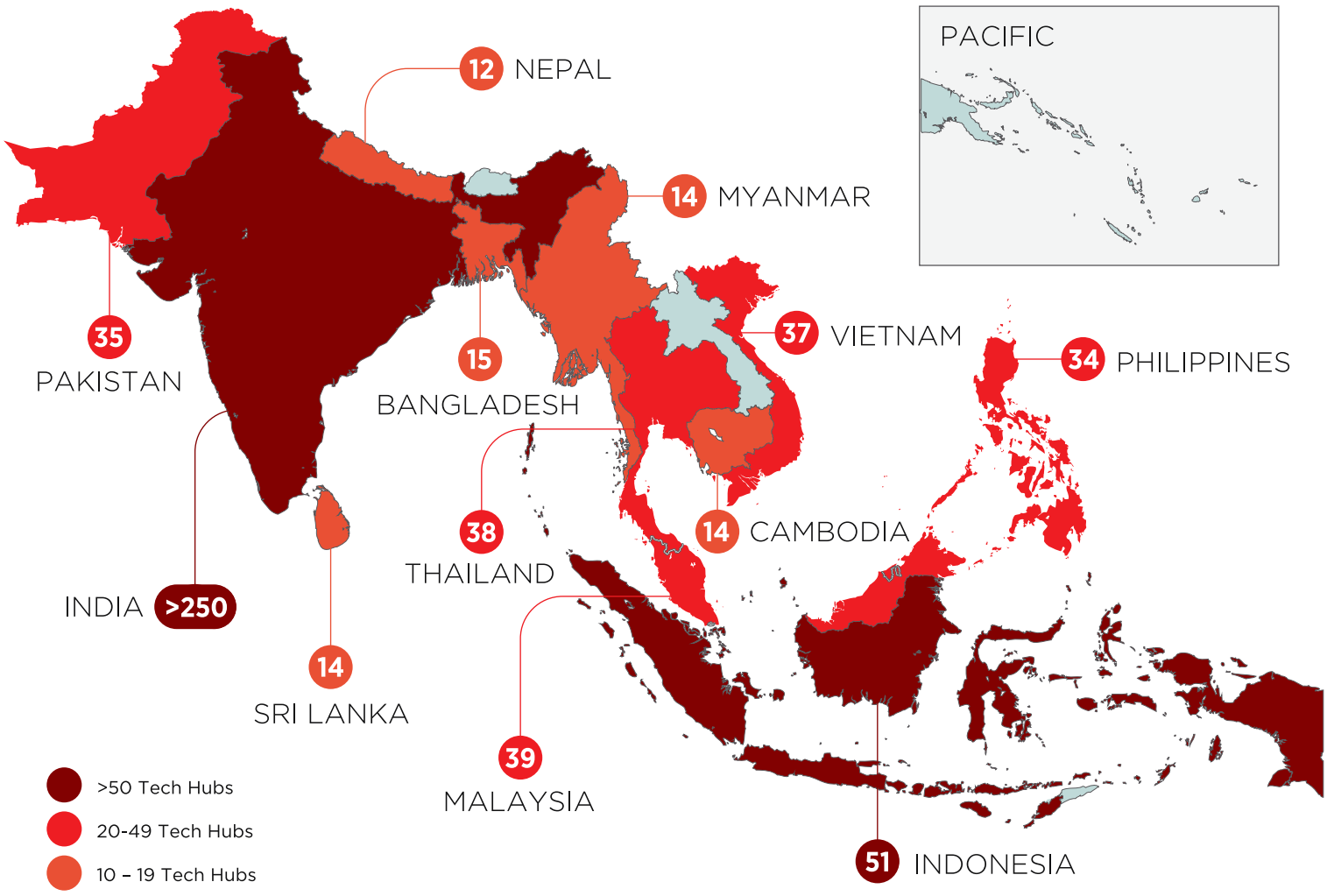
Ecosystem Accelerator

ASIA PACIFIC

Tech Hubs Landscape 2018

565 ACTIVE TECH HUBS*



Fastest growing ecosystems
(2016-2018)

- Malaysia +105%
- Philippines +100%
- Nepal +100%
- Myanmar +86%
- Cambodia +78%

Top 5 Ecosystem Cities
by number of Active Tech Hubs

- Kuala Lumpur – 29 Hubs
- Bangkok - 27 Hubs
- Jakarta – 27 Hubs
- Manila – 26 Hubs
- Ho Chi Minh City – 17 Hubs

14% of the hubs are partnering with mobile operators. Telenor, Axiata, and Telkom Indonesia are among the most represented.

3 Countries

60%

India, Indonesia and Malaysia totalise over 60% of all hubs

4 y/o Hubs Maturity

Average age of active tech hubs is 4 years – launched in 2014

Social Media Reach

310K Followers

5.6 Million Likes

Main tech hub alliances

*Tech Hubs are defined as physical spaces designed to foster and support tech start-ups. These include incubators, accelerators, co-working spaces, fab labs, makerspaces, hackerspaces, and other innovation centres. Active tech hubs are defined as hubs that have shown active digital presence (website, news, social media) since October 2017.

