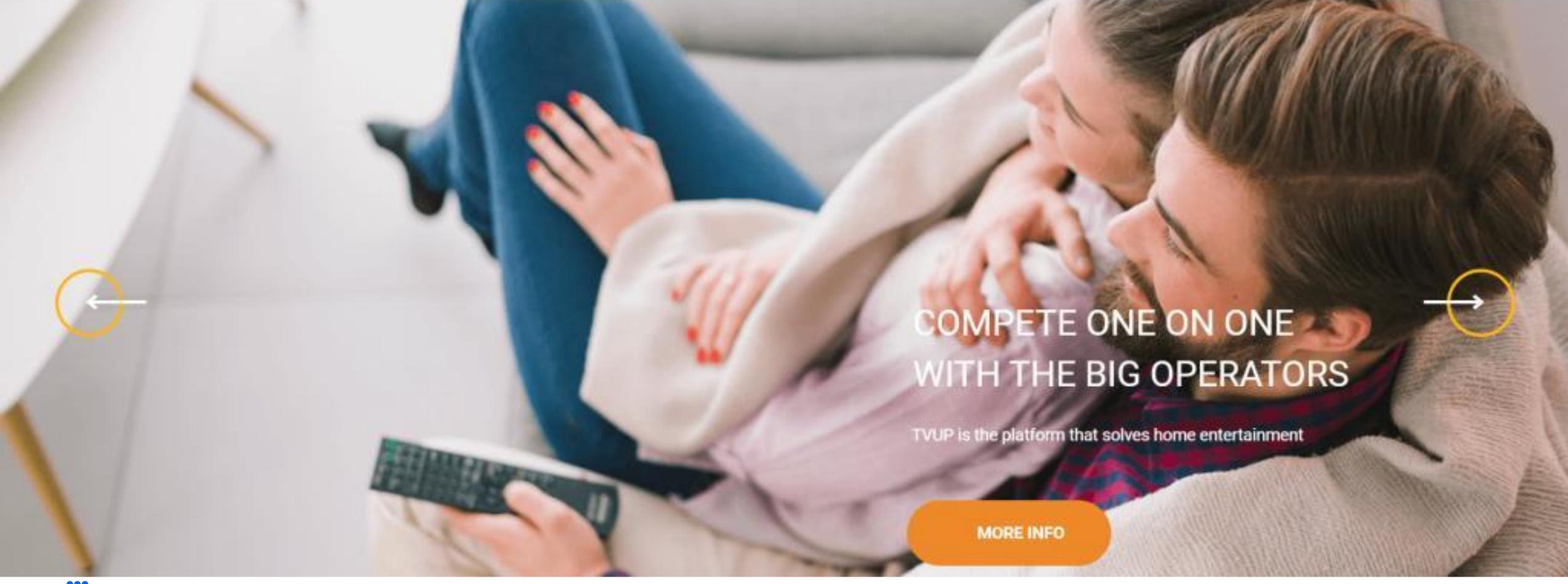
CDN

TVUP Streaming media



PLATFORM TECHNOLOGY COMPANY BLOG Es En







Key takeaways

- Great initial feedback from leads. They remark the importance of having all telcos onboard.
- Importance to consider local prioritization of leads with global strategy guidelines.
- Hyperscaler integration by default. Direct integration model is only considered for very particular cases.
- Prioritization criteria: hyperscalers preference to focus on leads with the most representative use cases and with higher market demand.
- PoCs carefully selected for the most interesting leads. An "easy-to-go" dev kit needs to be in place in order to cover all the demand.





Cable Las (GDP) Global Developer Platform (GDP)

