

IoT Marketing Update

25 July 2019

Andrew Parker, Programme Marketing Director IoT, GSMA Eric Yu, Marketing Manager IoT, GSMA

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GSMA Antitrust Policy

- Anti-trust law prohibits (i) agreements (written or implicit) between competitors which may negatively impact consumers or competitors and (ii) sharing of confidential information
- All GSMA participants must abide by the following rules:
 - ✓ DO clearly identify the positive purpose of each project and follow it
 - ✓ DO consult with legal in areas where you are unsure
 - X DON'T enter into agreements that restrict other parties' actions or creates barriers to market entry
 - X DON'T discuss or exchange information on pricing, business plans, or any other confidential or commercially sensitive data

IOT MARKETING GROUP























































Agenda

- 1. Post-event Sharing: MWC19 Shanghai
- 2. Upcoming Events:
 - M360 Digital Societies
 - MWC19 Los Angeles
 - European Utility Week
 - CES20
 - Mobile IoT Summit @ MWC20
- 3. Paid Media Campaign Mobile IoT
- 4. LTE-M and NB-IoT Logo Updates
- 5. GSMA IoT Resources
- 6. AOB



Details: https://www.gsma.com/iot/iot-at-mwcs19/



PR ACTIVITIES AROUND MWC19 Shanghai

75,000 unique visitors from **over 100** countries and territories attended (<u>Press Release</u>)

- 9,321 coverage hits worldwide to date
- 991 original pieces of broadcast, print and online coverage
- **6,213** syndications of original coverage
- 2,117 syndications of press release
- <u>Press Release</u>: Mass Deployments of IoT Solutions Transforming China Original articles: 28 | Syndicated articles: 651
- Key reflections on coverage:
 - Compared to previous years, the GSMA had unprecedented coverage and engagement from the most influential outlets that reach the business audiences. This is partly explained by heightened interest from major outlets in the rollout of 5G in China and other Asian countries such as Korea, as well as the ongoing economic and political environment's impact on the global supply chain.
 - A total of more than **40** pieces of coverage have been generated to-date almost doubled the volume from 2018. One of the main reasons is that more resources were spent this year to create customised programmes that meet the attendees' editorial needs.
 - Most of the coverage was neutral, reporting on key research findings and interview content from GSMA spokespeople.





Bloomberg



THE FUTURE IOT CONVENTION





701 Attendees 17 Speakers from 14 Companies

Event Agenda































Presentation Videos

Presentation Decks



KEY HIGHLIGHTS – GSMA INNOVATION CITY

9 MNOs/industry partners















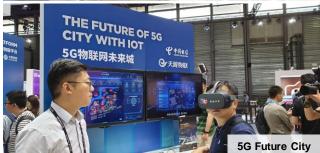






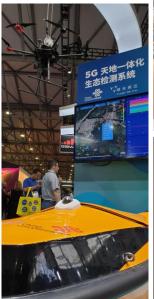


















Demo Video - Amaia White

CONNECTED CHINA

- 9x Mobile IoT demos in 3 key verticals:
 - Smart Home

Connected Faces, Home Security, Trackers

Smart Industry

Workflow monitoring, Lean Production & Gas sensors

Smart Cities

Smart meters, Fire alarms

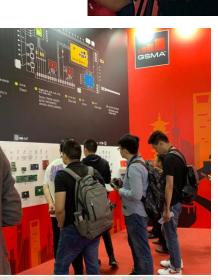
222 new contacts

Number of Visitors: over **7,000**

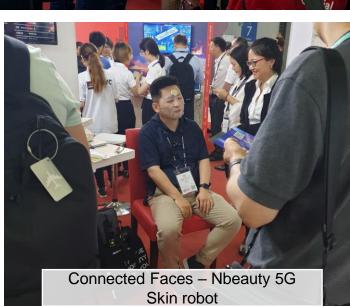


Panda "Tai Chi" - Ericsson Nanjing Panda Smart Factory (Industrial)





Mobile IoT Modules and Development Kits Display



MB-IoT WORKSHOP

- Practical hands-on workshop around NB-IoT and IoT Security
- Supported by Arm, China Unicom and Tencent Cloud
- 25 keen and engaged attendees













https://www.gsma.com/iot/event/workshop-fast-and-secure-to-market-with-nb-iot/



Kuala Lumpur 24-26 Sep 2019



Kuala Lumpur 24-26 Sep 2019







Theme: Platforms for a Digital Society: How to Make an Inclusive Transition

(Day 1 & 2) 1.5-day keynote sessions: Digital Identity, Digital Commerce, Connectivity, Digital Lifestyle (Day 2) GSMA and Sponsor Activities: Digital ID Summit, eSIM Summit, Mobile Money (Day 3) APAC IoT Innovation and Partnership Summit

