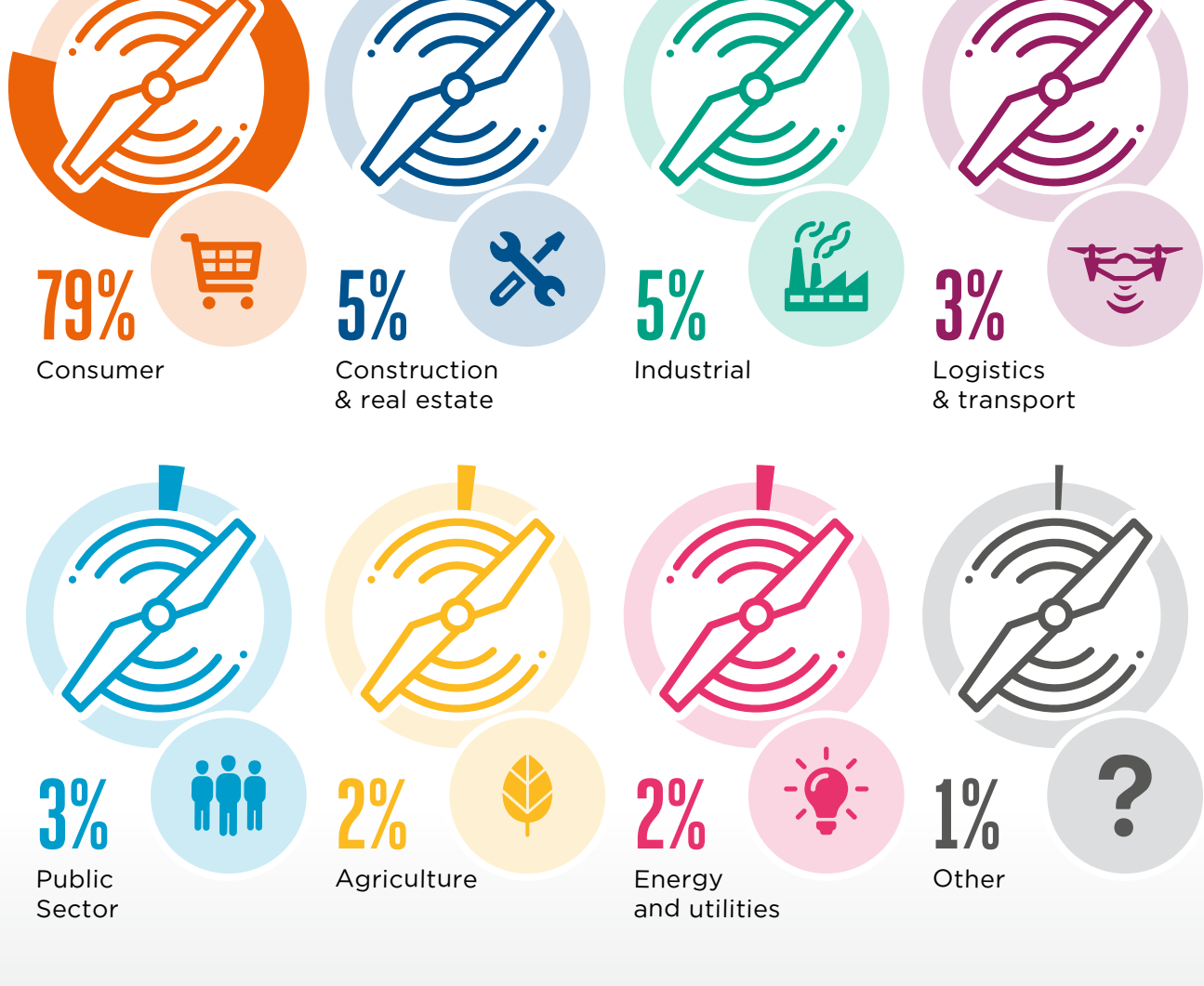


A LOOK INTO THE FUTURE OF MOBILE-ENABLED DRONES

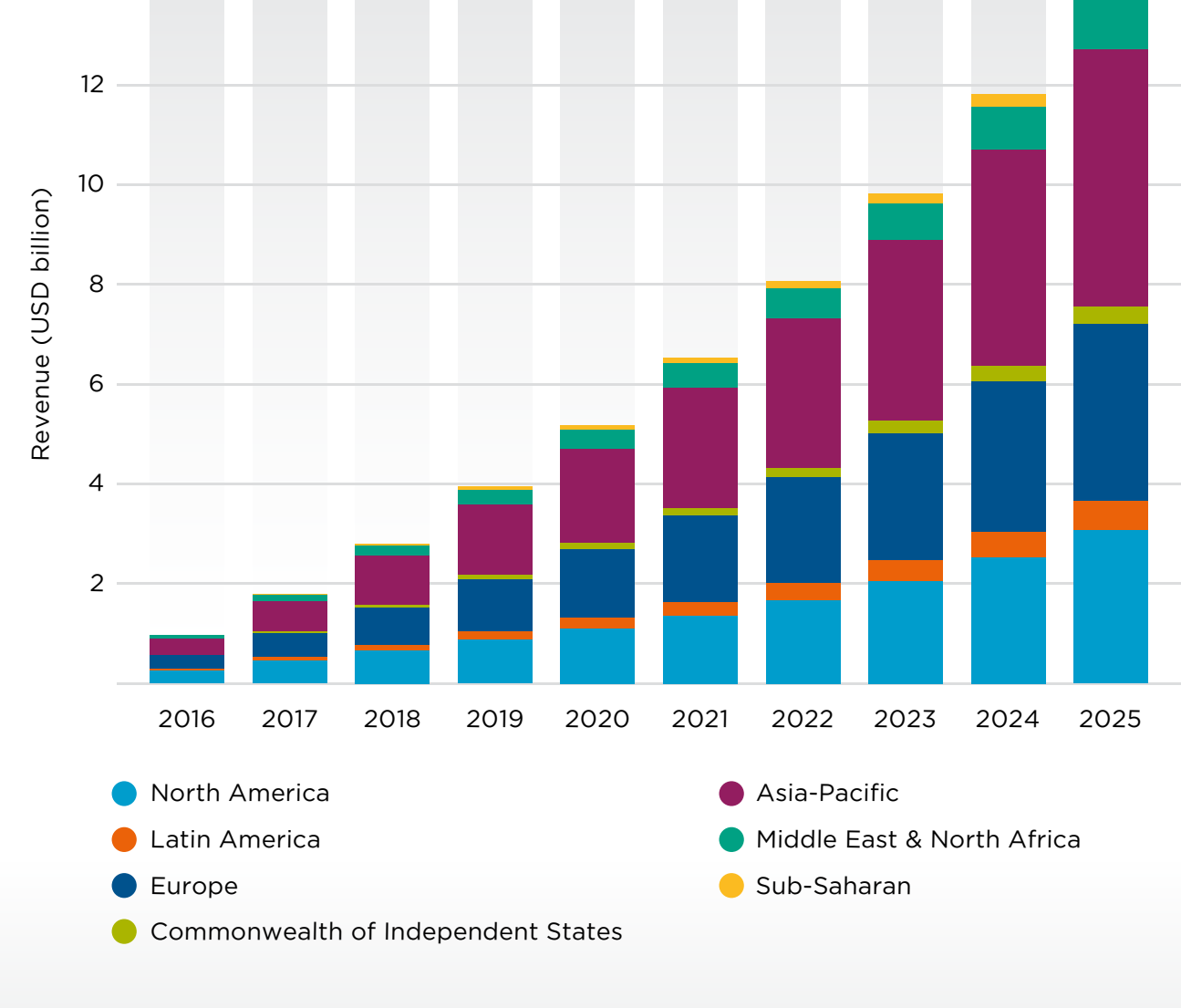
CONNECTIONS BY SECTORS IN 2025

The total number of drones will reach to **86.5 million** by 2025, Consumer drones will comprise 79% of the total in 2025 and commercial drones constitute the remaining 21%.