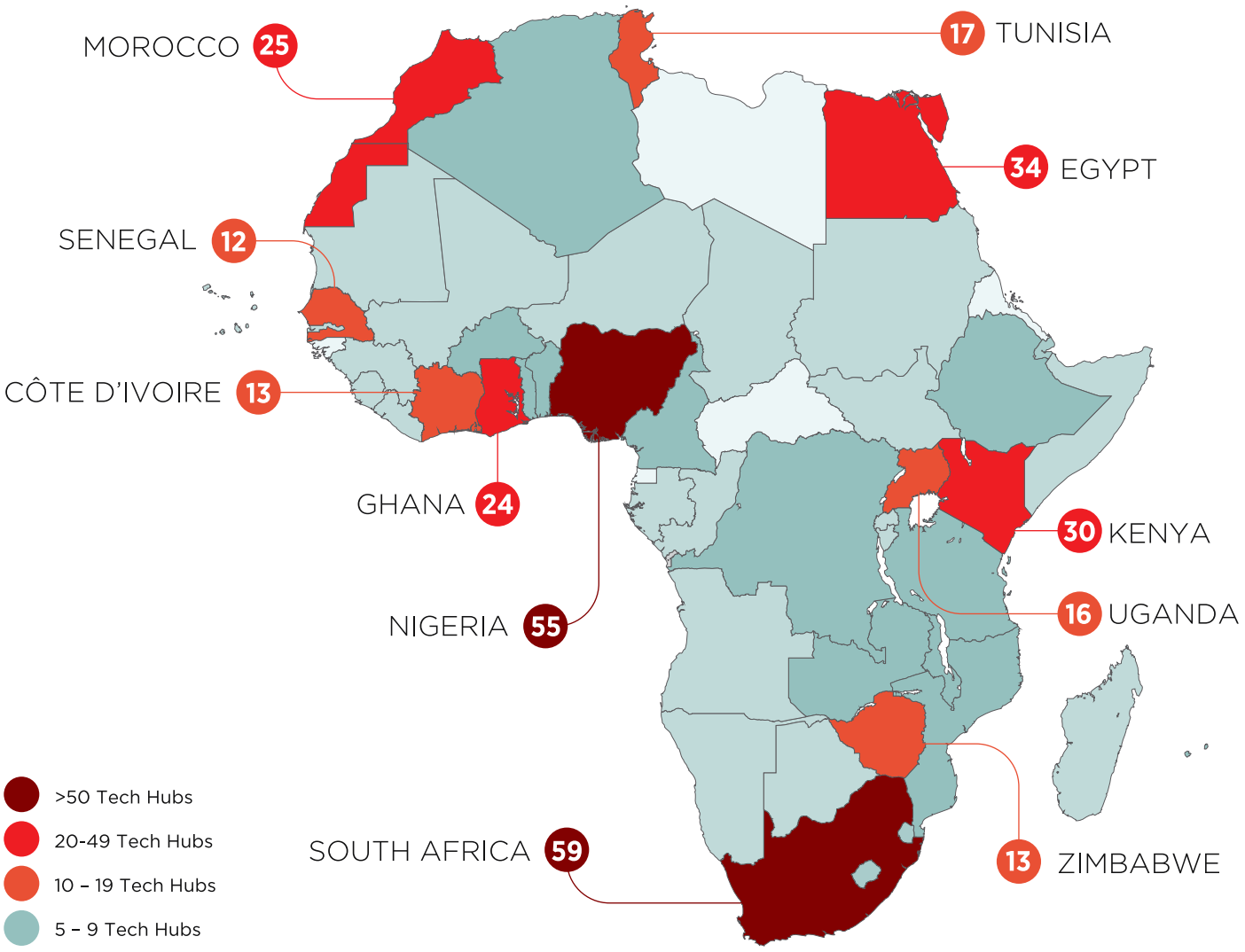
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Ecosystem Accelerator

AFRICA

Tech Hubs Landscape 2018

442 ACTIVE TECH HUBS*





Fastest growing ecosystems
(2016-2018)

- Democratic Republic of the Congo +200%
- Zambia +200%
- Cote d'Ivoire +160%
- Togo +150%
- Nigeria +139%

Top 5 Ecosystem Cities
by number of Active Tech Hubs

- Lagos – 31 Hubs
- Cape Town - 26 Hubs
- Nairobi – 25 Hubs
- Cairo – 23 Hubs
- Accra – 16 Hubs

13% of the hubs are partnering with mobile operators. MTN,Orange, and Vodacom are among the most represented.

5 Countries

45%

South Africa, Nigeria, Egypt, Kenya, Morocco totalise over 45% of all hubs.

5 y/o Hubs Maturity

Average age of active tech hubs is 5 years – launched in 2013.

Social Media Reach

1.4 Million Followers

4 Million Likes

Main tech hub alliances

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