CableLabs

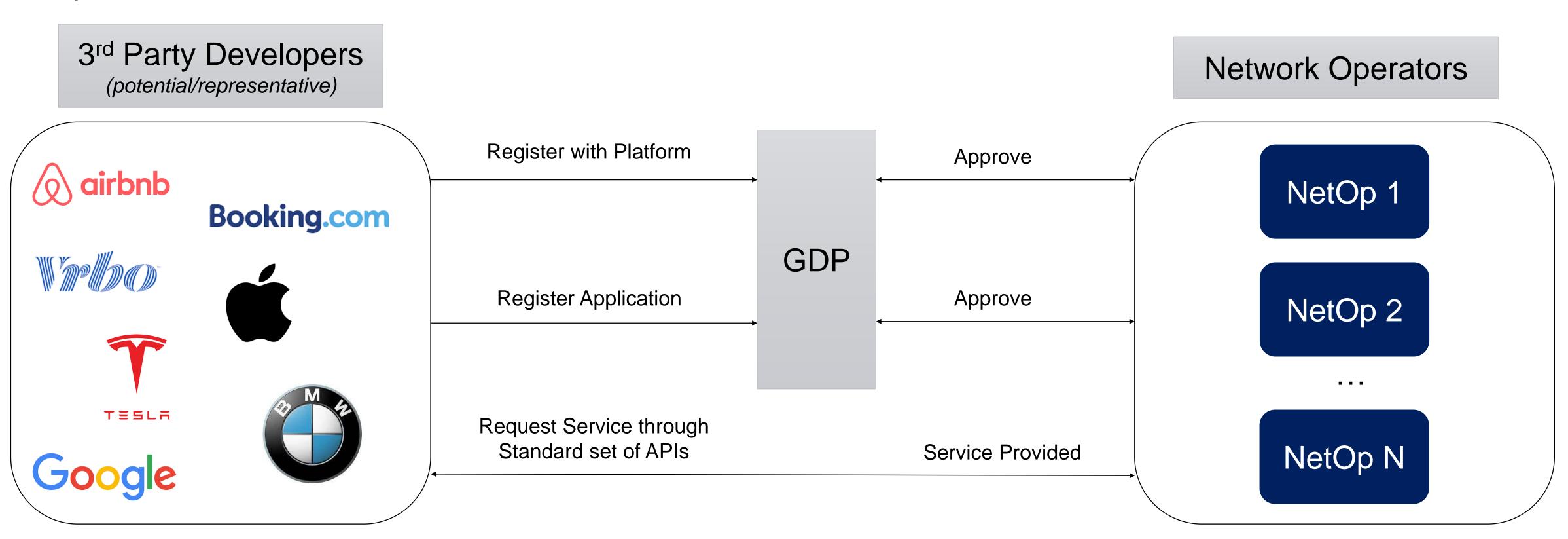
Chris Corcimiglia | VP, Future Infrastructure Group c.corcimiglia@cablelabs.com

Global Developer Platform Overview

CableLabs®

What is GDP?

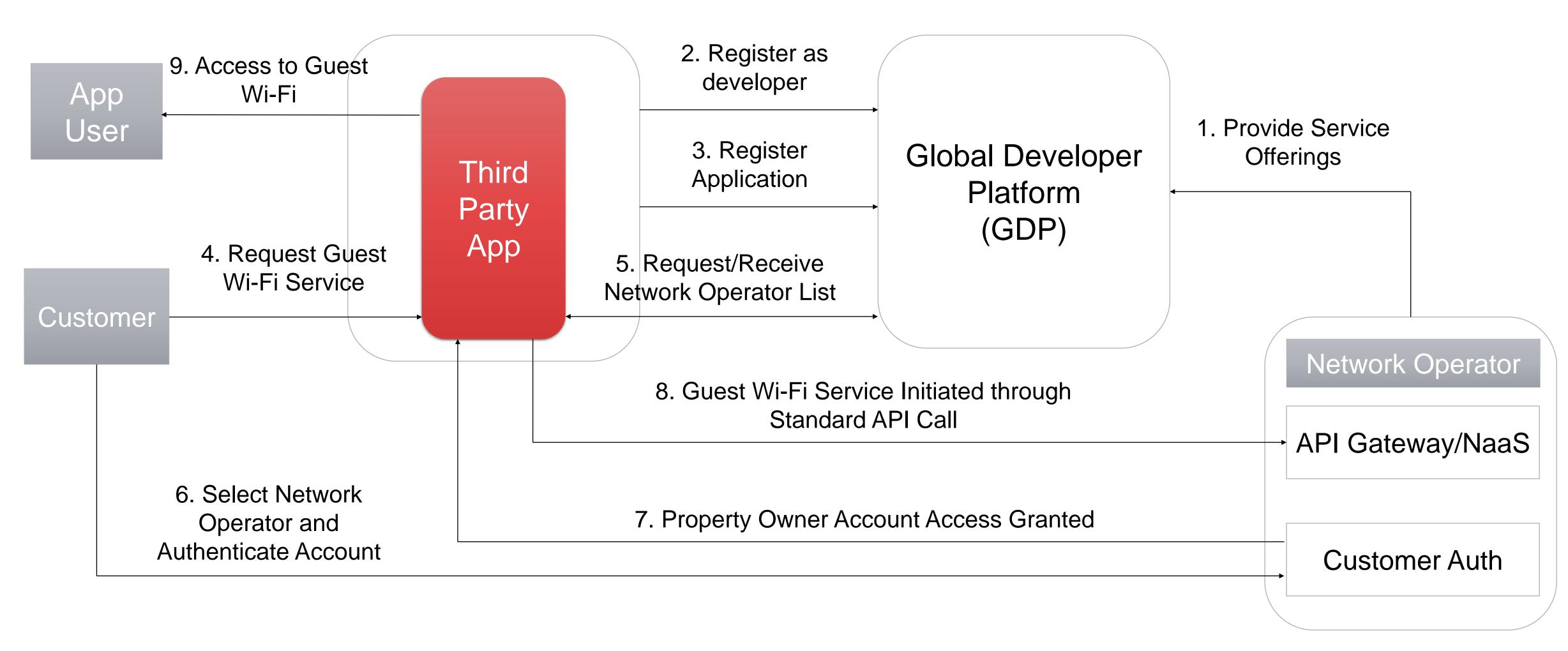
GDP provides Developers a standard registration and authorization flow for their applications' access to Operator network services.



