

MWC SHANGHAI 2026 · eSIM SUMMIT · MAIN STAGE



Harnessing the eSIM Wave

Turning Made-in-China into Recurring Operator Revenue

26 June 2026

Hui Jin, Ph.D.

Group CEO & Co-Founder, Redtea Mobile

Made-in-China is Entering a New Phase



01

Still Growing — Fast

Vehicles, smartphones and smart hardware all keep climbing — and the newest exports are moving up-market.

China Auto Exports: Rapid Acceleration

2024 Full Year: 5.86M vehicles

2026 Jan–May: 4.06M vehicles



02

From Manufacturing to Brands & Services

Not just made — branded and operated. App-first: e-commerce platforms, social apps, and localized channel expansion.



kwai



TikTok



klook



03

From “Made in China” to “Talents from China”

More brands and services are global from day one — powered by Chinese talent going global.



manus

PLAUD



Genspark

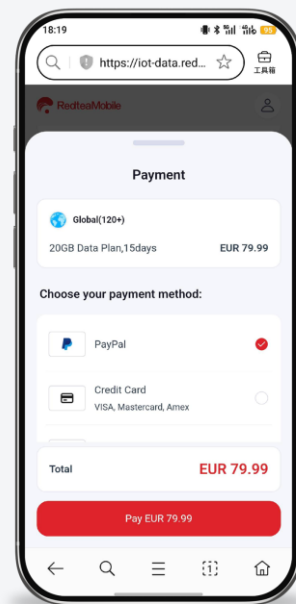
Redtea Mobile: Embrace Changes



More than Connectivity

01

A fuller stack of services — payments, compliance & KYC, and device-level operations — built on the innovation edge of China's supply chain.



Integrate a private connection protocol into the car system.



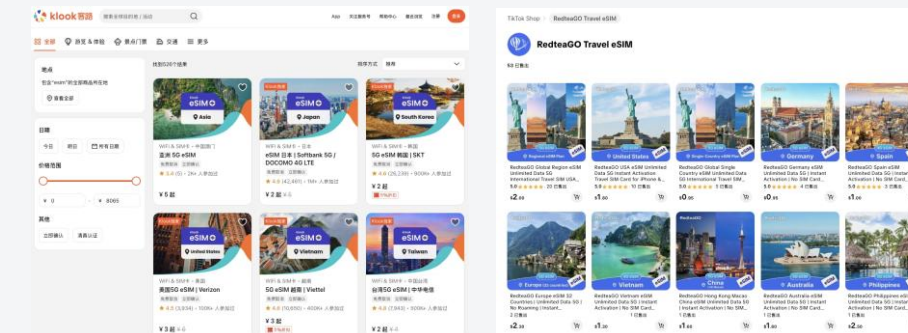
- Built-in entertainment system.
- Built-in eSIM chip, built-in data and recharge system.
- Compatible with CarPlay/Android Auto models.



More than Devices

We go beyond hardware & telecom supply chain.

02



Invest in the Future

03

- Forward thinking in AI, and action.
- AI devices and agents.
- Telecom opportunities in the new era.

