



Asia Pacific can unlock US\$1 trillion in GDP through spectrum harmonisation for mobile broadband



Create 2.7 million new jobs



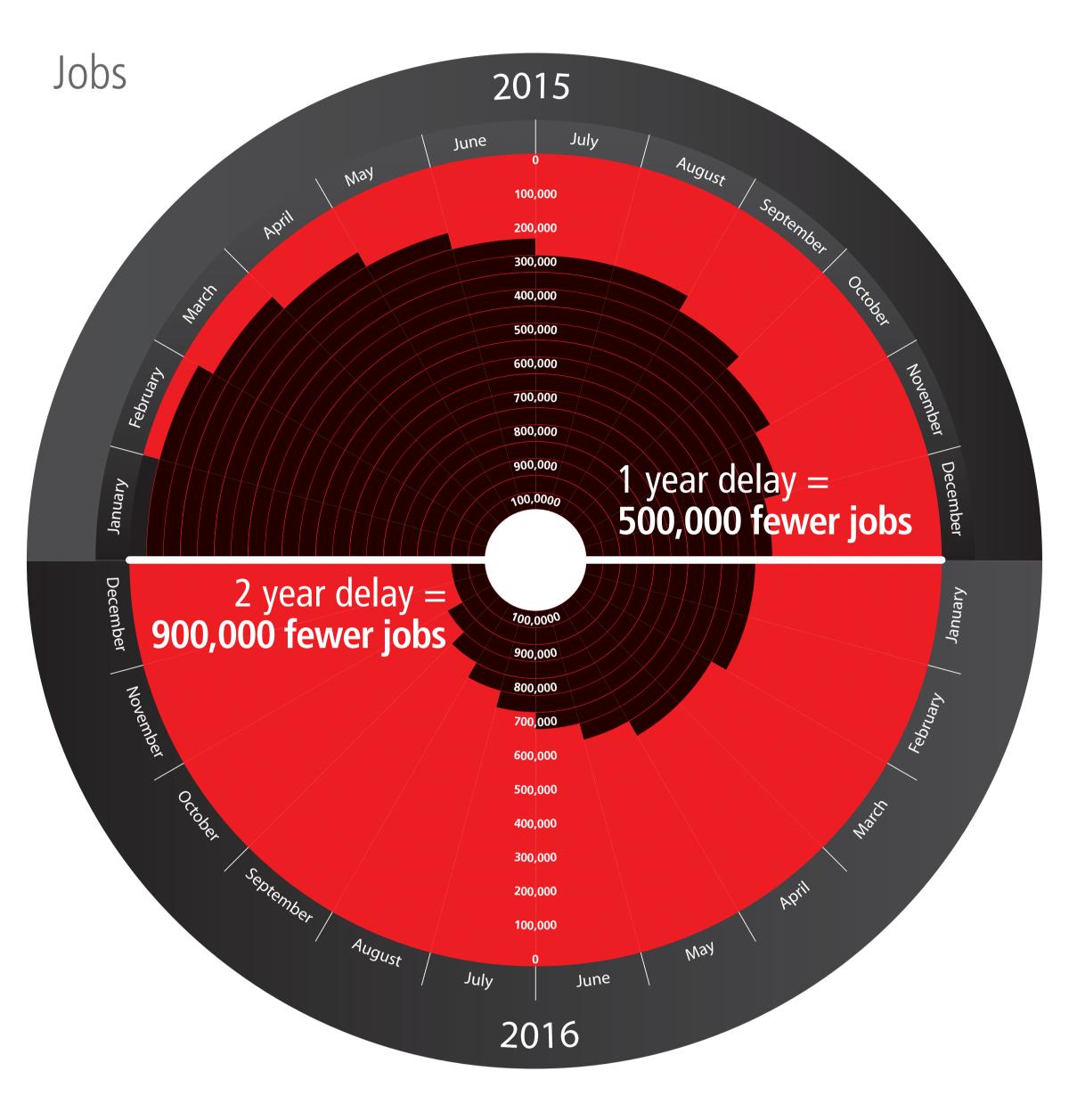




Increase government revenues by US\$171 billion



A delay in the release of harmonised spectrum of even 1-2 years, to 2015 or 2016, would mean significantly less job creation and GDP growth