© CableLabs 2023.

Guest Wi-Fi Use Case & Lab Pilot

CableLabs®



© CableLabs 2023.

Use Case Pilot Notes



- Guest Wi-Fi Initiated through Standard API Call
 - This request will be done through a standard /isolated-networks API end points that will be contributed to CAMARA
 - Standard APIs can be used as a wrapper for any internal APIs that already exist through the API Gateway/NaaS
- Centralized Reg/Auth Model for Pilot
 - Provided the quickest path to a Pilot, but centralization is not the end game
 - Potential implementation seed for GSMA Open Gateway Community (OGC) allowing extension to a federated model from a proven code-base
- Third Party Developers obtain consistent access to network services through standard intent-based APIs across all participating Network Operators



Network Operator Engagement

Current Contributions

- Validation of OAuth 2
 authorization process and
 flow for 3rd Party access.
- 3rd Party Developer and Application registration process.
- Identify strategic 3rd Party partners
- Standard API development

Future Contributions

- Standard API contributions back to CAMARA
- Continued alignment and contributions to GSMA
 OGC
- Current and future network services for 3rd parties
- Use case prioritization

Open Gateway progress

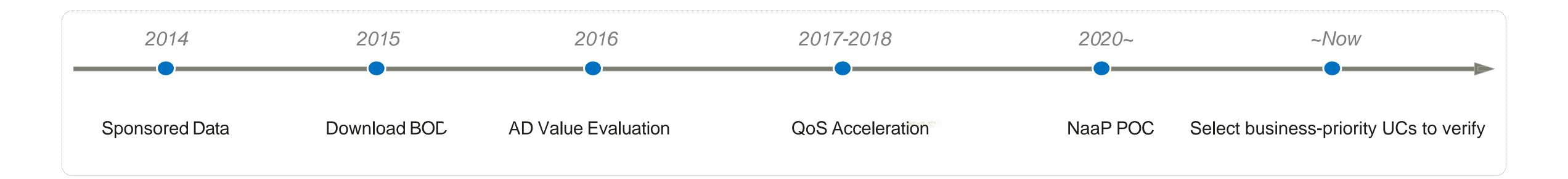


Through NaaS, Exploring A New Paradigm of Telco Business





Huawei's Long-term Contribution to Network Capability Exposure(NaaS)



Huawei Joined CAMARA and Position

Joint Design, Test and Verification

- Start from Network Layer
- UCs PoC and demonstration with enhanced network capabilities