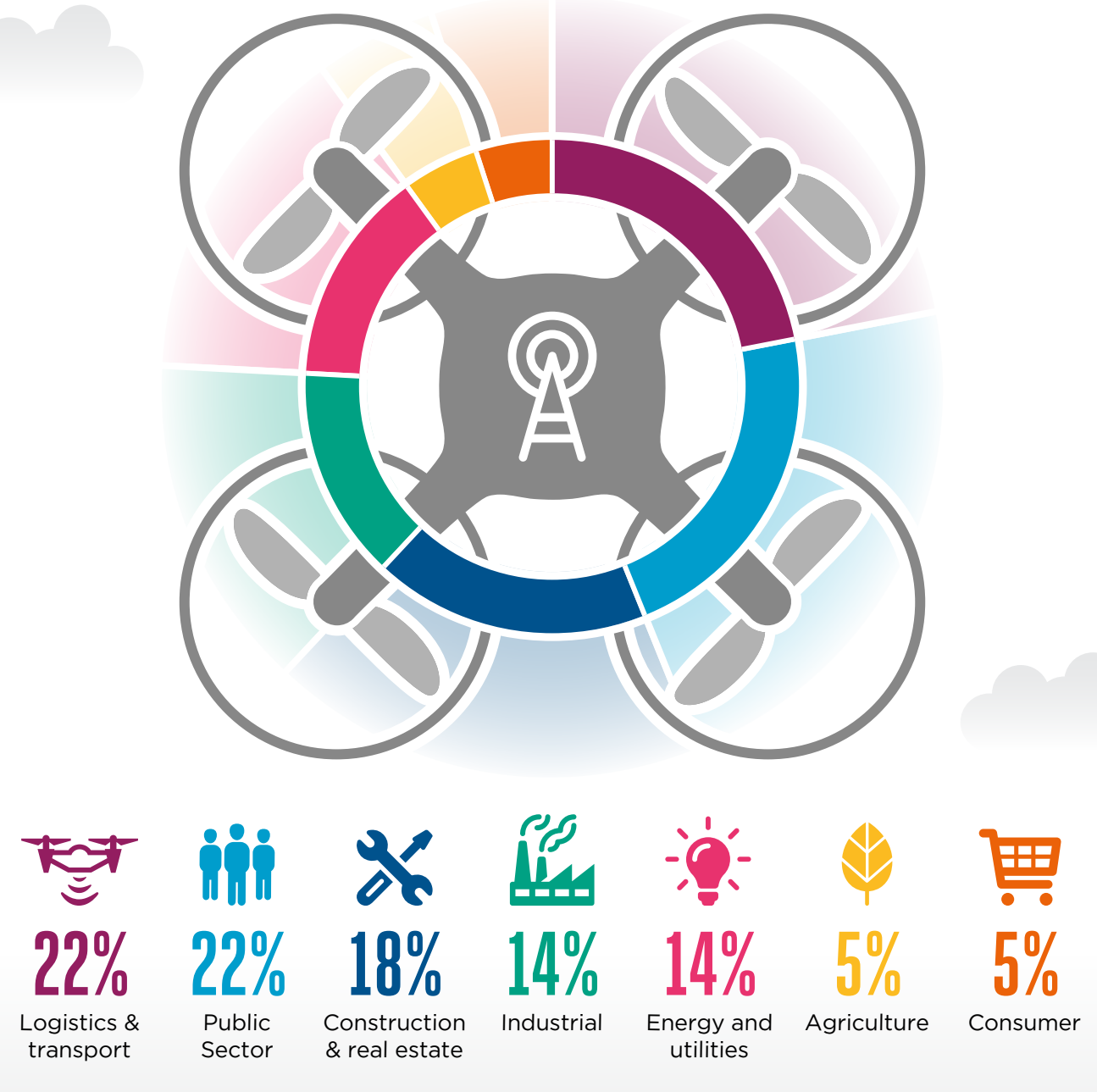
TOTAL DRONES VALUE CHAIN REVENUE

Total drones value chain revenue will grow to over **\$14 billion** in 2025 Worldwide. Asia-Pacific generates the highest total value chain revenue comprising 23% of total revenue in 2025, followed by Europe and North America.