Total loss of GDP*

⁰ 2015 2016 0

40			40
60			60
80	1 year delay = US\$110 billion		80
100			100
120			120
140			140
160			160
180			180
200			200
220		2 year delay = US\$244 billion	220
240		US\$244 billion	240

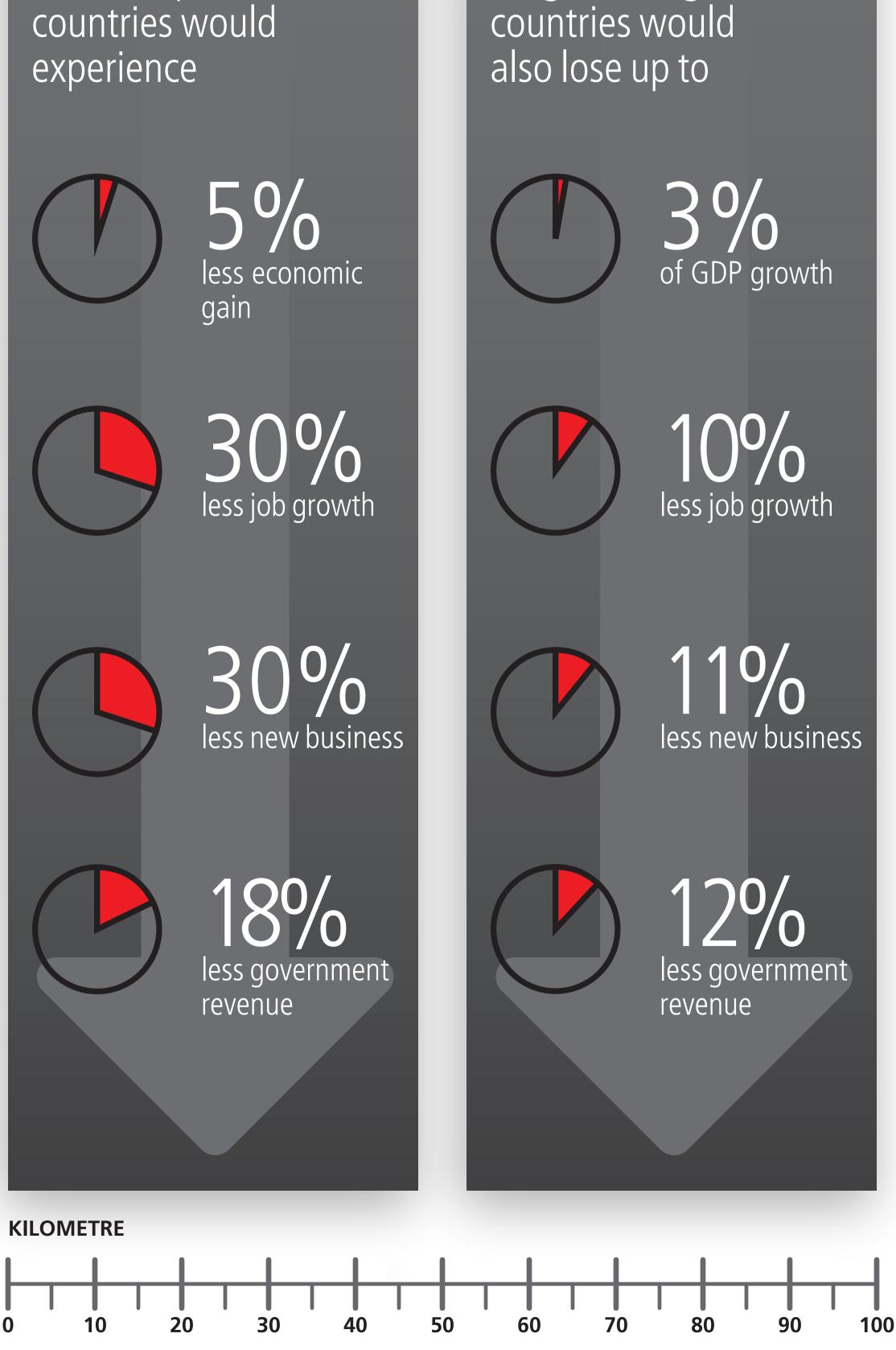
*includes 3 year incremental loss after harmonisation



Asia Pacific countries that do not harmonise will experience frequency interference up to 100 kilometres on both sides of their borders, greatly diminishing their own potential gains and those of their neighbours

Non-compliant

Neighbouring



Research conducted by The Boston Consulting Group