

docomo

Children's use of mobile phones

A special report 2014





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NTT DOCOMO is Japan's premier provider of leading-edge mobile voice, data and multimedia services. With more than 68 million customers in Japan, the company is one of the world's largest mobile communications operators.

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For more information, please visit www.nttdocomo.co.jp/corporate/disclosure/moba-ken/

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INTRODUCTION

Children's use of mobile phones: A special report 2014 provides a detailed comparison of children's mobile phone and internet usage in seven European countries - Belgium, Denmark, Ireland, Italy, Portugal, Romania and the United Kingdom - with that of children in Japan. This special report builds upon work previously conducted in other parts of the world and focuses on children in European countries for the first time.

The report is part of a collaboration between the GSMA, DOCOMO and Net Children Go Mobile. The European data was collected as part of the Net Children Go Mobile project, which is co-funded by the European Commission's Safer Internet Programme (now Better Internet for Kids)¹. The surveys in Denmark, Italy, Romania and the UK were directly funded by the Safer Internet Programme and the surveys in Belgium, Ireland and Portugal were self-funded.

1.1 Methodology

The European surveys were conducted face-to-face in UK, Denmark, Italy, Romania and Ireland from May to November 2013, and in Portugal and Belgium from February to March 2014. The surveys were conducted by Ipsos and involved a random stratified sample of around 500 children per country, consisting of 9 to 16-year-olds who are internet users. Further information on the European surveys and the final Net Children Go Mobile report² can be found at www.netchildrengomobile.eu/reports

The Japanese surveys were conducted online in January 2014. A thousand children aged 9 to 16 years old were surveyed with the sampling of age and gender consistent with demographics of Japan's overall population. A research firm, MyVoice Communications, Inc., was used to maintain quality and ensure a representative sample of Japanese children.

^{1.} European Commission Grant Agreement: SI-2012-KEP-411201.

^{2.} Mascheroni, G. and Ólafsson, K. (2014). Net Children Go Mobile: risks and opportunities. Second edition. Milano: Educatt.



SUMMARY OF KEY FINDINGS

2.1 Key findings by chapter

Chapter 3: Children and mobile phones - an overview

- On average, 69 per cent of children surveyed across the eight countries use a mobile phone.
- Among 15 and 16-year-olds surveyed, 10 and 12
 years were the most common ages to first receive
 a mobile phone. Japanese children receive them at
 older ages (the majority at 15 years) compared to
 their European counterparts.
- On average, two in three children who use a mobile phone have a smartphone.
- 34 per cent of children surveyed use a tablet.
 Denmark has the highest proportion at 60 per cent and Japan one of the lowest at 18 per cent.

Chapter 4: Children's use of mobile phones and the internet

- 71 per cent of all children surveyed who use mobile phones access the internet on their device. This increases to 95 per cent when looking exclusively at children who use smartphones.
- At age 12, more than 50 per cent of European children surveyed access the mobile internet, compared to only 26 per cent of those in Japan.
- The most popular uses of the mobile internet are watching videos (88 per cent) and studying (77 per cent). However, only 24 per cent of children in Japan use the internet for studying, a significantly lower proportion than in the European countries surveyed.

Chapter 5: Apps, location and social networking services

- By age 12, almost 80 per cent of children who access the internet from smartphones download or use mobile apps.
- Only 14 per cent of children who use apps have downloaded and installed a 'paid for' app.
- Less than 40 per cent of children who are mobile phone users use GPS location services, and their usage varies widely across countries.
- 81 per cent of children who access the mobile internet use social networking services, with Facebook the most popular service in European countries and LINE most popular in Japan.
- On average 46 per cent of children on social networking services have 'private' profiles, with girls tending to have higher privacy settings than boys.
 In 5 of the 8 countries surveyed, the majority of children have a private profile, including in Japan.

Chapter 6: Mobile phones and children's wellbeing

- 10 per cent of children who use mobile phones have gone without eating or sleeping due to time spent on the internet. Japanese children do this at a much higher rate than the European children surveyed, at 29 per cent.
- 38 per cent of children who use smartphones felt anxious when they couldn't use the internet, with children tending to feel this more as they grew older.
- 22 per cent of children who use mobile phones felt they spend less time with family, friends or

- schoolwork due to the internet, and 20 per cent had tried, unsuccessfully, to reduce the time they spend on the internet.
- 40 per cent of children who use mobile phones exchange messages with their parents almost every day and 54 per cent speak to their parents on the phone nearly daily. Japanese children message and call their parents at significantly lower rates than European children, at 11 per cent and 7 per cent respectively.

Chapter 7: Digital literacy, skills and parental controls

- 80 per cent of children aged 13 or older who use mobile phones can block messages that they don't want to receive, and nearly 70 per cent can erase their internet history. Japanese children had the lowest results in both categories among countries surveyed.
- In both Japan and Europe, children seek advice on their mobile phone or internet use from their parents first and then their friends. This changes with age, with older children (aged 15 and 16) turning to their friends before family.
- 63 per cent of European parents ask their teenage children about their internet use compared to 32 per cent of Japanese parents. Similarly 40 per cent of European parents have sat with their children when they use the internet, compared to 21 per cent of Japanese parents.



CHILDREN AND MOBILE PHONES - AN OVERVIEW

How many children own mobile phones and what do they use them for? This chapter discusses the differences across the eight countries surveyed and how they relate to the percentage of children who own a mobile phone, age of first acquisition, type of mobile phone owned and tablet use.

Key findings

On average

of children surveyed across the eight countries use a mobile phone.



On average

children who use a mobile phone have a smartphone.

of children

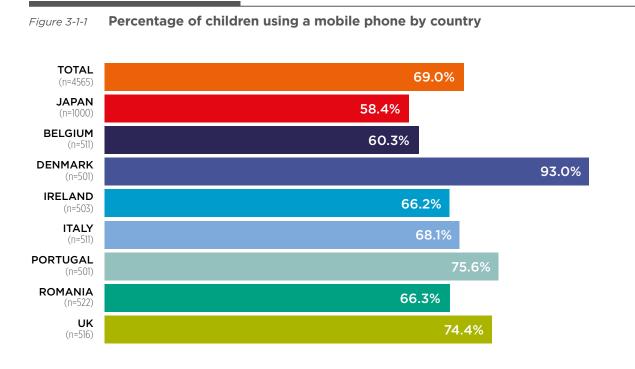
surveyed use a tablet.