The History Rhythms



Feature phone

2G

SMS demand

REVENUE MODEL

Voice → SMS



Smartphone

3G/4G/eSIM

Data as carrier

REVENUE MODEL

SMS → Data



IoT/Automotive

5G/Cat.1/CMP

Massive connections

REVENUE MODEL

Data → Connectivity MGMT



AI: Devices & Agents

6G/AI/Satellite

REVENUE MODEL

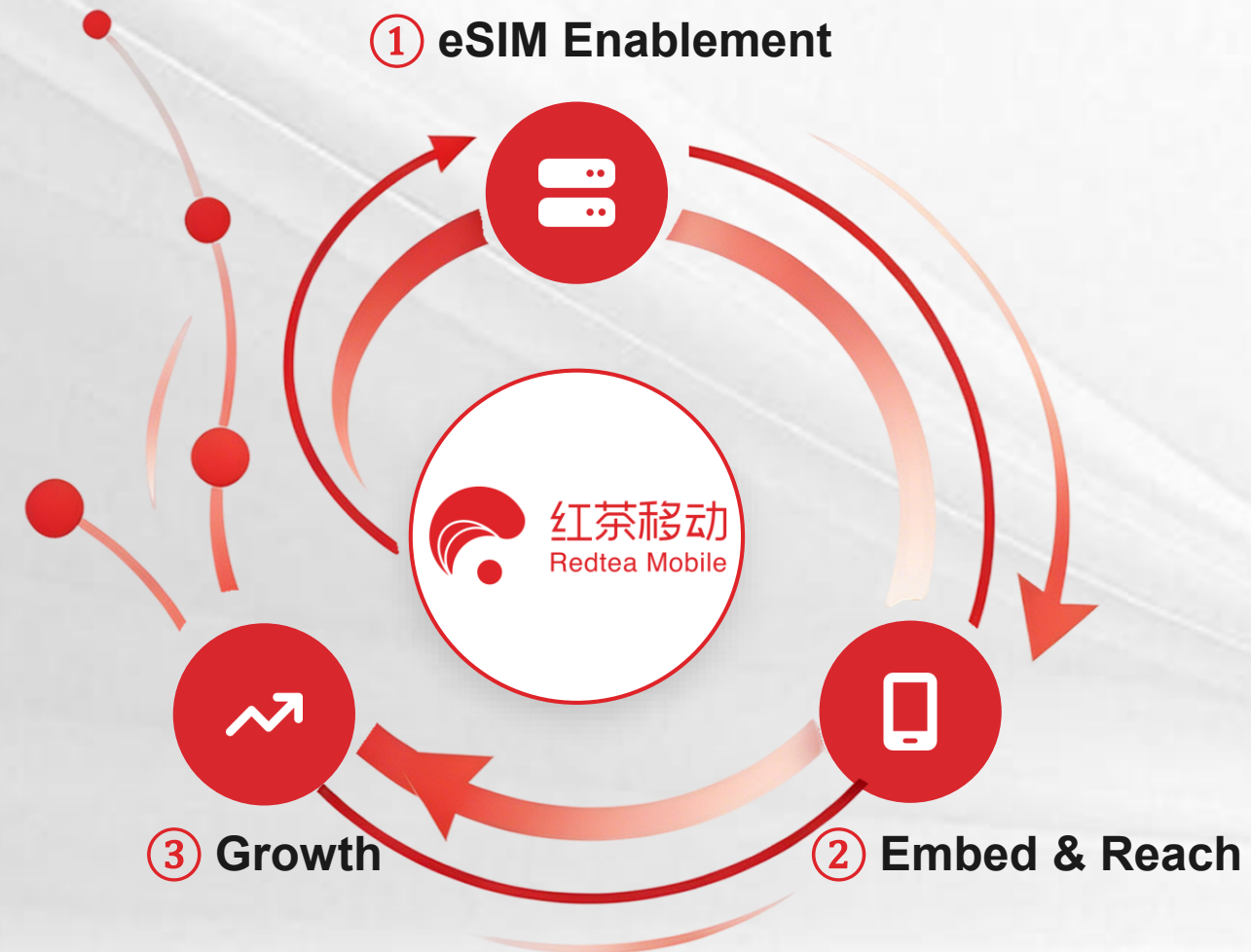
New opportunities

eSIM

CMP

More to Explore

eSIM Expands into a Growth Flywheel



INFRASTRUCTURE ENABLEMENT

- Full-stack eSIM enablement — SM-DP+/RSP · eIM · Entitlement · SGP.32
- GSMA-certified; Dual-site redundancy

