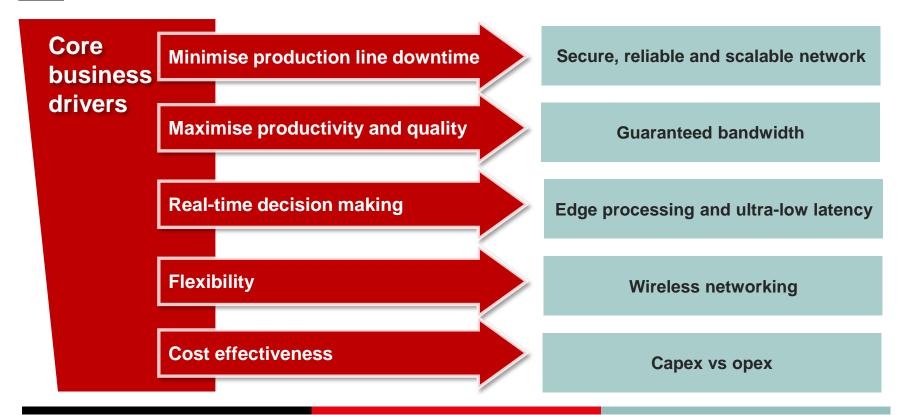




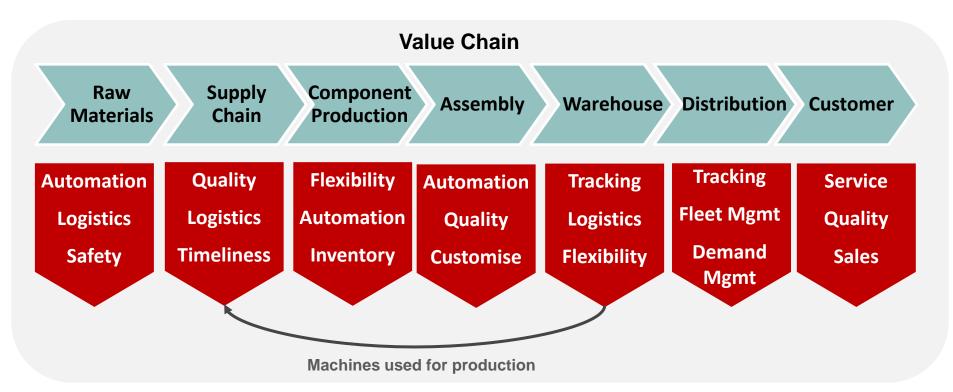
5G loT can help realise manufacturers' business drivers



2 CONFIDENTIAL



5G IoT Influence on Industry 4.0





5G IoT for Manufacturing offers new revenue opportunities



Industry 4.0 IoT connections in 2025.



10%

Connectivity will be 10% of \$13 billion Industry 4.0 revenues.



Licensed cellular will account for 18% of connections.



\$1.8bn

Operators' expected revenue is 14% of total market.

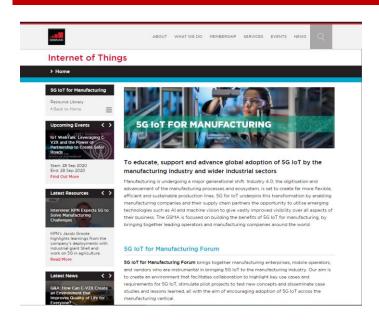
Source: GSMA Intelligence

Motes: 1. Includes inventory tracking, monitoring and diagnostics and warehouse management. 2. Source: GSMA Intelligence ONFIDENTIAL July 2020.



5G IoT Manufacturing Forum

Objective: to educate, support and advance global adoption of 5G IoT by the manufacturing industry and wider industrial sectors.





Benefit Propositions



Private Networks



Security



AGVs / AMRs

https://www.gsma.com/iot/manufacturing/