Denmark has the highest proportion at

3.1 Mobile phone use and age of first ownership

Almost 69 per cent of children surveyed use a mobile phone, with Denmark having the highest proportion at 93 per cent, followed by Portugal at nearly 76 per cent and the United Kingdom at 74 per cent. Japan has the lowest penetration rate at 58 per cent (Figure 3-1-1).



Across all 8 countries surveyed, 10 years is the most common age for a child to first own a mobile phone, followed by 9 and 8 years. (Figure 3-1-2).

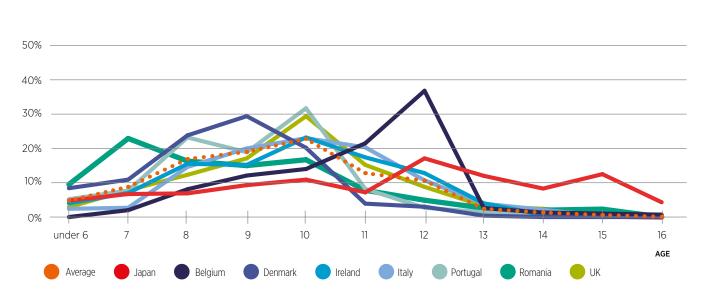


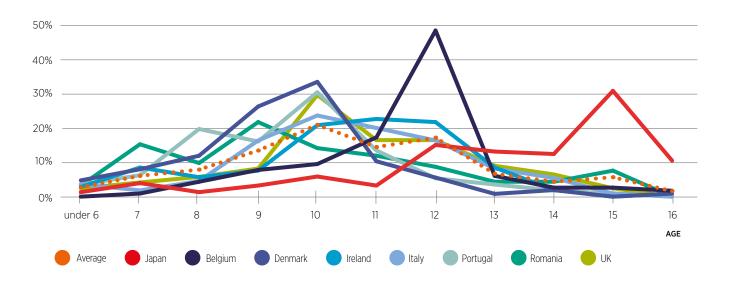
Figure 3-1-2 Age of first mobile phone ownership by country (% of children who use mobiles)

The results shown in Figure 3-1-2 are dependent on the age distribution of the sample and tend to be biased towards a younger age of first ownership. For example, a 12-year-old couldn't say their age of first ownership was older than 12 years. Therefore the younger the respondents, the lower the age of first ownership will be.

In an attempt to mitigate this bias, children aged 15 or 16 were asked when they first owned a mobile phone. The results are shown in Figure 3-1-3 and indicate that

on average, 10 and 12 years are the most common ages for children to first receive a mobile phone, particularly in Belgium which shows a sharp spike with 37 per cent first owning a phone at age 12. Of the countries surveyed, Japan has the oldest age of first ownership with the majority owning their first phone at age 15. This is likely to be linked to the entry ages for junior high school at 12 years and high school at 15 years. In European countries, however, the most common age for children to receive their first mobile phone is 9 to 12 years.

Figure 3-1-3 Age of first mobile phone ownership by country, as reported by 15 to 16-year-olds (% of children who use mobile phones)



3.2 Types of mobile phones used

For the purposes of this report, mobile devices are categorized into two types:

- Smartphones: Highly sophisticated phones with access to internet and Wi-Fi, where users can easily download and use apps. Examples of smartphones include iPhone, Blackberry and phones that use the Android operating system.
- Other phones: These range from simple 'basic' phones which can be used to make calls and send messages but have limited other functions, to 'feature phones' which have functions such as cameras and possibly internet access, but with limited ability to easily download apps.

As Figure 3-2-1 shows, two in three children surveyed who use a mobile phone have a smartphone. Denmark has the highest smartphone usage rate at 89 per cent and Romania has the lowest rate at 32 per cent.

In Japan, the market differs from the European countries surveyed as there are no 'basic' phones and most children (53 per cent) use feature phones. For example, the Gala-Kei phone - a highly popular feature phone in Japan – is equipped with internet capability, the ability to download applications, a camera and a high speed connection but is less expensive than a smartphone device and has lower monthly charges.

Figure 3-2-1 Types of mobile phones used by country (% of children who use mobile phones)

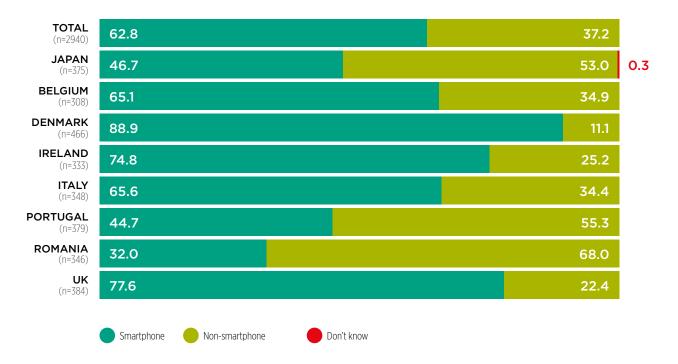
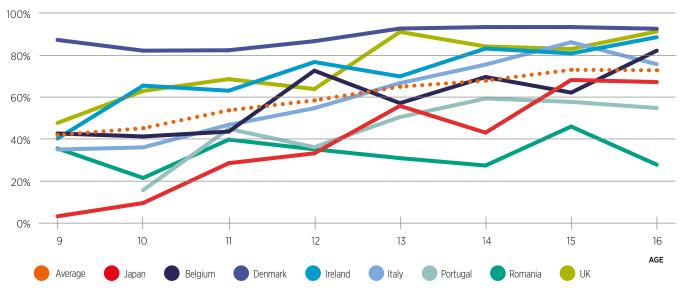


Figure 3-2-2 shows children's smartphone usage rate by age. In all eight countries, the smartphone usage rate tends to increase with age. Denmark shows a particularly high smartphone usage rate of over 80 per cent at age 9. This may be explained by the Danish government's Bring Your Own Device (BOYD) educational policy where many educational services are delivered through the internet with Learning Management Systems (LMS), which provide pupils with access to online and mobile tools and materials for studying.³

No relationship between income and smartphone ownership was found.