- Supported by members of APAC IoT Partnership Programme:
- Key topics: Mobile IoT Development, IoT 5G Use Cases, IoT Capability Beyond Connectivity, IoT Ecosystem Collaboration and IoT Security

(Day 1 to 3) Connected APAC - IoT Expo showcasing the best IoT solutions in Asia Pacific

- Innovative Mobile IoT use cases Mobile IoT Innovators or winners from IoT Challenge,
 Hackathon or workshop run by the APAC MNOs
- Beyond Connectivity solutions IoT Big Data, Blockchain, Edge Computing, etc.

PR & Marketing: blogs, press release, demo filming, case studies

Contacts: Terence Wong (APAC – twong@gsma.com) & Eric Yu (IoT Marketing – eyu@gsma.com)

#MOBILE360



Kuala Lumpur 24-26 Sep 2019

APAC IoT Innovation Summit - Agenda

Topic	Description
08:30 – 08:55	Networking Cafe
08:55 – 09:00	Opening Keynote
09:00 – 10:00	Session 1: Mobile IoT Latest Deployment and Future Development in Asia Pacific
10:00 – 10:30	Session 2: Panel on Supply Chain for Mobile Industry in IoT
10:30 – 10:55	Refreshment Break & IoT Expo (Connected APAC)
10:55 – 12:15	Session 3: IoT Capability Beyond Connectivity
12:15 – 13:30	Networking Lunch & IoT Expo (Connected APAC)
13:30 – 14:30	Session 4: IoT Innovation and ecosystem collaboration
14:30 – 15:00	Session 5: Panel on Fostering IoT Ecosystem
15:00 – 15:30	Refreshment Break & IoT Expo (Connected APAC)
15:30 – 16:10	Session 6: IoT Use case in 5G
16:10 – 16:15	Closing Remark
16:15 – 17:15	Networking & IoT Expo (Connected APAC)





Confirmed Partners



















https://www.gsma.com/iot/event/m360-apac-iot-summit/

#MOBILE360



Snapshot of MWC Americas 2018















Creating America's Smartest, most Intelligent City...

Smart City Showcase 2019

- In partnership with the City of LA
- Prominent, high visibility location in South Hall
- GSMA, City of LA and key industry partners together creating this immersive centrepiece of MWC Los Angeles 2019
- Turnkey or bespoke exhibition & experience design & build for partners
- Key destination of press & media, MWC Tours and VIP delegation visits...









LOCATION T-Mobile 5G Talks Theater PTAC GSMA 124 Innovation City 1745 Synchronoss Technologies, Inc. DARPA NVidia Corporation 1900 2000 1000 1200 1300 2200 2300 2400 2700 = 2800 2900 1700 1228 1724 2334 Mavenir QualTak Gurtam, Inc. Samsung Electronics America, Inc. MWC Los Angeles Conference Keynote Ericsson 4900ft² Quiubas Mobile Intracom Telecom 7000ft² 750ft^e 750ft^e 1900 2000 1000 1200 1700 1713 1714 1913 Summit Tech Ltd. AMD 1002 NOKIA SOLUTIONS AND NETWORK US LLC Sprint/United Management Company JMA 77474.93ft² Verizon Wireless Wireless X







- Multiple IoT demos in the GSMA Innovation City
- IoT Tours every day
- Connected Vehicle Summit -Tuesday
- IoT networking event (TBC)

IoT Conference Sessions

Tuesday

- IoT Mobility, Connectivity
 Resilience Through Prediction
- Scaling the Internet of Intelligent Things conference session
- Edge Computing: Creating New IoT Applications
- The promise of ioT connectivity

Wednesday

- IoT in Retail: The
 Shopping and Purchase
 Experience
- IoT in Healthcare:
 Changing Treatments and
 Changing Lives
- IoT in Manufacturing: Automation, Optimization and Robots

Thursday

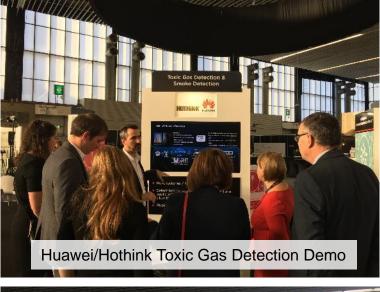
- Smarter Cities,Smarter World
- IoT Devices:
 Always Listening,
 Watching and
 Learning
- The Internet of Safe Things