Standardization

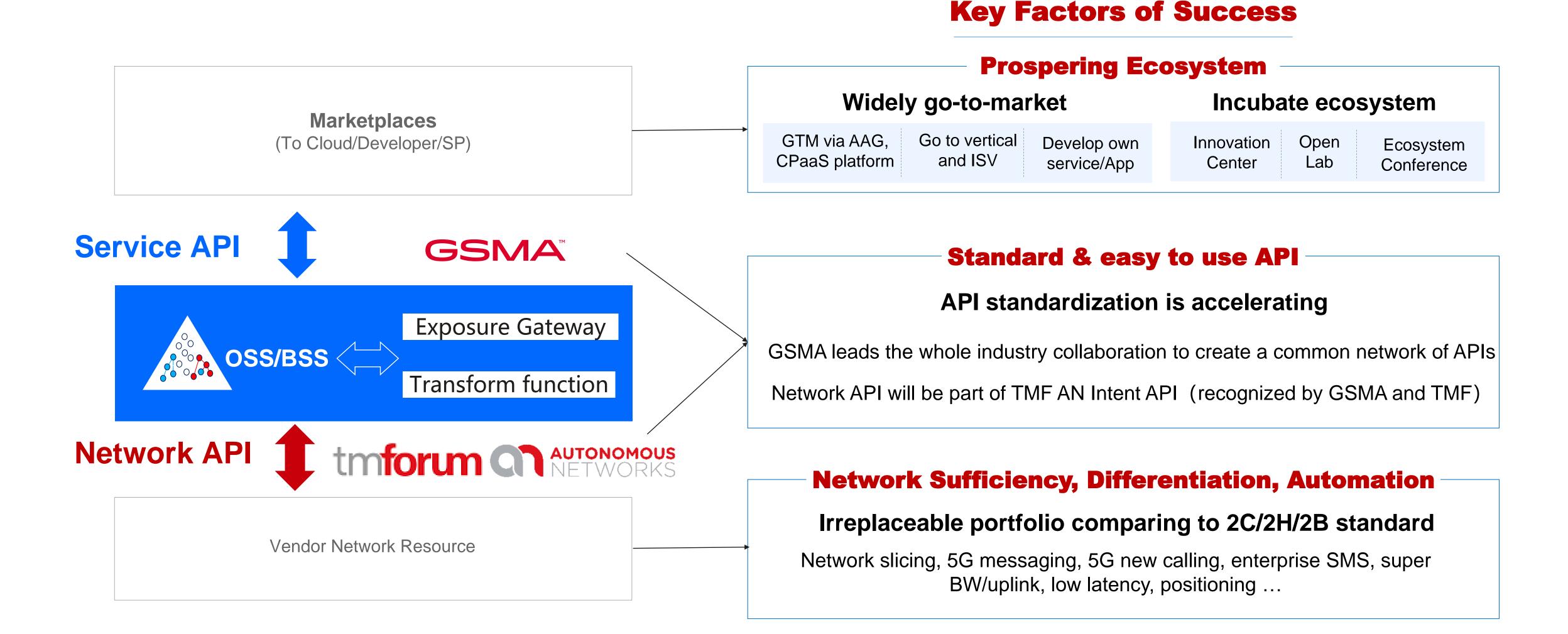
- Contribution in architecture design and API standardization
- Accelerate building eco-system
 resiliency (3GPP, ETSI, TMF, etc.)