100M+ Devices

60+ Operator Partners

DEVICE ENABLEMENT

- 10+ Smartphone OEM eSIM Partnerships

300 TB+ Daily Traffic

400K+ Paying Users/Day

500M+ Mobile Device Installations

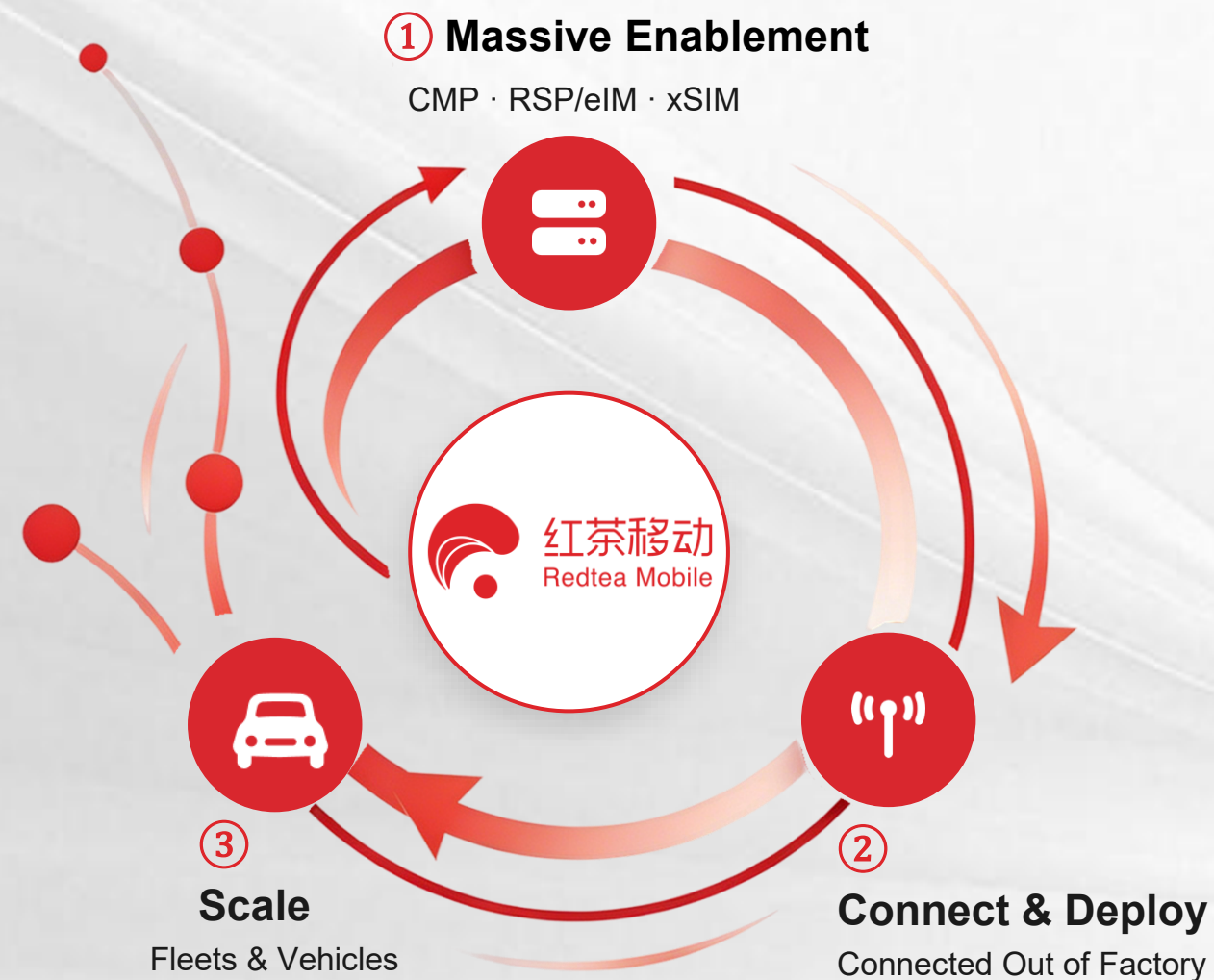
APPLICATION ADOPTION

- One-tap activation · 24/7 support · top-up · voice + SMS
- Channels: OTAs · airlines · cross-border e-commerce · fintech

2K+ B2B Partners

2K+ eSIM SKUs

Connectivity Management: the Debut



INFRASTRUCTURE ENABLEMENT

- Tailored for under-served carriers
- eSIM-only carrier-grade CMP
- Flexible tariffs, dynamic APN, and configurable IP

Calling for Carrier Partners

DEVICE ENABLEMENT

- nuSIM OS vendor with a SEAL-4 Certificate

**20+ Vehicle OEM
Project Nominations**

APPLICATION ADOPTION

- Single SKU ship globally
- High-reliability connectivity

1M+ Connected Devices

AI: The New Territory

Agents and their carriers are **multiplying**:



Enriched App Scenarios

From computing paradigm to saturated applications



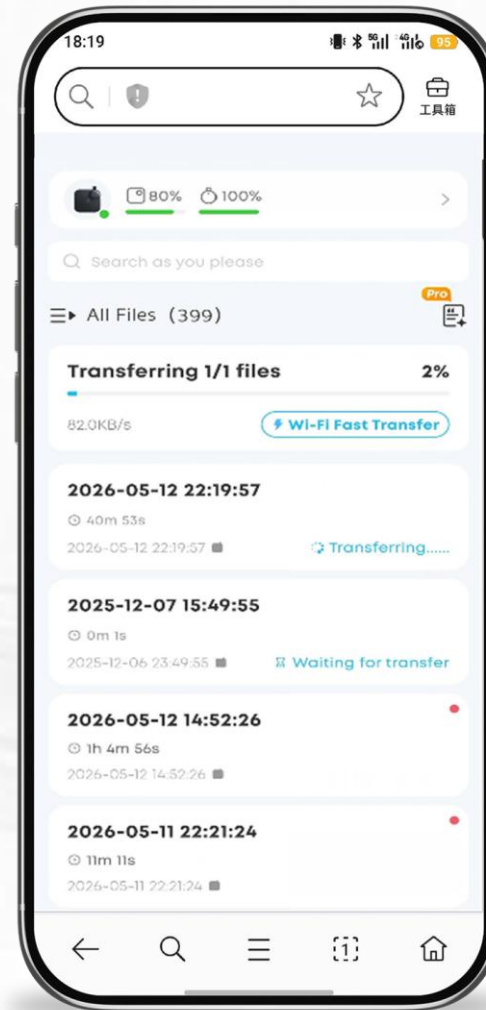
Diverse Agent Terminals

The smartphone is no longer the only — or primary — option



AI Hardware on the Horizon

Glasses, recorders, companions, robots — a fresh wave



The Architecture Today

DEVICE

PHONE

AI CLOUD

The Phone is the Toll Booth

A 40-minute recording took 5 minutes just to crawl over to my phone over Bluetooth, at 80 KB/s.

