The Mobile Economy China

- **Unique mobile subscribers**
  - 2022: 1.29bn, 2030: 1.33bn
  - Penetration rate: 87% in 2022, 89% in 2030, CAGR: 0.4%

- **Mobile internet users**
  - 2022: 1.17bn, 2030: 1.33bn
  - Penetration rate: 79% in 2022, 89% in 2030, CAGR: 1.7%

- **SIM connections**
  - 2022: 1.74bn, 2030: 1.87bn
  - Penetration rate: 118% in 2022, 125% in 2030, CAGR: 0.9%

- **Smartphones**
  - Percentage of connections (excluding licensed cellular IoT)
    - 2022: 81%, 2030: 93%

- **Licensed cellular IoT connections**
  - 2022: 1.8bn, 2030: 3.6bn

- **Operator revenues and investment**
  - 2022: $207bn, 2030: $219bn
  - Total revenues: 5.5% of GDP in 2030

- **Operator capex**
  - 2022: $207bn, 2030: $219bn
  - Over 95% on 5G

- **Public funding**
  - 2022: $110bn
  - Mobile ecosystem contribution to public funding (before regulatory and spectrum fees)

- **Mobile industry contribution to GDP**
  - 2022: $1.1tn, 2030: $1.3tn
  - 5.5% of GDP

- **Employment**
  - 3 million jobs
  - Directly supported by the mobile ecosystem in 2022

- **Mobile internet users**
  - Percentage of population
    - 2022: 87%, 2030: 89%

- **SIM connections**
  - Percentage of population
    - 2022: 64%, 2030: 12%

- **Mobile internet users**
  - Percentage of population
    - 2022: 79%, 2030: 89%

- **SIM connections**
  - Percentage of population
    - 2022: 118%, 2030: 125%

- **Operator revenues and investment**
  - Percentage of connections (excluding licensed cellular IoT)
    - 2022: 64%, 2030: 12%

- **Operator capex**
  - Percentage of connections (excluding licensed cellular IoT)
    - 2022: 36%, 2030: 88%

- **Public funding**
  - Percentage of connections (excluding licensed cellular IoT)
    - 2022: 36%, 2030: 88%