Figure 3-2-2 Percentage of child mobile phone users who have a smartphone by age and country (% of children who use mobile phones)

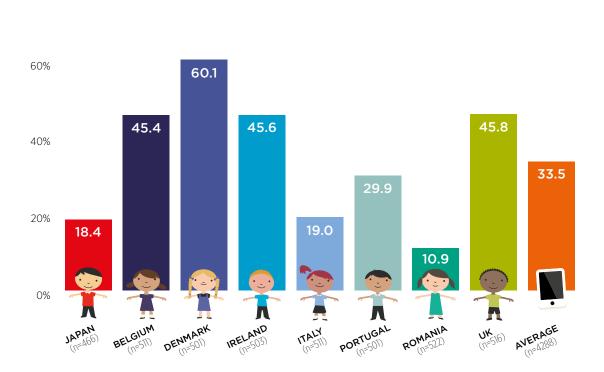


3.3 Tablet use

80%

Figure 3-3-1 shows that 34 per cent of children surveyed use a tablet. Denmark has the highest proportion of children using a tablet at 60 per cent, followed by the United Kingdom and Ireland at 46 per cent, and Belgium at 45 per cent. Romania has the lowest proportion of tablet usage at 11 per cent, followed by Japan at 18 per cent.

Figure 3-3-1 **Tablet usage by country** (% of all children surveyed)





CHILDREN'S USE OF MOBILE PHONES AND THE INTERNET

This chapter examines how children use the internet and the content they access via their mobile phones.

Key findings

71%

of all children surveyed who use mobile phones access the internet on their device. This increases to

95%

when looking exclusively at children who use smartphones.



At age 12, more than **50%** of European children surveyed access the mobile internet, compared to only **26%** of those in Japan.

The most popular uses of the mobile internet are

watching videos (88%)



and studying (77%).



However, only

24%

of children in Japan use the internet for studying, a significantly lower proportion than in the European countries surveyed.

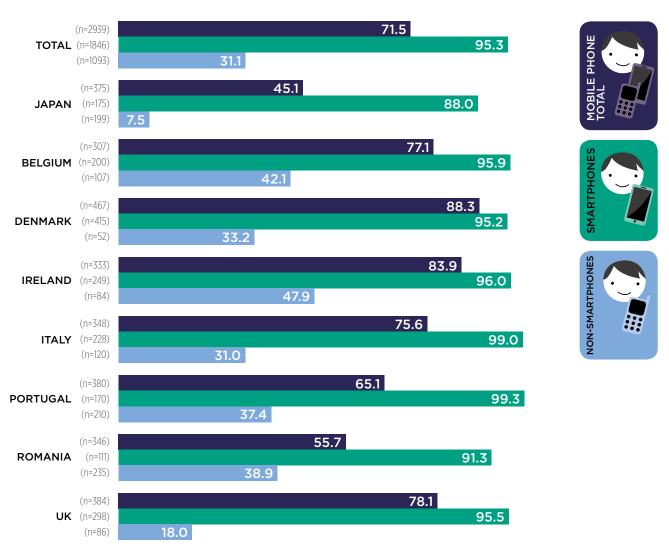
4.1 Mobile internet use

Figure 4-1-1 shows that 71 per cent of children who use a mobile phone in the eight countries surveyed use the internet from their mobile phones. Denmark has the highest percentage of mobile internet usage among children at 88 per cent, followed by Ireland at 84 per cent, the United Kingdom at 78 per cent and Belgium at 77 per cent. Japan has the lowest proportion at 45 per cent. However, in Japan, almost all 'feature phones' have internet capability through the mobile operators' internet connection services (rather than through conventional internet

browsers). Services such as NTT DOCOMO's i-mode⁴ typically provide a curated internet experience on feature phones but children may not recognize this as 'the internet', possibly accounting for a lower response rate to the survey.

Mobile internet usage is particularly high among children who are smartphone users, at 95 per cent. In every country surveyed, except Japan, over 90 per cent of children with smartphones use them to access the internet.

Figure 4-1-1 Mobile internet penetration among child smartphone and non-smartphone users by country (% of children who use mobile phones)

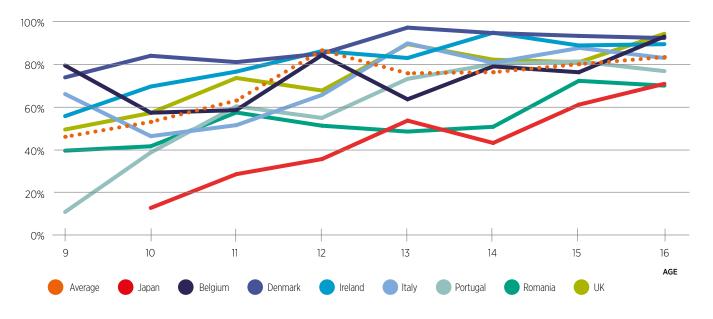


^{4.} https://www.nttdocomo.co.jp/english/service/imode/

Figure 4-1-2 shows the internet usage rate on mobile phones by country and age.

In all eight countries, internet usage from a mobile phone tends to increase with children's age. In all the European countries surveyed, the majority of children aged 12 access the mobile internet, compared to only 26 per cent of children aged 12 in Japan. No significant difference was found between boys and girls.

Figure 4-1-2 **Mobile internet penetration rate by country and age** (% of children who use mobile phones)



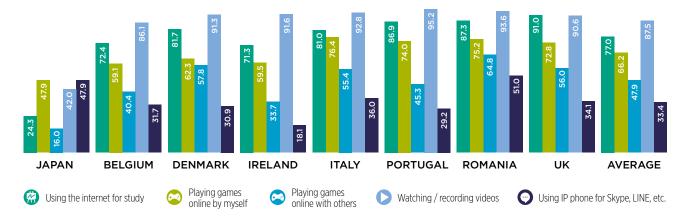
4.2 Internet content accessed from mobile phones

Figure 4-2-1⁵ shows the most popular types of internet content that children access from their mobile phones.

The main reasons for children in the eight countries surveyed to access the mobile internet are "watching/recording videos" (88 per cent of children) and "using the internet for study" (77 per cent of children). In every

European country surveyed except the United Kingdom, watching videos is the main activity, followed by studying. In comparison, Japanese children use the internet mainly for playing games and less than a quarter use it for studying. This may be because online homework or use of LMS (Learning Management Systems) on internet capable mobile devices is not common in Japanese schools.