AI Hardware Must Speak for Itself.

SIM as the Gateway Between the Physical World and AI



**AI Devices:
Surging Data Consumption**



**MSISDN to
Represent Your Agents**



**Security and Context
Shared Across Agents**

GTC 2026, T-Mobile

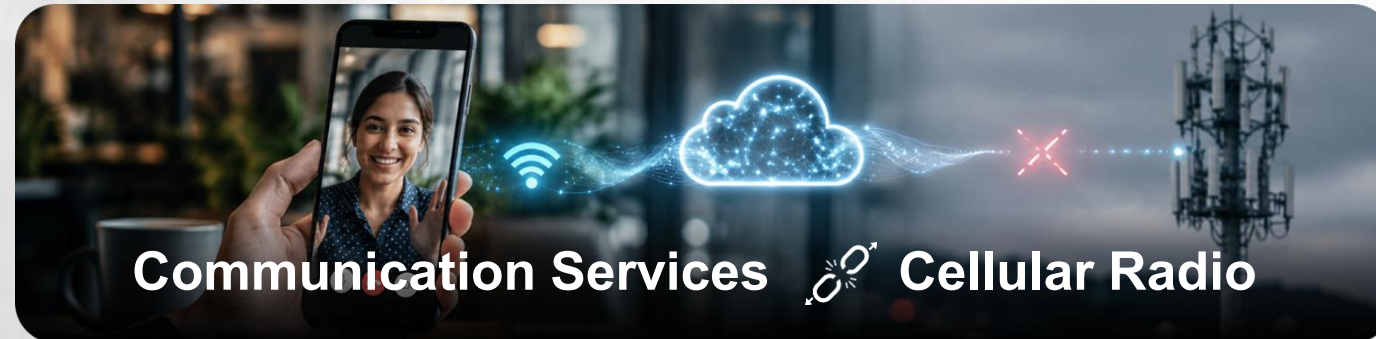


Decoupling Drives Every Wave of Innovation

eSIM



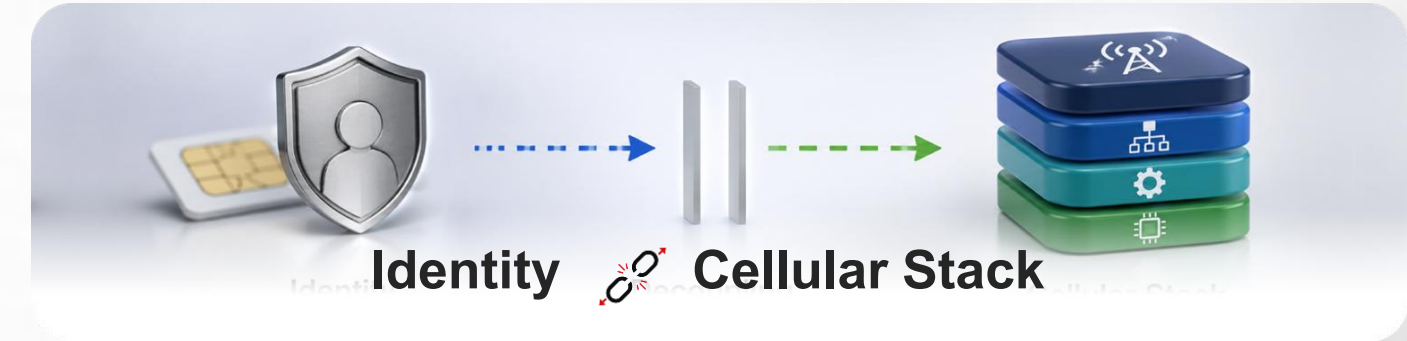
Wi-Fi
Calling



SD-WAN



Next
Frontier



● Phone Number
● SIM
● Network



● Identity
● Any Access
● Any Network

Global Group, Rooted in China

Redtea Mobile Group

More to Come

Redtea Mobile China



2015

Redtea Mobile Global
(Singapore/Dubai)

REDTEA MOBILE

2025

Redtea Mobile
US/Malaysia/Indonesia

2026





Simplify Connectivity for a More Productive World

Booth No.
N4, E128–131

Website redteamobile.com

LinkedIn [Redtea Mobile](#)

Thank You.