

# The Mobile Economy Eurasia



## State of mobile internet connectivity

2024

Mobile internet coverage continues to grow faster than adoption in Eurasia. The usage gap remains high, at 29%, versus a coverage gap of 3%.

Coverage gap

3%

Usage gap

29%

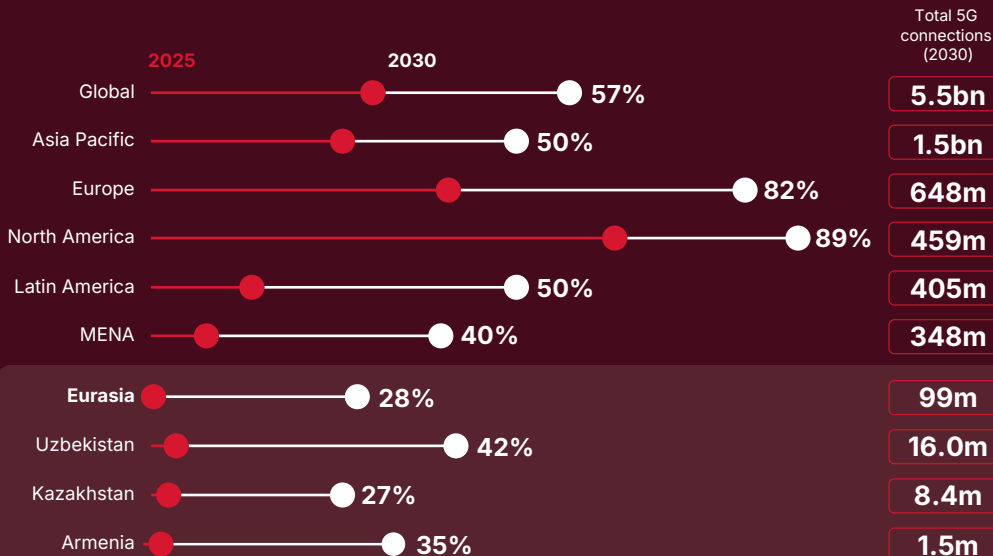


Connected  
68%



## 5G as a share of total connections

Percentage of total connections (2030)



30%

By 2030, nearly 30% of mobile connections in Eurasia are forecast to be on 5G, marking a significant shift as shares for legacy technologies continue to decline.

Uzbekistan is forecast to see over 40% of its mobile connections on 5G by 2030, exceeding the regional average.



## Operator revenues and investment

Revenues

2025

\$24.5bn

2030

\$27.8bn

Investment

\$32bn

Capex for the period 2025–2030