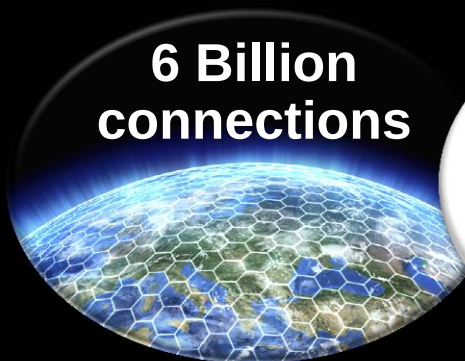


Mobile is a global success story



Connections: **6 billion** mobile connections (Wireless Intelligence)

Asia will cross **3 billion** mobile connections in Q1 2012 (AT Kearney)

Revenues: **\$788 billion** in 2010. Crossing \$1T in 2013 (IDC)

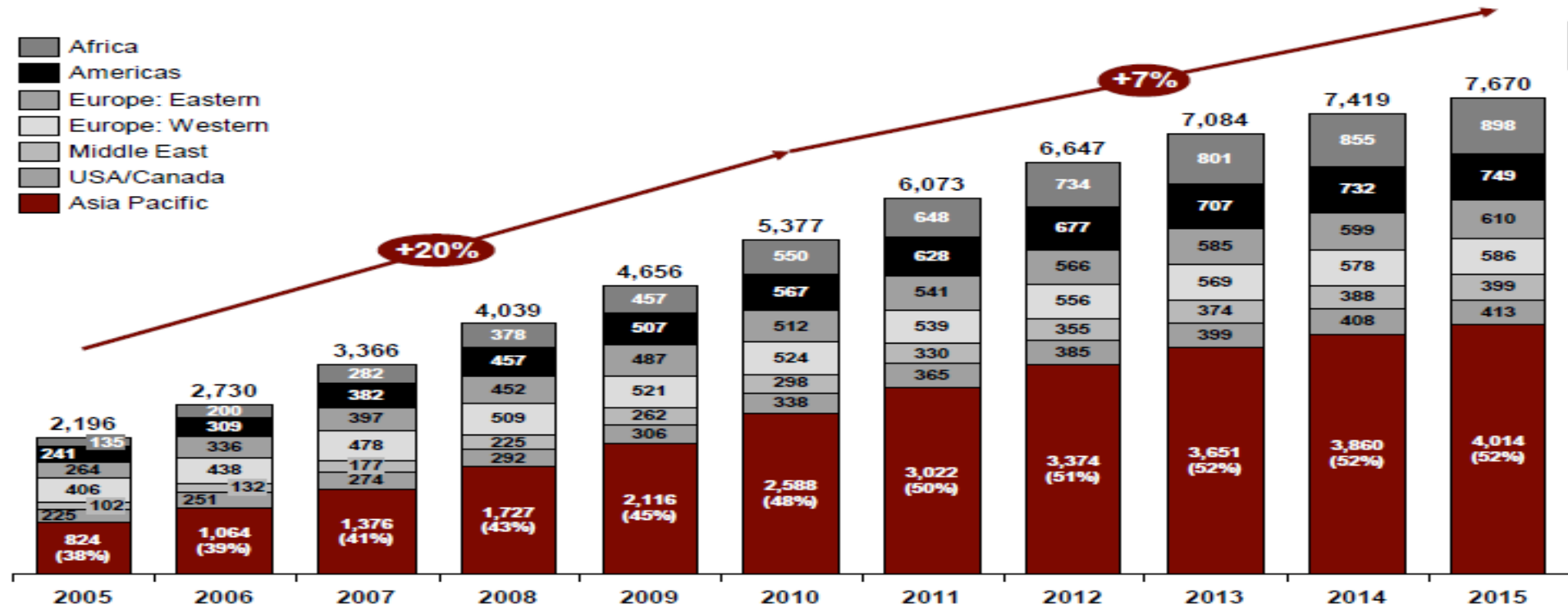
Investment: **\$100 billion** in MBB Capex 2011-2015 (Rethink Research)