Huawei as a bridge to cultivate ecology

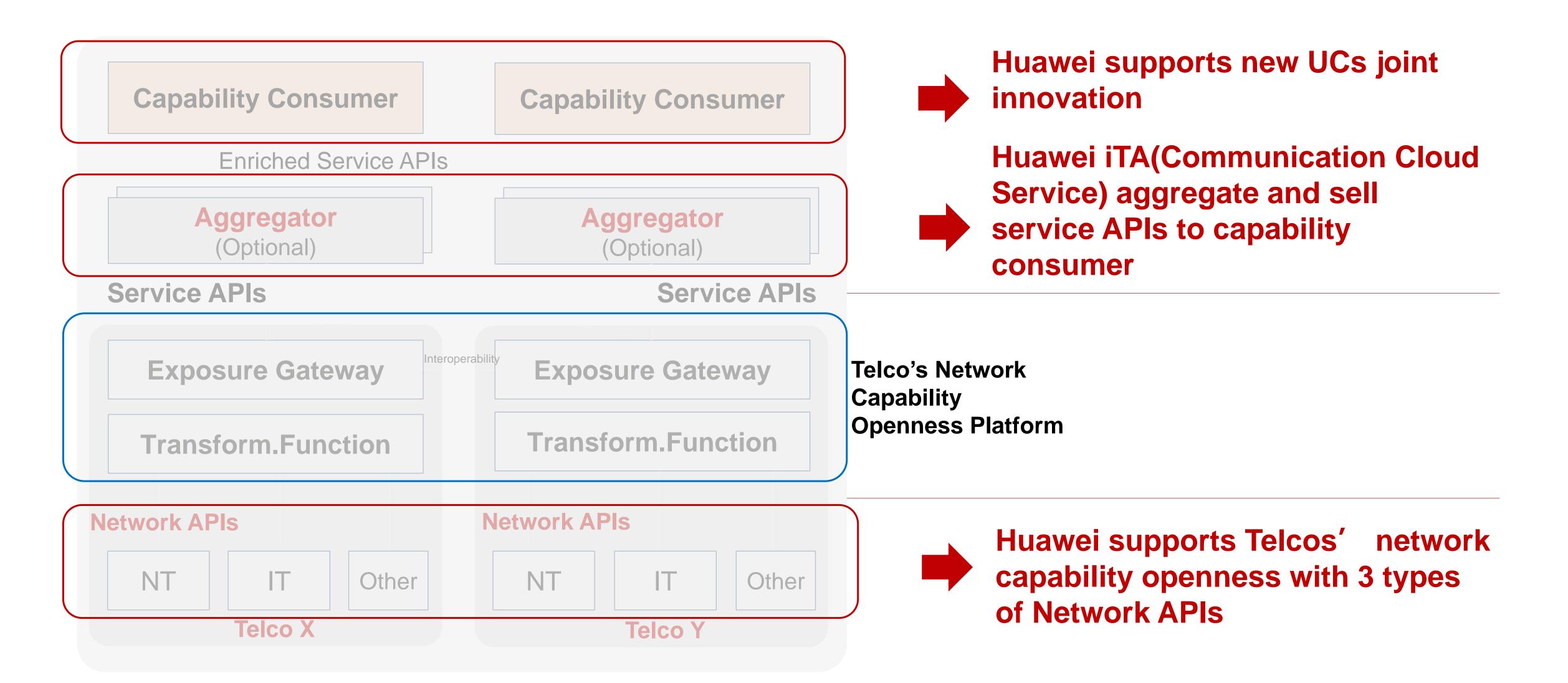
- Bring more Chinese Company practiced UCs to CAMARA
- Sharing Huawei cloud eco-system



3 Key Factors of Telco NaaS Success



Huawei Promotes Network Capability Exposure in Three Aspects



Huawei supports Telcos with 3 Types of Network APIs

Telco's Network Capability
Openness Platform

Exposure Gateway	
Transform.Function	

Network APIs

3 Type of Network APIs	Wireless Network	Core Network	All Optical Network	Data Communication	5GtoB
1) Enable new offering creation # of ready: 10 # of planning: 10	 Slicing deployment and pre-evaluation Network Congestion Status 	 New Calling QoD Device Status Device Location Edge Site Selection and Routing 	BoD Latency & Reliability SLA	 BoD Cloud-Network Slicing 	 Location API Electronic fence API
2) Enhance existing offering selling # of ready: 13	WTTx Suite for provisioning		 Potential Customer Identification Private Line SLA Visualization Latency Map API 	 Private Line Service Quality Visualization Private Line Latency Map 	Resource statistics
3) Improve O&M efficiency # of ready: 24 # of planning: 5	Fault predictionTroubleshooting	 Slicing KPI IaaS resource provisioning 	 Incident API Risks of Optical Network Health 	 Incident API Automatic provisioning of private line 	• Slicing alarm



Corporate

Business

Card

Enterprise customers

One-stop service

API

Huawei iTA

Text

code

Marketing

Voice callback

 Verification Notification

SIP Direct Call Private call

Voice

5G Msg

Video RBT

API

API

API

Resources and capabilities from **Multiple Telcos**

iTA Global Operation:

- Service center: Beijing and Singapore service center are already in operation
- Service access point:
- ➤ Service access points are available in Beijing, Shanghai, Guangzhou, and Bangkok, Thailand.
- ➤ Service access points in the Middle East, Northern Latin America, Southern Latin America, and Africa are planned to go live in 2023.
- > European service center and access points are to be planned in 2024.