Figure 4-2-1 **Types of internet content children access via a mobile phone by country** (% of children who access the internet via mobile)



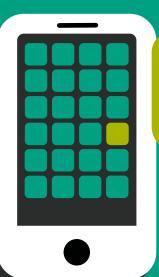
^{5.} Calculation based on children who access the Internet from their mobile phones. Japanese children were asked about their everyday usage experience and European children were asked about the usage frequency over the last several months.



APPS, LOCATION AND SOCIAL NETWORKING SERVICES

This chapter looks at the apps, location and social networking services that children use on their mobile phones.

Key findings



By age 12 Almost

> of children who access the internet from smartphones download or use mobile apps



Only
14%
of children
who use
apps have
downloaded
and installed
a 'paid for'
app.



Less than

40%
of children
who are mobile
phone users use
GPS location
services, and
their usage
varies widely
across countries.

81% of children who access the mobile internet use social networking services, with Facebook the most popular service in European countries and LINE most popular in Japan.



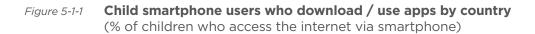
On average **46%** of children on social networking services have 'private' profiles, with girls tending to have higher privacy settings than boys.

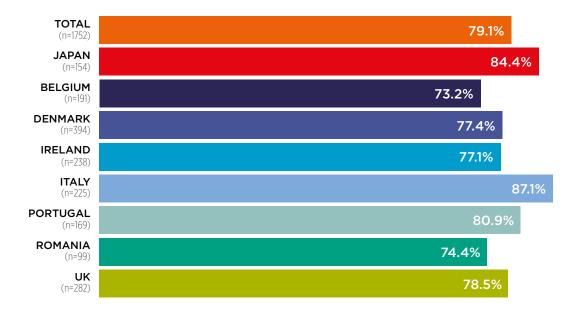


In 5 of the 8 countries surveyed, the majority of children have a private profile, including in Japan.

5.1 Mobile apps: Downloads and use

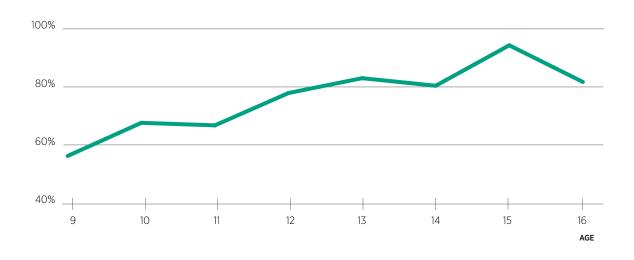
Figure 5-1-16 shows that 79 per cent of children who access the internet on their smartphones download or use mobile apps.





Even at a young age, children use mobile apps at a high rate and by age 12 around 80 per cent of children download or use mobile apps on their smartphones. (Figure $5-1-2^7$).

Figure 5-1-2 Mobile app usage by age (% of children who access the internet via smartphone)



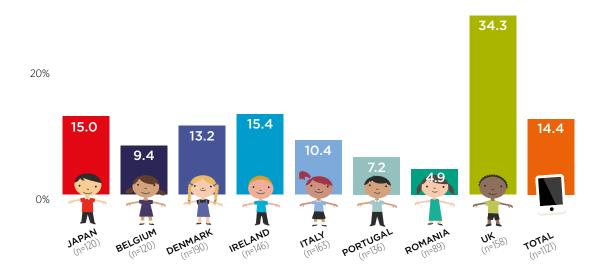
^{6.} Japanese children were asked about their everyday usage experience and European children were asked about their usage frequency over the last several months.

^{7.} Japanese children were asked about their everyday usage experience and European children were asked about the usage frequency over the last several months.

Figure 5-1-38 shows the percentage of children in each country who download or use paid apps (i.e. apps which cost money to download or use). Across the eight countries, 14 per cent of children who use apps have downloaded and installed paid apps. The United Kingdom has the highest proportion at 34 per cent, followed by Ireland at 15 per cent, Japan at 15 per cent and Denmark at 13 per cent.

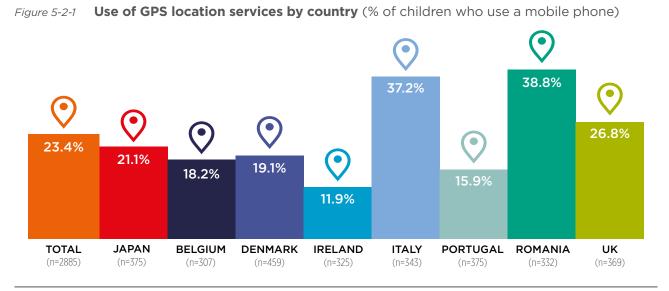






5.2 Location services

Across the 8 countries surveyed, the usage of GPS location services varies widely. Romania has the highest usage rate at 39 per cent and Ireland the lowest at 12 per cent (Figure 5-2-1).



^{8.} Calculation based on children aged 13 or older who downloaded or used apps on their mobile phones. Japanese children were asked about their everyday usage experience and European children were asked about their usage frequency in the past.

5.3 Social networking services

Figure 5-3-19 shows the percentage of children using social networking services by mobile handset type and country. Almost 81 per cent of children who access the mobile internet use social networking services on their mobile phones, and this increases to 89 per cent when only considering smartphone users.

Figure 5-3-1 Use of social networking services on mobile phones by handset type and country (% of child mobile internet users)



Table 5-3-2 shows the most popular social networking service platforms used by children in the eight countries surveyed. In all seven European countries Facebook was the most popular, and in Japan LINE is the most used.

Table 5-3-2 **Social networking sites used by children by country** (% of children who access social networking)

	JAPAN	BELGIUM	DENMARK	IRELAND	ITALY	PORTUGAL	ROMANIA	UNITED KINGDOM	AVERAGE
(N=)	189	299	368	271	317	375	397	307	2523
TWITTER	10.6	3.0	2.1	8.4	2.6	3.0	-	13.0	4.7
FACEBOOK	5.8	88.2	87.0	83.0	95.4	95.4	99.3	84.8	84.6
OTHER	4.7	8.8	10.9	8.5	2.1	1.6	0.7	2.2	4.8
LINE	78.8	-	-	-	-	-	-	-	5.9

Calculation based on mobile phone (smartphone) users. Japanese children were asked about their past experience using SNS. European children were asked about the usage frequency in the past of "Social networking profile", "Chatrooms" or "Instant messaging". Children who used any of them are counted as "users of SNS".