Impact: **10%** increase in mobile penetration drives a **1.2%** increase in a developing country's GDP (Deloitte)

A defining moment for APAC



Global Mobile Connections, 2010 (in millions)



The Connected Life



Connecting People



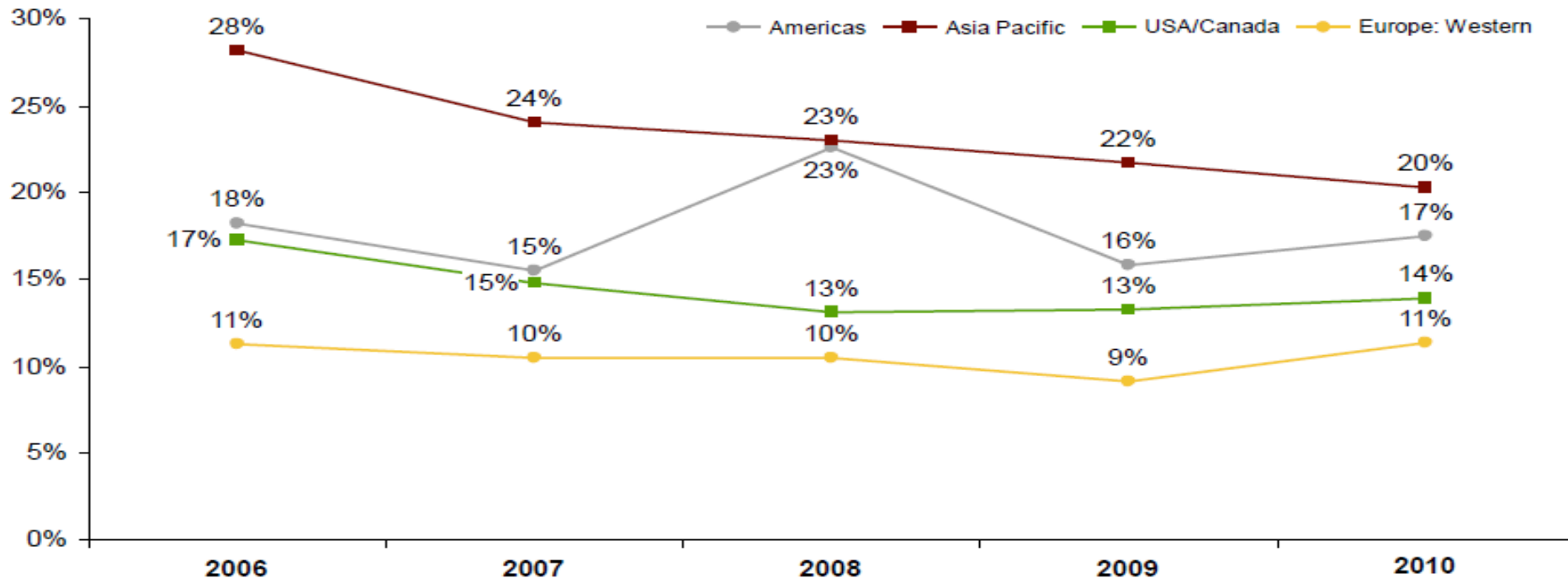
Connecting the World
to the Internet



Connecting Everything
in Our Lives

APAC Operators have been spending heavily

Global Mobile Operator CAPEX/Revenue Comparison, 2006 – 2010



Note: (1) Weighted averages taken for all markets

(2) Asia Pacific includes all AP47 countries

Source: Wireless Intelligence

Connected Living

Consumer Electronics



Automotive



Healthcare



Utilities



24 billion connected devices in 2020

Delivering Connectivity: Mobile Broadband & Spectrum



600 million HSPA connections today

1 billion HSPA connections in 2012

300 million LTE connections by 2015

Securing access to harmonised, properly
priced, predictably regulated & timely available
spectrum is critical