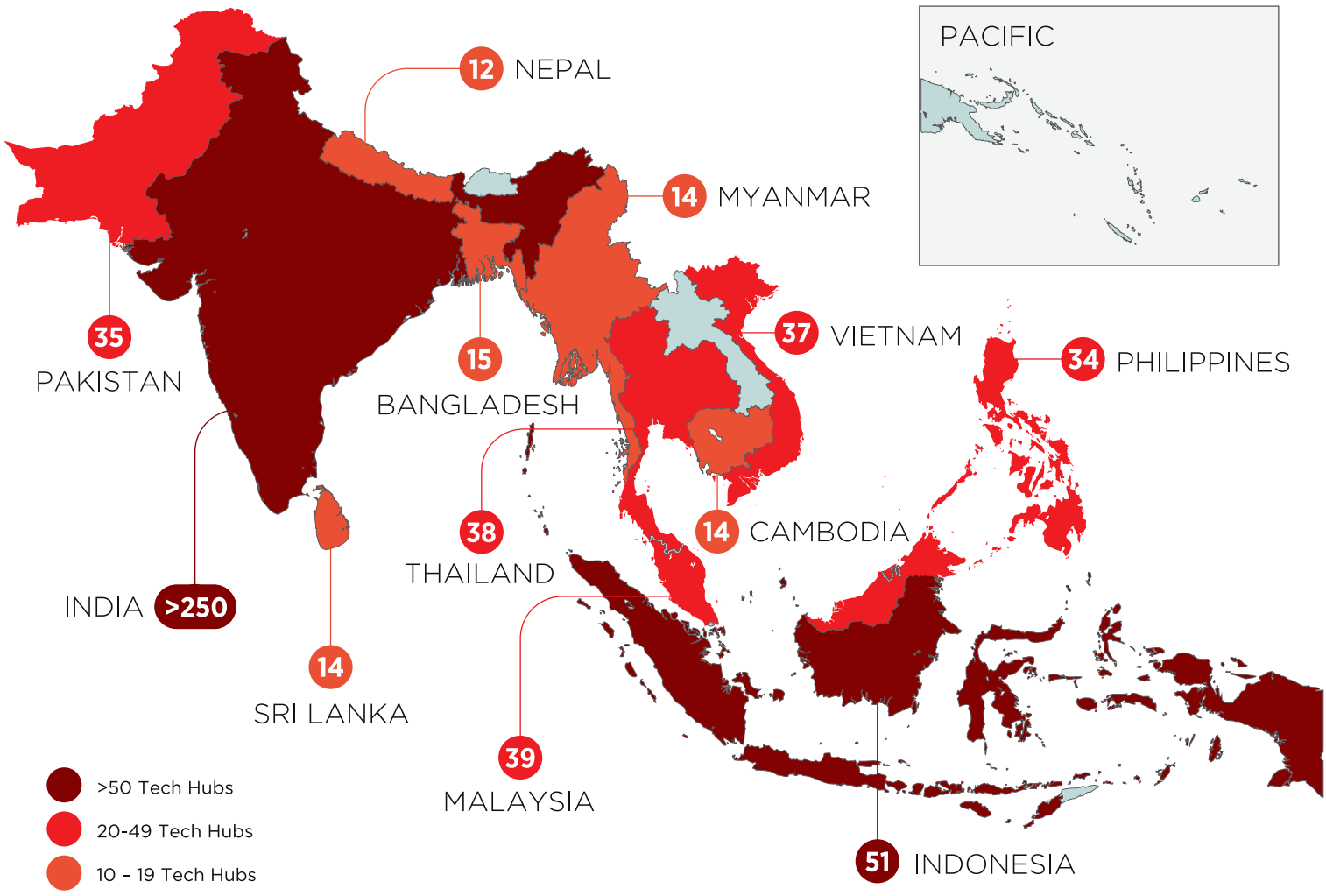
Ecosystem Accelerator

ASIA PACIFIC

Tech Hubs Landscape 2018

565 ACTIVE TECH HUBS*



Fastest growing ecosystems
(2016-2018)

- Malaysia +105%
- Philippines +100%
- Nepal +100%
- Myanmar +86%
- Cambodia +78%

Top 5 Ecosystem Cities
by number of Active Tech Hubs

- Kuala Lumpur – 29 Hubs
- Bangkok - 27 Hubs
- Jakarta – 27 Hubs
- Manila – 26 Hubs
- Ho Chi Minh City – 17 Hubs

14% of the hubs are partnering with mobile operators. Telenor, Axiata, and Telkom Indonesia are among the most represented.

3 Countries

60%

India, Indonesia and Malaysia totalise over 60% of all hubs

4 y/o Hubs Maturity

Average age of active tech hubs is 4 years – launched in 2014

Social Media Reach

310K Followers

5.6 Million Likes

Main tech hub alliances

*Tech Hubs are defined as physical spaces designed to foster and support tech start-ups. These include incubators, accelerators, co-working spaces, fab labs, makerspaces, hackerspaces, and other innovation centres. Active tech hubs are defined as hubs that have shown active digital presence (website, news, social media) since October 2017.