The Trend of New Service API and Use Cases

Production: "commercially used" for Existing APIs

Existing API Federation: Use the Open Gateway Declaration to implement interconnection across carriers, attract large-scale application use, and achieve industry-level business success.

Development: Injecting Differentiation, Connection and New Service

Direction One: Build multi-level connection service APIs.

SoD → BoD → QoD → Stable QoD

Direction Two: Develop new services and enable new business.

5G New Calling API enables New applications in the ToB Industry

Beyond: From Providing Service to Leading New Things, Beyond Connectivity

Scenario One: From Phone Number

Verification, to Phone Number as a

Global ID/Super ID Service, becoming

the reliable base of Internet

Scenario Two: From providing APIs for

apps on the cloud to supporting built-in

devices and sharing entrance dividends



Case1: Building Service APIs with Multi-level Connections

Service on Demand

Self-Service Provisioning API

- Cross-operator
- International
- Fixed and Mobile

Bandwidth on Demand

Bandwidth Adjustment API

- Minute-level on-demand adjustment
 - Bandwidth calendar

Quality on Demand

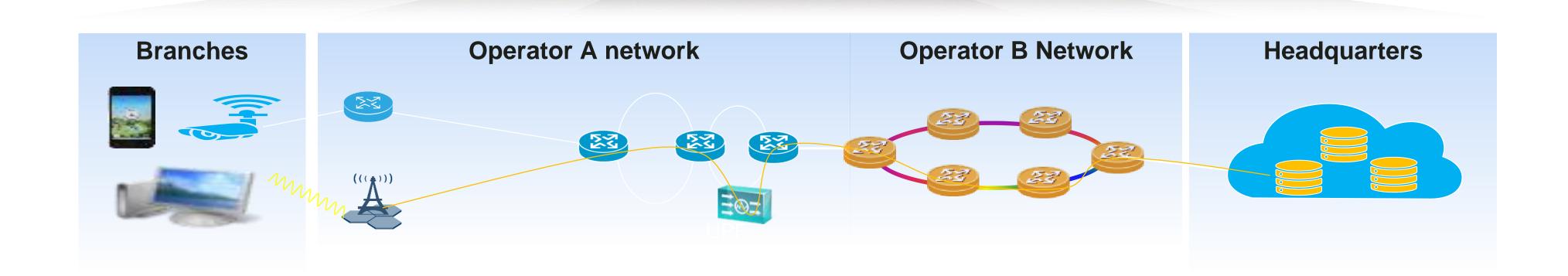
High-priority Qos API

- High-priority QoS through NEF API
- Enhanced end-user experience

Stable Quality on Demand

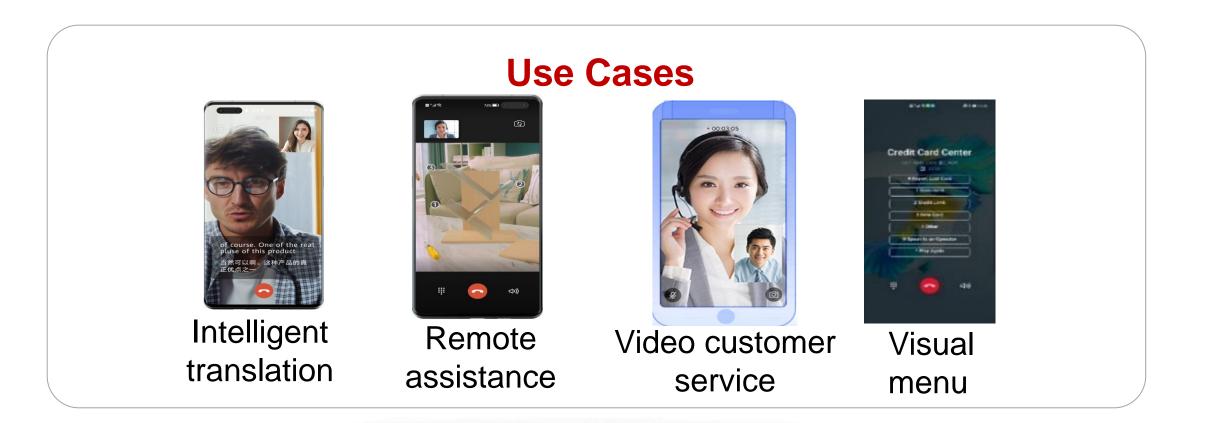
Booking QoS API

- Pre-evaluate SLA in advance based on slicing
 - B2B/B2B2C multi-users SLA Guaranteed