5.4 Children's social networks

Figure 5-4-1 shows the number of contacts that children have on social networking services broken down by age. Of all children surveyed in the eight countries, 46 per cent of 9-year-olds had between 11 and 50 contacts. This percentage generally decreases with age, reflecting that children in many countries tend to have more connections as they grow older and develop social relationships in the real world.



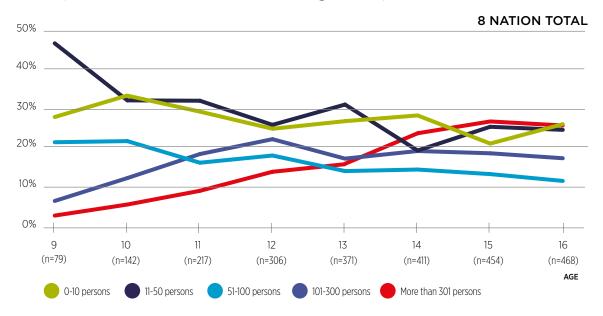


Figure 5-4-2 shows the percentage of children who have made new "friends" online through social networking services. Approximately 32 per cent of children who use social networking services met or started to communicate with new "friends" online. When comparing countries, Denmark has the highest proportion at 49 per cent and Portugal the lowest at 17 per cent.



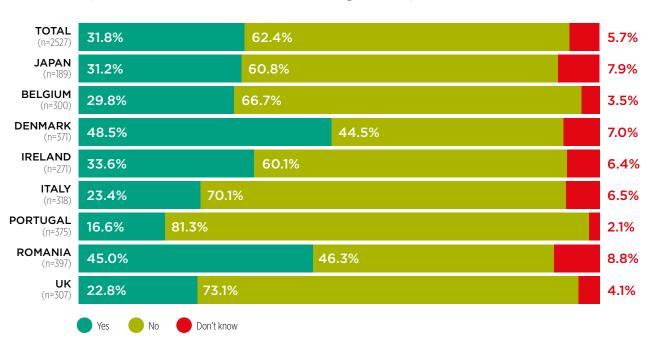
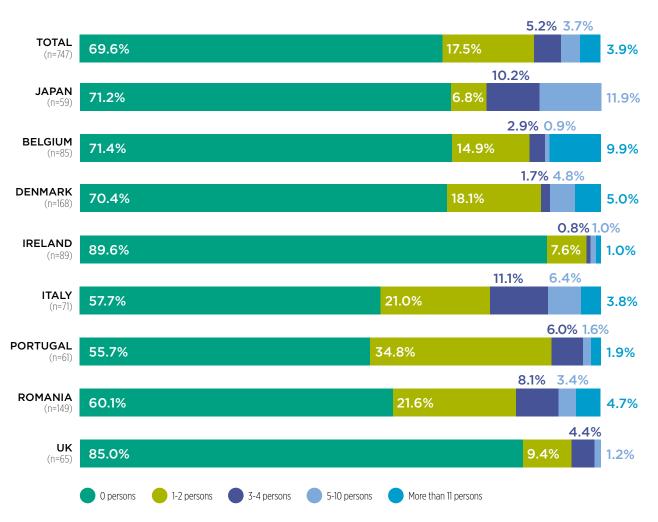


Figure 5-4-3 shows the number of "friends" on social networking services that children actually met in person after initially becoming friends with them online. Looking at all eight countries surveyed, 30 per cent of children had met new social networking "friends" in person, with Portugal having the largest percentage at 44 per cent, followed by Italy at 42 per cent and Romania at 40 per cent.

Figure 5-4-3 Number of new online "friends" from social networking services that children have actually met in person by country (% of children who had made new online "friends" on social networking services)



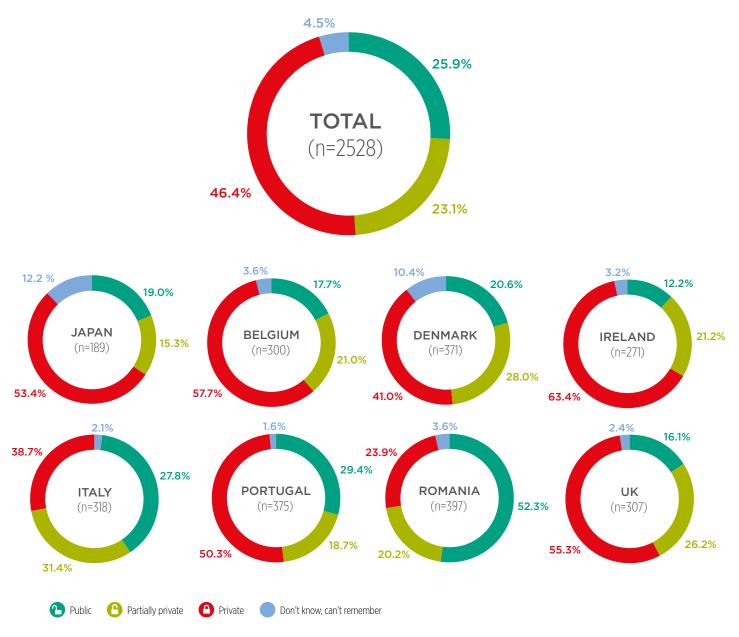
5.5 Children's privacy settings on social networks

There are various settings on social networking services that allow the user to control the amount of content they share with others. Three levels of privacy are examined in this report:

- Private: Only friends/contacts can see the user's information.
- Partially private: Friends of friends can see the user's information.
- Public: Everyone can see the user's information.

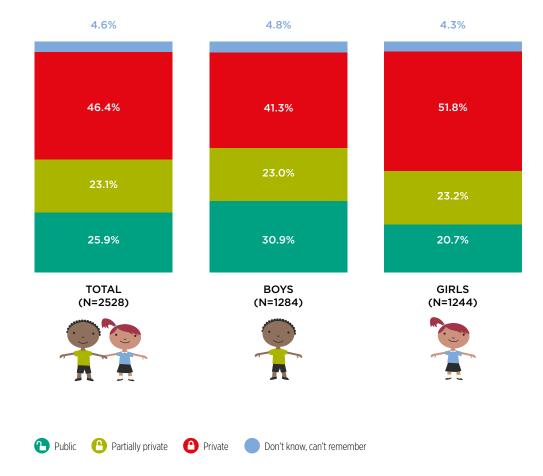
Across the eight countries surveyed, 46 per cent of children using social networking services had set their profile to "private" so as not to disclose the contents of their profiles and 23 per cent to "partially private". Romania was the only country where the majority of children used a "public" setting. In the other seven countries, the most common setting was "private" (Figure 5-5-1).

