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Digital Economy players have a customer centric mission which is at the root of their success





give people the power to share

Make world's information universally accessible and useful



Obsessive customer focus is by far the most protective of Day1 vitality.



count on Uber for a ride—no reservations required.

What is our Winning Aspiration?



Digital identity is vital in an increasingly digital world



Personalization

Security

e-services



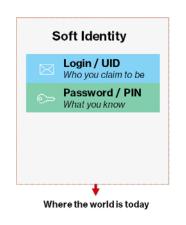








Where to Play: national then global level along full continuum of services









Carriers must not relinquish their rightful place



How to Win

Your Mobile Number is Part of a Secure Network Ecosystem

Network

SIM, Network ID, location

Customer Data

Mobile Number, Account info



Network Activity

Usage Patterns



High Confidence



- Promote global standards
- No one else has the tools/assets to solve for Verified Identity
- Work together
- Mobile Connect is a good starting point



What do we have to believe

Digital Identity has a key role to play

Customers want intuitively friendly but secure solutions

Carriers have to work as a community: no carrier should do it in isolation

Adoption at the country level creates momentum

Opportunities to gain relevance outweigh threat of doing nothing