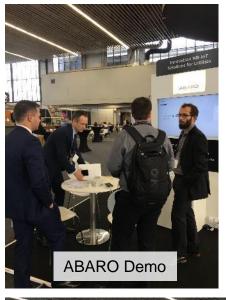


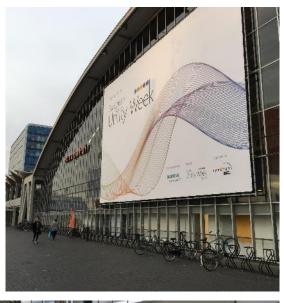


GSMA IoT at EUW2017 | Amsterdam

















- An exhibition stand of <u>54 square metres</u>
 - Two to three leading operators and/or industry partners to showcase Mobile IoT solutions ready to deploy into the utility sector
 - Networking receptions
- Keynote speech on Climate Change: to be confirmed
- Speaker session(s) in Hub Session on Day 1 morning: details to be shared
- Speaker session(s) in <u>Green Initiative/Programme</u>, covering topics about climate change and new energy: details to be shared



7 – 10 January 2020 Las Vegas Convention Centre

PLANNED IOT ACTIVITIES @ CES20 GSMA INTERNET OF THINGS PROGRAMME 23

GSMA IoT Day

Date: Wednesday, 8 January 2020 - Day 2

Location: MGM Grand Las Vegas

Activities

- 1. Scaling IoT in North America Operator IoT Breakfast Roundtable
 - Focusing on market opportunity offered by Mobile IoT & guide to enabling IoT security best practice
 - Target Audience: IoT solution developers and senior management
 - Target number of audience: 150 200
- 2. Analyst Briefing led by GSMA Intelligence
- 3. Mobile IoT Innovators Workshop
 - IoT Security Masterclass & Mobile IoT Innovators developer workshop

We are keen to discuss collaborative activities. Please share any plan or proposal with Andrew (aparker@gsma.com) or Eric (eyu@gsma.com).

THE 8TH MOBILE IOT SUMMIT

896 Registrations | 457 Attendees | 17 Speakers | 16 Media | 10 IoT Demonstrations



















Event Agenda

Presentation Video

Post-Event Blog

THE 10TH MOBILE IOT SUMMIT

- Date: Sunday, 23 February 2020 (MWC20 Day 0)
- Venue: Hotel NH Collection Barcelona Tower
- Similar format as last year: half-day conference in the 500-seat auditorium with multiple Mobile IoT demonstrations. Criteria:
 - Vertical related solutions (e.g. industrial, smart city, agricultural, etc.)
 - Live network connected if possible. IoT team can help connect your partners with local operators
- Sponsorship opportunities:
 - Platinum Sponsor (exclusive to ONE partner)
 - Silver Sponsors
 - Supporting Sponsors
 - Demo Sponsors

Please contact Eric (eyu@gsma.com) for sponsorship details





PAID MEDIA CAMPAIGN - MOBILE IOT

Objectives:

- Promote the overall values and benefits of Mobile IoT (LTE-M and NB-IoT) technologies
- Generate interests and demands on Mobile IoT technologies

Target Audiences and Industries:

• CTOs, CIOs, Innovation Managers, Development Managers, etc. in some key industries (consumer, industrial, utility, smart city) – any companies that go through digital transformations

Geographic Location:

United Kingdom

Channels:

- Native Programmatic: StackAdapt
- Google Display Network
- YouTube Ad Placement

Launch Date:

September 2019



Forecast Results:

- Impressions: 3.24 to 6 million
- Clicks: 7,800 to 21,000

LTE-M & NB-IOT LOGO UPDATE

- Please promote the LTE-M and NB-IoT logo to your strategic partners
- View the Terms of Use, Logo Guidelines and download the logo sets:
 - LTE-M: https://www.gsma.com/iot/resources/ltem-logo/
 - NB-IoT: https://www.gsma.com/iot/resources/nbiot-logo



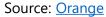


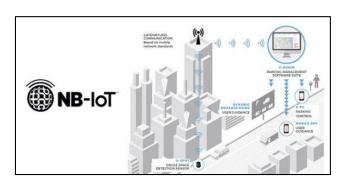
Number of Downloads:

- LTE-M: 483

- NB-IoT: 1,205







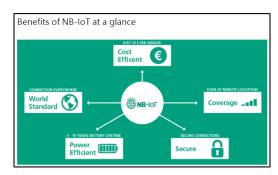
Source: <u>Urbiotica</u>



Source: Telit



Source: Quectel



Source: G+D Mobile Security



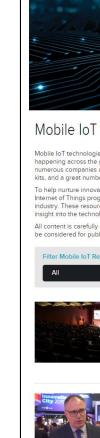
NEW GSMA IOT RESOURCES

GSMA loT Resources (May – Jul 2019)