Figure 5-5-1 Children's privacy settings on social networking services by country privacy setting (% of children who use social networking services)



No correlation between age and privacy settings was found but a gender difference was identified, with girls tending to have higher privacy settings (i.e. "private" or "partially private") than boys (Figure 5-5-2).

Figure 5-5-2 Children's privacy settings on social networking services by gender (per cent of children who use social networking services)





MOBILE PHONES AND CHILDREN'S WELLBEING

This chapter examines some of the concerns over children's use of mobile phones and whether their use of mobile phones has changed their attitudes and/or behaviour.

Key findings

10%

of children who use mobile phones have gone without eating or sleeping due to time spent on the internet.

38%

of children who use smartphones felt anxious when they couldn't use the internet, with children tending to feel this more as they grew older.

Japanese children had a much higher rate than the European children surveyed, at **29%**.

22% ①

of children who use mobile phones felt they spend less time with family, friends or schoolwork due to the internet, and **20%** had tried, unsuccessfully, to reduce the time they spend on the internet.

40%

of children who use mobile phones exchange messages with their parents almost every day and...

54%

speak to their parents on the phone nearly daily.

Japanese children message and call their parents at significantly lower rates than European children, at 11% and 7% respectively.

6.1 Mobile phones and excessive use

Figure 6-1-1 shows that while 90 per cent of children who use mobile phones have not changed their habits or activities, around 10 per cent have gone without eating or sleeping due to the time that they spend on the internet. In Japan, this proportion is 29 per cent - much higher than in the European countries surveyed - which may be due to children in Japan spending less time on the internet for educational purposes and more for entertainment purposes, such as gaming and chatting.

38 per cent of children with smartphones felt anxious or bothered when they could not use the internet (Figure 6-1-2)." Portugal had the highest reported proportion at 53 per cent, followed by the United Kingdom at 46 per cent and Japan at 43 per cent. Children tended to feel this way more as they grew older but no significant difference was found based on gender.

"I have gone without eating or sleeping because of the internet" (% of children who use mobile phones)

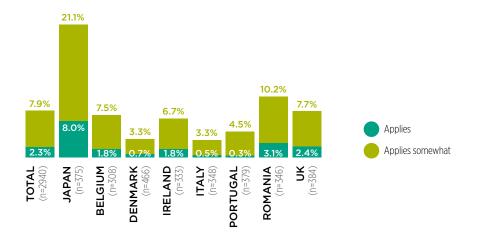
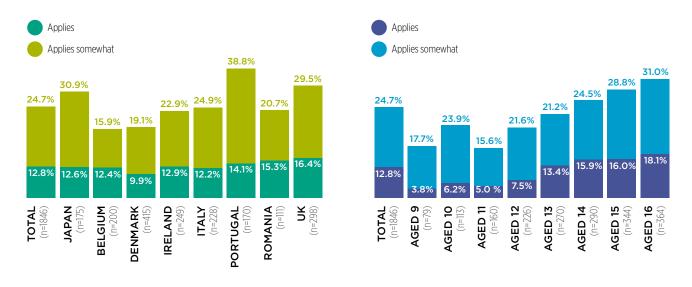


Figure 6-1-2 "I have felt anxious or bothered when I cannot use the internet" (% of children who use smartphones)



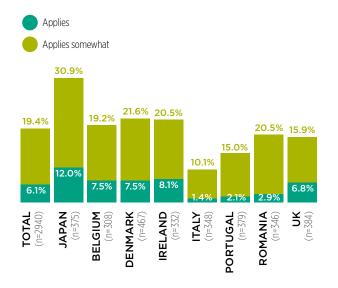
^{10.} The Japanese results are the total of "Applies" and "Applies somewhat". European children were asked about frequency and the results are the total of "Very often" + "Fairly often".

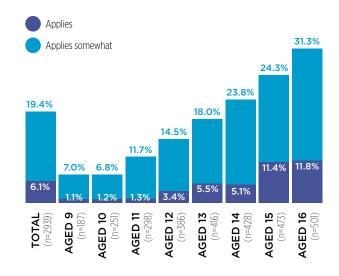
^{11.} The Japanese results are the total of "Applies" and "Applies somewhat". European children were asked about frequency and the results are the total of "Very often" + "Fairly often"

Across the countries surveyed, 26 per cent of children who use mobile phones unconsciously use their phone (e.g. checking mail, viewing internet sites) when they

don't have anything to do (Figure 6-1-3).¹² Children tended to do this more as they grew older.

"I catch myself surfing the internet when I am not really interested" (% of children who use mobile phones)

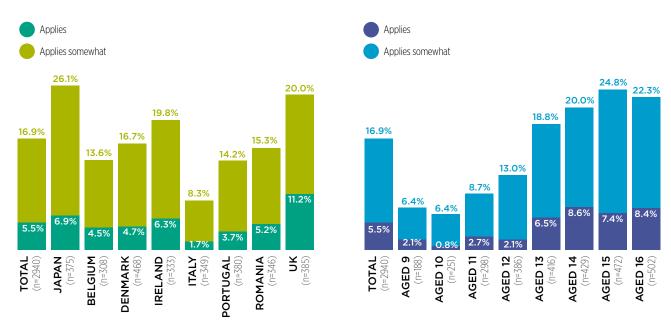




22 per cent of children using a mobile phone felt that they spent less time with their family, friends or schoolwork because of the internet (Figure 6-1-4).¹³

Japan had the highest such proportion at 33 per cent, and this tendency among children increased with age.