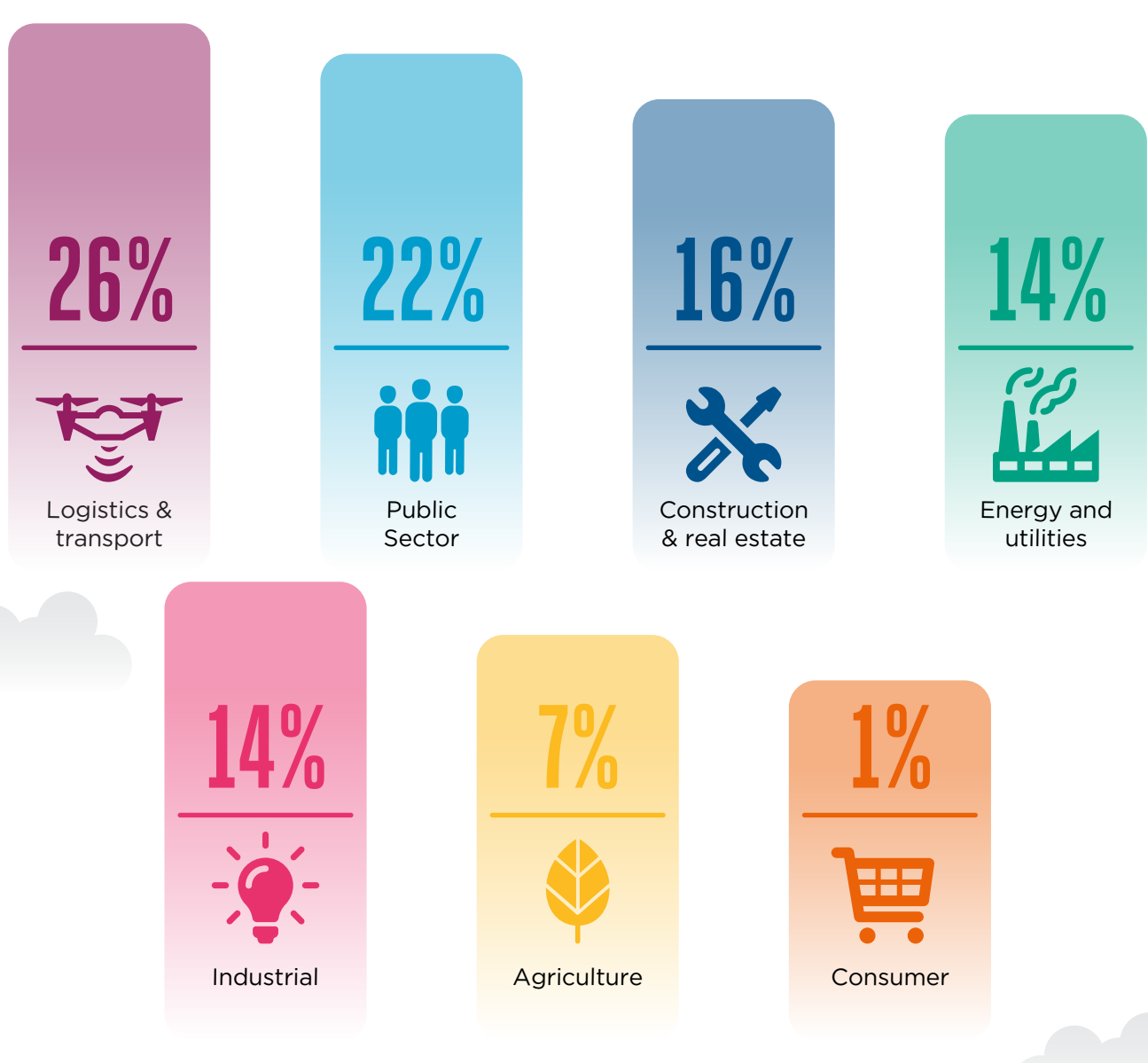
CELLULAR-CONNECTED DRONES CONNECTIONS BY SECTOR IN 2025

Cellular-connected drones will reach **6.5 million** connections by 2025. The growth of cellular-connected drones is expected to increase in the commercial sector from 2020 onwards.



CELLULAR-CONNECTED DRONES REVENUE IN 2025

Cellular-connected drone connectivity revenue will increase to **\$744 million** by 2025. Logistics and Transport Sector and Public Sector will widely deploy cellular-connected drones by 2025.



source of the data: Analysis Mason