

The Mobile Economy



State of mobile internet connectivity

2024

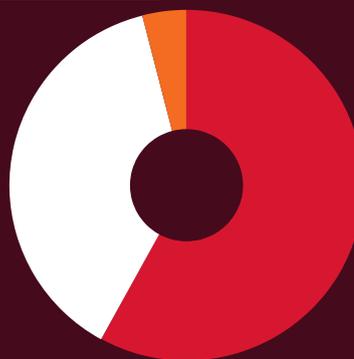
As mobile internet adoption continues to grow faster than network expansion, the usage gap is falling. However, it remains almost 10 times larger than the coverage gap.

Coverage gap

4%

Usage gap

38%



Connected

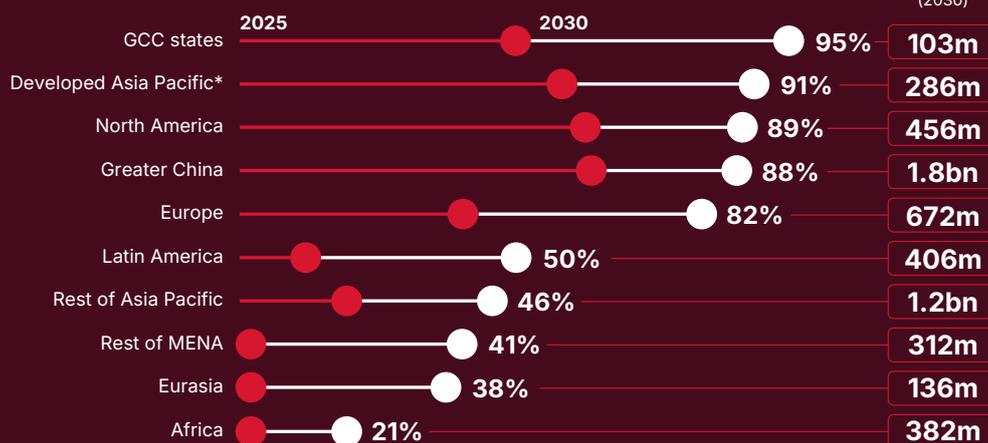
58%



5G as a share of total connections

Percentage of total connections (2030)

2030



Total 5G connections (2030)

57%

of all mobile connections are forecast to be on 5G by 2030

while legacy 2G and 3G networks will fall to just 1% and 5% of connections respectively, marking a near-universal transition to advanced networks.

* Australia, Japan, New Zealand, Singapore, South Korea



Operator revenues and investment

Revenues

2025

\$1.19tn

2030

\$1.36tn

Investment

Capex for the period 2025–2030

\$1.2tn



Operator adoption of GSMA Open Gateway APIs

2025

79 operators

Representing

77% of global mobile market share

December 2025