"I have spent less time than I should with family, friends or schoolwork because of the internet" (% of child mobile phone users)



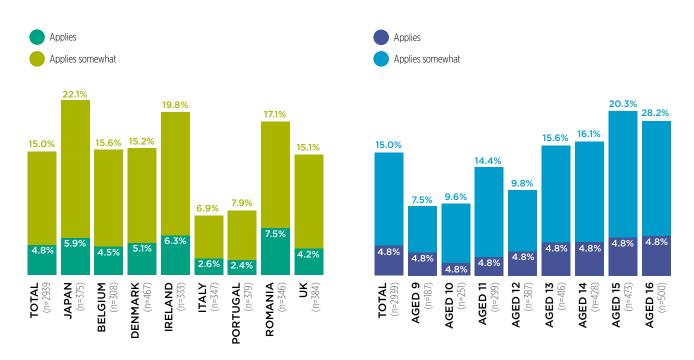
^{12.} Calculation based on children using a mobile phone. The Japanese results are the total of "Applies" and "Applies somewhat". European children were asked about frequency and the results are the total of "Very often" + "Fairly often".

^{13.} Calculation based on children using a mobile phone. The Japanese results are the total of "Applies" and "Applies somewhat". European children were asked frequency and the results are the total of "Very often" + "Fairly often".

20 per cent of all children using mobile phones tried to reduce the time they spend on a mobile phone but were unsuccessful, with Japan showing the highest proportion

at 28 per cent (Figure 6-1-5)¹⁴. Again, a correlation with age was found.

"I have tried unsuccessfully to spend less time on the internet" (% of children who use a mobile phone)



6.2 Communication between parents and children

Tables 6-2-1 and 6-2-2 show the frequency with which parents and children communicate by mobile phone. On average across the countries surveyed, 40 per cent of children exchanged messages with their parents almost every day. Portugal had the highest rate at 55 per cent, followed by the United Kingdom and Italy at 51 per cent, and Japan significantly lower at 11 per cent. It is likely that these variances mostly reflect cultural communication preferences in each country

and indicate a particular difference between European countries and Japan. This may be due to a relatively low context-dependent culture in Europe where individuals are encouraged to express their feelings or thoughts through language. This differs from Japan, where the culture is highly context-dependent and individuals are encouraged to understand situations or conditions without communicating verbally or messaging.

^{14.} The Japanese results are the total of "Applies" and "Applies somewhat". European children were asked about frequency and the results are the total of "Very often" + "Fairly often".

Table 6-2-1 Messaging communication frequency between parents and children (% of children who use a mobile phone)

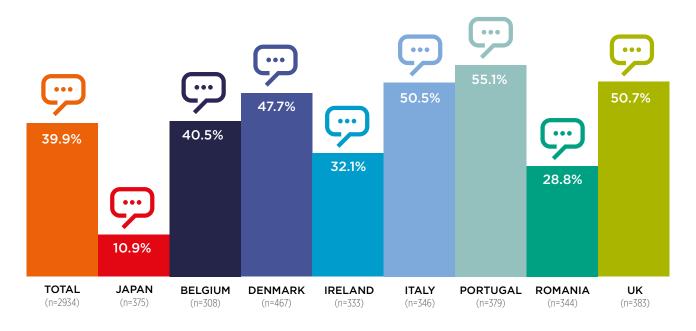


Table 6-2-2 Voice calls communication frequency between parents and children (% of children who use a mobile phone)

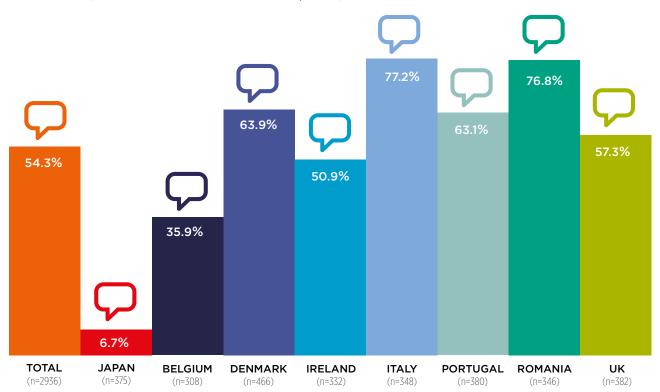


Table 6-2-2 shows the frequency of voice calls between parents and children. Across the countries surveyed, 54 per cent of children talked with their parents almost every day. Italy and Romania had the highest rates at 77 per cent and, once again, Japan was the lowest at 7 per cent.



DIGITAL LITERACY, SKILLS AND PARENTAL CONTROLS

This chapter looks at children's digital literacy, skills and competencies in using mobile phones and the internet, and explores where children go for advice. It also examines the extent of parental involvement in children's mobile and internet usage.

Key findings



of children aged 13 or older who use mobile phones can block messages that they don't want to receive, and nearly

can erase their internet history.

Japanese children had the lowest results in both categories among countries surveyed.

In both Japan and Europe, children seek advice on their mobile phone or internet use from their parents first and then their friends.

This changes with age, with older children (aged 15 and 16) turning to their friends before family.



63%

of European parents ask their teenage children about their internet use compared to **32%** of Japanese parents. Similarly **40%** of European parents have sat with their children when they use the internet, compared to **21%** of Japanese parents.

7.1 Children's digital literacy and skills

Improving children's digital literacy is an important step in making it safer for children to use mobile phones. It can help children understand the risks and develop their skills for managing their mobile phone and internet use.

Figures 7-1-1 through 7-1-3 show the different skills developed by children who use mobile phones.¹⁵ Across the 8 countries surveyed, 80 per cent of children aged 13 or older who use mobile phones could block messages

that they did not want to receive, and 69 per cent could erase the histories of sites they had viewed.

Children in Japan had the lowest results in both of these skill areas. This may be due to a number of factors such as the relatively high age of first mobile phone ownership, little public education on mobile phone usage and lower ICT literacy among the older population.

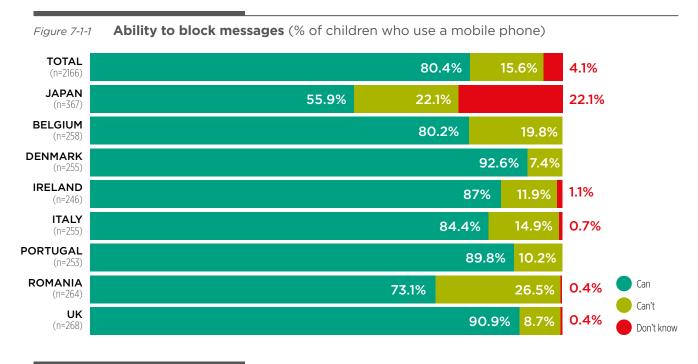


Figure 7-1-2 Ability to erase the histories of sites viewed on the internet (% of children who use a mobile phone)



^{15.} Figure 7-1-1 and Figure 7-1-2 were calculated based on children ages 13 through 16. Figure 7-2-3 was calculated based on all respondents (children ages 9 through 16).