Title	Programme Area	Asset Type	Link
Interview with Chamith Hettiarachchi on Mobitel's IoT Strategy (Jul 19)	Programme General	Video	<u>Here</u>
Interview with Gerhard Loots on Telstra's IoT Strategy (Jul 19)	Programme General	Video	<u>Here</u>
LTE-M Deployment Guide – Release 3 (Jul 19)	Mobile IoT	Technical Document	<u>Here</u>
NB-IoT Deployment Guide – Release 3 (Jul 19)	Mobile IoT	Technical Document	<u>Here</u>
The GSMA Guide to the Internet of Things (Jul 19)	Programme General	Brochure	<u>Here</u>
Connected Car Infographics (Jul 19)	Connected Vehicles	Infographic	<u>Here</u>
IoT Takes Centre Stage at MWC19 Shanghai in China: the Most Connected Country on Earth (Jun 19)	Programme General	Blog	<u>Here</u>
NB-IoT Commercialisation Case Study: How China Mobile, China Telecom & China Unicom Enable Million More IoT Devices	Mobile IoT	Case Study	<u>Here</u>
Connected Agriculture: Smart Greenhouses to Help China Meet its Sustainable Development Goals (Jun 19)	IoT Capability	Blog	<u>Here</u>
Beyond Connectivity: Operators Look Beyond Traditional Roles as the IoT Expands (Jun 19)	IoT Capability	Blog	<u>Here</u>
Connected Vehicles are Safest When They are Cellular (May 19)	Connected Vehicles	Blog	<u>Here</u>
A Rapidly Growing Ecosystem Meets: the APAC IoT Partnership Programme comes to Taipei (Apr 19)	Mobile IoT	Blog	<u>Here</u>

MOBILE IOT RESOURCE LIBRARY

- We welcome third-party LTE-M and NB-IoT resources to be hosted on Mobile IoT Resources Library for IoT developers and solutions as reference materials
- Filtered by Both Technologies, LTE-M and NB-IoT
- Please submit the following materials to Eric Yu (eyu@gsma.com) for considerations:
 - The document in PDF format, if applicable
 - The source URL of the resources.
 - A short blurb of less than 100 words





Mobile IoT Resource Library

Mobile IoT technologies are quickly taking over the world. Commercial deployments are happening across the globe, the ecosystem is growing at an unprecedented pace, numerous companies are producing commercially available modules and development kits, and a great number of IoT Labs have opened all over the world.

To help nurture innovation and further accelerate the growth of the market, the GSMA Internet of Things programme is curating a list of insightful resources from across the industry. These resources are meant to create value for the wider ecosystem and provide insight into the technologies, use cases, market developments, and more

All content is carefully reviewed by an editorial board. If you would like your content to be considered for publication, please email miotinnovators@gsma.com

Filter Mobile IoT Resources by Area of Interest:



8th Mobile IoT Summit - Presentation

The Mobile IoT Summit is the place to hear the latest industry updates from senior IoT experts. Topics explored include extensive global deployments a...



The GSMA Innovation City at MWC19 -Andrew Parker, GSMA

Andrew Parker, IoT Programme Marketing Director at GSMA shares with us how Intelligent Connectivity (5G+AI+Big .



8th Mobile IoT Summit - Presentation

The Mobile IoT Summit is the place to hear the atest industry updates from senior IoT experts. Topics explored include extensive global deployments and the new business opportun

The Internet of the Skies: Establishing Public Trust in the Future of Cellu

The GSMA is supporting the Global Unmanned Traffic Management Association (GUTMA) on Connected Skies, a major conference on drones and UTM, which will bring together the aviation...

Read more | See all Industry News

労 UPCOMING EVENTS

GSMA IoT at IEEE World Forum on Internet of Things 2019

The 2019 IEEE 5th World Forum on Internet of Things (WF-IoT 2019) is the premier conference for the IEEE IoT Initiative and consists of the most outstanding participants from the.

Read more | See all Internet of Things Events













THANK YOU!

GSMA IoT

https://www.gsma.com/iot/

GSMA Twitter

https://twitter.com/GSMA

GSMA IoT on LinkedIn

http://gsma.at/iot

GSMA IoT YouTube Playlist

https://www.youtube.com/playlist?list=PLj1 MyDu3jckroOrl5RAW8gAH5Tg0zYjpC

GSMA IoT Newsletter

https://www.gsma.com/iot/newsletter/