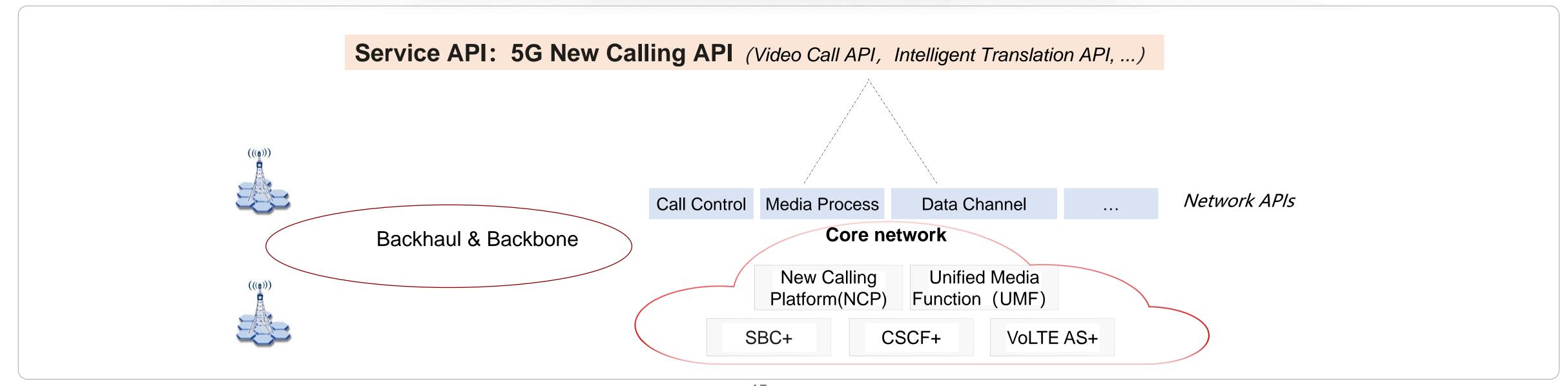




Case 2: New Calling Enables New Interaction and Better User Experience



Offering: Telcos provide 5G new calling capabilities and charge by API invoking



Take Away

- 1. Network Sufficiency, Differentiation, Automation are the foundation of Network Capability Exposure, Network API will be part of TMF AN Intent API
- 2. Two layers for valuable APIs:
 - Connection-related API: SoD, BoD, QoD, SQoD
 - Business service: Focus on 5G New Calling businesses, define and implement the APIs
- 3. Three level of value acquisition for Network Capability Exposure



Thank you.



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Formal Organization

Representatives from local MNOs and GSMA, with the support of a legal team.