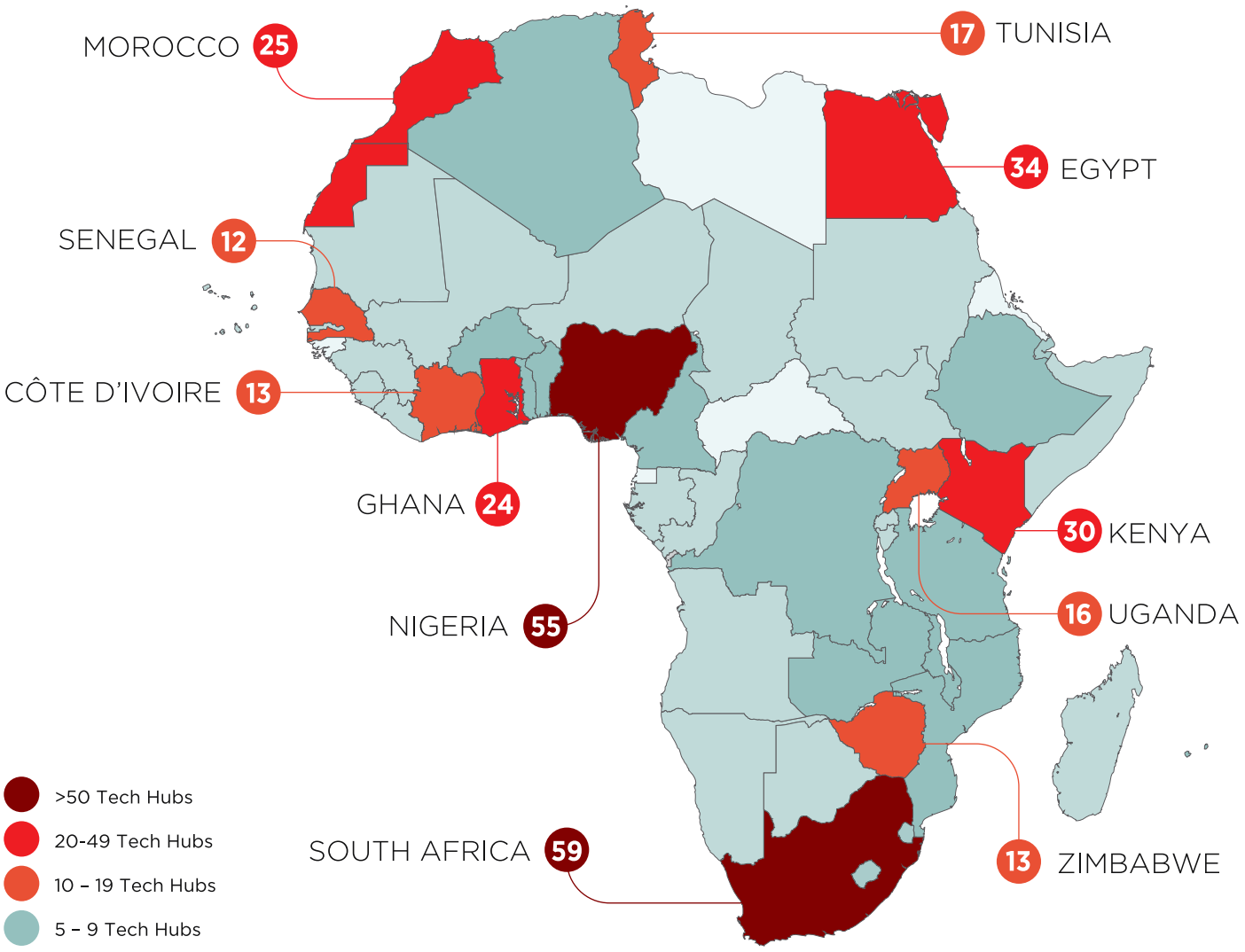
GSMA.COM/ECOSYSTEMACCELERATOR

Ecosystem Accelerator

AFRICA

Tech Hubs Landscape 2018

442 ACTIVE TECH HUBS*





Fastest growing ecosystems
(2016-2018)

- Democratic Republic of the Congo +200%
- Zambia +200%
- Cote d'Ivoire +160%
- Togo +150%
- Nigeria +139%

Top 5 Ecosystem Cities
by number of Active Tech Hubs

- Lagos – 31 Hubs
- Cape Town - 26 Hubs
- Nairobi – 25 Hubs
- Cairo – 23 Hubs
- Accra – 16 Hubs

13% of the hubs are partnering with mobile operators. MTN,Orange, and Vodacom are among the most represented.

5 Countries

45%

South Africa, Nigeria, Egypt, Kenya, Morocco totalise over 45% of all hubs.

5 y/o Hubs Maturity

Average age of active tech hubs is 5 years – launched in 2013.

Social Media Reach

1.4 Million Followers

4 Million Likes

Main tech hub alliances

AfriLabs · IMPACT HUB · THE indigo TRUST · FABLAB · jokkolabs social change hub

*Tech Hubs are defined as physical spaces designed to foster and support tech start-ups. These include incubators, accelerators, co-working spaces, fab labs, makerspaces, hackerspaces, and other innovation centres. Active tech hubs are defined as hubs that have shown active digital presence (website, news, social media) since October 2017.

UKaid from the British people

GSMA.COM/ECOSYSTEMACCELERATOR

Australian Aid