7.2 Sources of advice for children

Figures 7-2-1 and 7-2-3¹⁶ show the people from whom Japanese children seek advice about their mobile phone use. Parents were the most popular source of advice for 67 per cent of surveyed children, followed

by friends for 18 per cent of children. Younger children predominantly ask their parents for help and older children increasingly seek advice from their friends.

People from whom Japanese children seek advice about their mobile phone (% of children who use a mobile phone)

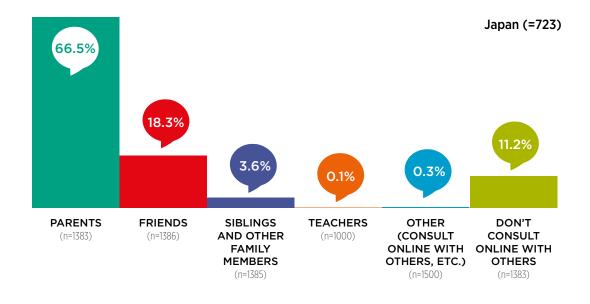
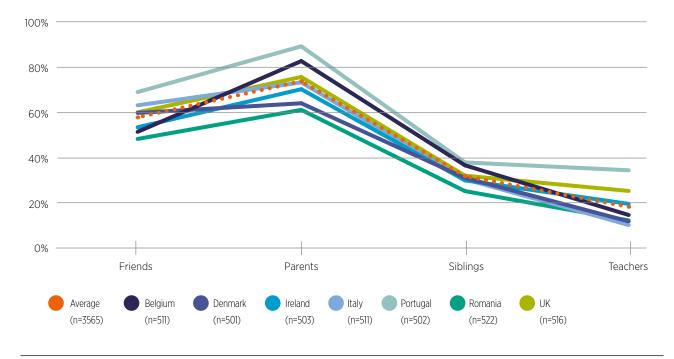


Figure 7-2-2 People from whom European children seek advice about their internet use (% of children who access the internet)



^{16.} Calculation based on all respondents (children ages 9 through 16). The Japanese survey used a single-answer format.

Figures 7-2-2 and 7-2-4¹⁷ show the people to whom European children turn to for advice about their internet use. As with Japan, parents were the most popular source (75 per cent), followed by friends

(58 per cent). The same trend was found around age, with older children increasingly turning to their friends rather than their parents for help.

Figure 7-2-3 People from whom Japanese children seek advice about their mobile phone by age (% of children who use a mobile phone)

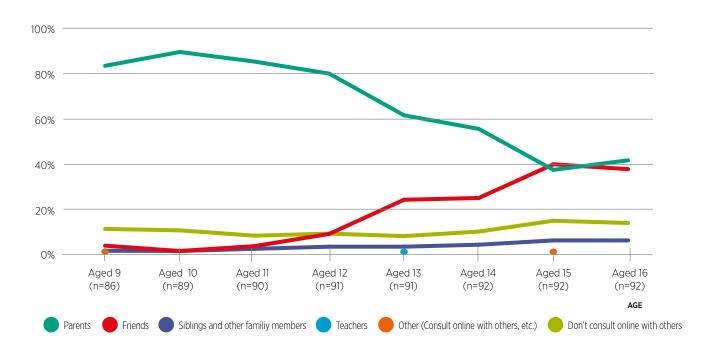
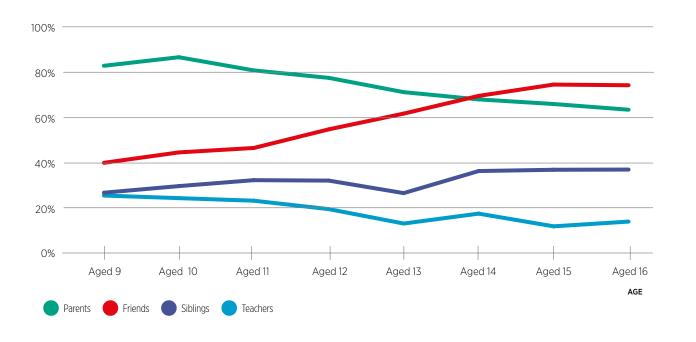


Figure 7-2-4 People from whom European children seek advice about their internet use (% of children who use the internet)



^{17.} Calculation based on all respondents (children ages 9 through 16). The European survey used a multiple-answer format.

7.3 Children's internet use and parental involvement

Figure 7-3-1 shows Japanese parents' involvement in the content their children access or exchange online. Only 32 per cent of Japanese parents ask their teenage children about their activities on the internet, in contrast to parents in the seven European countries surveyed where the majority (63 per cent) ask. Nearly

40 per cent of parents in these European countries have sat with their children while they are online – almost double the percentage of parents in Japan (21 per cent). In Japan, half of all parents never ask their teenage children about their social networking profile or with whom they are exchanging messages.

Figure 7-3-1 **Japanese parental involvement in children's internet usage** (% of children aged 13 or older)

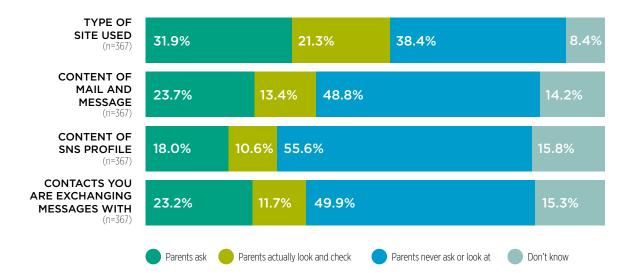


Figure 7-3-2 shows the level of involvement European parents have in their teenage children's internet use. Over 60 per cent have spoken to their children about their activities on the internet or suggested ways for them to behave towards others online. In contrast, only

39 per cent have sat with their children while they use the internet or helped them when something is difficult to do or find on the internet. Only 41 per cent have helped their children when something has bothered them on the internet.

Figure 7-3-2 **European parental involvement in children's internet usage** (% of children aged 13 or older)