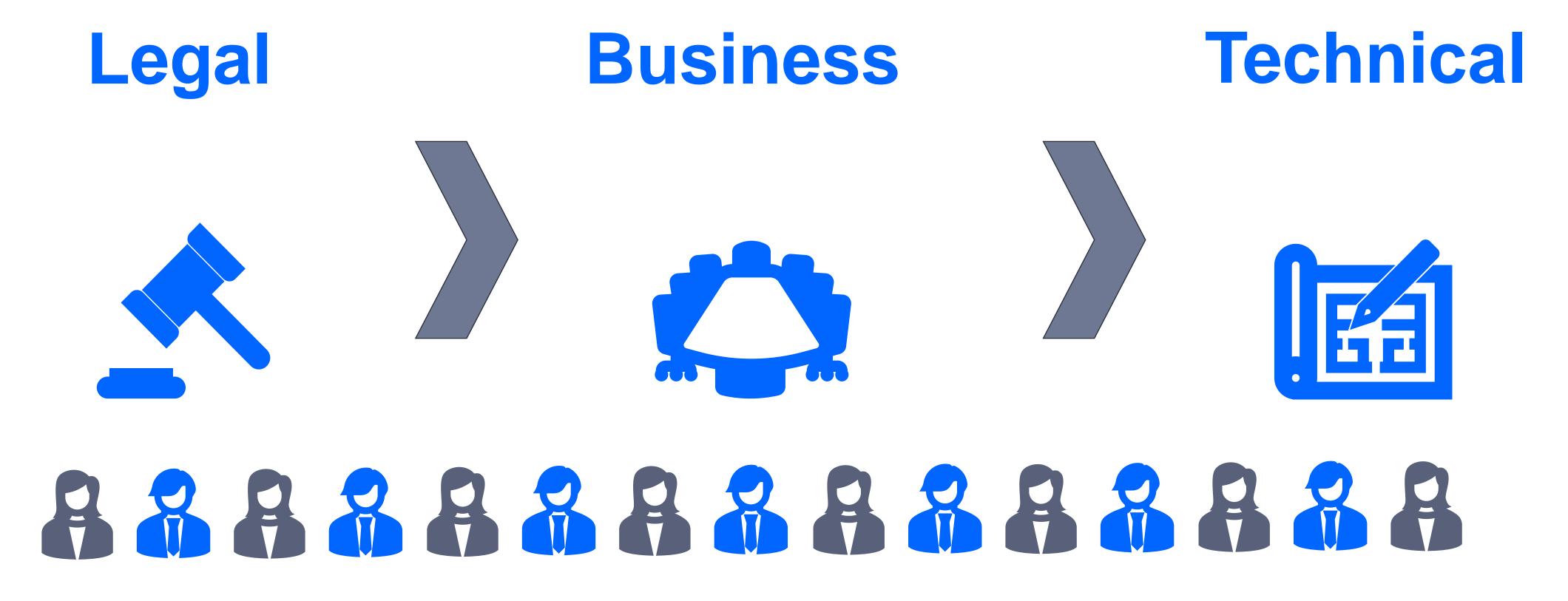






Tracks and Participants

Three different levels of discussion:



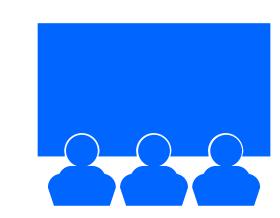
Key stakeholders from these 3 areas from each MNO. Around 15 participants per meeting as an average



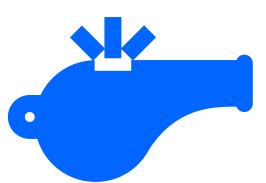
Weekly Meetings

We organize the topics in advance and share the meeting minutes to make sure we share a common view.









GSMA implication. They play a referee role in the meetings and the discussion



Key Takeaways

Best Practices

- If you want to evolve a big industry, you'd better be proactive and embrace the change
- We share a view and try to sync a speed to go to market together increasing the total national market value.

Commitments

- We commit to have a common framework under the Camara project and host a regulated and compliant discussion about the standardization process.
- We commit to follow open standards



Need more information? Do you have a big plan on telco's API's?

Let's talk!

Alberto Torron Rodriguez

Head of go to Developers. Telefonica Open Gateway

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Open Gateway DevCon

Wednesday 27 September 2023
10:00 - 16:30 PDT
The HUB Innovation stage,
Las Vegas Convention Center, West Hall

Platinum sponsor:

NOSIA





Agenda highlights

Making networks accessible to application developers

Mikko Jarva, Head of Portfolio & Architecture, Network Monetization Platform, Cloud and Network Services, and Shkumbin Hamiti, Head of Network Monetization Platform, Nokia

Fireside chat: Why create future ready services

Claude Arpin, IoT Senior Product Manager, Bell Canada, Masaaki Koga, Executive Director, KDDI and Henry Calvert, Head of Networks, GSMA

Harnessing the potential of network APIs for transformation and growth

Mikko Jarva, Head of Portfolio & Architecture, Network Monetization Platform, Cloud and Network Services, Nokia, Ricardo Villarreal, Product Manager for Azure Programmable Connectivity, Azure for Operators, Microsof, Noel Wirzius, Product Manager for Network APIs, Deutsche Telekom and Dharmik Mehta, Principal Product Manager, 5G Services, T-Mobile US

How to....workshops

Get the most from the Telefonica Early Adopter Programmes The APIs in depth with Nokia Security by design with Verizon

Creating a digital future together



Find out more and register.... for free!





Q8A



Thank you

Next Open Gateway Community call will take place in November 2023.

